



المندوبية السامية للتخطيط

ⵜⴰⵎⴳⴷⴰⵢⵜ ⵜⴰⵎⴳⴷⴰⵢⵜ ⵜⴰⵏⵓⵔⵉⵙⵜ | ⵙⵔⵉⵎⵓⵏⵉⵙⵜ

HIGH COMMISSION FOR PLANNING

Regional Directorate of Tangier Tetouan Al Hoceima

Information note from the regional directorate of Tangier-Tetouan-Al Hoceima

CONSUMER PRICE INDEX AUGUST 2023



In August 2023, the national consumer price index increased by 0,3% compared to the previous month, while the consumer price index increased by 5,0% over a full year.

The consumer price index rose by 0.3% in August 2023 compared to the previous month. This variation is the result of the 0.2% increase in the food index and 0.4% in the non-food index.

The increases in food products observed between July and August 2023 mainly concern «Fruits» with 2.8%, «Vegetables» with 2.7%, «Milk, cheese and eggs» and «Coffee, tea and cocoa» with 0.2% and «Bread and cereals» with 0.1%. On the other hand, prices fell by 2.0% for «Meat», by 0.8% for «Fish and seafood» and by 0.7% for «Oils and fats». For non-food products, the increase mainly concerned the prices of «Fuels» with 6.7%.

The largest increases in the CPI were recorded in Oujda with 1.6%, in Fez and Settat with 0.8%, in Tetouan and Al Hoceima with 0.7%, in Dakhla with 0.6%, in Agadir, Kenitra and Laayoune with 0.5%, in Marrakech with 0.4% and in Casablanca,

Meknes, Tangier, Guelmim and Errachidia with 0.3%. On the other hand, decreases were recorded in Beni-Mellal with 1.4% and in Rabat with 0.2%.

Compared to the same month of the previous year, the consumer price index recorded an increase of 5.0% during the month of August 2023 as a result of the increase of the food index by 10.4% and that of non-food products by 1.3%. For non-food products, the variations range from a decrease of 1.8% for «Transport» to an increase of 5.9% for «Restaurants and hotels».

Under these conditions, the underlying inflation indicator, which excludes volatile price products and products at public tariffs, would have experienced during the month of August 2023 a decrease of 0.2% compared to July 2023 and an increase of 4,9% compared to August 2022.

Table 1: National consumer price index: August 2023 (base 2017: 100)

Products divisions	Weightings	Monthly index					Variation(%)		
		August 2022	May 2023	June 2023	July 2023	August 2023	Month	3 months	12 months
Food products	39,009	116,8	130,9	127,7	128,6	128,9	0,2	-1,5	10,4
01 – Food products and non-alcoholic	37,502	116,3	130,6	127,4	128,3	128,6	0,2	-1,5	10,6
02 - Alcoholic beverages and tobacco	1,507	129,8	136,7	136,8	136,8	136,8	0,0	0,1	5,4
Non foodproducts	60,991	109,1	109,7	109,8	110,0	110,4	0,4	0,6	1,3
03 – Clothing and shoes	4,323	110,6	113,8	113,8	114,0	113,9	-0,1	0,1	3,0
04 - Housing, water, electricity and other	14,575	103,8	104,5	104,7	104,7	104,8	0,1	0,3	1,0
05 - Furniture, household items and routine maintenance of the home	4,407	108,3	110,9	111,3	111,4	111,5	0,1	0,5	3,0
06 –Health	7,741	101,9	102,4	102,4	102,4	102,6	0,2	0,2	0,7
07 – Transport	10,04	122,0	117,1	117,1	117,4	119,8	2,0	2,3	-1,8
08 – Communication	2,958	104,2	104,3	104,2	104,2	104,2	0,0	-0,1	0,0
09 – Leisure and culture	2,735	105,6	105,8	105,7	105,7	105,6	-0,1	-0,2	0,0
10 –Education	5,636	111,7	116,7	116,7	116,7	116,7	0,0	0,0	4,5
11 - Restaurants and hotels	1,461	108,7	112,8	113,4	114,3	115,1	0,7	2,0	5,9
12 – Variousgoods and services	7,115	110,2	112,5	112,7	112,8	112,9	0,1	0,4	2,5
General index	100,0	112,1	118,0	116,9	117,3	117,7	0,3	-0,3	5,0

Source: High Commission for Planning, Department of Statistics - National consumer price survey

In August 2023, the consumer price index for households in the city of Al Hoceima increased by 0,7% compared to the previous month. On an annual level, the consumer price index rose by 7,9%.

