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HIGH COMMISSION FOR PLANNING

Regional Directorate of Tangier Tetouan Al Hoceima

Information note from the regional directorate of Tangier-Tetouan-Al Hoceima

CONSUMER PRICE INDEX

JULY 2022









In July2022, the consumer price index at the national level increased by 0,9% compared to the previous month, while the consumer price index increased by almost 7,7% in a whole year.

The consumer price index increased by 0,9% during the month of July 2022 compared to the previous month. This variation is the result of the increase of 1,6% in the index of food products and 0,5% in the index of non-food products.

The increases in food products observed between June and July 2022 mainly concern « Fruits» with 6,4%, «Fish and seafood » with 5,2%, «Vegetables» with 3,7%, «Milk, cheese and eggs» with 1,9%, «Coffee, tea and cocoa» with 0,7%, «Oils and fats» with 0,5%, «Meats» with 0,4% and «Bread and cereals» with 0,5%. For non-food products, the increase mainly concerned the prices of «Fuel» with 4,4%.

The most significant increases in the CPI were recorded in Al Hoceima with 4,9%, Errachidia with 2,2%, Settat with 2,1%, Laayoune with 1,7%, Safi with 1,5%, in Kenitra, Tetouan, Dakhla and

Guelmim with 1,4%, in Beni-Mellal with 1,3%, in Tangier with 1,1%, in Fes with 0,9% and in Marrakech and Rabat with 0,8%.

Compared to the same month of the previous year, the consumer price index recorded an increase of 7,7% during the month of July 2022 as a consequence of the increase in the food products index of 12,0% and that of non-food products by 5,0%. For non-food products, the variations range from an increase of 0,2% in «Health »to 18,3% for «Transport»

Under these conditions, the underlying inflation indicator, which excludes products with volatile prices and products with public prices, would have known during the month of July 2022 an increase of 0,5% compared to the month of June 2022 and 6,5% compared to July 2021.

Table 1: Consumer price index at national level: July2022 (base 2017: 100)

	_		N	Ionthly inde		Variation(%)			
Products divisions	Weightings	July	April	May	June	July	Month	2M4h -	12Months
		2021	2022	2022	2022	2022		3Months	12Months
Food products	39,009	102,8	113.4	113.2	113.3	115,1	1,6	1,5	12,0
01 – Food products and non-alcoholic beverages	37,502	101,9	112.7	112.5	112.6	114,5	1,7	1,6	12,4
02 - Alcoholic beverages and tobacco	1,507	125,5	129.8	129.8	129.8	129,8	0,0	0,0	3,4
Non food products	60,991	104,4	107.6	108.2	109.1	109,6	0,5	1,9	5,0
03 – Clothing and shoes	4,323	104,4	109.1	109.6	109.8	110,0	0,2	0,8	5,4
04 - Housing, water, electricity and other fuels	14,575	102,7	103.3	103.4	103.6	103,7	0,1	0,4	1,0
05 - Furniture, household items and routine maintenance of the home	4,407	101,9	104.8	106.6	107.5	108,0	0,5	3,1	6,0
06 - Health	7,741	101,7	101.8	101.9	101.9	101,9	0,0	0,1	0,2
07 - Transport	10,04	106,7	118.1	119.7	124.0	126,2	1,8	6,9	18,3
08 - Communication	2,958	103,6	103.9	103.8	104.0	104,0	0,0	0,1	0,4
09 – Leisure and culture	2,735	100,0	101.7	104.6	105.3	105,4	0,1	3,6	5,4
10 - Education	5,636	110,3	111.7	111.7	111.7	111,7	0,0	0,0	1,3
11 - Restaurants and hotels	1,461	104,8	105.2	105.5	107.0	108,0	0,9	2,7	3,1
12 – Various goods and services	7,115	106,9	109.5	109.8	110.0	110,1	0,1	0,5	3,0
General index	100.0	103,8	109.9	110.2	110.8	111,8	0,9	1,7	7,7

Source: High Commission for Planning, Department of Statistics - National consumer price survey

In July2022, the consumer price index of households in the city of Al Hoceima increased by 4,9% compared to the previous month. On an annual basis, the consumer price index increased by 11,3%.

Over one month, the food product price index increased by 8,4% in July 2022 compared to June 2022, due to the rise in the prices of «Fish and seafood» by 26,1%,of «Fruits» by 21,7%, of «Oils and fats» by 7,4%, of «Vegetables» by 5,5%,of «Milk, cheese and eggs» by 5,2%, of «Coffee, tea and cocoa» by2,7%, of «Bread and cereals» by 2,1%, of «Food products not elsewhere classified» by 1,5%, of «Meats» and «Mineral waters, refreshing drinks and fruit and vegetable juices» by 0,7% and of «Sugar, jam, honey, chocolate and confectionery» by 0,1%.

