



المندوبية السامية للتخطيط

ⵜⴰⵎⴳⴷⴰⵢⵜ ⵜⴰⵎⴳⴷⴰⵢⵜ ⵜⴰⵏⵓⵔⵉⵜ | ⵙⵉⵎⵓⵔⵉⵏⵉⵙ

HIGH COMMISSION FOR PLANNING

Regional Directorate of Tangier Tetouan Al Hoceima

Information note from the regional directorate of Tangier-Tetouan-Al Hoceima

CONSUMER PRICE INDEX DECEMBER 2023



In December 2023, the national consumer price index decreased by (-0,1%) compared to the previous month, while the consumer price index increased by 3,4% over a full year.

The consumer price index fell by 0.1% in December 2023 compared to the previous month. This variation is the result of the decrease of 0.2% in the food index and 0.1% in the non-food index. The declines in food products observed between November and December 2023 mainly concern «Fish and seafood» with 2.6%, «Fruits» with 2.5%, «Vegetables» with 1.5% and «Coffee, the and cocoa» with 0.1%. On the other hand, prices increased by 1.6% for «Meat», by 0.5% for «Oils and fats» and by 0.2% for «Milk, cheese and eggs». For non-food products, the decrease mainly concerned the prices of «Fuels» with 2.6%. Under these conditions, the underlying inflation indicator, which excludes volatile and public price products, would have seen an increase of 0.2% in December 2023 compared to the previous month.

The average annual CPI recorded, at the end of 2023, an increase of 6.1% compared to 2022. Consequence of the increase of the index of food products by 12.5% and that of non-food products by 1.7%. The variations recorded for non-food products ranged from an increase of 0.1% for «Transport» to 5.7% for «Restaurants and hotels». On this basis, the underlying inflation indicator would have increased by 5.9% in 2023 compared to 2022.

The largest increases in the annual CPI were recorded in Al Hoceima with 10.1%, in Beni-Mellal with 8.8%, in Errachidia with 8.0%, in Laayoune with 7.7%, in Safi with 7.5%, in Marrakech and Tetouan with 7.1%, in Oujda with 7.0% and in Fez with 6.8%.

Table 1: National consumer price index: December 2023 (base 2017: 100)

Products divisions	Weightings	Monthly index					Variation(%)		
		December 2022	September 2023	October 2023	November 2023	December 2023	Month	3 months	12 months
Food products	39,009	120,9	130,6	130,1	129,2	129,0	-0,2	-1,2	6,7
01 – Food products and non-alcoholic	37,502	120,5	130,3	129,9	128,9	128,7	-0,2	-1,2	6,8
02 - Alcoholic beverages and tobacco	1,507	129,8	136,8	136,8	136,8	136,8	0,0	0,0	5,4
Non foodproducts	60,991	110,0	111,0	111,2	111,2	111,1	-0,1	0,1	1,0
03 – Clothing and shoes	4,323	112,1	114,2	114,4	114,7	115,0	0,3	0,7	2,6
04 - Housing, water, electricity and other fuels	14,575	104,2	104,9	104,9	105,0	105,1	0,1	0,2	0,9
05 - Furniture, household items and routine maintenance of the home	4,407	109,9	111,7	111,9	112,0	112,1	0,1	0,4	2,0
06 –Health	7,741	102,0	102,6	102,6	102,6	102,7	0,1	0,1	0,7
07 – Transport	10,04	122,1	121,9	122,5	122,2	121,3	-0,7	-0,5	-0,7
08 – Communication	2,958	104,3	104,2	104,2	104,2	104,1	-0,1	-0,1	-0,2
09 – Leisure and culture	2,735	106,0	105,5	105,6	105,4	105,1	-0,3	-0,4	-0,8
10 –Education	5,636	116,7	118,6	119,1	119,1	119,1	0,0	0,4	2,1
11 - Restaurants and hotels	1,461	110,5	115,1	115,1	115,2	115,1	-0,1	0,0	4,2
12 – Various goods and services	7,115	111,2	113,1	113,1	113,2	113,4	0,2	0,3	2,0
General index	100,0	114,3	118,7	118,6	118,3	118,2	-0,1	-0,4	3,4

Source: High Commission for Planning, Department of Statistics - National consumer price survey

In December 2023, the consumer price index for households in the city of Al Hoceima decreased by (-0,2%) compared to the previous month. On an annual level, the consumer price index rose by 4,5%.

