

**Kingdom of Morocco**



**HIGH COMMISSION FOR PLANNING**  
**Regional Directorate of Souss Massa**

## **The consumer price index**

**City of Agadir**  
**(Base 100 :2017)**

**May 2025**



## INTRODUCTION

Following the Decree No.2.19.1083 published in Official Bulletin No 6880 of 7 May 2020 setting out the components of the new consumer price index base 2017 and repealing Decree No. 2. 09. 529 on the consumer price index base 2006, the High commission for planning has published the new consumer price index base 2017 from 20 May 2020.

It should be recalled that the reform of the consumer price index is necessary because of the changes in the consumption habits of Moroccan households in recent years and the development of new methodological approaches in this area. This was made possible by the availability of up-to-date data from the 2014 Household Consumption and Expenditure Survey and the 2014 General Population and Housing Census.

This 2017 reform is the fifth generation of consumer price index reforms since Morocco's independence. It is structured around several axes:

- ✚ In terms of geographical coverage, the scope has been expanded to cover 18 cities representing all regions of the Kingdom, instead of the previous 17 cities.
- ✚ Updated and enlarged the reference basket to contain 546 articles and 1391 varieties instead of 478 articles and 1067 varieties in the basket of the previous index.
- ✚ Weights products have also been updated on the basis of new data on consumption patterns.

## I-The national level

The consumer price index experienced a 0.4% decline in May 2025 compared to the previous month. This variation is the result of a 0.8% decrease in the food products index and a 0.1% decrease in the non-food products index.

The declines in food products observed between April and May 2025 mainly concern "Vegetables" at 2.1%, "Fish and seafood" at 1.7%, "Meat" at 1.5%, "Milk, cheese, and eggs" at 1.0%, and "Bread and cereals", "Oils and fats", and "Fruits" at 0.3%.

On the other hand, prices rose by 0.8% for "Coffee, tea and cocoa".

For non-food products, the decline mainly affected the prices of "Fuels" with 2.7%.

The largest declines in the CPI were recorded in Beni-Mellal at 1.5%, Safi at 1.2%, Tangier at 1.1%, Kenitra and Errachidia at 0.7%, Fes at 0.5%, Oujda at 0.4%, Casablanca, Rabat, and Dakhla at 0.3%, and Tetouan and Guelmim at 0.2%. On the other hand, increases were recorded in Laayoune and Al-hoceima with 0.2% and in Marrakech with 0.1%.

## I -In the city of Agadir

In May 2025, the consumer price index stood at 118.2 compared to the previous month .

This change is due to the stabilization of the food index and the non-food index decreasing by 0.1% (Table 1).

The declines in food prices recorded between April and May 2025 were: "milk, cheese, and eggs" by 1.9%, ""Oils and fats" by 0.8%, and "meat" by 0.4%. While the prices of fish and seafood rose by 3.7%, fruits by 1%, and vegetables by 0.3% (Table 2) .

As for non-food products , the change is particularly in "fuels" by - 2.2%.

## III- Inter-annual variations

In the city of Agadir, the average index for the first five months of 2025 increased by 2 % compared to the previous year.

The consumer price index for the month of may 2025 increased by 0.3 % compared to the same month in the previous year (Table 3).

