



المندوبية السامية للتخطيط

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HIGH COMMISSION FOR PLANNING

Regional Directorate of Tangier Tetouan Al Hoceima

Information note from the regional directorate of Tangier-Tetouan-Al Hoceima

CONSUMER PRICE INDEX

JULY 2021



In July 2021, the consumer price index at the national level increased by 0,4% in one month, while the consumer price index increased by almost 2,2% in a whole year.

The consumer price index increased by 0,4% during the month of July 2021 compared to the previous month. This variation is the result of a 0,4% increase in the food products index and in the non-food products index.

The increases in food products observed between June and July 2021 mainly concern «Fish and seafood» by 1,3%, «Meat» by 0,0%, «Oils and fats» by 0,9%, «Vegetables» by 0,7% and «Coffee, tea and cocoa» by 0,3%. On the other hand, prices fell by 1,4% for «Fruits» and 0,3% for «Mineral waters, refreshing drinks and fruit and vegetable juices». For non-food products, the increase mainly concerned «Fuel» prices with 3,2%.

The most significant increases in the CPI were recorded in Al Hoceima by 1.8%, in Casablanca and Tetouan by 0.7%, in Marrakech by 0.6%, in Fes, Safi and Beni-Mellal by 0, 5%, in Meknes by

0.4% and in Kenitra, Rabat, Dakhla and Errachidia by 0.3%. On the other hand, only one decrease was recorded at the level of the city of Laayoune with 0.1%.

Compared to the same month of the previous year, the consumer price index recorded an increase of 2,2% during the month of July 2021 as a result of the increase in the food products index by 2,8% and that of non-food products by 1,8%. For non-food products, the variations range from a decrease of 0,3% for «Communication» to an increase of 5,2% for «Transport».

Under these conditions, the underlying inflation indicator, which excludes products with volatile prices and products with public prices, would have known during the month of July 2021 an increase of 0,4% compared to the month of June 2021 and 1,7% compared to July 2020,

Table 1: Consumer price index at national level: July 2021 (base 2017: 100)

Products divisions	Weightings	Monthly index					Variation(%)		
		July 2020	April 2021	May 2021	June 2021	July 2021	Month	3Months	12Months
Food products	39,009	100.0	103,9	104,4	102,4	102,8	0,4	-1,0	2,8
01 – Food products and non-alcoholic beverages	37,502	99,2	103,0	103,6	101,4	101,9	0,5	-1,1	2,7
02 - Alcoholic beverages and tobacco	1,507	120,2	125,4	125,4	125,5	125,5	0,0	0,1	4,4
Non food products	60,991	102,6	103,8	103,9	104,0	104,4	0,4	0,6	1,8
03 – Clothing and shoes	4,323	102,3	104,2	104,6	104,5	104,4	-0,1	0,2	2,1
04 - Housing, water, electricity and other fuels	14,575	101,9	102,2	102,5	102,6	102,7	0,1	0,5	0,8
05 - Furniture, household items and routine maintenance of the home	4,407	100,8	101,4	101,6	101,7	101,9	0,2	0,5	1,1
06 - Health	7,741	101,6	101,8	101,8	101,7	101,7	0,0	-0,1	0,1
07 - Transport	10,04	101,4	105,1	105,0	105,4	106,7	1,2	1,5	5,2
08 - Communication	2,958	103,9	103,8	103,7	103,6	103,6	0,0	-0,2	-0,3
09 – Leisure and culture	2,735	99,2	99,8	100,0	100,0	100,0	0,0	0,2	0,8
10 - Education	5,636	108,4	110,3	110,3	110,3	110,3	0,0	0,0	1,8
11 - Restaurants and hotels	1,461	103,5	104,2	104,3	104,4	104,8	0,4	0,6	1,3
12 – Various goods and services	7,115	104,0	105,2	105,3	105,5	106,9	1,3	1,6	2,8
General index	100	101,6	103,8	104,1	103,4	103,8	0,4	0,0	2,2

Source: High Commission for Planning, Department of Statistics - National retail price survey

In July 2021, the consumer price index of households in the city of Al Hoceima increased by 1,8% compared to the previous month. On an annual basis, the consumer price index increased by 2,9%.

