

المملكة المغربية



المندوبية السامية للتخطيط

ⵜⴰⴳⴷⴰⵢⵜ ⵜⴰⵎⴰⵔⵜ ⵜⴰⵏⵓⵙⵙⴰⵎⴰ ⵜⴰⵎⴰⵔⵜ | ⵙⵓⵙⵙⴰⵎⴰ

HIGH COMMISSION FOR PLANNING |

Regional Directorate of Souss Massa

Evolution of the consumer price index

City of Agadir

September 2021

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INTRODUCTION

Following the Decree No.2.19.1083 published in Official Bulletin No 6880 of 7 May 2020 setting out the components of the new consumer price index base 2017 and repealing Decree No. 2. 09. 529 on the consumer price index base 2006, the High commission for planning has published the new consumer price index base 2017 from 20 May 2020.

It should be recalled that the reform of the consumer price index is necessary because of the changes in the consumption habits of Moroccan households in recent years and the development of new methodological approaches in this area. This was made possible by the availability of up-to-date data from the 2014 Household Consumption and Expenditure Survey and the 2014 General Population and Housing Census.

This 2017 reform is the fifth generation of consumer price index reforms since Morocco's independence. It is structured around several axes:

- ✚ In terms of geographical coverage, the scope has been expanded to cover 18 cities representing all regions of the Kingdom, instead of the previous 17 cities.
- ✚ Updated and enlarged the reference basket to contain 546 articles and 1391 varieties instead of 478 articles and 1067 varieties in the basket of the previous index.
- ✚ Weights products have also been updated on the basis of new data on consumption patterns.

I- The national level

In September 2021, The consumer price index increased by 0.7% compared to the previous month. This is the result of an increase in the food products index by 1.2% and in the non-food products index by 0.2%.

The increases in food products observed between August and September 2021 were mainly for « bread and cereals » with 4.6%, « oils and fats » with 2.5%, « meat » and « milk, cheese and eggs » with 0.6%, « fruit » with 0.5% and « vegetables » with 0.3%.

On the other hand, prices decreases by 2.5% for « Fish and seafood » and by 0.4% for « Mineral waters, soft drinks ».

In the case of non-food products, the increase was mainly due to « Fuels » with 0. 8%.

The largest increases in the CPI were recorded in Fes and Settat with 1.5 %, Beni mellal with 1.4 %, Kenitra with 1.1 %, Guelmim with 1.0 %, Oujda with 0.8 %, Casablanca, Rabat, Laayoune and Safi with 0.7% and Errachidia with 0.6 %. On the other hand, decreases were recorded in Alhouceima with 1.1% and in Marrakesh with 0.1%.

II - In the city of Agadir

During the month of september 2021, the consumer price index (CPI) in the city of Agadir reached the level of 104.9 against 104.6 the previous month, recording an increase of 0.3% compared to the previous month.

This variation is the result of an increase in the food products index by 0.6% and in the non-food products index by 0.2% (Table 1).

The increases in food products observed ,between August and September 2021, mainly concern "fruit» with 3.3%, «meat» with 2.1%, «bread and cereals» with 2% and «milk, cheese and eggs» with 0.7%. On the other hand, prices fell by 3.1% for «fish and seafood» and by 4% for vegetables (Table 2). In the case of non-food products, the change was mainly in the prices of «fuels» with1.2%.

III- Inter-annual variations

In the city of Agadir, the average index for the first nine months of 2021 increased by 1% compared to the same period in the previous year.