### Monthly change of the consumer price index level in the city of Agadir

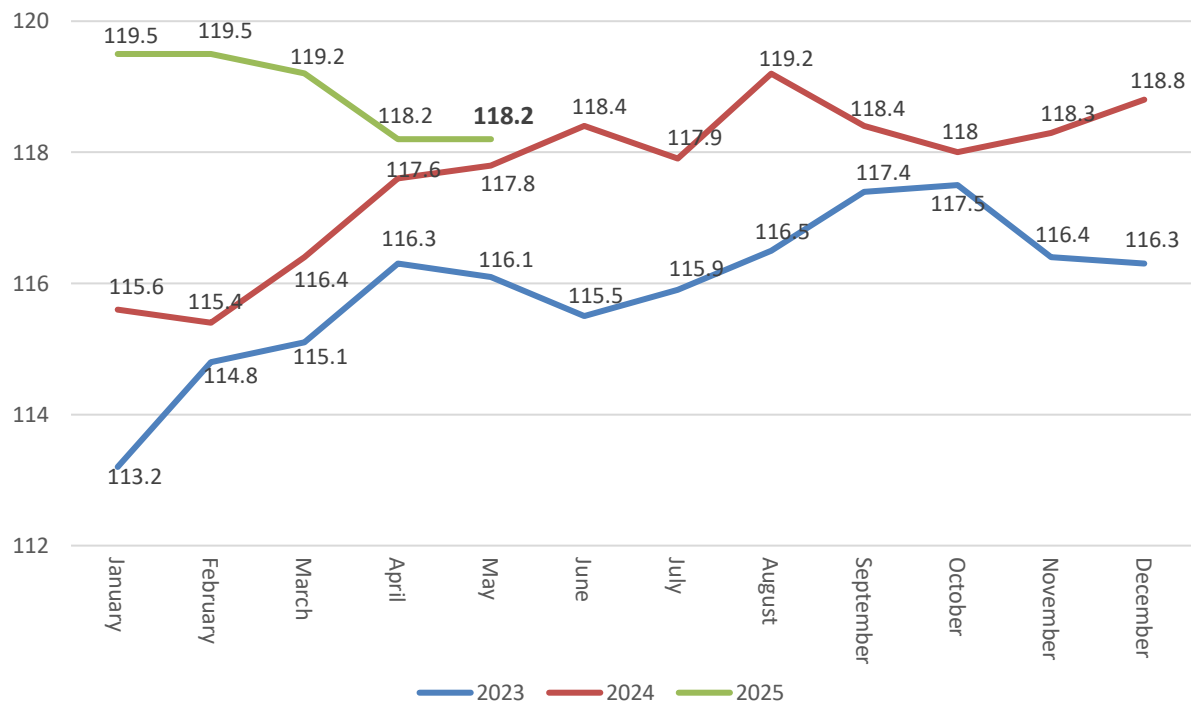


Table 1: Variation in the Index Consumer Prices by division

<i>Products divisions</i>	<b>April 2025</b>	<b>May 2025</b>	<b>V (in %)</b>
<b>Food products</b>	<b>132,2</b>	<b>132,2</b>	<b>0,0</b>
1-Food and non-alcoholic beverages	131,8	131,8	0,0
2-Alcoholic beverages and tobacco	145	145	0,0
<b>Non-food products</b>	<b>109,3</b>	<b>109,2</b>	<b>-0,1</b>
3-Clothes and shoes	102,1	102,4	0,3
4-Housing, water, electricity and other fuels	108,3	108,3	0,0
5-Furniture, articles and household and routine household maintenance	113,5	113,5	0,0
6-Health	98,1	98,1	0,0
7-Transport	112,2	111,3	-0,8
8-Communication	101	101	0,0
9-Leisure and Culture	108,5	108,5	0,0
10-Education	116	116	0,0
11-Restaurants and hotels	115	115	0,0
12-Various Goods and Services	118,2	118,5	0,3
<b>GENERAL INDEX</b>	<b>118,2</b>	<b>118,2</b>	<b>0,0</b>

Table 2: Variation in indices of food groups and classes- City of Agadir-

<i>Groups and classes</i>	<b>April 2025</b>	<b>May 2025</b>	<b>V in %</b>
<b>Food products</b>	<b>133,3</b>	<b>133,3</b>	<b>0,0</b>
Bread and cereals	121,9	122	0,1
Meat	140,1	139,5	-0,4
Fish and seafood	130,8	135,7	3,7
Milk, cheese and eggs	123,2	120,8	-1,9
Oils and fats	143,6	142,5	-0,8
Fruits	146	147,5	1,0
Vegetables	145,1	145,6	0,3
Sugar, jam, honey, chocolate and confectionery	107,1	107,1	0,0
Foodstuffs n. e. c.	123,4	124	0,5
<b>Non-alcoholic beverages</b>	<b>105,7</b>	<b>105,7</b>	<b>0,0</b>
Coffee, tea and cocoa	107,2	107,2	0,0
Mineral water, soft drinks, fruit and vegetable juices	101,4	101,4	0,0
<b>FOOD INDEX</b>	<b>131,8</b>	<b>131,8</b>	<b>0,0</b>

