

Kingdom of Morocco



HIGH COMMISSION FOR PLANNING
Regional Directorate of Souss Massa

The consumer price index

City of Agadir
(Base 100 :2017)

October 2023



INTRODUCTION

Following the Decree No.2.19.1083 published in Official Bulletin No 6880 of 7 May 2020 setting out the components of the new consumer price index base 2017 and repealing Decree No. 2. 09. 529 on the consumer price index base 2006, the High commission for planning has published the new consumer price index base 2017 from 20 May 2020.

It should be recalled that the reform of the consumer price index is necessary because of the changes in the consumption habits of Moroccan households in recent years and the development of new methodological approaches in this area. This was made possible by the availability of up-to-date data from the 2014 Household Consumption and Expenditure Survey and the 2014 General Population and Housing Census.

This 2017 reform is the fifth generation of consumer price index reforms since Morocco's independence. It is structured around several axes:

- ✚ In terms of geographical coverage, the scope has been expanded to cover 18 cities representing all regions of the Kingdom, instead of the previous 17 cities.
- ✚ Updated and enlarged the reference basket to contain 546 articles and 1391 varieties instead of 478 articles and 1067 varieties in the basket of the previous index.
- ✚ Weights products have also been updated on the basis of new data on consumption patterns.

I-The national level

In October 2023, the consumer price index decreased by 0.1% compared to the previous month. This change is the result of the 0.4% decrease in the food index and the 0.2% increase in the non-food index.

The decreases in food products observed between September and October 2023 mainly concern "Fruit" with 7.3%, "Fish and Seafood" with 1.7%, "Meat" with 1.2% and "Bread and Cereals" with 0.2%.

On the other hand, prices rose by 3.2% for "Vegetables", by 2.1% for "Oils and Fats" and by 0.5% for "Milk, Cheese and Eggs" and "Coffee, Tea and Cocoa". For non-food products, the increase mainly concerned the prices of "Fuel" with 2.0%. The largest decreases in the CPI were recorded in Beni-Mellal with 2.6%, Al-hoceima with 1.4%, Safi with 1.0%, Meknes with 0.7%, Settat with 0.6%, Oujda with 0.3% and in Marrakech and Dakhla with 0.2%. On the other hand, increases were recorded in Laâyoune with 0.6%, Fes, Kenitra and Rabat with 0.5% and in Tangier with 0.2%.

II -In the city of Agadir

In the city of Agadir, the consumer price index (CPI) reached, during the month of October 2023, the level of 117.5 against 117.4 the previous month, recording a slight increase of 0.1%.

This change is the result of a 0.2% decrease in the food index and a 0.3% increase in the non-food index (Table 1).

The decreases in food products observed between September and October 2023 mainly concern "Fruit" with 6.6%, "Fish and Seafood" with 0.7% and "Meat" with 0.2%.

On the other hand, prices rose by 2.6% for "Vegetables", by 1.9% for "Oils and Fats" and by 0.9% for "Mineral waters, soft drinks, fruit and vegetable juices" (Table 2).

For non-food products, the change mainly concerned "fuel" prices with +2.1%.

III- Inter-annual variations

In the city of Agadir, the average index for the first ten months of 2023 increased by 6.6% compared to the same period of the previous year.

The consumer price index for the month of October 2023 increased by 5.2% compared with the same month of the previous year (Table 3).