Over one month, the prices of food products increased by 3,0% in July 2021 compared to June 2021, due to the increase in the prices of «Fish and seafood» by 10,8%, of «Fruits» by 7,2%, of «Vegetables» by 3,8%, of «Coffee, tea and cocoa» by 1,7%, of «Meats» by 1,1% and of «Oils and fats» by 0,2 %.

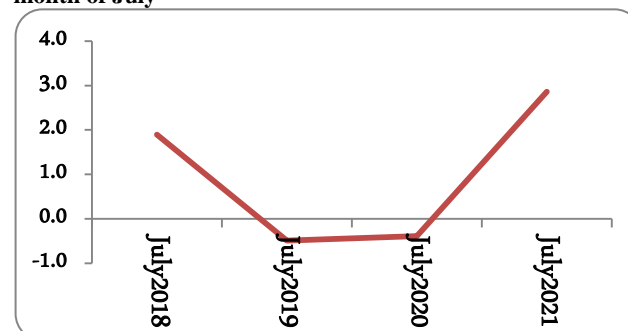
The monthly variation in the index of non-food products also increased by 0,7%. This increase is due to the increase in the prices of «Restaurants and hotels» by 12,7% and of «Transport» by 0,9%. Also, the drop in the price indices of «Furniture, household items and routine maintenance of the home» by (-0,4%) and of «Various goods and services» by (-0,1%) did not affect general development. While the indices of the other divisions have remained constant.

Over one year, the prices of food products increased by 3,1%. This increase is mainly due to the increase which affected the prices of «Oils and fats» by 16,4%, of «Vegetables» by 7,2%, of «Fish and seafood» by 6,8%, of «Meats» by 4,8%, of «Milk, cheese and eggs» by 2,8%, of «Sugar, jam, honey, chocolate and confectionery» by 1,5%, of «Bread and cereals» by 1,0% and of «Tobacco» by 4,9%.

The annual variation in the index for non-food products also increased by 2,7%. While the variation in the prices of the divisions that constitute the non-food products fluctuated between a decrease of (-0,8%) for «Various goods and

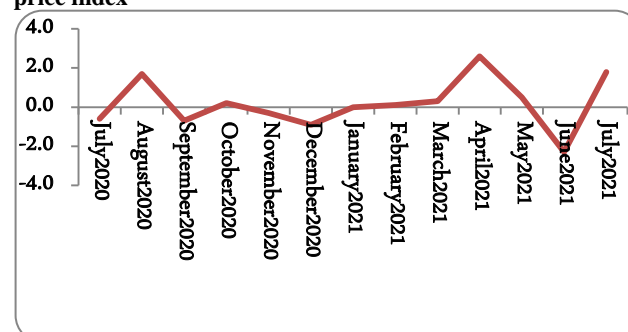
services» and an increase of 13,8% for «Restaurants and hotels».

1-Annual evolution (%) of the consumer price index for the month of July



In July 2021, the consumer price index increased by (+2,9%) compared to July 2020

2- Evolution of the monthly variation (%) of the consumer price index



The level of price variation in July 2021 increased by (+1,8%) after being (-2,3%) in June 2021

Table 2: Consumer price index of the city of Al Hoceima: July 2021 (base 2017: 100)