The consumer price index , in September 2021, was 0.9% higher than in the same month of the previous year (Table 3)

Monthly change of the consumer price index level in the city of Agadir

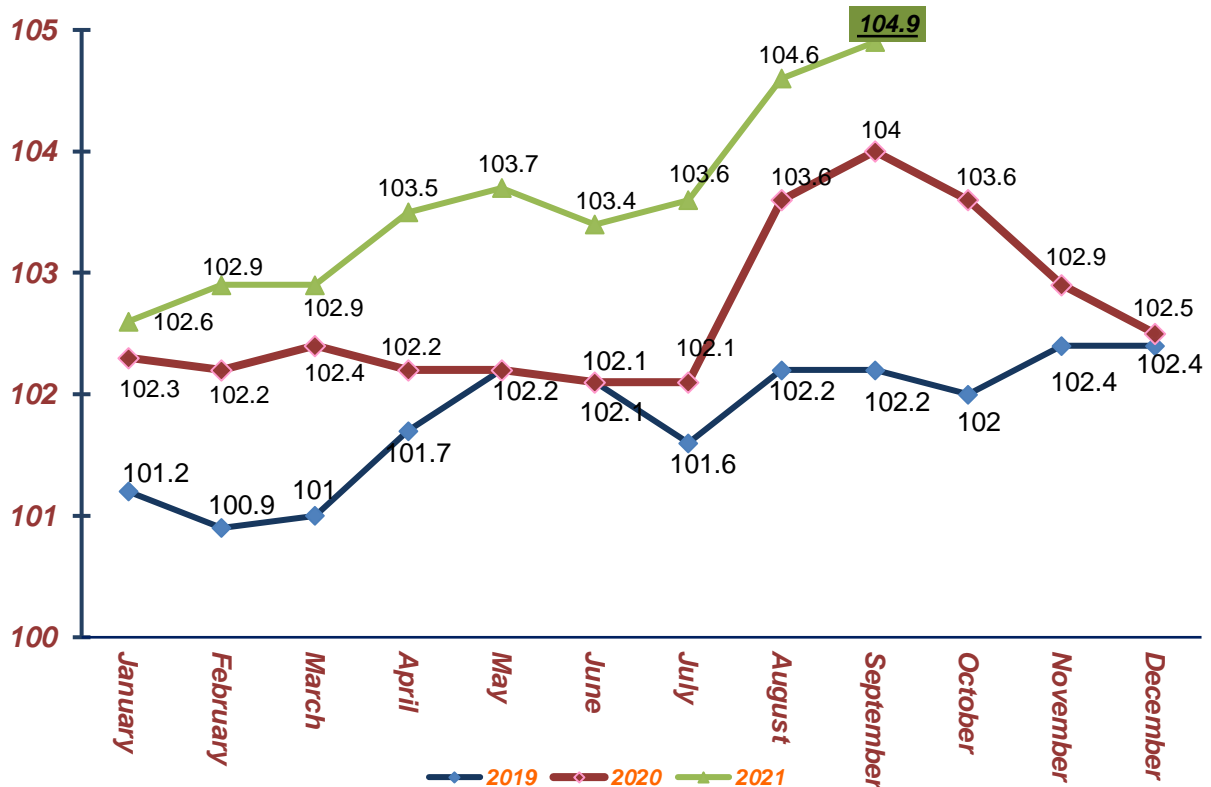


Table 1: Variation in the Index Consumer Prices by division

Products divisions	August 2021	September 2021	V (in %)
Food products	104,5	105,1	0,6
1-Food and non-alcoholic beverages	103,8	104,4	0,6
2-Alcoholic beverages and tobacco	124,9	124,9	0,0
Non-food products	104,7	104,9	0,2
3-Clothes and shoes	97,9	98,4	0,5
4-Housing, water, electricity and other fuels	102,1	102,1	0,0
5-Furniture, articles and household and routine household maintenance	103,6	104,1	0,5
6-Health	100,6	100,6	0,0
7-Transport	114,3	114,3	0,0
8-Communication	101,3	101,3	0,0
9-Leisure and Culture	101,4	101,6	0,2
10-Education	109	109,8	0,7
11-Restaurants and hotels	101,7	101,7	0,0
12-Various Goods and Services	107	107	0,0
GENERAL INDEX	104,6	104,9	0,3