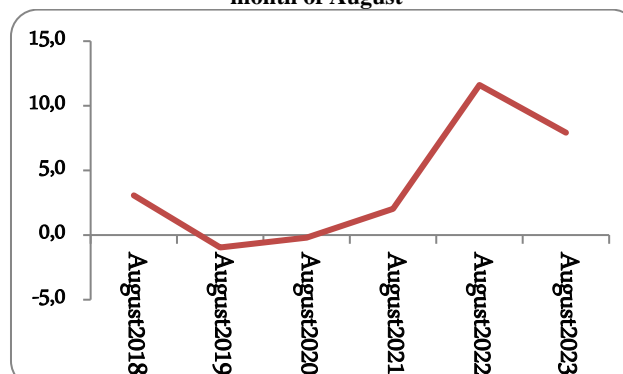
Over one month, the food price index increased by 0.3% in August 2023 compared to July 2023, due to the rise in the prices of «Coffee, tea and cocoa» by 6.2%, «Vegetables» by 5.2% and «Meat» by 0.4%.

The monthly variation in the index of non-food products also increased by 1.3% due to rise in the prices of the following divisions: «Restaurants and hotels» by 13.2%, «Transport» by 3.3%, «Clothing and shoes» by 0.6%, «Furniture, household items and routine maintenance of the home» and «Health» by 0.1%. Also, the stagnation of the indices of the other divisions did not impact the general evolution.

Over a year, the food price index rose to 13.1% in August 2023 compared to August 2022, due to the increase in the prices of «Fruits» by 37.3%, «Vegetables» by 26.4%, «Mineral waters, soft drinks and fruit and vegetable juices» 17.4%, «Oils and fats» of 13.2%, «Milk, cheese and eggs» of 12.3%, «Meat» of 10.7%, «Food products not classified elsewhere» of 2.4%, «Sugar, jam, honey, chocolate and confectionery» of 1.4%, «Coffee, tea and cocoa» of 1.3% and «Tobacco» of 6.7%.

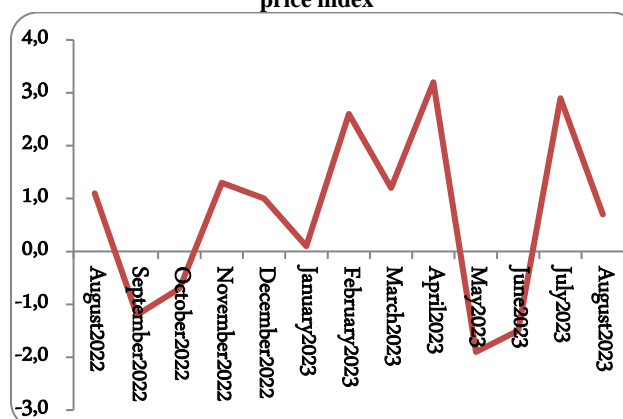
The annual variation in the non-food index also increased by 1.8%. While the variation in the prices of the divisions that constitute the non-food products fluctuated between a decrease of (-3.2%) for the division of «Transport» and an increase of 22.1% for the division of «Restaurants and hotels».

1-Annual evolution (%) of the consumer price index for the month of August



Reading: In August 2023, the consumer price index increased by (+7,9%) compared to August 2022

2- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in August 2023 increased by (+0,7%) after being (+2,9%) in July 2023

Table 2: Consumer price index of the city of Al Hoceima: August 2023 (base 2017: 100)