Products divisions	Weightings	Monthly index					Variation (%)		
		July 2020	April 2021	May 2021	June 2021	July 2021	Month	3Months	12Months
Food products	49,716	100.6	105.5	106.2	100.8	103.8	3.0	-1.6	3.1
01 – Food products and non-alcoholic beverages	48,371	100.1	104,9	105,7	100.1	103.2	3.1	-1.6	3.1
02 - Alcoholic beverages and tobacco	1,345	120.4	126,0	126,0	126.0	126.0	0.0	0.0	4.7
Non food products	50,284	101.9	103,2	103,3	104.0	104.7	0.7	1.5	2.7
03 – Clothing and shoes	5,155	107.9	108,7	108,6	109.3	109.3	0.0	0.6	1.3
04 - Housing, water, electricity and other fuels	11,732	99.1	99,8	99,8	100.1	100.1	0.0	0.3	1.0
05 - Furniture, household items and routine maintenance of the home	3,094	101.6	101,7	101,8	101.8	101.4	-0.4	-0.3	-0.2
06 - Health	6,413	101.5	101,2	101,2	101.1	101.1	0.0	-0.1	-0.4
07 - Transport	7,704	98.8	108,4	108,7	109.8	110.8	0.9	2.2	12.1
08 - Communication	2,892	101.6	101,6	101,6	101.1	101.1	0.0	-0.5	-0.5
09 – Leisure and culture	1,933	94.3	94,4	94,5	94.5	94.5	0.0	0.1	0.2
10 - Education	3,842	108.6	109,4	109,4	109.4	109.4	0.0	0.0	0.7
11 - Restaurants and hotels	2,258	109.4	100,8	102,0	110.5	124.5	12.7	23.5	13.8
12 – Various goods and services	5,261	102.5	101,7	101,7	101.8	101.7	-0.1	0.0	-0.8
General index	100,0	101.3	104,3	104,8	102.4	104.2	1.8	-0.1	2.9

Source: High Commission for Planning, Department of Statistics - National retail price survey

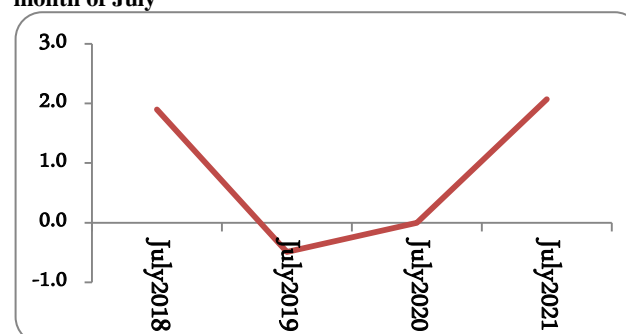
In July 2021, the consumer price index for households in Tangier is stable compared to the previous month. On an annual basis, the consumer price index increased by 2,1%.

Over one month, the prices of food products decreased by (-0,4%) in July 2021 compared to June 2021, due to the fall in the prices of «Food products not elsewhere classified» by (-3,1%), of «Vegetables» by (-2,4%), of «Fruits» by(-1,3%), of «Fish and seafood» by (-0,6%) and of «Sugar, jam, honey, chocolate and confectionery» by (-0,1%). While the monthly variation in the index of non-food products increased by 0,2%. This increase is due to the increase in the prices of «Transport» by 1,0%, of «Housing, water, electricity and other fuels» and «Furniture, household items and routine maintenance of the home» by 0,5%. Also, the drop in the «Leisure and Culture» price index by (-0,2%) and the stability of the indices of the other divisions did not affect the general evolution.

Over one year, the prices of food products increased by 2,8% in July 2021 compared to July 2020, under the effect of the price increase of «Oils and fats» by 12,0%, of «Meats» by 7,8%, of «Fish and seafood» by 6,2%, of «Vegetables» by 5,9%, of «Milk, cheese and eggs» by 1,9%, of «Bread and cereals» by 0,7%, of «Sugar, jam, honey, chocolate and confectionery» by 0,6%, of «Spirits» by 21,4%, of «Beer» by 9,6% and of «Tobacco» by 4,5%.

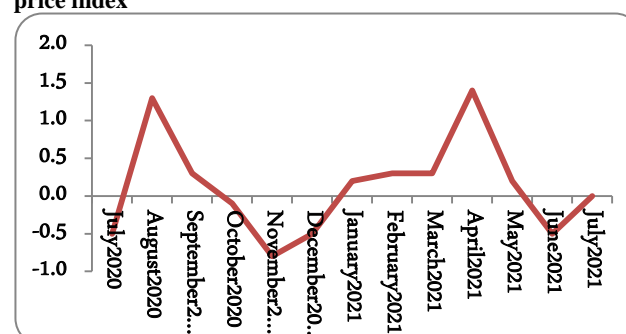
The annual variation in the index for non-food products also increased by 1,7%. While the variation in the prices of the divisions that constitute the non-food products fluctuated between a decrease of (-0,9%) for «Leisure and culture» and an increase of 5,1% for «Transport».

