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Regional Directorate of Tangier Tetouan Al Hoceima

Information note from the regional directorate of Tangier-Tetouan-Al Hoceima



In June 2022, the consumer price index at the national level increased by 0,5% compared to the previous month, while the consumer price index increased by almost 7,2% in a whole year.

The consumer price index increased by 0,5% during the month of June 2022 compared to the previous month. This variation is the result of the increase of 0,1% in the index of food products and 0,8% in the index of non-food products.

The increases in food products observed between May and June 2022 mainly concern «Oils and fats» with 2,7%, «Milk, cheese and eggs» with 2,1%, «Mineral waters, refreshing drinks and fruit and vegetable juices» with 0,8% and «Coffee, tea and cocoa» with 0,4%. On the other hand, prices fell by 3,1% for «Vegetables», by 2,4% for «Fish and seafood», by 0,2% for « Fruits» and by 0,1% for «Meats». For non-food products, the increase mainly concerned the prices of «Fuel» with 9,2%. The most significant increases in the CPI were recorded in Meknes and Beni-Mellal with 0,9%, in Casablanca and Marrakech with 0,8%, in Tetouan and Laayoune with 0,7%, in Agadir and Oujda with 0,6% and in Kenitra, Rabat, Guelmim and Settat with 0,5%. On the other hand, a decrease was recorded in Fes with 0,7%.

Compared to the same month of the previous year, the consumer price index recorded an increase of 7,2% during the month of June 2022 as a consequence of the increase in the food products index of 10,6% and that of non-food products by 4,9%. For non-food products, the variations range from an increase of 0,2% in «Health» to 17,6% for «Transport»

Under these conditions, the underlying inflation indicator, which excludes products with volatile prices and products with public prices, would have known during the month of June 2022 an increase of 0,8% compared to the month of May 2022 and 6,4% compared to June 2021.

Table 1: Consumer price index at national level: June 2022 (base 2017: 100)

	_		Μ	lonthly inde		Variation(%)			
Products divisions	Weightings	June	March	April	June	June	N 0	3Months	1014
		2021	2022	2022	2022	2022	Month		12 Months
Food products	39,009	102.3	110.1	113.4	113.2	113.3	0.1	2.9	10.6
01 – Food products and non-alcoholic beverages	37,502	101.4	109.4	112.7	112.5	112.6	0.1	2.9	11.0
02 - Alcoholic beverages and tobacco	1,507	125.5	129.8	129.8	129.8	129.8	0.0	0.0	3.4
Non food products	60,991	104.0	106.6	107.6	108.2	109.1	0.8	2.4	4.9
03 – Clothing and shoes	4,323	104.5	107.4	109.1	109.6	109.8	0.2	2.2	5.1
04 - Housing, water, electricity and other fuels	14,575	102.6	103.3	103.3	103.4	103.6	0.2	0.3	1.0
05 - Furniture, household items and routine maintenance of the home	4,407	101.7	104.5	104.8	106.6	107.5	0.8	2.9	5.7
06 - Health	7,741	101.7	101.8	101.8	101.9	101.9	0.0	0.1	0.2
07 - Transport	10,04	105.4	113.3	118.1	119.7	124.0	3.6	9.4	17.6
08 - Communication	2,958	103.6	103.8	103.9	103.8	104.0	0.2	0.2	0.4
09 – Leisure and culture	2,735	100.0	101.6	101.7	104.6	105.3	0.7	3.6	5.3
10 - Education	5,636	110.3	111.7	111.7	111.7	111.7	0.0	0.0	1.3
11 - Restaurants and hotels	1,461	104.4	105.4	105.2	105.5	107.0	1.4	1.5	2.5
12 – Various goods and services	7,115	105.5	109.2	109.5	109.8	110.0	0.2	0.7	4.3
General index	100.0	103.4	108.0	109.9	110.2	110.8	0.5	2.6	7.2

Source: High Commission for Planning, Department of Statistics - National consumer price survey

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In June 2022, the consumer price index of households in the city of Al Hoceima stagnated compared to the previous month. On an annual basis, the consumer price index increased by 8,0%.

Over one month, the food product price index decreased by (-0,3%) in June 2022 compared to May 2022, due to the fall in the prices of «Vegetables» by (-8,2%), of «Fruits» by (-0,7%) and of «Sugar, jam, honey, chocolate and confectionery» by (-0,1%).

