

Kingdom of Morocco



HIGH COMMISSION FOR PLANNING
Regional Directorate of Souss Massa

The consumer price index

City of Agadir
(Base 100 :2017)

January 2022



INTRODUCTION

Following the Decree No.2.19.1083 published in Official Bulletin No 6880 of 7 May 2020 setting out the components of the new consumer price index base 2017 and repealing Decree No. 2. 09. 529 on the consumer price index base 2006, the High commission for planning has published the new consumer price index base 2017 from 20 May 2020.

It should be recalled that the reform of the consumer price index is necessary because of the changes in the consumption habits of Moroccan households in recent years and the development of new methodological approaches in this area. This was made possible by the availability of up-to-date data from the 2014 Household Consumption and Expenditure Survey and the 2014 General Population and Housing Census.

This 2017 reform is the fifth generation of consumer price index reforms since Morocco's independence. It is structured around several axes:

- ✚ In terms of geographical coverage, the scope has been expanded to cover 18 cities representing all regions of the Kingdom, instead of the previous 17 cities.
- ✚ Updated and enlarged the reference basket to contain 546 articles and 1391 varieties instead of 478 articles and 1067 varieties in the basket of the previous index.
- ✚ Weights products have also been updated on the basis of new data on consumption patterns.

I- The national level

The consumer price index stagnated in January 2022 compared to the previous month. This stagnation is the result of a 0.1% decrease in the food index and a 0.1% increase in the non-food index.

The increases in food products observed between December 2021 and January 2022 mainly concern "bread and cereals" with 1.9%, "oils and fats" with 0.8% and "mineral waters, soft drinks, fruit and vegetable juices" with 0.3%. On the other hand, prices decreased by 4.4% for "vegetables", by 0.6% for "meat" and by 0.5% for "fruit".

For non-food products, the increase was mainly in the prices of "Tobacco" with 3.5% and "Fuel" with 1.1%.

The CPI increases were recorded in Casablanca with 0.5 %, in Kenitra with 0.4 %, in Agadir and Tetouan with 0.2 % and in Rabat, Tangier, Laayoune and Errachidia with 0.1 %. On the other hand, the largest decreases were recorded in Safi with 1.2%, Beni-Mellal with 0.7% and Fés and Marrakech with 0.4%.

II - In the city of Agadir

During the month of January 2022, the consumer price index (CPI), in the city of Agadir, reached the level of 104.8 against 104.6, the previous month, recording an increase of 0.2% compared to the previous month.

This variation is the result of an increase in the food products index by 0.3% and in the non-food products index by 0.2% (Table 1).

The increases in food products observed between December 2021 and January 2022 mainly concern "oils and fats" with 2.8%, "bread and cereals" with 2.7%, "meat" with 0.7% and "fish and seafood" with 0.5%.

On the other hand, prices fell by 7.6% for "vegetables" and 1.2% for "fruit" (Table 2).

For non-food products, the change mainly concerned the prices of "Tobacco" with +3.4% and "fuel" with +1.7%.

III- Inter-annual variations

In the city of Agadir , the consumer price index for January 2022 was 2.1% higher than the same month of the previous year (Table 3)

