

Kingdom of Morocco



HIGH COMMISSION FOR PLANNING
Regional Directorate of Souss Massa

The consumer price index

City of Agadir
(Base 100 :2017)

February 2025



INTRODUCTION

Following the Decree No.2.19.1083 published in Official Bulletin No 6880 of 7 May 2020 setting out the components of the new consumer price index base 2017 and repealing Decree No. 2. 09. 529 on the consumer price index base 2006, the High commission for planning has published the new consumer price index base 2017 from 20 May 2020.

It should be recalled that the reform of the consumer price index is necessary because of the changes in the consumption habits of Moroccan households in recent years and the development of new methodological approaches in this area. This was made possible by the availability of up-to-date data from the 2014 Household Consumption and Expenditure Survey and the 2014 General Population and Housing Census.

This 2017 reform is the fifth generation of consumer price index reforms since Morocco's independence. It is structured around several axes:

- ✚ In terms of geographical coverage, the scope has been expanded to cover 18 cities representing all regions of the Kingdom, instead of the previous 17 cities.
- ✚ Updated and enlarged the reference basket to contain 546 articles and 1391 varieties instead of 478 articles and 1067 varieties in the basket of the previous index.
- ✚ Weights products have also been updated on the basis of new data on consumption patterns.

I-The national level

The consumer price index, in February 2025, increased by 0.3% compared to the previous month. The change was the result of a 0.6% increase in the food index and a 0.2% increase in the non-food index. The increases in food products observed between January and February 2025 mainly concern "Fruits' with 3.3%, "Vegetables' with 2.7% and "Fish and Seafood," "Milk, cheese and eggs' and "Coffee, tea and cocoa" with 1.0%. On the other hand, prices decreased by 0.7% for "Meats' and by 0.6% for "Oils and fats." For non-food products, the increase mainly concerned the prices of "Fuels' with 1.9%.

The largest increases in CPI were recorded in Casablanca and Fes with 0.6%, in Rabat, Meknes, Layoune and Beni-Mellal with 0.5%, in Oujda and Tangier with 0.4%, in Errachidia with 0.3%, in Tetouan, Dakhla and Al-hoceima with 0.2% and in Kenitra with 0.1%.

On the other hand, declines were recorded in Guelmim with 0.3% and in Marrakech, Settat and Safi with 0.2%.

I -In the city of Agadir

In the city of Agadir, the consumer price index (CPI) remained stable at 119.5 in February 2025, compared to the previous month. This stagnation resulted from the decrease in the food index by 0.3% and the increase in the non-food index by 0.2% (Table 1).

The falls in food prices observed between January and February 2025 mainly concern "fish and seafood" (-7.5%), "oils and fats" (-4.5%) and "non-alcoholic beverages. (%-0.7) ”.

On the other hand, prices increased for "milk, cheese and eggs' (2.2%), "vegetables' (2%) , "bread and cereals' (1.2%) and "meat" (0.7%) (Table 2).

For non-food products, the change was mainly influenced by the increase in "fuel" prices (1.7%).

III- Inter-annual variations

In the city of Agadir, the average index for the first two months of the year 2025 evolved by 3.5% compared to the previous year.

The Consumer Price Index for February 2025 changed by 3.6% compared to the same month of the previous year (Table 3).

