

Kingdom of Morocco



HIGH COMMISSION FOR PLANNING
Regional Directorate of Souss Massa

The consumer price index

City of Agadir
(Base 100 :2017)

March 2025



INTRODUCTION

Following the Decree No.2.19.1083 published in Official Bulletin No 6880 of 7 May 2020 setting out the components of the new consumer price index base 2017 and repealing Decree No. 2. 09. 529 on the consumer price index base 2006, the High commission for planning has published the new consumer price index base 2017 from 20 May 2020.

It should be recalled that the reform of the consumer price index is necessary because of the changes in the consumption habits of Moroccan households in recent years and the development of new methodological approaches in this area. This was made possible by the availability of up-to-date data from the 2014 Household Consumption and Expenditure Survey and the 2014 General Population and Housing Census.

This 2017 reform is the fifth generation of consumer price index reforms since Morocco's independence. It is structured around several axes:

- ✚ In terms of geographical coverage, the scope has been expanded to cover 18 cities representing all regions of the Kingdom, instead of the previous 17 cities.
- ✚ Updated and enlarged the reference basket to contain 546 articles and 1391 varieties instead of 478 articles and 1067 varieties in the basket of the previous index.
- ✚ Weights products have also been updated on the basis of new data on consumption patterns.

I-The national level

The consumer price index decreased by 0.3% in March 2025 compared to the previous month. This variation is the result of a 0.7% decrease in the food products index and a stagnation in the non-food products index.

The decline in food prices observed between February and March 2025 mainly concerns "Meat" at 4.7%, "Milk, cheese, and eggs" at 2.0%, "Oils and fats" at 1.4%, "Fish and seafood" at 0.3%, and "Mineral water, soft drinks, fruit and vegetable juices" at 0.2%. On the other hand, prices rose by 4.9% for "Vegetables" and 1.7% for "Fruits". For non-food products, the decline mainly affected "Fuel" prices, which fell by 1.8%.

The largest decreases in the CPI were recorded in Guelmim at 1.8%, Laayoune at 1.5%, Dakhla at 1.1%, Settat at 0.9%, Errachidia at 0.8%, Safi and Beni-Mellal at 0.6%, Tetouan at 0.4%, and Agadir, Casablanca, Fes, Marrakech, Oujda, Meknes, and Tangier at 0.3%. On the other hand, increases were recorded in Kénitra and Al-hoceima with 0.9%.

I -In the city of Agadir

In the city of Agadir, the consumer price index (CPI) in March 2025, reached the level of 119.2 compared to 119.5, the previous month, recording a decrease of 0.3%. This variation is the result of a 0.5% decrease in the food products index and a stagnation in the non-food products index (Table 1).

The decreases in food prices observed between February and March 2025 mainly concern "meat" (-4.3%), "milk, cheese, and eggs" (-2.1%), "mineral waters, soft drinks, fruit and vegetable juices" (-1.2%), and "oils and fats" (-1%).

On the other hand, prices increased for "vegetables" (6.5%), "fruits" (1.4%), and "coffee, tea, and cocoa" (0.4%) (Table 2).

Regarding non-food products, the variation was mainly influenced by the decrease in the prices of "fuels" (-0.9%).

III- Inter-annual variations

In the city of Agadir, the average index for the first three months of 2025 increased by 3.1% compared to the previous year.

The consumer price index for the month of March 2025 increased by 2.4% compared to the same month in the previous year (Table 3).