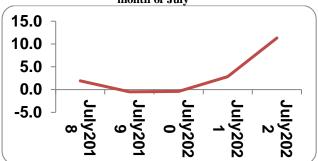
The monthly variation in the index of non-food products also increased by 1,1%. This increase is due to the rise in the prices of the following divisions: «Restaurants and hotels» by 5,1%, «Transport» by3,5%, «Furniture, household items and routine maintenance of the home» by 0,8%, «Clothing and shoes» by 0,5%, «Housing, water, electricity and other fuels» and «Various goods and services» by 0,1%. Also, the stagnation of the indices of the other divisions did not impact the general evolution

Over one year, the price index of food products increased by 17,6% in July2022 compared to July2021, following the rise in prices of «Oils and fats» by 39,6%,of «Fish and seafood» by 26,7%,of «Vegetables» by 24,7%, of «Food products not elsewhere classified» by 15,8%, of «Bread and cereals» by 14,2%,of «Fruits» by 12,8%, of «Milk, cheese and eggs» by 11,3%, of «Coffee, tea and cocoa» by8,2%, of «Meats» by 7,2%, of «Mineral waters, refreshing drinks and fruit and vegetable juices» by 6,0%, of «Sugar, jam, honey, chocolate and confectionery» of 0,4%, of «Beer» by26,0%, of

«Wines and fermented drinks» by 13,7% and of «Tobacco» by 4,4%.

The annual variation in the index for non-food products also increased by 4,9%. While the variation in the prices of the divisions that constitute the non-food products fluctuated between a decrease of (-12,0%) for «Restaurants and hotels» and an increase of 24,5% for «Transport».

1-Annual evolution (%) of the consumer price index for the month of July



Reading: InJuly2022, the consumer price index increased by (+11,3%) compared to July2021

2- Evolution of the monthly variation (%) of the consumer



Reading: The level of price variation n July 2022 increased by (+4.9%) after being stable in June 2022

Table 2: Consumer price index of the city of Al Hoceima: July2022 (base 2017: 100)

	_	Monthly index					Variation (%)		
Products divisions	Weightings	July 2021	April 2022	May 2022	June 2022	July 2022	Month	3Months	12Months
Food products	49,716	103,8	114,3	113,0	112,6	122,1	8,4	6,8	17,6
01 – Food products and non-alcoholic beverages	48,371	103,2	113,8	112,5	112,1	121,8	8,7	7,0	18,0
02 - Alcoholic beverages and tobacco	1,345	126,0	131,3	131,3	131,6	131,6	0,0	0,2	4,4
Non food products	50,284	104,7	107,4	108,1	108,6	109,8	1,1	2,2	4,9
03 – Clothing and shoes	5,155	109,3	110,7	112,1	111,7	112,3	0,5	1,4	2,7
04 - Housing, water, electricity and other fuels	11,732	100,1	101,2	101,8	101,8	102,2	0,4	1,0	2,1
05 - Furniture, household items and routine maintenance of the home	3,094	101,4	105,6	106,7	106,3	107,1	0,8	1,4	5,6
06 - Health	6,413	101,1	100,9	100,9	100,9	100,9	0,0	0,0	-0,2
07 - Transport	7,704	110,8	128,1	130,0	133,3	138,0	3,5	7,7	24,5
08 - Communication	2,892	101,1	101,0	101,0	101,0	101,0	0,0	0,0	-0,1
09 – Leisure and culture	1,933	94,5	96,0	96,2	96,9	96,9	0,0	0,9	2,5
10 - Education	3,842	109,4	111,0	111,0	111,0	111,0	0,0	0,0	1,5
11 - Restaurants and hotels	2,258	124,5	103,1	103,8	104,3	109,6	5,1	6,3	-12,0
12 – Various goods and services	5,261	101,7	103,8	103,9	104,0	104,4	0,4	0,6	2,7
General index	100,0	104,2	110,9	110,6	110,6	116,0	4,9	4,6	11,3

 $\underline{\underline{Source}} \hbox{: High Commission for Planning, Department of Statistics - National consumer price survey}$

In July2022, the consumer price index for households in the city of Tangier increased by 1,1% compared to the previous month. On an annual basis, the consumer price index increased by 8.0%.