3-Annual evolution (%) of the consumer price index for the month of July



In July 2021, the consumer price index increased by (+2,1%) compared to July 2020

4- Evolution of the monthly variation (%) of the consumer price index



The level of price variation in July stagnated after being (-0,5%) in June 2021.

Table 3: Consumer price index of the city of Tangier: July 2021 (base 2017: 100)

Products divisions	Weightings	Monthly index					Variation (%)		
		July 2020	April 2021	May 2021	June 2021	July 2021	Month	3Months	12Months
		2020	2021	2021	2021	2021			
Food products	36,115	100.2	104,8	104,8	103.4	103.0	-0.4	-1.7	2.8
01 – Food products and non-alcoholic beverages	34,708	99.4	103,9	103,9	102.5	102.1	-0.4	-1.7	2.7
02 - Alcoholic beverages and tobacco	1,407	120.7	126,1	126,1	126.1	126.1	0.0	0.0	4.5
Non food products	63,885	102.2	103,4	103,6	103.8	104.0	0.2	0.5	1.7
03 – Clothing and shoes	6,449	98.5	99,9	100,6	100.4	100.4	0.0	0.5	1.9
04 - Housing, water, electricity and other fuels	16,656	101.7	102,6	102,8	103.2	103.4	0.2	0.8	1.7
05 - Furniture, household items and routine maintenance of the home	4,100	99.9	100,2	100,3	100.0	100.2	0.2	0.0	0.3
06 - Health	8,218	108.3	108,8	109,0	109.1	109.1	0.0	0.3	0.7
07 - Transport	9,751	100.1	103,8	103,9	104.2	105.2	1.0	1.3	5.1
08 - Communication	3,199	103.9	103,0	103,0	103.5	103.5	0.0	0.5	-0.4
09 – Leisure and culture	2,350	99.7	99,0	99,3	99.0	98.8	-0.2	-0.2	-0.9
10 - Education	5,047	102.6	103,4	103,4	103.4	103.4	0.0	0.0	0.8
11 - Restaurants and hotels	1,280	102.7	103,6	103,6	103.6	103.6	0.0	0.0	0.9
12 – Various goods and services	6,835	103.8	105,5	105,5	105.5	105.5	0.0	0.0	1.6
General index	100,0	101.5	103,9	104,1	103.6	103.6	0.0	-0.3	2.1

Source: High Commission for Planning, Department of Statistics - National retail price survey

In July 2021, the consumer price index for households in the city of Tetouan increased by 0,7% compared to the previous month. On an annual basis, the consumer price index increased by 1,7%.

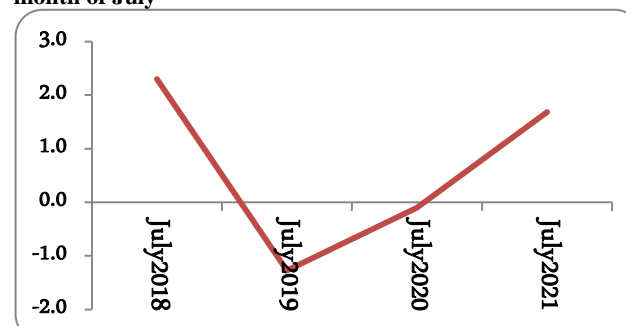
Over one month, the prices of food products increased by 1,1% in July 2021 compared to June 2021, due to the increase in the prices of «Fish and seafood» by 5,8%, of «Vegetables» by 4,4 %, of «Fruits» by 1,8%, of «Coffee, tea and cocoa» by 1,2%, of «Meats» by 0,5% and of «Sugar, jam, honey, chocolate and confectionery» by 0,3%.