Monthly change of the consumer price index level in the city of Agadir

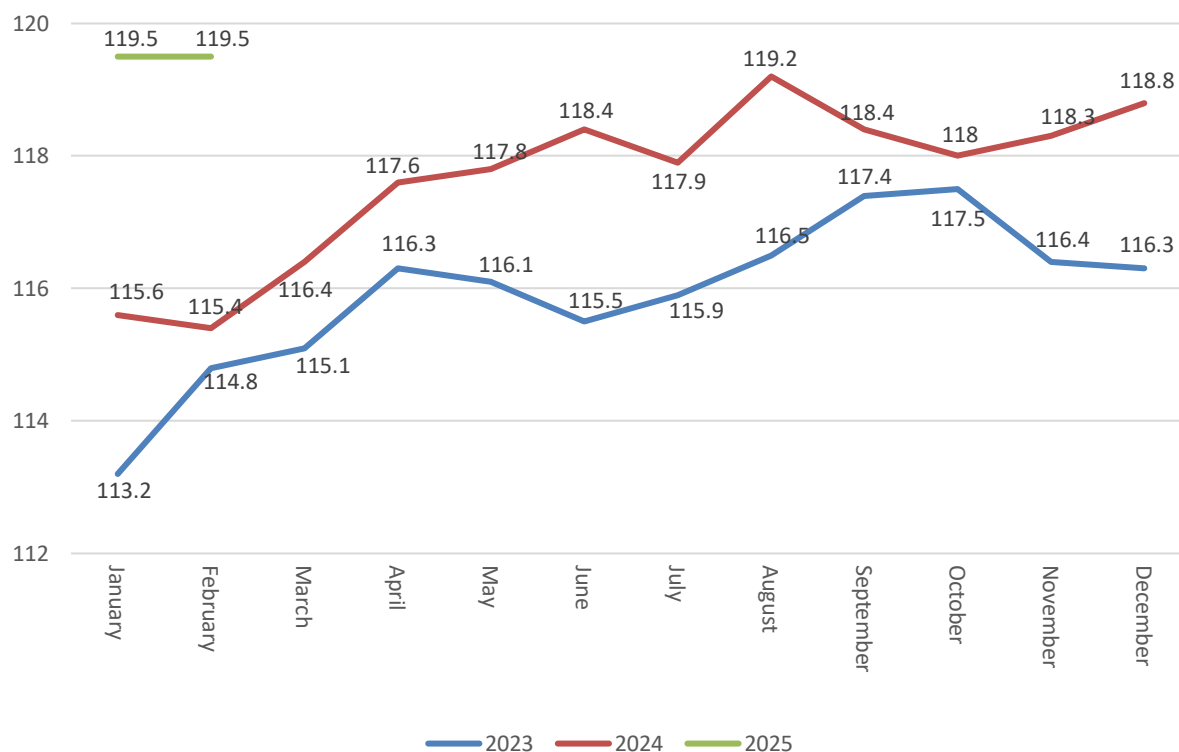


Table 1: Variation in the Index Consumer Prices by division

<i>Products divisions</i>	January 2025	February 2025	V (in %)
Food products	135,5	135,1	-0,3
1-Food and non-alcoholic beverages	135,2	134,8	-0,3
2-Alcoholic beverages and tobacco	144,1	144,1	0,0
Non-food products	109,2	109,4	0,2
3-Clothes and shoes	101,7	101,6	-0,1
4-Housing, water, electricity and other fuels	108,2	108,2	0,0
5-Furniture, articles and household and routine household maintenance	112,6	112,6	0,0
6-Health	98,1	98,1	0,0
7-Transport	112,5	113,8	1,2
8-Communication	101,7	101,7	0,0
9-Leisure and Culture	108,6	108,5	-0,1
10-Education	116	116	0,0
11-Restaurants and hotels	116,4	116,4	0,0
12-Various Goods and Services	118,1	118,1	0,0
GENERAL INDEX	119,5	119,5	0,0

Table 2: Variation in indices of food groups and classes- City of Agadir-

<i>Groups and classes</i>	January 2025	February 2025	V in %
Food products	136,8	136,4	-0,3
Bread and cereals	120,6	122	1,2
Meat	153	154	0,7
Fish and seafood	152,9	141,5	-7,5
Milk, cheese and eggs	125,7	128,5	2,2
Oils and fats	157,1	150	-4,5
Fruits	138,7	138,9	0,1
Vegetables	129	131,6	2,0
Sugar, jam, honey, chocolate and confectionery	107	107,1	0,1
Foodstuffs n. e. c.	124,5	123,2	-1,0
Non-alcoholic beverages	107,4	106,7	-0,7
Coffee, tea and cocoa	108,8	108,2	-0,6
Mineral water, soft drinks, fruit and vegetable juices	103,4	102,6	-0,8
FOOD INDEX	135,2	134,8	-0,3

Table 3: Inter-annual variations (January - February 2025) - City of Agadir -

<i>Divisions</i>	February			Average (january -february)		
	2024	2025	V%	2024	2025	V%
Food and non-alcoholic beverages	126,5	134,8	6,6	127,2	135,0	6,1
Alcoholic beverages and tobacco	139,5	144,1	3,3	139,5	144,1	3,3
Clothes and shoes	101,1	101,6	0,5	101,1	101,7	0,6
Housing, water, electricity and other fuels	104,2	108,2	3,8	104,2	108,2	3,8
Furniture, articles and household and routine household maintenance	111,9	112,6	0,6	111,9	112,6	0,7
Health	98,2	98,1	-0,1	98,2	98,1	-0,1
Transport	115,9	113,8	-1,8	115,9	113,2	-2,4
Communication	102	101,7	-0,3	102,0	101,7	-0,3
Leisure and Culture	107	108,5	1,4	107,1	108,6	1,4
Education	114,5	116	1,3	114,5	116,0	1,3
Restaurants and hotels	111,2	116,4	4,7	111,2	116,4	4,7
Various Goods and Services	115,5	118,1	2,3	113,4	118,1	4,2
GENERAL INDEX	115,4	119,5	3,6	115,5	119,5	3,5

Table 4: Consumer price index: Evolution by city

Cities	Monthly index		V%	Average (January- February)		V%
	January 2025	February 2025		2024	2025	
Agadir	119,5	119,5	0,0	115,5	119,5	3,5
Casablanca	118,5	119,2	0,6	116,6	118,9	2,0
Fès	122,0	122,7	0,6	119,4	122,4	2,5
Kénitra	120,9	121,0	0,1	117,8	121,0	2,7
Marrakech	121,9	121,6	-0,2	119,1	121,8	2,3
Oujda	118,2	118,7	0,4	116,6	118,5	1,6
Rabat	118,2	118,8	0,5	115,8	118,5	2,3
Tétouan	120,2	120,5	0,2	117,2	120,4	2,7
Meknès	117,8	118,4	0,5	116,1	118,1	1,7
Tanger	118,9	119,4	0,4	116,6	119,2	2,2
Laâyoune	123,1	123,7	0,5	119,5	123,4	3,3
Dakhla	120,7	120,9	0,2	117,0	120,8	3,2
Guelmim	125,1	124,7	-0,3	118,8	124,9	5,1
Settat	119,2	119,0	-0,2	115,1	119,1	3,5
Safi	126,0	125,7	-0,2	123,2	125,9	2,2
Beni-Mellal	124,6	125,2	0,5	121,4	124,9	2,9
Al-hoceima	123,9	124,2	0,2	121,8	124,1	1,9
Errachidia	122,3	122,7	0,3	118,9	122,5	3,0
National index	119,9	120,3	0,3	117,4	120,1	2,3