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Regional Directorate of Tangier Tetouan Al Hoceima

Information note from the regional directorate of Tangier-Tetouan-Al Hoceima

CONSUMER PRICE INDEX

FEBRUARY 2022











In February 2022, the consumer price index at the national level increased by 0,6% compared to the previous month, while the consumer price index increased by almost 3,6% in a whole year.

The consumer price index increased by 0,6% during the month of February 2022 compared to the previous month. This variation is the result of the 1,0% increase in the food products index and the 0,3% in the non-food products index..

The increases in food products observed between January and February 2022 mainly concern «Bread and cereals» with 2,9%, «Oils and fats» with 1,5%, «Vegetables» with 1,0%, «Fruits» with 0,5% and «Milk, cheese and eggs» with 0,4%. On the other hand, prices fell by 0,1% for «Fish and seafood». For non-food products, the increase mainly concerned the prices of «Fuel» with 5,7%.

The most significant increases in the CPI were recorded in Marrakech with 1,3%, in Fes and Tangier with 1,1%, in Oujda with 0,9%, in Guelmim and Beni-Mellal with 0,8% and in Kenitra, Rabat and Tetouan with 0,7%. On the

other hand, a drop was recorded in Casablanca and Errachidia with 0,1%.

Compared to the same month of the previous year, the consumer price index recorded an increase of 3,6% during the month of February 2022 as a consequence of the increase in the food products index of 5,5% and that of non-food products by 2,5%. For non-food products the variations range from a stagnation in «Communication» to an increase of 6,0% for «Transport»

Under these conditions, the underlying inflation indicator, which excludes products with volatile prices and products with public prices, would have known during the month of February 2022 an increase of 0,5% compared to the month of January 2022 and 3,5% compared to February 2022.

Table 1: Consumer price index at national level: February 2022 (base 2017: 100)

				Variation(%)					
Products divisions	Weightings	February	November	December	January	February		3Months	12Months
		2021	2021	2021	2022	2022			
Food products	39,009	100.6	105.0	105.1	105.0	106.1	1.0	1.0	5.5
01 – Food products and non-alcoholic beverages	37,502	99.6	104.2	104.3	104.0	105.1	1.1	0.9	5.5
02 - Alcoholic beverages and tobacco	1,507	125.4	125.5	125.5	129.7	129.7	0.0	3.3	3.4
Non food products	60,991	103.5	105.6	105.7	105.8	106.1	0.3	0.5	2.5
03 – Clothing and shoes	4,323	103.6	106.3	106.7	106.9	106.9	0.0	0.6	3.2
04 - Housing, water, electricity and other fuels	14,575	102.0	102.9	103.0	103.1	103.2	0.1	0.3	1.2
05 - Furniture, household items and routine maintenance of the home	4,407	101.0	103.1	103.4	103.7	104.1	0.4	1.0	3.1
06 - Health	7,741	101.6	101.8	101.7	101.7	101.7	0.0	-0.1	0.1
07 - Transport	10,04	104.7	109.6	109.5	109.9	111.0	1.0	1.3	6.0
08 - Communication	2,958	103.8	103.6	103.7	103.7	103.8	0.1	0.2	0.0
09 – Leisure and culture	2,735	99.6	100.9	101.5	101.5	101.6	0.1	0.7	2.0
10 - Education	5,636	110.3	111.7	111.7	111.7	111.7	0.0	0.0	1.3
11 - Restaurants and hotels	1,461	104.1	105.1	105.1	105.6	105.4	-0.2	0.3	1.2
12 - Various goods and services	7,115	104.4	108.7	108.7	108.8	109.0	0.2	0.3	4.4
General index	100.0	102.4	105.4	105.5	105.5	106.1	0.6	0.7	3.6

In February 2022, the consumer price index of households in the city of Al Hoceima increased by 0,6% compared to the previous month. On an annual basis, the consumer price index increased by 3,1%.

Over one month, the food product price index increased by 0,2% in February 2022 compared to January 2022, due to the rise in the prices of «Vegetables» by 2,3%, of «Fruits» by 1,9%, of «Bread and cereals» by 1,1%, of «Fish and seafood» by 1,0%, of «Milk, cheese and eggs» by 0,5%, of «Oils and fats» by 0,3% and of «Wines and fermented drinks» by 3,2%.