The monthly variation in the index of non-food products also increased by 0,4%. This increase is due to the increase in the prices of «Restaurants and hotels» by 2,3%, of «Transport» by 1,1%, of «Furniture, household items and routine maintenance of the home» by 0,6%, of «Clothing and shoes» by 0,4%, of «Leisure and culture» and «Various goods and services» by 0,3%.

Over one year, the prices of food products increased by 2,4% in July 2021 compared to July 2020, under the effect of the increase in the prices of «Fish and seafood» by 14,5%, of «Vegetables» by 9,4%, of «Oils and fats» by 7,9%, of «Meats» by 3,8%, of «Tobacco» by 4,5%, of «Mineral waters, refreshing drinks and fruit and vegetable juices» by 9,1% and of «Sugar, jam, honey, chocolate and confectionery» by 3,0%.

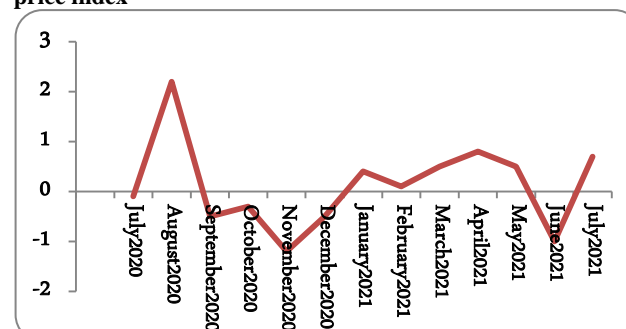
The annual variation in the index for non-food products also increased by 1,3%. While the variation in the prices of the non-food products divisions ranged from a decrease of (-1,0%) for «Clothing and shoes» to an increase of 7,8% for «Transport».

5-Annual evolution (%) of the consumer price index for the month of July



In July 2021, the consumer price index increased by (+1,7%) compared to July 2020

6- Evolution of the monthly variation (%) of the consumer price index



The level of price variation in July 2021 increased by (+0,7%) after being (-1,0%) in April 2021

Table 4: Consumer price index for the city of Tetouan: July 2021 (2017 base:100)

Products divisions	Weightings	Monthly index					Variation (%)		
		July	April	May	June	July	Month	3Months	12Months
		2020	2021	2021	2021	2021			
Food products	40,725	101.0	103,6	104,8	102.3	103.4	1.1	-0.2	2.4
01 – Food products and non-alcoholic beverages	38,964	100.1	102,6	103,8	101.2	102.4	1.2	-0.2	2.3
02 - Alcoholic beverages and tobacco	1,761	121.1	126,5	126,5	126.5	126.5	0.0	0.0	4.5
Non food products	59,275	100.7	101,6	101,7	101.7	102.0	0.4	0.5	1.3
03 – Clothing and shoes	5,835	100.8	100,4	100,4	99.4	99.8	0.4	-0.6	-1.0
04 - Housing, water, electricity and other fuels	14,202	101.2	101,4	101,5	101.8	101.8	0.0	0.4	0.6
05 - Furniture, household items and routine maintenance of the home	5,602	97.8	97,1	97,5	97.2	97.8	0.6	0.7	0.0
06 - Health	6,594	100.8	100,7	100,7	100.5	100.5	0.0	-0.2	-0.3
07 - Transport	7,416	98.0	103,5	103,8	104.5	105.6	1.1	2.0	7.8
08 - Communication	2,560	98.9	98,1	98,1	98.1	98.1	0.0	0.0	-0.8
09 – Leisure and culture	2,432	96.1	95,9	96,0	96.3	96.6	0.3	0.7	0.5
10 - Education	5,358	107.4	107,4	107,4	107.4	107.4	0.0	0.0	0.0
11 - Restaurants and hotels	2,468	98.6	100,0	100,0	100.0	102.3	2.3	2.3	3.8
12 – Various goods and services	6,808	102.8	104,5	104,8	104.4	104.7	0.3	0.2	1.8
General index	100,0	100.9	102,4	102,9	101.9	102.6	0.7	0.2	1.7

Source: High Commission for Planning, Department of Statistics - National retail price survey