

Kingdom of Morocco



HIGH COMMISSION FOR PLANNING
Regional Directorate of Souss Massa

The consumer price index

City of Agadir
(Base 100 :2017)

June 2023



INTRODUCTION

Following the Decree No.2.19.1083 published in Official Bulletin No 6880 of 7 May 2020 setting out the components of the new consumer price index base 2017 and repealing Decree No. 2. 09. 529 on the consumer price index base 2006, the High commission for planning has published the new consumer price index base 2017 from 20 May 2020.

It should be recalled that the reform of the consumer price index is necessary because of the changes in the consumption habits of Moroccan households in recent years and the development of new methodological approaches in this area. This was made possible by the availability of up-to-date data from the 2014 Household Consumption and Expenditure Survey and the 2014 General Population and Housing Census.

This 2017 reform is the fifth generation of consumer price index reforms since Morocco's independence. It is structured around several axes:

- ✚ In terms of geographical coverage, the scope has been expanded to cover 18 cities representing all regions of the Kingdom, instead of the previous 17 cities.
- ✚ Updated and enlarged the reference basket to contain 546 articles and 1391 varieties instead of 478 articles and 1067 varieties in the basket of the previous index.
- ✚ Weights products have also been updated on the basis of new data on consumption patterns.

I-The national level

In the month of June 2023, the consumer price index decreased by 0.9% compared to the previous month.

This change is the result of a 2.4% decrease in the food index and a 0.1% increase in the non-food index.

The decreases in food products observed between May and June 2023 mainly concern "Fish and seafood" with 6.4%, "Vegetables" with 5.5%, "Meat" with 4.3%, "Fruit" with 3.5%, "Milk, cheese and eggs" with 1.0%, "Oils and fats" with 0.4% and "Bread and cereals" with 0.2%. On the other hand, prices rose by 1.3% for "Mineral waters, soft drinks, fruit and vegetable juices".

In the case of non-food products, the decrease was mainly in the price of "fuels" with 0.2%.

The largest decreases in the CPI were recorded in Beni-Mellal with 2.2%, Safi with 2.1%, Settat with 1.9%, Kenitra and Dakhla with 1.8%, Meknes and Al-hoceima with 1.5%, Oujda with 1.4%, Fes with 1.2%, Tetouan and Errachidia with 1.1%, Marrakech, Tangier and Laâyoune with 0.8% and Casablanca with 0.7%.

II -In the city of Agadir

In the city of Agadir, the consumer price index (CPI), reached, during the month of June 2023, the level of 115.5 against 116.1 the previous month, recording a decrease of 0.5%.

This change is the result of a 1.2% decrease in the food index and a 0.1% increase in the non-food index (Table 1).

The decreases in food products observed between May and June 2023 mainly concern "Fruit" with 4.2%, "Meat" with 3.3%, "Fish and seafood" with 1.6%, "Milk, cheese and eggs" with 1.3% and "Coffee, tea and cocoa" with 0.4%. On the other hand, prices rose by 1.1% for "Sugar, jam, honey, chocolate and confectionery" and by 0.6% for "vegetables" (Table 2).

For non-food products, the change was mainly related to the prices of "fuels" with +0.8%.

III- Inter-annual variations

In the city of Agadir, the average index for the first six months of 2023 increased by 7.6% compared to the same period of the previous year.

The consumer price index for the month of June 2023 increased by 5.8% compared with the same month of the previous year (Table 3).