Monthly change of the consumer price index level in the city of Agadir

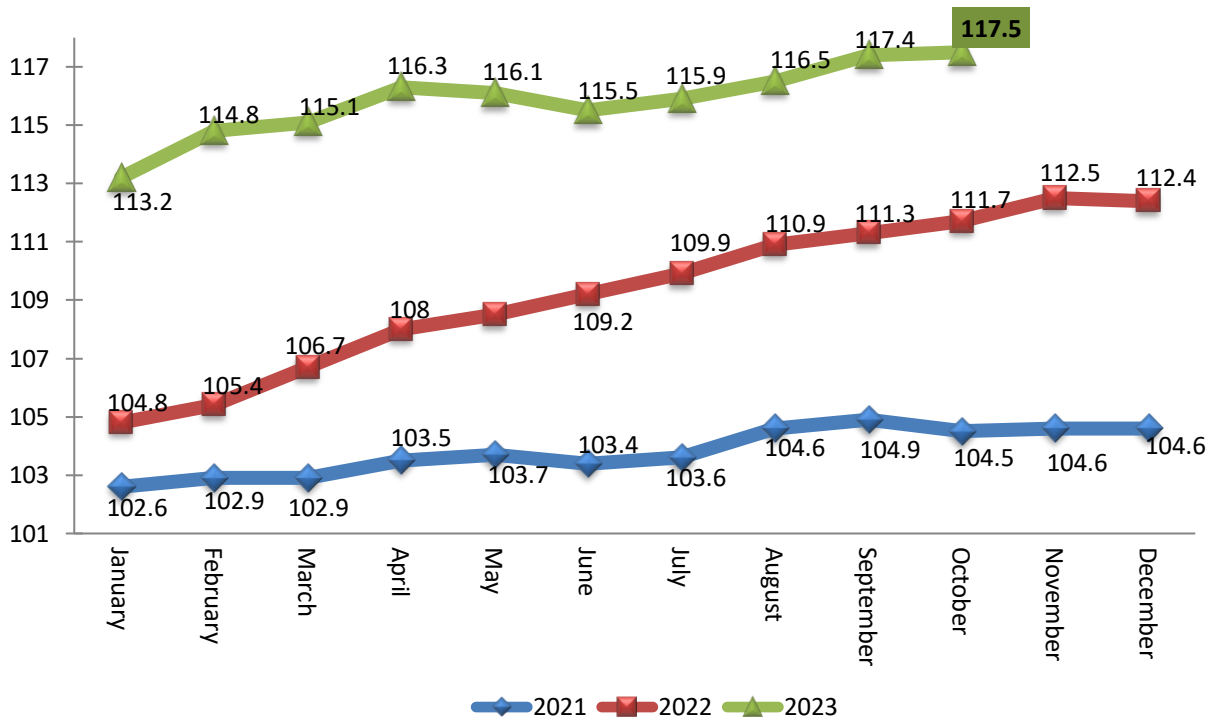


Table 1: Variation in the Index Consumer Prices by division

<i>Products divisions</i>	September 2023	October 2023	<i>V (in %)</i>
Food products	132,4	132,1	-0,2
1-Food and non-alcoholic beverages	132,3	132	-0,2
2-Alcoholic beverages and tobacco	136,2	136,2	0,0
Non-foodproducts	107,8	108,1	0,3
3-Clothes and shoes	100,6	100,7	0,1
4-Housing, water, electricity and other fuels	104	104,1	0,1
5-Furniture, articles and household and routine household maintenance	111,7	111,7	0,0
6-Health	100,1	100,1	0,0
7-Transport	117,8	118,8	0,8
8-Communication	102	102	0,0
9-Leisure and Culture	106,4	106,4	0,0
10-Education	113,8	114,5	0,6
11-Restaurants and hotels	110,6	111,2	0,5
12-Various Goods and Services	110,8	110,9	0,1
GENERAL INDEX	117,4	117,5	0,1

Table 2: Variation in indices of food groups and classes- City of Agadir-

<i>Groups and classes</i>	September 2023	October 2023	V in %
Food products	133,8	133,5	-0,2
Bread and cereals	120,4	120,7	0,2
Meat	130,2	130	-0,2
Fish and seafood	113,3	112,5	-0,7
Milk, cheese and eggs	124,4	124,4	0,0
Oils and fats	152,8	155,7	1,9
Fruits	181,4	169,5	-6,6
Vegetables	147,2	151	2,6
Sugar, jam, honey, chocolate and confectionery	104,8	104,8	0,0
Foodstuffs n. e. c.	113,4	113,5	0,1
Non-alcoholic beverages	104,8	105,1	0,3
Coffee, tea and cocoa	106,6	106,8	0,2
Mineral water, soft drinks, fruit and vegetable juices	99,4	100,3	0,9
FOODINDEX	132,3	132	-0,2

Table 3: Inter-annual variations (January -October 2023) - City of Agadir -

<i>Divisions</i>	October			Average (January - October)		
	2022	2023	V%	2022	2023	V%
Food and non-alcoholic beverages	118,6	132	11,3	112,6	129,1	14,7
Alcoholic beverages and tobacco	129,0	136,2	5,6	129,0	136,2	5,6
Clothes and shoes	99,5	100,7	1,2	98,7	100,3	1,6
Housing, water, electricity and other fuels	103,7	104,1	0,4	102,8	103,9	1,1
Furniture, articles and household and routine household maintenance	109,9	111,7	1,6	106,4	110,9	4,2
Health	100,4	100,1	-0,3	100,4	100,1	-0,3
Transport	117,3	118,8	1,3	115,4	115,3	-0,1
Communication	102,0	102	0,0	101,6	102,0	0,4
Leisure and Culture	107,4	106,4	-0,9	105,9	106,5	0,6
Education	112,1	114,5	2,1	110,1	112,5	2,2
Restaurants and hotels	104,2	111,2	6,7	103,0	109,8	6,6
Various Goods and Services	108,7	110,9	2,0	107,6	110,2	2,4
GENERAL INDEX	111,7	117,5	5,2	108,6	115,8	6,6

Table 4: Consumer price index: Evolution by city

Cities	Monthly index		V%	Average (january - October)		V%
	September 2023	October 2023		2022	2023	
Agadir	117,4	117,5	0,1	108,6	115,8	6,6
Casablanca	117,9	118,0	0,1	110,5	116,4	5,3
Fès	119,2	119,8	0,5	110,5	118,6	7,3
Kénitra	118,7	119,3	0,5	110,3	118,3	7,3
Marrakech	121,1	120,9	-0,2	110,7	119,2	7,7
Oujda	118,6	118,3	-0,3	109,2	117,5	7,6
Rabat	116,2	116,8	0,5	109,4	115,1	5,2
Tétouan	118,4	118,5	0,1	108,8	117,2	7,7
Meknès	118,3	117,5	-0,7	109,8	117,1	6,6
Tanger	118,2	118,4	0,2	110,1	117,5	6,7
Laâyoune	119,8	120,5	0,6	109,1	117,9	8,1
Dakhla	117,9	117,7	-0,2	108,8	116,1	6,7
Guelmim	119,9	119,9	0,0	111,3	119,1	7,0
Settat	117,2	116,5	-0,6	109,7	116,1	5,8
Safi	123,7	122,5	-1,0	113,3	122,4	8,0
Beni-Mellal	125,4	122,1	-2,6	112,0	122,9	9,7
Al-hoceima	125,3	123,6	-1,4	111,2	123,5	11,1
Errachidia	120,3	120,3	0,0	109,9	119,8	9,0
National index	118,7	118,6	-0,1	110,1	117,4	6,6