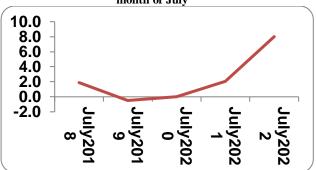
Over one month, the food product price index increased by 2,4% in July 2022 compared to June 2022, due to the rise in the prices of «Fish and seafood» by 17,6%, of «Fruits» by 6,1%, of «Milk, cheese and eggs» by 3,3%, of «Coffee, tea and cocoa» by 1,4%,of «Vegetables» by 0,7%, of «Oils and fats» by 0,3% and of «Bread and cereals» by 0,2%.

The monthly variation in the index of non-food products also increased by 0,3%. This increase is due to the rise in the prices of the following divisions: «Transport» by 2,2%, «Furniture, household items and routine maintenance of the home» by 0,5%, «Various goods and services» by 0,2% and «Housing, water, electricity and other fuels» by 0,1%. Also, the drop in the indices of the prices of «Communication» by (-1,0%), of «Clothing and shoes» by (-0,6%) and of «Leisure and culture» by (-0,1%), and the stagnation of the indices of the other divisions did not impact the general evolution.

Over one year, the price index of food products increased by 13,2% in July2022 compared to July2021, following the rise in prices of «Oils and fats» by 34,8%, of «Fish and seafood» by 27,3%, of «Milk, cheese and eggs» by 12,5%,of «Bread and cereals» by 11,7%, of «Vegetables» by 10,2%, of «Coffee, tea and cocoa» by 8,5%,of «Meats» by 8,1%,of «Food products not elsewhere classified» by 7,8%, of «Fruits» by 5,2%, of «Mineral waters, refreshing drinks and fruit and vegetable juices» by 4,8%, of «Sugar, jam, honey, chocolate and confectionery» by 3,7% and of «Tobacco» by 3,4%.

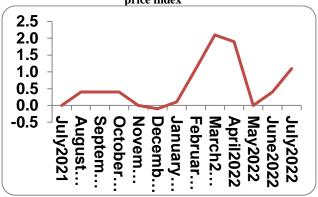
The annual variation in the index for non-food products also increased by 5,0%, due to the rise in prices of all the divisions that constitute the non-food products. The «Transport» division recorded the strongest increase with 19.3%.

3-Annual evolution (%) of the consumer price index for the month of July



<u>Reading:</u> InJuly2022, the consumer price index increased by (+8.0%) compared to July2021

4- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in July2022 increased by (+1,1%) after being (+0,4%)in June 2022

Table 3: Consumer price index of the city of Tangier: July2022 (base 2017: 100)

	_	Monthly index					Variation (%)			
Products divisions	Weightings	July	April	May	June	July	Month	3Months	12Months	
		2021	2022	2022	2022	2022	Month	SIMORIUS	121010111118	
Food products	36,115	103,0	114,9	114,2	114,0	116,7	2,4	1,5	13,2	
01 – Food products and non-alcoholic beverages	34,708	102,1	114,3	113,5	113,3	116,1	2,5	1,6	13,7	
02 - Alcoholic beverages and tobacco	1,407	126,1	130,3	130,3	130,3	130,3	0,0	0,0	3,3	
Non food products	63,885	104,0	107,6	108,1	108,8	109,1	0,3	1,4	5,0	
03 - Clothing and shoes	6,449	100,4	106,1	105,9	106,1	105,5	-0,6	-0,6	5,1	
04 - Housing, water, electricity and other fuels	16,656	103,4	104,3	104,4	104,4	104,5	0,1	0,2	1,1	
05 - Furniture, household items and routine maintenance of the home	4,100	100,2	104,5	105,6	107,2	107,7	0,5	3,1	7,5	
06 – Health	8,218	109,1	109,3	109,3	109,4	109,4	0,0	0,1	0,3	
07 – Transport	9,751	105,2	118,4	119,6	122,8	125,5	2,2	6,0	19,3	
08 - Communication	3,199	103,5	105,0	105,0	105,0	104,0	-1,0	-1,0	0,5	
09 – Leisure and culture	2,350	98,8	98,5	104,2	103,6	103,5	-0,1	5,1	4,8	
10 – Education	5,047	103,4	103,7	103,7	103,7	103,7	0,0	0,0	0,3	
11 - Restaurants and hotels	1,280	103,6	107,8	108,4	111,9	111,9	0,0	3,8	8,0	
12 - Various goods and services	6,835	105,5	108,5	108,6	108,7	108,9	0,2	0,4	3,2	
General index	100,0	103,6	110,3	110,3	110,7	111,9	1,1	1,5	8,0	

Source: High Commission for Planning, Department of Statistics - National consumer price survey

In July2022, the consumer price index for households in the city of Tetouan increased by 1,4% compared to the previous month.On an annual basis, the consumer price index increased by 7.9%.