Monthly change of the consumer price index level in the city of Agadir

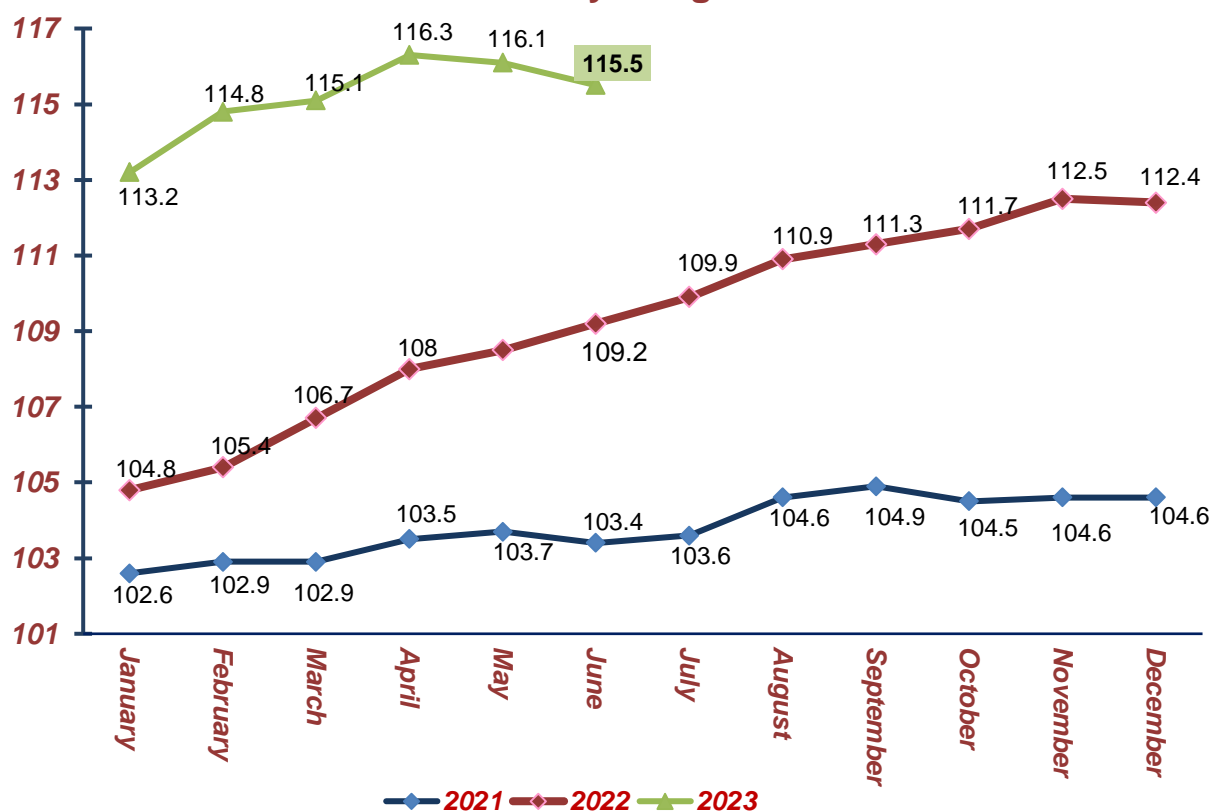


Table 1: Variation in the Index Consumer Prices by division

Products divisions	May 2023	June 2023	V (in %)
Food products	130,7	129,1	-1,2
1-Food and non-alcoholic beverages	130,5	128,9	-1,2
2-Alcoholic beverages and tobacco	136,2	136,2	0,0
Non-foodproducts	106,7	106,8	0,1
3-Clothes and shoes	100,4	100,4	0,0
4-Housing, water, electricity and other fuels	104	103,9	-0,1
5-Furniture, articles and household and routine household maintenance	110,7	110,8	0,1
6-Health	100,1	100,1	0,0
7-Transport	112,6	113,2	0,5
8-Communication	102	102	0,0
9-Leisure and Culture	106	106	0,0
10-Education	112,1	112,1	0,0
11-Restaurants and hotels	110,5	110,5	0,0
12-Various Goods and Services	110,4	110,4	0,0
GENERAL INDEX	116,1	115,5	-0,5

Table 2: Variation in indices of food groups and classes- City of Agadir-

<i>Groups and classes</i>	May 2023	June 2023	V in %
Food products	132,1	130,4	-1,3
Bread and cereals	119,6	119,6	0,0
Meat	136,1	131,6	-3,3
Fish and seafood	117,5	115,6	-1,6
Milk, cheese and eggs	124,4	122,8	-1,3
Oils and fats	146,8	146,8	0,0
Fruits	156,1	149,6	-4,2
Vegetables	146	146,9	0,6
Sugar, jam, honey, chocolate and confectionery	103,7	104,8	1,1
Foodstuffs n. e. c.	110,1	112,2	1,9
Non-alcoholic beverages	102,5	102,2	-0,3
Coffee, tea and cocoa	103,6	103,2	-0,4
Mineral water, soft drinks, fruit and vegetable juices	99,3	99,3	0,0
FOODINDEX	130,5	128,9	-1,2

Table 3: Inter-annual variations (January -June 2023) - City of Agadir -

<i>Divisions</i>	June			Average (january - June)		
	2022	2023	V%	2022	2023	V%
Food and non-alcoholic beverages	112,6	128,9	14,5	109,6	127,8	16,6
Alcoholic beverages and tobacco	129,0	136,2	5,6	129,0	136,2	5,6
Clothes and shoes	98,7	100,4	1,7	98,6	100,1	1,5
Housing, water, electricity and other fuels	102,7	103,9	1,2	102,5	103,9	1,4
Furniture, articles and household and routine household maintenance	106,1	110,8	4,4	105,7	110,6	4,6
Health	100,4	100,1	-0,3	100,5	100,2	-0,3
Transport	120,8	113,2	-6,3	112,9	114,5	1,4
Communication	101,4	102	0,6	101,4	102,0	0,6
Leisure and Culture	107,4	106	-1,3	104,9	106,5	1,5
Education	109,8	112,1	2,1	109,8	112,1	2,1
Restaurants and hotels	104,5	110,5	5,7	102,2	109,2	6,8
Various Goods and Services	107,7	110,4	2,5	107,3	109,9	2,4
GENERAL INDEX	109,2	115,5	5,8	107,1	115,2	7,6

Table 4: Consumer price index: Evolution by city

Cities	Monthly index		V%	Average (january - June)		V%
	Mai 2023	June 2023		2022	2023	
Agadir	116,1	115,5	-0,5	107,1	115,2	7,6
Casablanca	116,7	115,9	-0,7	108,9	116,0	6,5
Fès	119,8	118,4	-1,2	109,2	118,4	8,4
Kénitra	119,4	117,3	-1,8	108,3	118,0	9,0
Marrakech	119,5	118,6	-0,8	109,0	118,7	8,9
Oujda	118,1	116,4	-1,4	107,3	117,2	9,2
Rabat	115,1	114,5	-0,5	107,9	114,6	6,2
Tétouan	117,8	116,5	-1,1	106,8	116,5	9,1
Meknès	118,4	116,6	-1,5	108,0	116,8	8,1
Tanger	118,3	117,3	-0,8	108,4	117,1	8,0
Laâyoune	118,7	117,7	-0,8	107,2	116,9	9,0
Dakhla	116,7	114,6	-1,8	107,5	115,6	7,5
Guelmim	119,2	118,5	-0,6	109,7	118,7	8,2
Settat	116,9	114,7	-1,9	108,0	116,0	7,4
Safi	123,5	120,9	-2,1	111,4	122,1	9,6
Beni-Mellal	125,1	122,3	-2,2	109,5	122,5	11,9
Al-hoceima	124,0	122,2	-1,5	107,9	122,3	13,3
Errachidia	121,1	119,8	-1,1	107,7	119,6	11,0
National index	118,0	116,9	-0,9	108,4	117,0	7,9