Monthly change of the consumer price index level in the city of Agadir

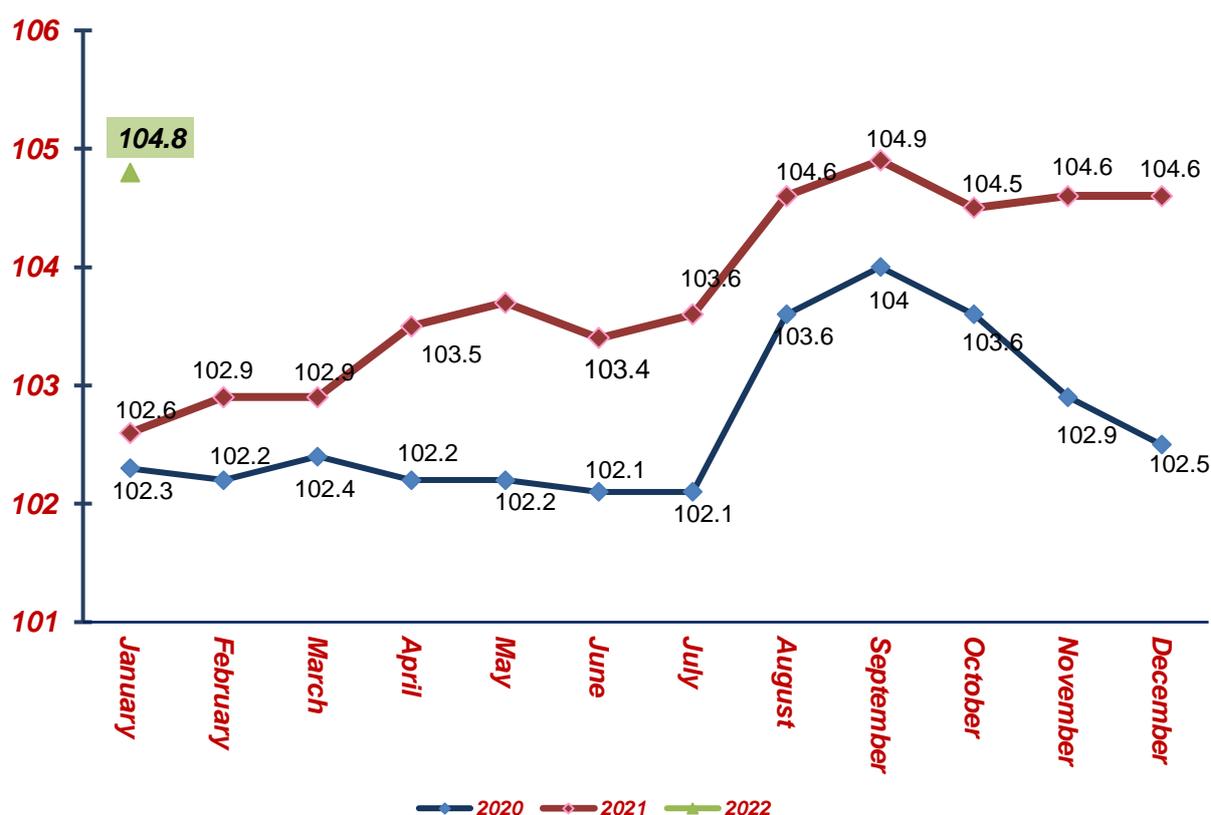


Table 1: Variation in the Index Consumer Prices by division

Products divisions	December 2021	January 2022	V (in %)
Food products	105,7	106,0	0,3
1-Food and non-alcoholic beverages	105,1	105,2	0,1
2-Alcoholic beverages and tobacco	124,9	129	3,3
Non-food products	103,9	104,1	0,2
3-Clothes and shoes	98,6	98,6	0,0
4-Housing, water, electricity and other fuels	102,2	102,3	0,1
5-Furniture, articles and household and routine household maintenance	104,4	104,9	0,5
6-Health	100,5	100,5	0,0
7-Transport	107,7	108,2	0,5
8-Communication	101,3	101,3	0,0
9-Leisure and Culture	103,4	103,4	0,0
10-Education	109,8	109,8	0,0
11-Restaurants and hotels	101,7	101,7	0,0
12-Various Goods and Services	107	107	0,0
GENERAL INDEX	104,6	104,8	0,2

Table 2: Variation in indices of food groups and classes - City of Agadir-

<i>Groups and classes</i>	December 2021	Janury 2022	V in %
Food products	105,5	105,5	0,0
Bread and cereals	105,6	108,4	2,7
Meat	107,4	108,1	0,7
Fish and seafood	102,3	102,8	0,5
Milk, cheese and eggs	104,1	104,1	0,0
Oils and fats	106,9	109,9	2,8
Fruits	107,2	105,9	-1,2
Vegetables	104,6	96,7	-7,6
Sugar, jam, honey, chocolate and confectionery	101,9	101,9	0,0
Foodstuffs n. e. c.	99	99,5	0,5
Non-alcoholic beverages	99,4	99,4	0,0
Coffee, tea and cocoa	100,9	100,9	0,0
Mineral water, soft drinks, fruit and vegetable juices	95,2	95,2	0,0
FOOD INDEX	105,1	105,2	0,1

Table 3: Inter-annual variations (January2021 -Janury 2022) - City of Agadir -

<i>Divisions</i>	Janury		V%
	2021	2022	
Food and non-alcoholic beverages	101,9	105,2	3,2
Alcoholic beverages and tobacco	124,9	129	3,3
Clothes and shoes	97,7	98,6	0,9
Housing, water, electricity and other fuels	101,8	102,3	0,5
Furniture, articles and household and routine household maintenance	102,9	104,9	1,9
Health	100,9	100,5	-0,4
Transport	104,8	108,2	3,2
Communication	102,4	101,3	-1,1
Leisure and Culture	101,3	103,4	2,1
Education	109	109,8	0,7
Restaurants and hotels	101,6	101,7	0,1
Various Goods and Services	102,8	107	4,1
GENERAL INDEX	102,6	104,8	2,1

Table 4: Consumer price index: Evolution by city

Cities	Monthly index		V%	Janury		V%
	December 2021	Janury 2022		2021	2022	
Agadir	104,6	104,8	0,2	102,6	104,8	2,1
Casablanca	106,2	106,7	0,5	103,0	106,7	3,6
Fès	105,8	105,4	-0,4	102,3	105,4	3,0
Kénitra	104,6	105,0	0,4	101,4	105,0	3,6
Marrakech	105,9	105,5	-0,4	102,0	105,5	3,4
Oujda	104,1	103,9	-0,2	101,2	103,9	2,7
Rabat	105,0	105,1	0,1	102,5	105,1	2,5
Tétouan	103,4	103,6	0,2	101,0	103,6	2,6
Meknès	105,0	104,9	-0,1	102,3	104,9	2,5
Tanger	104,7	104,8	0,1	101,9	104,8	2,8
Laâyoune	104,7	104,8	0,1	103,0	104,8	1,7
Dakhla	105,2	105,2	0,0	103,0	105,2	2,1
Guelmim	108,2	108,0	-0,2	104,3	108,0	3,5
Settat	105,8	105,8	0,0	102,0	105,8	3,7
Safi	109,6	108,3	-1,2	105,0	108,3	3,1
Beni-Mellal	106,8	106,1	-0,7	101,7	106,1	4,3
Al-hoceima	104,2	103,9	-0,3	101,3	103,9	2,6
Errachidia	104,5	104,6	0,1	101,1	104,6	3,5
National index	105,5	105,5	0,0	102,3	105,5	3,1