

Kingdom of Morocco



HIGH COMMISSION FOR PLANNING
Regional Directorate of Souss Massa

The consumer price index

City of Agadir
(Base 100 :2017)

April 2025



INTRODUCTION

Following the Decree No.2.19.1083 published in Official Bulletin No 6880 of 7 May 2020 setting out the components of the new consumer price index base 2017 and repealing Decree No. 2. 09. 529 on the consumer price index base 2006, the High commission for planning has published the new consumer price index base 2017 from 20 May 2020.

It should be recalled that the reform of the consumer price index is necessary because of the changes in the consumption habits of Moroccan households in recent years and the development of new methodological approaches in this area. This was made possible by the availability of up-to-date data from the 2014 Household Consumption and Expenditure Survey and the 2014 General Population and Housing Census.

This 2017 reform is the fifth generation of consumer price index reforms since Morocco's independence. It is structured around several axes:

- ✚ In terms of geographical coverage, the scope has been expanded to cover 18 cities representing all regions of the Kingdom, instead of the previous 17 cities.
- ✚ Updated and enlarged the reference basket to contain 546 articles and 1391 varieties instead of 478 articles and 1067 varieties in the basket of the previous index.
- ✚ Weights products have also been updated on the basis of new data on consumption patterns.

I-The national level

The consumer price index experienced a 0.3% decline in April 2025 compared to the previous month. This variation is the result of a 0.6% decrease in the food products index and a 0.2% decrease in the non-food products index.

The decline in food prices observed between March and April 2025 mainly concerns "Fish and seafood" at 4.5%, "Meat" and "Milk, cheese, and eggs" at 2.6%, "Oils and fats" at 1.0%, and "Bread and cereals" at 0.3%. On the other hand, prices rose by 4.9% for "Fruits", 0.6% for "Vegetables" and 0.2% for "Coffee, tea and cocoa". For non-food products, the decrease mainly affected the prices of "Fuels" with 3.4%.

The largest decreases in the CPI were recorded in Laâyoune at 1.1%, Beni-Mellal at 1.0%, Kénitra at 0.9%, Agadir and Dakhla at 0.8%, Casablanca and Rabat at 0.6%, Meknès at 0.5%, and Marrakech, Settat, and Safi at 0.2%. On the other hand, increases were recorded in Fes at 0.7%, Tangier at 0.5%, Al-hoceima at 0.2%, and Tétouan at 0.1%.

I -In the city of Agadir

In the city of Agadir, the consumer price index (CPI) reached 118.2 in April 2025, down from 119.2 the previous month, representing a 0.8% decrease. This variation is the result of a 1.6% decrease in the food products index and a 0.1% decrease in the non-food products index (Table 1).

The declines in food prices observed between March and April 2025 mainly concern "Fish and seafood" (-7.8%), "Meat" (-5%), "Oils and fats" (-3.3%), "Milk, cheese, and eggs" (-2.1%), and "Coffee, tea, and cocoa" (-1.3%).

On the other hand, prices increased for "vegetables" (3.5%) and "fruits" (3.7%) (Table 2).

Regarding non-food products, the variation was mainly influenced by the decrease in the prices of "fuels" (-3.7%)

III- Inter-annual variations

In the city of Agadir, the average index for the first four months of 2025 increased by 2.4 % compared to the previous year.

The consumer price index for the month of April 2025 increased by 0.5 % compared to the same month in the previous year (Table 3).