Table 2: Variation in indices of food groups and classes - City of Agadir-

<i>Groups and classes</i>	August 2021	September 2021	in %
Food products	104	104,7	0,7
Bread and cereals	103,3	105,4	2,0
Meat	105,4	107,6	2,1
Fish and seafood	108,9	105,5	-3,1
Milk, cheese and eggs	103,1	103,8	0,7
Oils and fats	102,7	102,8	0,1
Fruits	109,7	113,3	3,3
Vegetables	99,9	95,9	-4,0
Sugar, jam, honey, chocolate and confectionery	101,5	101,6	0,1
Foodstuffs n. e. c.	99,1	98,7	-0,4
Non-alcoholic beverages	99,2	99,4	0,2
Coffee, tea and cocoa	101,4	101,4	0,0
Mineral water, soft drinks, fruit and vegetable juices	92,9	93,5	0,6
FOOD INDEX	103,8	104,4	0,6

Table 3: Inter-annual variations (January-September 2021) - City of Agadir -

<i>Divisions</i>	September			Average (January-September)		
	2020	2021	V%	2020	2021	V%
Food and non-alcoholic beverages	106,1	104,4	-1,6	103,2	103,5	0,3
Alcoholic beverages and tobacco	122,2	124,9	2,2	120,3	124,9	3,8
Clothes and shoes	97,7	98,4	0,7	97,9	97,8	-0,1
Housing, water, electricity and other fuels	101,5	102,1	0,6	101,4	101,9	0,5
Furniture, articles and household and routine household maintenance	102,7	104,1	1,4	102,3	103,2	0,9
Health	101	100,6	-0,4	101,1	100,7	-0,4
Transport	104,1	114,3	9,8	100,7	107,0	6,3
Communication	102,4	101,3	-1,1	102,4	101,8	-0,6
Leisure and Culture	101,3	101,6	0,3	101,4	101,3	-0,1
Education	109	109,8	0,7	108,6	109,1	0,5
Restaurants and hotels	101,7	101,7	0,0	101,6	101,6	0,0
Various Goods and Services	102,8	107	4,1	102,7	104,6	1,9
GENERAL INDEX	104	104,9	0,9	102,6	103,6	1,0

Table 4: Consumer price index: Evolution by city

Cities	Monthly index		V%	Average (January-September)		V%
	August 2021	September 2021		2020	2021	
Agadir	<u>104,6</u>	<u>104,9</u>	<u>0,3</u>	<u>102,6</u>	<u>103,6</u>	<u>1,0</u>
Casablanca	104,2	104,9	0,7	102,3	103,8	1,5
Fès	103,3	104,8	1,5	103,0	103,4	0,4
Kénitra	102,1	103,2	1,1	101,7	102,3	0,6
Marrakech	104,3	104,2	-0,1	102,1	103,3	1,2
Oujda	102,5	103,3	0,8	101,7	102,4	0,7
Rabat	103,5	104,2	0,7	102,3	103,4	1,1
Tétouan	102,9	103,2	0,3	101,8	102,2	0,4
Meknès	103,7	103,7	0,0	102,0	103,2	1,2
Tanger	104,0	104,4	0,4	102,4	103,4	1,0
Laâyoune	104,3	105,0	0,7	103,6	104,0	0,4
Dakhla	103,7	103,9	0,2	103,2	103,6	0,4
Guelmim	105,5	106,6	1,0	105,1	105,2	0,1
Settat	102,7	104,2	1,5	101,4	102,9	1,5
Safi	105,7	106,4	0,7	104,7	105,7	1,0
Beni-Mellal	104,1	105,6	1,4	102,2	103,6	1,4
Al-hoceima	105,1	103,9	-1,1	102,2	103,2	1,0
Errachidia	103,2	103,8	0,6	101,4	102,5	1,1
National index	103,8	104,5	0,7	102,4	103,4	1,0