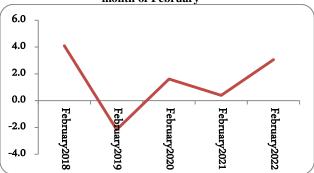
The monthly variation in the index of non-food products also increased by 0,4%. This increase is due to the rise in the prices of the following divisions: «Transport» by 2,5%, «Restaurants and hotels» by 0,4%, «Furniture, household items and routine maintenance of the home» by 0,3% and «Various goods and services» by 0,2%. Also, the drop in the indices of the prices of «Clothing and shoes» by (-0,2%) and the stagnation of the indices of the other divisions did not affect the general evolution.

Over one year, the price index of food products increased by 4,4% in February 2022 compared to February 2021, under the effect of the rise which affected the prices of «Oils and fats» by 19,8%, of «Bread and cereals» by 10,3%, of «Meats» by 5,5%, of «Vegetables» by 5,1%, of «Milk, cheese and eggs» by 2,1%, of «Food products not elsewhere classified» by 1,3%, of «Mineral waters, refreshing drinks and fruit and vegetable juices» by 0,2%, of «Wines and fermented drinks» by 3,2% and of «Tobacco» by 4,4%.

The annual variation in the index for non-food products also increased by 1,8%. While the variation in the prices of the divisions that

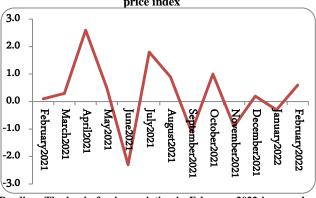
constitute the non-food products fluctuated between a decrease of (-0,6%) for «Communication» and an increase of 7,7% for «Transport».

1-Annual evolution (%) of the consumer price index for the month of February



Reading: In February 2022, the consumer price index increased by (+3,1%) compared to February 2021

2- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in February 2022 increased by (+0,6%) after being (-0,3%) in January 2022

Table 2: Consumer price index of the city of Al Hoceima: February 2022 (base 2017: 100)

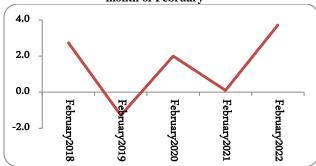
-			N	Variation (%)					
Products divisions	Weightings	February	November	December	January	February	Month	3Months	12Months
		2021	2021	2021	2022	2022	Wionth	Sivioning	121/1011113
Food products	49,716	99.7	103.5	104.0	103.3	104.2	0.9	0.6	4.4
01 – Food products and non- alcoholic beverages	48,371	99.0	102.9	103.4	102.5	103.4	0.9	0.5	4.4
02 - Alcoholic beverages and tobacco	1,345	126.0	126.0	126.0	131.2	131.3	0.1	4.2	4.2
Non food products	50,284	103.1	104.4	104.5	104.5	105.0	0.4	0.5	1.8
03 – Clothing and shoes	5,155	108.9	109.3	109.6	109.9	109.7	-0.2	0.4	0.7
04 - Housing, water, electricity and other fuels	11,732	99.5	99.6	99.9	99.9	99.9	0.0	0.3	0.4
05 - Furniture, household items and routine maintenance of the home	3,094	101.4	103.0	103.5	103.3	103.6	0.3	0.6	2,2
06 - Health	6,413	101.2	101.1	101.0	101.0	101.0	0.0	-0.1	-0.2
07 - Transport	7,704	108.3	113.8	113.5	113.8	116.6	2.5	2.5	7.7
08 - Communication	2,892	101.6	101.1	101.1	101.0	101.0	0.0	-0.1	-0.6
09 – Leisure and culture	1,933	93.8	95.2	95.2	95.2	95.2	0.0	0.0	1.5
10 - Education	3,842	109.4	111.0	111.0	111.0	111.0	0.0	0.0	1.5
11 - Restaurants and hotels	2,258	100.8	104.1	102.8	102.7	103.1	0.4	-1.0	2.3
12 – Various goods and services	5,261	102.1	102.2	102.3	102.2	102.4	0.2	0.2	0.3
General index	100,0	101.4	104.0	104.2	103.9	104.5	0.6	0.5	3.1

In February 2022, the consumer price index for households in the city of Tangier increased by 1,1% compared to the previous month. On an annual basis, the consumer price index increased by 3,7%.