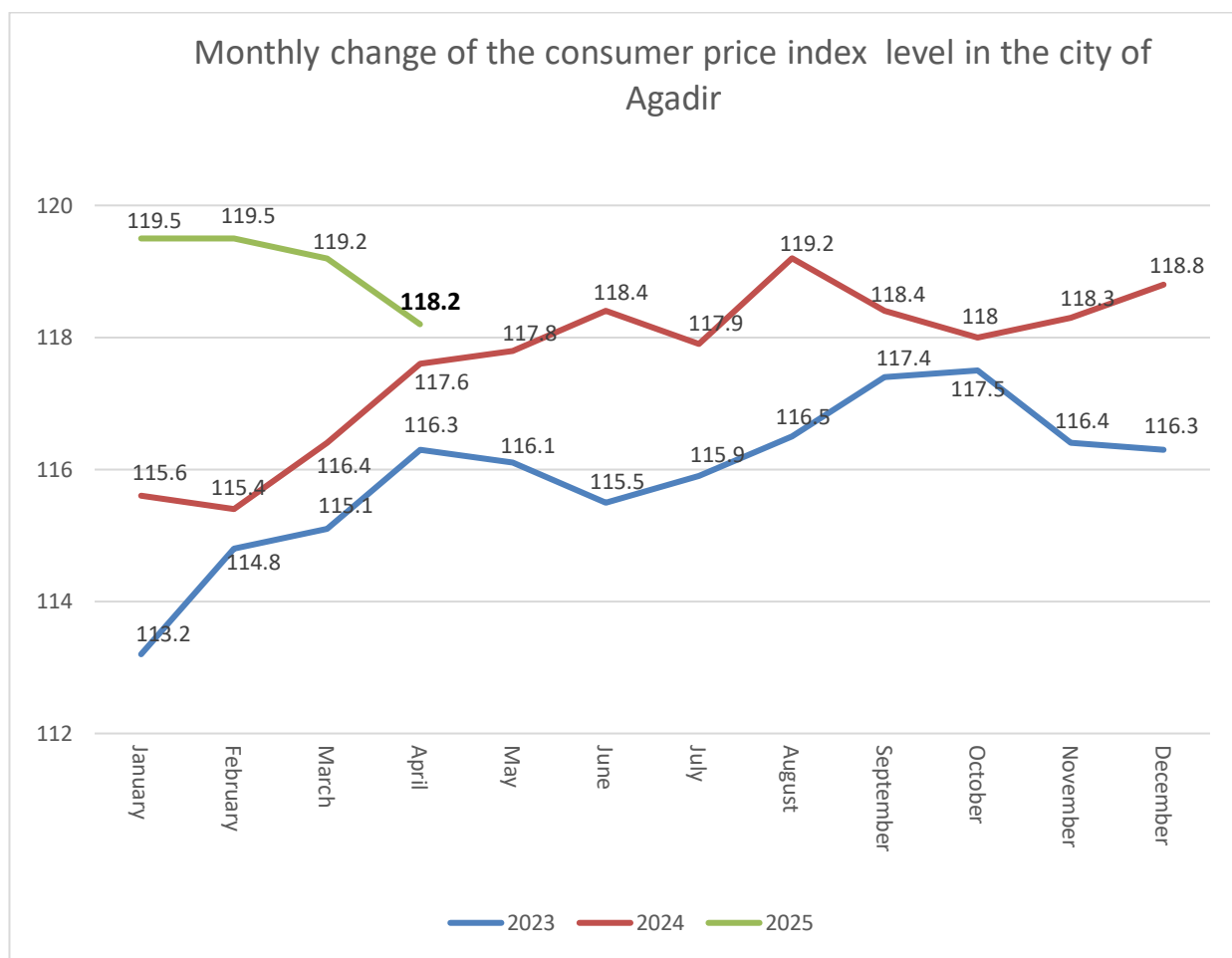


Table 1: Variation in the Index Consumer Prices by division

<i>Products divisions</i>	March 2025	April 2025	<i>V (in %)</i>
Food products	134,4	132,2	-1,6
1-Food and non-alcoholic beverages	134,1	131,8	-1,7
2-Alcoholic beverages and tobacco	144,1	145	0,6
Non-food products	109,4	109,3	-0,1
3-Clothes and shoes	102,1	102,1	0,0
4-Housing, water, electricity and other fuels	108,2	108,3	0,1
5-Furniture, articles and household and routine household maintenance	112,9	113,5	0,5
6-Health	98,1	98,1	0,0
7-Transport	113,5	112,2	-1,1
8-Communication	101	101	0,0
9-Leisure and Culture	108,5	108,5	0,0
10-Education	116	116	0,0
11-Restaurants and hotels	116,4	115	-1,2
12-Various Goods and Services	118,2	118,2	0,0
GENERAL INDEX	119,2	118,2	-0,8