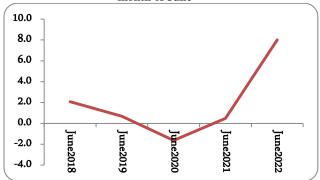
While the monthly variation in the index of nonfood products increased by 0,5%. This increase is due to the rise in the prices of the following divisions: «Transport» by 2,5%, «Leisure and culture» by 0,7%, «Restaurants and hotels» by 0,5% and «Various goods and services» by 0,1%. Also, the drop in the indices of the prices of «Clothing and shoes» and «Furniture, household items and routine maintenance of the home» by (-0,4%) and the stagnation of the indices of the other divisions did not impact the general evolution

Over one year, the price index of food products increased by 11,7% in June 2022 compared to June 2021, following the rise in prices of «Oils and fats» by 30,3%, of «Vegetables» by 22,6%, of «Food products not elsewhere classified» by 13,8%, of «Bread and cereals» by 11,8%, of «Fish and seafood» by 11,4%, of «Meats» by 7,6%, of «Coffee, tea and cocoa» by 7,1%, of «Mineral waters, refreshing drinks and fruit and vegetable juices» by 5,2%, of «Milk, cheese and eggs» by 3,7%, of «Sugar, jam, honey, chocolate and confectionery» of 0,1%, of «Beer» by 26,0%, of «Wines and fermented drinks» by 13,7% and of «Tobacco» by 4,4%.

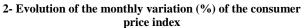
The annual variation in the index for non-food products also increased by 4,5%. While the variation in the prices of the divisions that

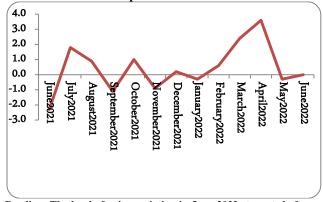
constitute the non-food products fluctuated between a decrease of (-5,6%) for «Restaurants and hotels» and an increase of 21,4% for «Transport».

1-Annual evolution (%) of the consumer price index for the month of June



<u>Reading</u>: In June 2022, the consumer price index increased by (+8,0%) compared to June 2021





<u>Reading</u>: The level of price variation in June 2022 stagnated after being (-0,3%) in May 2022

Table 2: Consumer price index of the city of Al Hoceima: June 2022 (base 2017: 100)

	_	Monthly index					Variation (%)			
Products divisions	Weightings	June	March	April	May	June	Mariah	3Months	12Months	
		2021	2022	2022	2022	2022	Month			
Food products	49,716	100.8	108.3	114.3	113.0	112.6	-0.3	4.0	11.7	
01 – Food products and non-alcoholic beverages	48,371	100.1	107.7	113.8	112.5	112.1	-0.4	4.1	12.0	
02 - Alcoholic beverages and tobacco	1,345	126.0	131.3	131.3	131.3	131.6	0.2	0.2	4.4	
Non food products	50,284	104.0	105.7	107.4	108.1	108.6	0.5	2.7	4.5	
03 – Clothing and shoes	5,155	109.3	109.6	110.7	112.1	111.7	-0.4	1.9	2.2	
04 - Housing, water, electricity and other fuels	11,732	100.1	101.2	101.2	101.8	101.8	0.0	0.6	1.7	
05 - Furniture, household items and routine maintenance of the home	3,094	101.8	104.0	105.6	106.7	106.3	-0.4	2.2	4.4	
06 - Health	6,413	101.1	101.0	100.9	100.9	100.9	0.0	-0.1	-0.2	
07 - Transport	7,704	109.8	119.4	128.1	130.0	133.3	2.5	11.6	21.4	
08 - Communication	2,892	101.1	101.0	101.0	101.0	101.0	0.0	0.0	-0.1	
09 – Leisure and culture	1,933	94.5	95.7	96.0	96.2	96.9	0.7	1.3	2.5	
10 - Education	3,842	109.4	111.0	111.0	111.0	111.0	0.0	0.0	1.5	
11 - Restaurants and hotels	2,258	110.5	103.1	103.1	103.8	104.3	0.5	1.2	-5.6	
12 – Various goods and services	5,261	101.8	102.5	103.8	103.9	104.0	0.1	1.5	2.2	
General index	100,0	102.4	107.0	110.9	110.6	110.6	0.0	3.4	8.0	

Source: High Commission for Planning, Department of Statistics - National consumer price survey

In June 2022, the consumer price index for households in the city of Tangier increased by 0,4% compared to the previous month. On an annual basis, the consumer price index increased by 6,9%.

Over one month, the food product price index decreased by (-0,2%) in June 2022 compared to May 2022, due to the fall in the prices of of «Vegetables» by (-3,5%), of «Meats» by (-2,4%) and of «Fruits» by (-1,6%).