Products divisions	Weightings	Monthly index					Variation (%)		
		August 2022	May 2023	June 2023	July 2023	August 2023	Month	3Months	12Months
Food products	49,716	125,6	139,0	135,5	141,6	142,0	0,3	2,2	13,1
01 – Food products and non-alcoholic	48,371	125,4	139,0	135,4	141,6	142,1	0,4	2,2	13,3
02 - Alcoholic beverages and tobacco	1,345	131,6	140,1	140,1	140,1	140,1	0,0	0,0	6,5
Non food products	50,284	108,8	108,6	108,5	109,4	110,8	1,3	2,0	1,8
03 – Clothing and shoes	5,155	112,4	116,4	116,7	116,9	117,6	0,6	1,0	4,6
04 - Housing, water, electricity and other fuels	11,732	101,8	101,8	101,2	101,4	101,4	0,0	-0,4	-0,4
05 - Furniture, household items and routine maintenance of the home	3,094	107,8	111,9	112,6	112,6	112,7	0,1	0,7	4,5
06 –Health	6,413	100,9	100,6	100,6	100,6	100,7	0,1	0,1	-0,2
07 – Transport	7,704	131,0	123,3	122,5	122,8	126,8	3,3	2,8	-3,2
08 – Communication	2,892	101,8	101,4	101,4	101,9	101,9	0,0	0,5	0,1
09 – Leisure and culture	1,933	96,6	97,5	97,5	97,5	97,5	0,0	0,0	0,9
10 –Education	3,842	111,0	111,7	111,7	111,7	111,7	0,0	0,0	0,6
11 - Restaurants and hotels	2,258	110,1	106,0	107,1	118,7	134,4	13,2	26,8	22,1
12 – Various goods and services	5,261	104,7	109,4	110,0	111,8	111,8	0,0	2,2	6,8
General index	100,0	117,3	124,0	122,2	125,7	126,6	0,7	2,1	7,9

Source: High Commission for Planning, Department of Statistics - National consumer price survey

In August 2023, the consumer price index for households in the city of Tangier increased by 0,3% compared to the previous month. On an annual basis, the consumer price index rose by 4,8%.

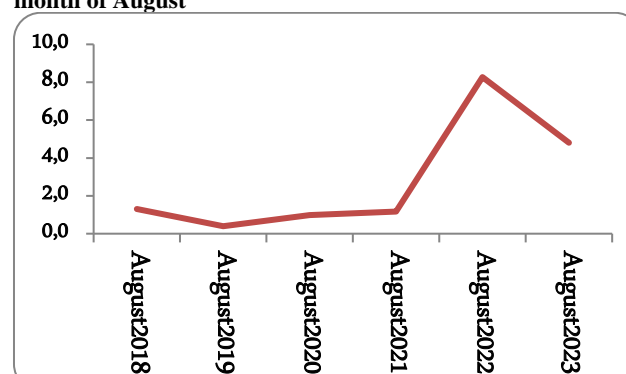
Over one month, the food price index decreased by (-0.2%) in August 2023 compared to July 2023, due to the drop in the prices of «Fish and seafood» of (-3.9%), «Oils and fats» of (-3.7%) and «Meats» of (-3.1%).

While the monthly variation in the index of non-food products increased by 0.7% due to the rise in the prices of the following divisions: «Transport» by 2.2%, «Housing, water, electricity and other fuels» by 0.9%, «Restaurants and hotels» by 0.8%, the «Clothing and shoes» by 0.6% and «Various goods and services» by 0.5%. Also, the fall in prices of «Leisure and culture» of (-0.1%), and the stagnation of the indices of the other divisions did not impact the general evolution.

Over one year, the food price index rose to 9.9% in August 2023 compared to August 2022, due to the increase in the prices of «Fruits» by 32.8%, «Vegetables» by 21.1%, «Oils and fats» by 13.6%, and «Mineral waters, soft drinks and fruit and vegetable juices» by 10.2%, «Milk, cheese and eggs» by 8.6%, «Coffee, tea and cocoa» by 7.4%, «Meat» by 4.9%, «Bread and cereals» by 3.8%, «Food products not classified elsewhere» by 3.2%, «Sugar, jam, honey, chocolate and confectionery» by 2.7%, and «Tobacco» by 5.4%.

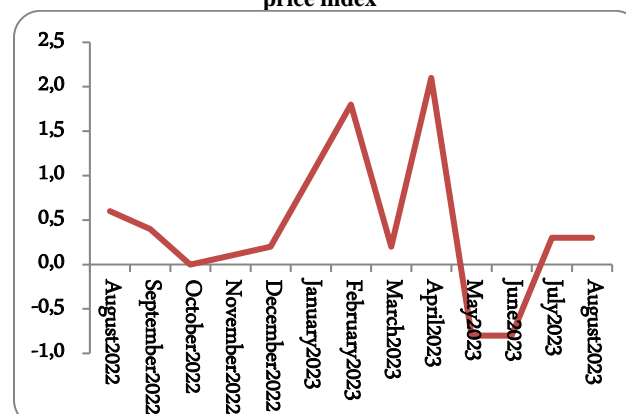
The annual variation in the non-food index also increased by 1.5%. While the variation in the prices of the divisions that constitute the non-food products fluctuated between a decrease of (-1.9%) for the division of «Transport» and an increase of 5.0% for the division of «Clothing and Shoes».