Table 2: Variation in indices of food groups and classes- City of Agadir-

<i>Groups and classes</i>	March 2025	April 2025	V in %
Food products	135,6	133,3	-1,7
Bread and cereals	122,3	121,9	-0,3
Meat	147,4	140,1	-5,0
Fish and seafood	141,8	130,8	-7,8
Milk, cheese and eggs	125,8	123,2	-2,1
Oils and fats	148,5	143,6	-3,3
Fruits	140,8	146	3,7
Vegetables	140,2	145,1	3,5
Sugar, jam, honey, chocolate and confectionery	107,1	107,1	0,0
Foodstuffs n. e. c.	123,3	123,4	0,1
Non-alcoholic beverages	106,7	105,7	-0,9
Coffee, tea and cocoa	108,6	107,2	-1,3
Mineral water, soft drinks, fruit and vegetable juices	101,4	101,4	0,0
FOOD INDEX	134,1	131,8	-1,7

Table 3: Inter-annual variations (January - April 2025) - City of Agadir -

<i>Divisions</i>	April			Average (January -April)		
	2024	2025	V%	2024	2025	V%
Food and non-alcoholic beverages	131,5	131,8	0,2	128,8	134,0	4,0
Alcoholic beverages and tobacco	139,5	145	3,9	139,5	144,3	3,4
Clothes and shoes	101,2	102,1	0,9	101,1	101,9	0,8
Housing, water, electricity and other fuels	104,2	108,3	3,9	104,2	108,2	3,8
Furniture, articles and household and routine household maintenance	112,1	113,5	1,2	112,0	112,9	0,8
Health	98,2	98,1	-0,1	98,2	98,1	-0,1
Transport	116,5	112,2	-3,7	116,0	113,0	-2,6
Communication	102	101	-1,0	102,0	101,4	-0,6
Leisure and Culture	107,2	108,5	1,2	107,1	108,5	1,3
Education	114,5	116	1,3	114,5	116,0	1,3
Restaurants and hotels	111,2	115	3,4	111,2	116,1	4,4
Various Goods and Services	117,5	118,2	0,6	115,0	118,2	2,8
GENERAL INDEX	117,6	118,2	0,5	116,3	119,1	2,4

Table 4: Consumer price index: Evolution by city

Cities	Monthly index		V%	Average (January -April)		V%
	March 2025	April 2025		2024	2025	
Agadir	119,2	118,2	-0,8	116,3	119,1	2,4
Casablanca	118,9	118,2	-0,6	116,9	118,7	1,5
Fès	122,3	123,2	0,7	120,0	122,6	2,2
Kénitra	122,1	121,0	-0,9	118,5	121,3	2,4
Marrakech	121,2	120,9	-0,2	119,7	121,4	1,4
Oujda	118,4	118,3	-0,1	117,3	118,4	0,9
Rabat	118,6	117,9	-0,6	116,3	118,4	1,8
Tétouan	120,0	120,1	0,1	118,0	120,2	1,9
Meknès	118,0	117,4	-0,5	116,4	117,9	1,3
Tanger	119,1	119,7	0,5	117,5	119,3	1,5
Laâyoune	121,8	120,5	-1,1	120,1	122,3	1,8
Dakhla	119,6	118,6	-0,8	117,5	120,0	2,1
Guelmim	122,4	122,3	-0,1	119,3	123,6	3,6
Settat	117,9	117,7	-0,2	115,7	118,5	2,4
Safi	125,0	124,8	-0,2	123,8	125,4	1,3
Beni-Mellal	124,5	123,3	-1,0	121,7	124,4	2,2
Al-hoceima	125,3	125,5	0,2	123,0	124,7	1,4
Errachidia	121,7	121,6	-0,1	119,5	122,1	2,2
National index	119,9	119,5	-0,3	117,9	119,9	1,7