

Kingdom of Morocco



HIGH COMMISSION FOR PLANNING
Regional Directorate of Souss Massa

The consumer price index

City of Agadir
(Base 100 :2017)

May 2023



INTRODUCTION

Following the Decree No.2.19.1083 published in Official Bulletin No 6880 of 7 May 2020 setting out the components of the new consumer price index base 2017 and repealing Decree No. 2. 09. 529 on the consumer price index base 2006, the High commission for planning has published the new consumer price index base 2017 from 20 May 2020.

It should be recalled that the reform of the consumer price index is necessary because of the changes in the consumption habits of Moroccan households in recent years and the development of new methodological approaches in this area. This was made possible by the availability of up-to-date data from the 2014 Household Consumption and Expenditure Survey and the 2014 General Population and Housing Census.

This 2017 reform is the fifth generation of consumer price index reforms since Morocco's independence. It is structured around several axes:

- ✚ In terms of geographical coverage, the scope has been expanded to cover 18 cities representing all regions of the Kingdom, instead of the previous 17 cities.
- ✚ Updated and enlarged the reference basket to contain 546 articles and 1391 varieties instead of 478 articles and 1067 varieties in the basket of the previous index.
- ✚ Weights products have also been updated on the basis of new data on consumption patterns.

I-The national level

In the month of May 2023, the consumer price index decreased by 0.4% compared to the previous month.

This change is the result of a 0.8% decrease in the food index and a 0.1% decrease in the non-food index.

The decreases in food products observed between April and May 2023 mainly concern "Vegetables" with 7.9%, "Fish and seafood" with 7.0%, "Milk, cheese and eggs" with 0.6%, "Bread and cereals" with 0.4% and "Oils and fats" and "Coffee, tea and cocoa" with 0.1%.

On the other hand, prices rose by 3.3% for 'meat' and by 2.2% for 'fruit'.

For non-food products, the fall was mainly in the prices of "fuels" with 2.9%.

The largest decreases in the CPI were recorded in Al-hoceima with 1.9%, Oujda with 1.2%, Safi with 1.0%, Tangier with 0.8%, Marrakech and Settat with 0.6%, Casablanca and Guelmim with 0.4%, Rabat and Dakhla with 0.3%, Agadir, Tetouan and Errachidia with 0.2%.

On the other hand, increases were recorded in Meknes with 0.3% and in Beni-Mellal with 0.2%.

II -In the city of Agadir

In the city of Agadir, the consumer price index (CPI), reached, during the month of May 2023, the level of 116.1 compared to 116.3 the previous month, recording a decrease of 0.2%.

This change is the result of a 0.3% decrease in the food index and a 0.2% decrease in the non-food index (Table 1).

The decreases in food products observed between April and May 2023 mainly concern "vegetables" with 7.6%, "fish and seafood" with 4.9% and "milk, cheese and eggs" with 0.4%.

On the other hand, prices rose by 4.8% for "Fruit", 2.4% for "Meat" and 0.6% for "Oils and Fats" (Table 2)

For non-food products, the change was mainly due to the prices of "fuels" with -4.4%.

III- Inter-annual variations

In the city of Agadir, the average index for the first five months of 2023 increased by 7.9% compared to the same period of the previous year.

The consumer price index for the month of May 2023 increased by 7.0% compared with the same month of the previous year (Table 3).