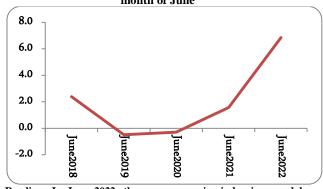
While the monthly variation in the index of nonfood products increased by 0,6%. This increase is due to the rise in the prices of the following divisions: «Restaurants and hotels» by 3,2%, «Transport» by 2,7%, «Furniture, household items and routine maintenance of the home» by 1,5%, «Clothing and shoes» by 0,2%, «Health» and «Various goods and services» by 0,1%. Also, the drop in the indices of the prices of «Leisure and culture» by (-0,6%) and the stagnation of the indices of the other divisions did not impact the general evolution.

Over one year, the price index of food products increased by 10,2% in June 2022 compared to June 2021, following the rise in prices of «Oils and fats» by 34,9%, of «Bread and cereals» by 11,5%, of «Milk, cheese and eggs» by 9,3%, of «Meats» by 9,1%, of «Fish and seafood» by 7,7%, of «Coffee, tea and cocoa» by 7,0%, of «Vegetables» by 6,8%, of «Mineral waters, refreshing drinks and fruit and vegetable juices» by 6,1%, of «Food products not elsewhere classified» by 5,0%, of «Sugar, jam, honey, chocolate and confectionery» by 3,6% and of «Tobacco» by 3,4%.

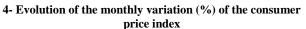
The annual variation in the index for non-food products also increased by 4,8%, due to the rise in prices of all the divisions that constitute the non-

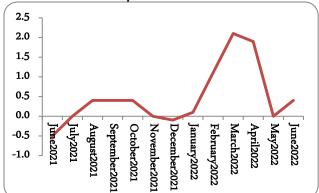
food products. The «Transport» division recorded the strongest increase with 17.9%.

3-Annual evolution (%) of the consumer price index for the month of June



<u>Reading:</u> In June 2022, the consumer price index increased by (+6,9%) compared to June 2021





<u>Reading:</u> The level of price variation in June 2022 increased by (+0,4%) after being stable in May 2022

Table 3: Consumer price index of the city of Tangier: June 2022 (base 2017: 100)

			Monthly index					Variation (%)			
Products divisions	Weightings	June	March	April	May	June	Manth	2Mandha	12Months		
		2021	2022	2022	2022	2022	Month	3Months	121/1011/115		
Food products	36,115	103.4	111.4	114.9	114.2	114.0	-0.2	2.3	10.2		
01 – Food products and non-alcoholic beverages	34,708	102.5	110.6	114.3	113.5	113.3	-0.2	2.4	10.5		
02 - Alcoholic beverages and tobacco	1,407	126.1	130.3	130.3	130.3	130.3	0.0	0.0	3.3		
Non food products	63,885	103.8	106.3	107.6	108.1	108.8	0.6	2.3	4.8		
03 – Clothing and shoes	6,449	100.4	102.0	106.1	105.9	106.1	0.2	4.0	5.7		
04 - Housing, water, electricity and other fuels	16,656	103.2	104.1	104.3	104.4	104.4	0.0	0.3	1.2		
05 - Furniture, household items and routine maintenance of the home	4,100	100.0	104.4	104.5	105.6	107.2	1.5	2.7	7.2		
06 – Health	8,218	109.1	109.4	109.3	109.3	109.4	0.1	0.0	0.3		
07 – Transport	9,751	104.2	113.0	118.4	119.6	122.8	2.7	8.7	17.9		
08 – Communication	3,199	103.5	105.0	105.0	105.0	105.0	0.0	0.0	1.4		
09 – Leisure and culture	2,350	99.0	98.9	98.5	104.2	103.6	-0.6	4.8	4.6		
10 – Education	5,047	103.4	103.7	103.7	103.7	103.7	0.0	0.0	0.3		
11 - Restaurants and hotels	1,280	103.6	107.8	107.8	108.4	111.9	3.2	3.8	8.0		
12 – Various goods and services	6,835	105.5	108.3	108.5	108.6	108.7	0.1	0.4	3.0		
General index	100,0	103.6	108.2	110.3	110.3	110.7	0.4	2.3	6.9		

Source: High Commission for Planning, Department of Statistics - National consumer price survey

In June 2022, the consumer price index for households in the city of Tetouan increased by 0,7% compared to the previous month. On an annual basis, the consumer price index increased by 7,2%.