3-Annual evolution (%) of the consumer price index for the month of August



Reading: In August 2023, the consumer price index increased by (+4,8%) compared to August 2022

4- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in August 2023 increased by (+0,3%) after being (+0,3%) in July 2023

Table 3: Consumer price index of the city of Tangier: August 2023 (base 2017: 100)

Products divisions	Weightings	Monthly index					Variation (%)		
		August 2022	May 2023	June 2023	July 2023	August 2023	Month	3Months	12Months
Food products	36,115	119,4	134,4	131,0	131,5	131,2	-0,2	-2,4	9,9
01 – Food products and non-	34,708	119,0	134,3	130,7	131,3	131,0	-0,2	-2,5	10,1
02 - Alcoholic beverages and	1,407	130,3	137,3	137,3	137,3	137,3	0,0	0,0	5,4
Non foodproducts	63,885	108,6	108,9	109,3	109,5	110,3	0,7	1,2	1,5
03 – Clothing and shoes	6,449	105,5	110,0	110,0	110,1	110,8	0,6	0,7	5,0
04 - Housing, water, electricity and other fuels	16,656	104,5	104,9	106,2	106,2	107,2	0,9	2,2	2,6
05 - Furniture, household items and routine maintenance of the	4,100	107,7	109,1	109,0	109,0	109,0	0,0	-0,1	1,2
06 – Health	8,218	109,4	110,5	110,5	110,5	110,5	0,0	0,0	1,0
07 – Transport	9,751	121,7	116,3	116,6	116,8	119,4	2,2	2,7	-1,9
08 – Communication	3,199	104,7	104,6	103,9	103,8	103,8	0,0	-0,8	-0,9
09 – Leisure and culture	2,350	104,1	103,5	103,2	103,4	103,3	-0,1	-0,2	-0,8
10 – Education	5,047	103,7	106,6	106,6	106,6	106,6	0,0	0,0	2,8
11 - Restaurants and hotels	1,280	111,9	113,5	114,3	116,1	117,0	0,8	3,1	4,6
12 – Variousgoods and services	6,835	109,2	110,1	110,3	111,0	111,6	0,5	1,4	2,2
General index	100,0	112,6	118,3	117,3	117,6	118,0	0,3	-0,3	4,8

Source: High Commission for Planning, Department of Statistics – National consumer price survey

In August 2023, the consumer price index for households in the city of Tetouan increased by 0,7% compared to the previous month. On an annual level, the consumer price index rose by 6,3%.

Over one month, the food price index increased by 0.4% in August 2023 compared to August 2022, due to the rise in the prices of «Vegetables» by 7.4%, «Fish and seafood» by 1.6%, «Fruits» and «Food products not elsewhere classified» by 1.2%, the «Coffee, tea and cocoa» by 1.0%, «Mineral waters, soft drinks and fruit and vegetable juices» by 0.2% and «Bread and cereals» by 0.1%.

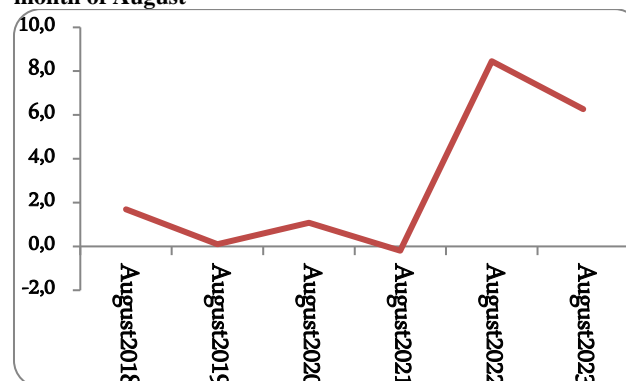
The monthly variation in the non-food index also increased by 0.9% due to the rise in the prices of the following divisions: «Transport» by 3.1%, «Clothing and shoes» and «Restaurants and hotels» by 1.2%, «Various goods and services» by 0.9%, «Housing, water, electricity and other fuels» by 0.7%, «Leisure and culture» by 0.2% and «Furniture, household items and routine maintenance of the home» by 0.1%. Also, the stagnation of the indices of the other divisions did not impact the general evolution.