Monthly change of the consumer price index level in the city of Agadir

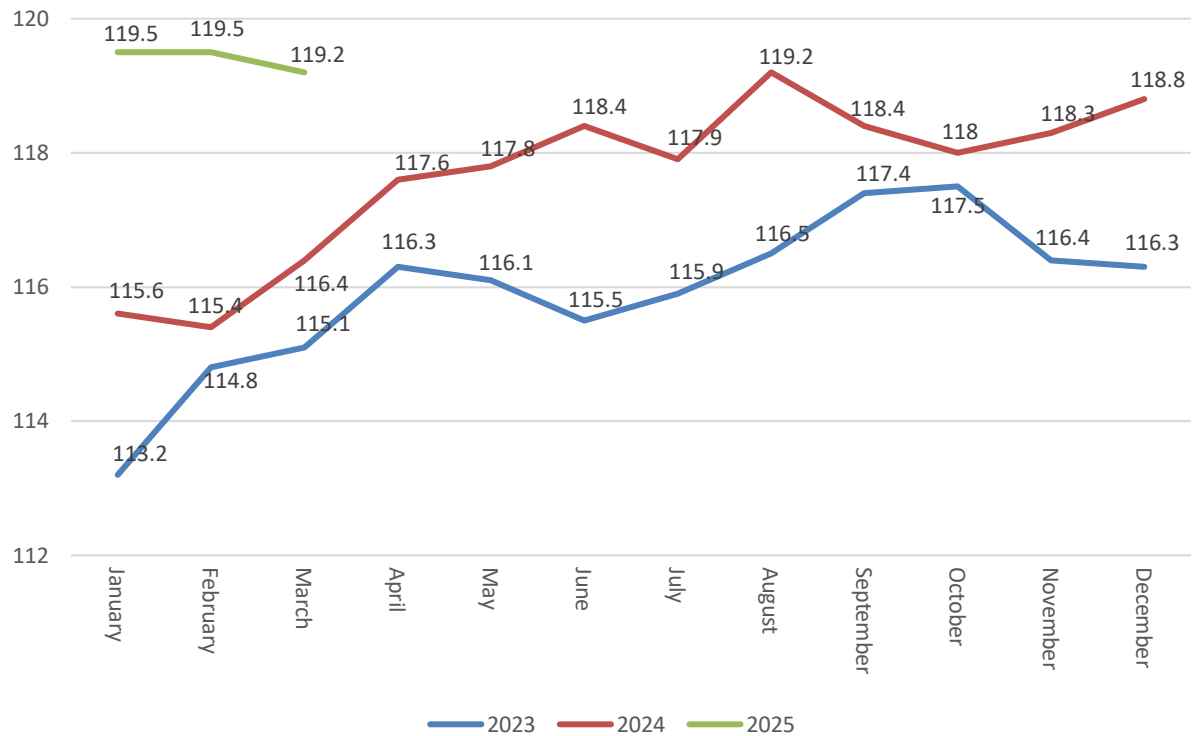


Table 1: Variation in the Index Consumer Prices by division

Products divisions	February 2025	March 2025	V (in %)
Food products	135,1	134,4	-0,5
1-Food and non-alcoholic beverages	134,8	134,1	-0,5
2-Alcoholic beverages and tobacco	144,1	144,1	0,0
Non-food products	109,4	109,4	0,0
3-Clothes and shoes	101,6	102,1	0,5
4-Housing, water, electricity and other fuels	108,2	108,2	0,0
5-Furniture, articles and household and routine household maintenance	112,6	112,9	0,3
6-Health	98,1	98,1	0,0
7-Transport	113,8	113,5	-0,3
8-Communication	101,7	101	-0,7
9-Leisure and Culture	108,5	108,5	0,0
10-Education	116	116	0,0
11-Restaurants and hotels	116,4	116,4	0,0
12-Various Goods and Services	118,1	118,2	0,1
GENERAL INDEX	119,5	119,2	-0,3

Table 2: Variation in indices of food groups and classes- City of Agadir-

<i>Groups and classes</i>	February 2025	March 2025	V in %
Food products	136,4	135,6	-0,6
Bread and cereals	122	122,3	0,2
Meat	154	147,4	-4,3
Fish and seafood	141,5	141,8	0,2
Milk, cheese and eggs	128,5	125,8	-2,1
Oils and fats	150	148,5	-1,0
Fruits	138,9	140,8	1,4
Vegetables	131,6	140,2	6,5
Sugar, jam, honey, chocolate and confectionery	107,1	107,1	0,0
Foodstuffs n. e. c.	123,2	123,3	0,1
Non-alcoholic beverages	106,7	106,7	0,0
Coffee, tea and cocoa	108,2	108,6	0,4
Mineral water, soft drinks, fruit and vegetable juices	102,6	101,4	-1,2
FOOD INDEX	134,8	134,1	-0,5

Table 3: Inter-annual variations (January - March 2025) - City of Agadir -

<i>Divisions</i>	March			Average (January -March)		
	2024	2025	V%	2024	2025	V%
Food and non-alcoholic beverages	129,1	134,1	3,9	127,8	134,7	5,4
Alcoholic beverages and tobacco	139,5	144,1	3,3	139,5	144,1	3,3
Clothes and shoes	100,9	102,1	1,2	101,0	101,8	0,8
Housing, water, electricity and other fuels	104,2	108,2	3,8	104,2	108,2	3,8
Furniture, articles and household and routine household maintenance	112,1	112,9	0,7	111,9	112,7	0,7
Health	98,2	98,1	-0,1	98,2	98,1	-0,1
Transport	115,8	113,5	-2,0	115,9	113,3	-2,2
Communication	102	101	-1,0	102,0	101,5	-0,5
Leisure and Culture	107	108,5	1,4	107,1	108,5	1,3
Education	114,5	116	1,3	114,5	116,0	1,3
Restaurants and hotels	111,2	116,4	4,7	111,2	116,4	4,7
Various Goods and Services	115,7	118,2	2,2	114,1	118,1	3,5
GENERAL INDEX	116,4	119,2	2,4	115,8	119,4	3,1

Table 4: Consumer price index: Evolution by city

Cities	Monthly index		V%	Average (January- March)		V%
	February 2025	March 2025		2024	2025	
Agadir	119,5	119,2	-0,3	115,8	119,4	3,1
Casablanca	119,2	118,9	-0,3	116,7	118,9	1,9
Fès	122,7	122,3	-0,3	119,6	122,3	2,3
Kénitra	121,0	122,1	0,9	118,1	121,3	2,7
Marrakech	121,6	121,2	-0,3	119,5	121,6	1,8
Oujda	118,7	118,4	-0,3	116,8	118,4	1,4
Rabat	118,8	118,6	-0,2	116,0	118,5	2,2
Tétouan	120,5	120,0	-0,4	117,6	120,2	2,2
Meknès	118,4	118,0	-0,3	116,2	118,1	1,6
Tanger	119,4	119,1	-0,3	117,1	119,1	1,7
Laâyoune	123,7	121,8	-1,5	120,0	122,9	2,4
Dakhla	120,9	119,6	-1,1	117,4	120,4	2,6
Guelmim	124,7	122,4	-1,8	119,0	124,1	4,3
Settat	119,0	117,9	-0,9	115,4	118,7	2,9
Safi	125,7	125,0	-0,6	123,6	125,6	1,6
Beni-Mellal	125,2	124,5	-0,6	121,6	124,8	2,6
Al-hoceima	124,2	125,3	0,9	122,2	124,5	1,9
Errachidia	122,7	121,7	-0,8	119,1	122,2	2,6
National index	120,3	119,9	-0,3	117,6	120,0	2,0