Over one month, the food product price index increased by 2,2% in February 2022 compared to January 2022, due to the rise in the prices of «Fruits» by 4,6%, of «Bread and cereals» by 4,1%, of «Meats» by 2,9%, of «Coffee, tea and cocoa» by 2,8%, of «Vegetables» by 2,7%, of «Oils and fats» by 2,3%, of «Food products not elsewhere classified» by 1,6%, of «Sugar, jam, honey, chocolate and confectionery» and «Mineral waters, refreshing drinks and fruit and vegetable juices» by 0,2% and of « Milk, cheese and eggs » by 0,1%. The monthly variation in the index of non-food products also increased by 0,5%. This increase is due to the rise in the prices of the following divisions: «Transport» by 1,7%, «Communication» by 1,5%, «Furniture, household items and routine maintenance of the home» by 1,3%, «Leisure and culture» and «Various goods and services» by 0,7% and «Housing, water, electricity and other fuels» by 0,1%. Also, the stagnation of the indices of the other divisions did not affect the general evolution. Over one year, the price index of food products increased by 6,0% in February 2022 compared to February 2021, under the effect of the rise which affected the prices of «Oils and fats» and by 14,6%, of «Vegetables» by 10,1%, of «Bread and cereals» by 9,9%, of «Meats» by 6,8%, of «Coffee, tea and cocoa» by 5,1%, of «Milk, cheese and eggs» by 3,4%, of «Sugar, jam, honey, chocolate and confectionery» of 3,4%, of «Mineral waters, refreshing drinks and fruit and vegetable juices» by 1,7%, of «Beer» by 3,7% and of «Tobacco» by 3,4%.

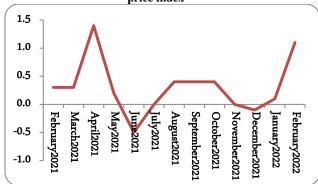
The annual variation in the index for non-food products also increased by 2,4%, While the increase in the prices of the divisions that constitute the non-food products fluctuated between a increase of 0,3% for «Education» and an increase of 5,2% for «Transport».

3-Annual evolution (%) of the consumer price index for the month of February



<u>Reading:</u> In February 2022, the consumer price index increased by (+3,7%) compared to February 2021

4- Evolution of the monthly variation (%) of the consumer price index



<u>Reading:</u> The level of price variation in February 2022 increased by (+1,1%) after being (+0,1%) in January 2022

Table 3: Consumer price index of the city of Tangier: February 2022 (base 2017: 100)

			М	onthly index		Variation (%)			
Products divisions	Weightings	February	November	December	January	February	3.5. 0	23.5 41	100.5
		2021	2021	2021	2022	2022	Month	3Months	12Months
Food products	36,115	100.6	104.9	104.5	104.4	106.7	2.2	1.7	6.0
01 – Food products and non-alcoholic beverages	34,708	99.6	104.0	103.6	103.3	105.7	2.3	1.6	6.1
02 - Alcoholic beverages and tobacco	1,407	126.1	126.1	126.0	130.3	130.3	0.0	3.3	3.3
Non food products	63,885	103.1	104.8	104.8	105.0	105.6	0.5	0.8	2.4
03 - Clothing and shoes	6,449	98.7	101.2	101.7	101.9	101.9	0.0	0.7	3.2
04 - Housing, water, electricity and other fuels	16,656	102.2	103.7	103.9	103.9	104.0	0.1	0.3	1.8
05 - Furniture, household items and routine maintenance of the home	4,100	100.3	103.2	102.9	103.0	104.3	1.3	1.1	4.0
06 – Health	8,218	108.4	109.0	109.0	109.2	109.2	0.0	0.2	0.7
07 – Transport	9,751	103.6	107.1	106.8	107.2	109.0	1.7	1.8	5.2
08 - Communication	3,199	103.2	103.1	103.1	103.1	104.6	1.5	1.5	1.4
09 – Leisure and culture	2,350	98.6	98.9	98.8	98.8	99.5	0.7	0.6	0.9
10 - Education	5,047	103.4	103.7	103.7	103.7	103.7	0.0	0.0	0.3
11 - Restaurants and hotels	1,280	103.6	103.8	103.8	107.8	107.8	0.0	3.9	4.1
12 - Various goods and services	6,835	105.2	107.1	107.2	107.2	107.9	0.7	0.7	2.6
General index	100,0	102.2	104.8	104.7	104.8	106.0	1.1	1.1	3.7

In February 2022, the consumer price index for households in the city of Tetouan increased by 0,7% compared to the previous month. On an annual basis, the consumer price index increased by 3,2%.