Over one month, the food product price index increased by 0,5% in June 2022 compared to May 2022, due to the rise in the prices of «Oils and fats» by 3,4%, of «Milk, cheese and eggs» by 3,0%, of «Bread and cereals» and «Food products not elsewhere classified» by 1,4%, of «Fruits» by 1,1%, of «Sugar, jam, honey, chocolate and confectionery» and «Mineral waters, refreshing drinks and fruit and vegetable juices» by 0,1%.

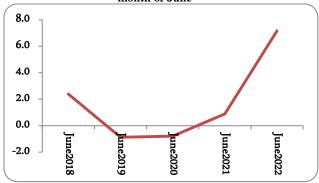
The monthly variation in the index of non-food products also increased by 0,9%. This increase is due to the rise in the prices of the following divisions: «Leisure and culture» by 5,7%, «Transport» by 3,9%, «Furniture, household items and routine maintenance of the home» by 0,4%, «Restaurants and hotels» and «Various goods and services» by 0,2%. Also, the drop in the indices of the prices of «Clothing and shoes» by (-0,1%) and the stagnation of the indices of the other divisions did not impact the general evolution

Over one year, the price index of food products increased by 10,0% in June 2022 compared to June 2021, following the rise in prices of «Oils and fats» by 30,6%, %, of «Bread and cereals» by 17,0%, of «Meats» and «Food products not elsewhere classified» by 9,8%, of «Vegetables» by 8,7%, of «Coffee, tea and cocoa» by 7,7%, of «Milk, cheese and eggs» by 7,0%, of «Sugar, jam, honey, chocolate and confectionery» by 1,5%, of «Fish and seafood» by 0,7%, of «Mineral waters, refreshing drinks and fruit and vegetable juices» by 0,3% and of «Tobacco» by 3,4%.

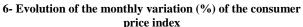
The annual variation in the index for non-food products also increased by 5,2%. While the variation in the prices of the non-food products

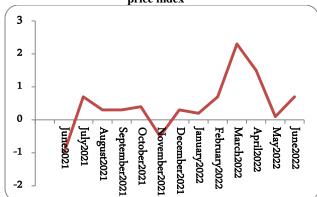
divisions fluctuated between a decrease of (-0,1%) for «Health» and an increase of 24,3% for «Transport».

5-Annual evolution (%) of the consumer price index for the month of June



<u>Reading:</u> In June 2022, the consumer price index increased by (+7,2%) compared to June 2021





<u>Reading:</u> The level of price variation in June 2022 increased by (+0,7%) after being (+0,1%) in May 2022

		Monthly index					Variation (%)		
Products divisions	Weightin gs	June 2021	March 2022	April 2022	May 2022	June 2022	Month	3Month s	12Months
Food products	40,725	102.3	109.4	112.3	112.0	112.5	0.5	2.9	10.0
01 – Food products and non-alcoholic beverages	38,964	101.2	108.4	111.5	111.1	111.7	0.5	3.0	10.4
02 - Alcoholic beverages and tobacco	1,761	126.5	130.8	130.8	130.8	130.8	0.0	0.0	3.4
Non food products	59,275	101.7	104.9	105.5	106.0	106.9	0.9	2.0	5.2
03 – Clothing and shoes	5,835	99.4	102.3	104.7	105.1	105.0	-0.1	2.6	5.6
04 - Housing, water, electricity and other fuels	14,202	101.8	102.1	102.1	102.2	102.2	0.0	0.1	0.4
05 - Furniture, household items and routine maintenance of the home	5,602	97.2	102.1	102.2	103.1	103.5	0.4	1.4	6.5
06 - Health	6,594	100.5	100.5	100.4	100.4	100.4	0.0	-0.1	-0.1
07 - Transport	7,416	104.5	119.5	122.4	125.0	129.9	3.9	8.7	24.3
08 - Communication	2,560	98.1	98.8	98.8	98.8	98.8	0.0	0.0	0.7
09 – Leisure and culture	2,432	96.3	98.0	98.5	98.8	104.4	5.7	6.5	8.4
10 - Education	5,358	107.4	107.4	107.4	107.4	107.4	0.0	0.0	0.0
11 - Restaurants and hotels	2,468	100.0	102.2	102.2	102.4	102.6	0.2	0.4	2.6
12 - Various goods and services	6,808	104.4	107.1	107.6	107.6	107.8	0.2	0.7	3.3
General index	100,0	101.9	106.7	108.3	108.4	109.2	0.7	2.3	7.2

Table 4: Consumer price index for the city of Tetouan: June2022 (2017 base:100)

Source: High Commission for Planning, Department of Statistics - National consumer price survey