Over one year, the food price index rose by 11.9% in August 2023 compared to August 2022, due to the increase in the prices of «Fruits» by 34.5%, «Vegetables» by 27.5%, «Milk, cheese and eggs» by 12.7%, «Meats» by 12.5%, «Oils and fats» by 11.8%, «Mineral waters, soft drinks and fruit and vegetable juices» by 5.3%, «Food products not classified elsewhere» by 3.3%, «Coffee, tea and cocoa» by 3.2%, «Sugar, jam, honey, chocolate and confectionery» by 2.1%, «Bread and cereals» by 1.7%, and «Tobacco» by 5.4%.

The annual variation in the non-food index also increased by 1.9%. While the variation in the prices of the divisions that constitute the non-food products fluctuated between a decrease of (-4.2%)

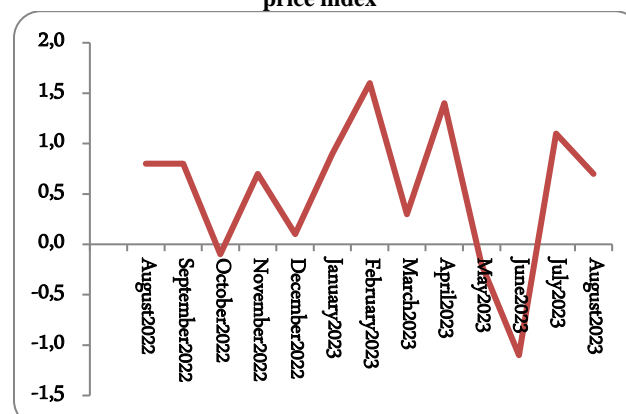
for «Transport» and an increase of 5.2% for «Various goods and services».

5-Annual evolution (%) of the consumer price index for the month of August



Reading: In August 2023, the consumer price index increased by (+6,3%) compared to August 2022

6- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in August increased by (+0,7%) after being (+1,1%) in July 2023

Table 4: Consumer price index for the city of Tetouan: August 2023 (2017 base: 100)

Products divisions	Weightings	Monthly index					Variation (%)		
		August 2022	May 2023	June 2023	July 2023	August 2023	Month	3Months	12Months
Food products	40,725	118,6	132,9	129,0	132,2	132,7	0,4	-0,1	11,9
01 – Food products and non-alcoholic beverages	38,964	118,1	132,7	128,6	131,9	132,5	0,5	-0,2	12,2
02 – Alcoholic beverages and tobacco	1,761	130,8	137,9	137,9	137,9	137,9	0,0	0,0	5,4
Non food products	59,275	106,8	107,2	107,8	107,8	108,7	0,9	1,4	1,9
03 – Clothing and shoes	5,835	104,5	109,7	109,1	108,4	109,7	1,2	0,0	5,0
04 - Housing, water, electricity and other fuels	14,202	102,4	102,5	105,4	105,5	106,2	0,7	3,6	3,7
05 - Furniture, household items and routine maintenance of the home	5,602	105,1	105,2	105,1	105,1	105,2	0,1	0,0	0,1
06 –Health	6,594	100,4	100,3	100,4	100,4	100,4	0,0	0,1	0,0
07 – Transport	7,416	123,3	114,8	114,2	114,6	118,1	3,1	2,9	-4,2
08 – Communication	2,560	98,8	98,8	98,8	98,8	98,8	0,0	0,0	0,0
09 – Leisure and culture	2,432	104,9	107,6	107,5	107,2	107,4	0,2	-0,2	2,4
10 –Education	5,358	107,4	111,7	111,7	111,7	111,7	0,0	0,0	4,0
11 - Restaurants and hotels	2,468	108,4	108,3	108,5	108,7	110,0	1,2	1,6	1,5
12 – Various goods and services	6,808	109,8	114,1	114,2	114,5	115,5	0,9	1,2	5,2
General index	100,0	111,6	117,8	116,5	117,8	118,6	0,7	0,7	6,3

Source: High Commission for Planning, Department of Statistics - National consumer price survey