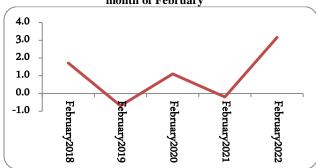
Over one month, the food product price index increased by 1,1% in February 2022 compared to January 2022, due to the rise in the prices of «Fruits» by 3,1%, of «Oils and fats» by 1,9%, of «Vegetables» by 1,5%, of «Bread and cereals» by 1,3%, of «Food products not elsewhere classified» by 1,2%, of «Meats» by 1,0%, of «Fish and seafood» by 0,9%, of «Coffee, tea and cocoa» by 0,4%, of «Sugar, jam, honey, chocolate and confectionery» by 0,5% and of «Coffee, tea and cocoa» by 0,1%.

The monthly variation in the index of non-food products also increased by 0,4%. This increase is due to the rise in the prices of the following divisions: «Transport» by 2,1%, «Furniture, household items and routine maintenance of the home» by 1,1%, «Clothing and shoes» by 0,7%, and «Leisure and culture» by 0,2%. Also, the drop in the indices of the prices of «Restaurants and hotels» by (-0,7%) and the stagnation of the indices of the other divisions did not affect the general evolution.

Over one year, the price index of food products increased by 4,7% in February 2022 compared to February 2021, under the effect of the rise which affected the prices of «Bread and cereals» by 13,5%, of «Oils and fats» by 12,7%, of «Coffee, tea and cocoa» by 7,0%, of «Sugar, jam, honey, chocolate and confectionery» by 2,7%, of «Vegetables» by 2,2%, of «Food products not elsewhere classified» by 1,9%, of «Milk, cheese and eggs» by 1,6%, of «Meats» by 0,3%, of «Mineral waters, refreshing drinks and fruit and vegetable juices» by 0,1% and of «Tobacco» by 3,4%.

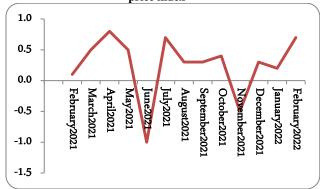
The annual variation in the index for non-food products also increased by 2,3%. While the variation in the prices of the non-food products divisions ranged from stagnation for «Education» to an increase of 7,8% for «Transport».

5-Annual evolution (%) of the consumer price index for the month of February



Reading: In February 2022, the consumer price index increased by (+3,2%) compared to February 2021

6- Evolution of the monthly variation (%) of the consumer price index



<u>Reading:</u> The level of price variation in February 2022 increased by (+0.7%) after being (+0.2%) in January 2022

Table 4: Consumer price index for the city of Tetouan: February 2022 (2017 base: 100)

			М	onthly index		Variation (%)			
Products divisions	Weightings	February	November	December	January	February	Month	3Months	12Months
		2021	2021	2021	2022	2022			
Food products	40,725	100.7	103.4	104.0	104.2	105.4	1.1	1.8	4.7
01 – Food products and non-alcoholic beverages	38,964	99.5	102.4	103.0	103.0	104.2	1.2	1.8	4.7
02 - Alcoholic beverages and tobacco	1,761	126.5	126.5	126.5	130.8	130.8	0.0	3.4	3.4
Non food products	59,275	101.4	102.9	102.9	103.2	103.7	0.4	0.7	2.3
03 – Clothing and shoes	5,835	100.9	100.9	101.4	101.3	102.0	0.7	1.1	1.1
04 - Housing, water, electricity and other fuels	14,202	101.2	101.8	101.8	101.9	101.9	0.0	0.1	0.7
05 - Furniture, household items and routine maintenance of the home	5,602	96.7	99.7	100.1	100.5	101.6	1.1	1.9	5.1
06 - Health	6,594	100.2	100.5	100.4	100.4	100.4	0.0	-0.1	0.2
07 - Transport	7,416	103.3	108.3	107.4	109.1	111.4	2.1	2.9	7.8
08 - Communication	2,560	98.1	98.8	98.8	98.8	98.8	0.0	0.0	0.7
09 – Leisure and culture	2,432	95.8	97.2	97.2	97.9	98.1	0.2	0.9	2.4
10 - Education	5,358	107.4	107.4	107.4	107.4	107.4	0.0	0.0	0.0
11 - Restaurants and hotels	2,468	100.0	102.2	102.2	102.9	102.2	-0.7	0.0	2.2
12 - Various goods and services	6,808	103.9	106.3	106.5	106.7	106.7	0.0	0.4	2.7
General index	100,0	101.1	103.1	103.4	103.6	104.3	0.7	1.2	3.2