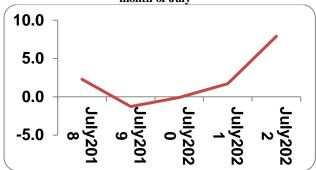
Over one month, the food product price index increased by 2,6% in July 2022 compared to June 2022, due to the rise in the prices of «Fruits» by 12,1%, of «Vegetables» by 6,8%, of «Fish and seafood» by 5,7%, of «Oils and fats» by 1,7%,of «Bread and cereals» by 1,3%, of «Milk, cheese and eggs» and «Food products not elsewhere classified» by 0,8%,of «Sugar, jam, honey, chocolate and confectionery» by 0,6% and of «Mineral waters, refreshing drinks and fruit and vegetable juices» by 0,1%.

The monthly variation in the index of non-food products also increased by 0,4%. This increase is due to the rise in the prices of the following divisions: «Restaurants and hotels» by 4,8%, «Transport» by 1,2%, «Furniture, household items and routine maintenance of the home» and «Leisure and culture» by 0,4%, «Housing, water, electricity and other fuels» and «Various goods and services» by 0,1%. Also, the drop in the indices of the prices of «Clothing and shoes» by (-0,2%) and the stagnation of the indices of the other divisions did not impact the general evolution

Over one year, the price index of food products increased by 11,6% in July2022 compared to July2021, following the rise in prices of «Oils and fats» by 34,7%, %, of «Bread and cereals» by 18,5%, of «Food products not elsewhere classified» by 11,3%, of «Vegetables» by 11,2%, of «Meats» by 8,6%, of «Milk, cheese and eggs» by 7,9%, of «Fruits» by 6,5%, of «Coffee, tea and cocoa» by 6,3%, of «Sugar, jam, honey, chocolate and confectionery» by 1,8%, of «Fish and seafood» by 0,6%, of «Mineral waters, refreshing drinks and fruit and vegetable juices» by 0,5% and of «Tobacco» by 3,4%. and

The annual variation in the index for non-food products also increased by 5,2%. While the variation in the prices of the non-food products divisions fluctuated between a decrease of (-0,1%) for «Health» and an increase of 24,4% for «Transport».

5-Annual evolution (%) of the consumer price index for the month of July



Reading: In July2022, the consumer price index increased by (+7,9%) compared to July2021

6- Evolution of the monthly variation (%) of the consumer price index



<u>Reading:</u> The level of price variation in July2022increased by (+0,7%) after being (+0,1%) in June 2022

Table 4: Consumer price index for the city of Tetouan: July2022 (2017 base:100)

Products divisions			Mo	Variation (%)					
	Weightin gs	July 2021	April 2022	May 2022	June 2022	July 2022	Month	3Month s	12Months
Food products	40,725	103,4	112,3	112,0	112,5	115,5	2,6	2,8	11,6
01 – Food products and non-alcoholic beverages	38,964	102,4	111,5	111,1	111,7	114,8	2,8	3,0	12,1
02 - Alcoholic beverages and tobacco	1,761	126,5	130,8	130,8	130,8	130,8	0,0	0,0	3,4
Non food products	59,275	102,0	105,5	106,0	106,9	107,4	0,4	1,8	5,2
03 – Clothing and shoes	5,835	99,8	104,7	105,1	105,0	104,8	-0,2	0,1	5,0
04 - Housing, water, electricity and other fuels	14,202	101,8	102,1	102,2	102,2	102,3	0,1	0,2	0,5
05 - Furniture, household items and routine maintenance of the home	5,602	97,8	102,2	103,1	103,5	103,9	0,4	1,7	6,2
06 - Health	6,594	100,5	100,4	100,4	100,4	100,4	0,0	0,0	-0,1
07 - Transport	7,416	105,6	122,4	125,0	129,9	131,4	1,2	7,4	24,4
08 - Communication	2,560	98,1	98,8	98,8	98,8	98,8	0,0	0,0	0,7
09 – Leisure and culture	2,432	96,6	98,5	98,8	104,4	104,8	0,4	6,4	8,5
10 - Education	5,358	107,4	107,4	107,4	107,4	107,4	0,0	0,0	0,0
11 - Restaurants and hotels	2,468	102,3	102,2	102,4	102,6	107,5	4,8	5,2	5,1
12 - Various goods and services	6,808	104,7	107,6	107,6	107,8	107,9	0,1	0,3	3,1
General index	100,0	102,6	108,3	108,4	109,2	110,7	1,4	2,2	7,9

Source: High Commission for Planning, Department of Statistics - National consumer price survey