Table 3: Inter-annual variations (January - May 2025) - City of Agadir -

<i>Divisions</i>	<b>May</b>			<b>Average (January -May )</b>		
	<b>2024</b>	<b>2025</b>	<b>V%</b>	<b>2024</b>	<b>2025</b>	<b>V%</b>
<b>Food and non-alcoholic beverages</b>	<b>131,7</b>	<b>131,8</b>	<b>0,1</b>	<b>129,3</b>	<b>133,5</b>	<b>3,2</b>
<b>Alcoholic beverages and tobacco</b>	<b>139,5</b>	<b>145</b>	<b>3,9</b>	<b>139,5</b>	<b>144,5</b>	<b>3,6</b>
<b>Clothes and shoes</b>	<b>101,2</b>	<b>102,4</b>	<b>1,2</b>	<b>101,1</b>	<b>102,0</b>	<b>0,9</b>
<b>Housing, water, electricity and other fuels</b>	<b>105,9</b>	<b>108,3</b>	<b>2,3</b>	<b>104,5</b>	<b>108,2</b>	<b>3,5</b>
<b>Furniture, articles and household and routine household maintenance</b>	<b>112,1</b>	<b>113,5</b>	<b>1,2</b>	<b>112,0</b>	<b>113,0</b>	<b>0,9</b>
<b>Health</b>	<b>98,2</b>	<b>98,1</b>	<b>-0,1</b>	<b>98,2</b>	<b>98,1</b>	<b>-0,1</b>
<b>Transport</b>	<b>115,8</b>	<b>111,3</b>	<b>-3,9</b>	<b>116,0</b>	<b>112,7</b>	<b>-2,8</b>
<b>Communication</b>	<b>102</b>	<b>101</b>	<b>-1,0</b>	<b>102,0</b>	<b>101,3</b>	<b>-0,7</b>
<b>Leisure and Culture</b>	<b>107,3</b>	<b>108,5</b>	<b>1,1</b>	<b>107,1</b>	<b>108,5</b>	<b>1,3</b>
<b>Education</b>	<b>114,5</b>	<b>116</b>	<b>1,3</b>	<b>114,5</b>	<b>116,0</b>	<b>1,3</b>
<b>Restaurants and hotels</b>	<b>111,2</b>	<b>115</b>	<b>3,4</b>	<b>111,2</b>	<b>115,8</b>	<b>4,1</b>
<b>Various Goods and Services</b>	<b>117,5</b>	<b>118,5</b>	<b>0,9</b>	<b>115,5</b>	<b>118,2</b>	<b>2,3</b>
<b>GENERAL INDEX</b>	<b>117,8</b>	<b>118,2</b>	<b>0,3</b>	<b>116,6</b>	<b>118,9</b>	<b>2,0</b>

Table 4: Consumer price index: Evolution by city

Cities	Monthly index		V%	Average (January -May)		V%
	April 2025	May 2025		2024	2025	
Agadir	118,2	118,2	0,0	116,6	118,9	2,0
Casablanca	118,2	117,8	-0,3	116,9	118,5	1,4
Fès	123,2	122,6	-0,5	120,0	122,6	2,2
Kénitra	121,0	120,2	-0,7	118,5	121,0	2,1
Marrakech	120,9	121,0	0,1	120,0	121,3	1,1
Oujda	118,3	117,8	-0,4	117,4	118,3	0,8
Rabat	117,9	117,5	-0,3	116,4	118,2	1,5
Tétouan	120,1	119,9	-0,2	118,2	120,1	1,6
Meknès	117,4	117,3	-0,1	116,5	117,8	1,1
Tanger	119,7	118,4	-1,1	117,7	119,1	1,2
Laâyoune	120,5	120,8	0,2	120,3	122,0	1,4
Dakhla	118,6	118,3	-0,3	117,6	119,6	1,7
Guelmim	122,3	122,1	-0,2	119,8	123,3	2,9
Settat	117,7	117,7	0,0	115,9	118,3	2,1
Safi	124,8	123,3	-1,2	124,0	125,0	0,8
Beni-Mellal	123,3	121,4	-1,5	121,8	123,8	1,6
Al-hoceima	125,5	125,7	0,2	123,2	124,9	1,4
Errachidia	121,6	120,7	-0,7	119,6	121,8	1,8
National index	119,5	119,0	-0,4	118,0	119,7	1,4