Monthly change of the consumer price index level in the city of Agadir

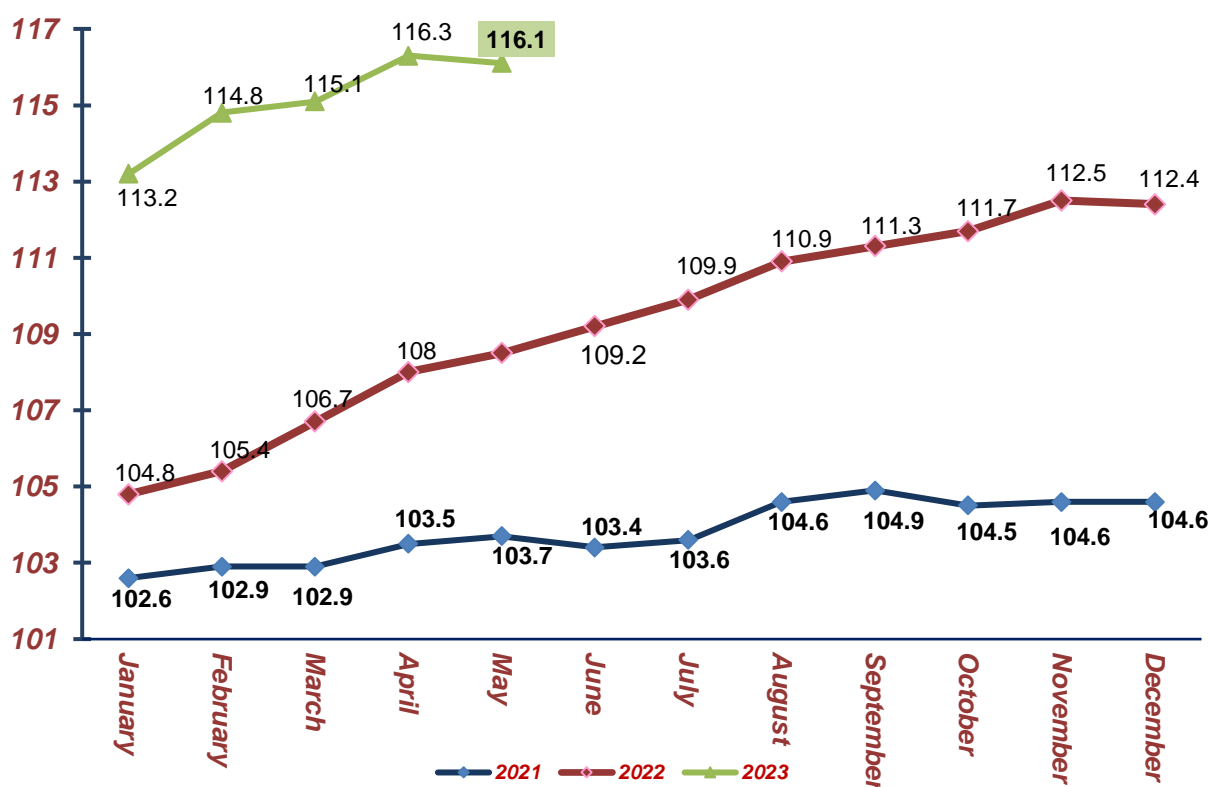


Table 1: Variation in the Index Consumer Prices by division

Products divisions	April 2023	May 2023	V (in %)
Food products	131,1	130,7	-0,3
1-Food and non-alcoholic beverages	130,9	130,5	-0,3
2-Alcoholic beverages and tobacco	136,2	136,2	0,0
Non-foodproducts	106,9	106,7	-0,2
3-Clothes and shoes	100,3	100,4	0,1
4-Housing, water, electricity and other fuels	104	104	0,0
5-Furniture, articles and household and routine household maintenance	110,6	110,7	0,1
6-Health	100,1	100,1	0,0
7-Transport	114,3	112,6	-1,5
8-Communication	102	102	0,0
9-Leisure and Culture	106,3	106	-0,3
10-Education	112,1	112,1	0,0
11-Restaurants and hotels	110	110,5	0,5
12-Various Goods and Services	109,7	110,4	0,6
GENERAL INDEX	116,3	116,1	-0,2

Table 2: Variation in indices of food groups and classes- City of Agadir-

<i>Groups and classes</i>	April 2023	May 2023	V in %
Food products	132,4	132,1	-0,2
Bread and cereals	119,6	119,6	0,0
Meat	132,9	136,1	2,4
Fish and seafood	123,5	117,5	-4,9
Milk, cheese and eggs	124,9	124,4	-0,4
Oils and fats	145,9	146,8	0,6
Fruits	148,9	156,1	4,8
Vegetables	158	146	-7,6
Sugar, jam, honey, chocolate and confectionery	103,7	103,7	0,0
Foodstuffs n. e. c.	110,3	110,1	-0,2
Non-alcoholic beverages	102,6	102,5	-0,1
Coffee, tea and cocoa	103,7	103,6	-0,1
Mineral water, soft drinks, fruit and vegetable juices	99,3	99,3	0,0
FOODINDEX	130,9	130,5	-0,3

Table 3: Inter-annual variations (January -May 2023) - City of Agadir -

<i>Divisions</i>	May			Average (january - May)		
	2022	2023	V%	2022	2023	V%
Food and non-alcoholic beverages	112,3	130,5	16,2	109,0	127,6	17,0
Alcoholic beverages and tobacco	129,0	136,2	5,6	129,0	136,2	5,6
Clothes and shoes	98,6	100,4	1,8	98,5	100,0	1,5
Housing, water, electricity and other fuels	102,6	104	1,4	102,5	103,9	1,4
Furniture, articles and household and routine household maintenance	106,7	110,7	3,7	105,6	110,6	4,7
Health	100,4	100,1	-0,3	100,5	100,2	-0,3
Transport	115,8	112,6	-2,8	111,4	114,7	3,0
Communication	101,4	102	0,6	101,4	102,0	0,6
Leisure and Culture	107,4	106	-1,3	104,4	106,6	2,1
Education	109,8	112,1	2,1	109,8	112,1	2,1
Restaurants and hotels	101,7	110,5	8,7	101,7	108,9	7,1
Various Goods and Services	107,5	110,4	2,7	107,2	109,8	2,4
GENERAL INDEX	108,5	116,1	7,0	106,7	115,1	7,9

Table 4: Consumer price index: Evolution by city

Cities	Monthly index		V%	Average (january - Mai)		V%
	April 2023	Mai 2023		2022	2023	
Agadir	116,3	116,1	-0,2	106,7	115,1	7,9
Casablanca	117,2	116,7	-0,4	108,4	116,0	7,0
Fès	119,9	119,8	-0,1	109,0	118,4	8,6
Kénitra	119,3	119,4	0,1	107,7	118,2	9,7
Marrakech	120,2	119,5	-0,6	108,4	118,7	9,5
Oujda	119,5	118,1	-1,2	106,8	117,4	9,9
Rabat	115,5	115,1	-0,3	107,4	114,7	6,8
Tétouan	118,0	117,8	-0,2	106,3	116,5	9,6
Meknès	118,0	118,4	0,3	107,5	116,8	8,7
Tanger	119,2	118,3	-0,8	107,9	117,0	8,4
Laâyoune	118,8	118,7	-0,1	106,8	116,8	9,4
Dakhla	117,0	116,7	-0,3	107,3	115,7	7,8
Guelmim	119,7	119,2	-0,4	109,5	118,7	8,4
Settat	117,6	116,9	-0,6	107,6	116,2	8,0
Safi	124,7	123,5	-1,0	111,1	122,3	10,1
Beni-Mellal	124,8	125,1	0,2	109,0	122,5	12,4
Al-hoceima	126,4	124,0	-1,9	107,4	122,4	14,0
Errachidia	121,4	121,1	-0,2	107,2	119,6	11,6
National index	118,5	118,0	-0,4	107,9	117,0	8,4