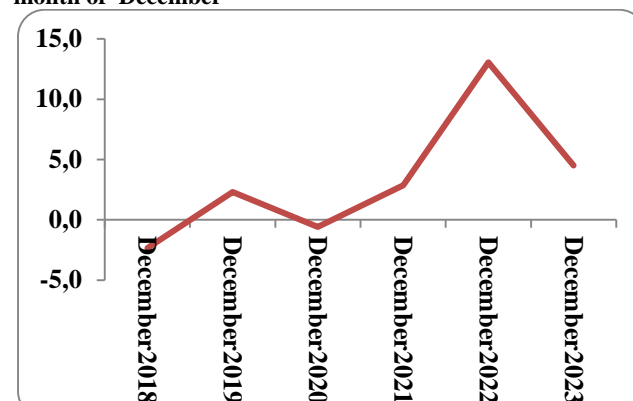
Over a month, the food price index decreased by (-0.3%) in December 2023 compared to November 2023, due to the fall in prices of «Fish and seafood» by (-3.2%), «Vegetables» by (-1.7%), «Fruits» by (-1.6%), «Milk, cheese and eggs» and «Coffee, tea and cocoa» by (-0.1%).

The monthly variation in the index of non-food products also decreased by (-0.1%) following the fall in «Transport» prices by (-1.1%). Also, the price increase of «Furniture, household items and routine maintenance of the home» by 0.3%, «Housing, water, electricity and other fuels» and «Various goods and services» by 0.1%, and the stagnation of the indices of the other divisions did not affect the general evolution.

Over one year, the food price index amounted to 7.6% in December 2023 compared to December 2022, as a result of the rise in the prices of «Vegetables» by 29.6%, «Mineral waters, soft drinks and fruit and vegetable juices» by 12.2%, «Meats» by 10.2%, «Fruits» by 8.6%, «Milk, cheese and eggs» by 6.0%, «Oils and fats» by 4.0%, «Food products not elsewhere classified» by 1.4%, «Coffee, tea and cocoa» by 0.9%, «Sugar, jam, honey, chocolate and confectionery» by 0.4% and «Tobacco» by 6.7%.

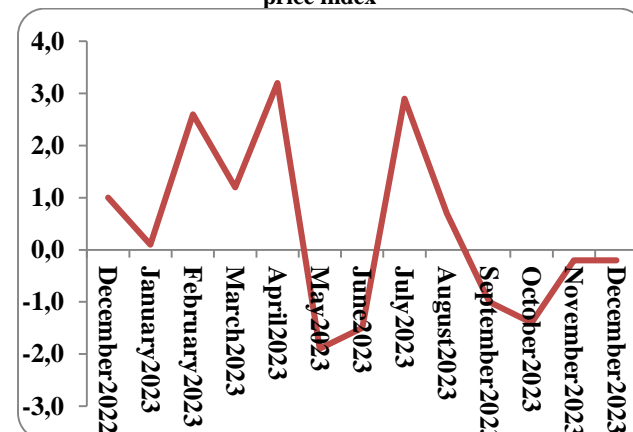
The annual variation in the non-food index also increased by 0.9%. While the variation in the prices of the divisions which constitute the non-food products fluctuated between a decrease of (-2.2%) for the division of «Transport» and an increase of 10.4% for the division of «Restaurants and hotels».

1-Annual evolution (%) of the consumer price index for the month of December



Reading: In December 2023, the consumer price index increased by (+4,5%) compared to December 2022

2- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in December 2023 decreased by (-0,2%) after being (-0,2%) in November 2023

Table 2: Consumer price index of the city of Al Hoceima: December 2023 (base 2017: 100)

Products divisions	Weightings	Monthly index					Variation (%)		
		December 2022	September 2023	October 2023	November 2023	December 2023	Month	3Months	12Months
Food products	49,716	125,8	139,4	136,1	135,7	135,3	-0,3	-2,9	7,6
01 – Food products and non-alcoholic	48,371	125,6	139,4	136,0	135,6	135,2	-0,3	-3,0	7,6
02 - Alcoholic beverages and tobacco	1,345	131,6	140,1	140,1	140,1	140,1	0,0	0,0	6,5
Non food products	50,284	109,6	110,9	110,9	110,7	110,6	-0,1	-0,3	0,9
03 – Clothing and shoes	5,155	115,1	117,6	117,6	117,5	117,5	0,0	-0,1	2,1
04 - Housing, water, electricity and other fuels	11,732	101,8	101,4	101,4	101,0	101,1	0,1	-0,3	-0,7
05 - Furniture, household items and routine maintenance of the home	3,094	110,5	112,9	113,0	113,0	113,3	0,3	0,4	2,5
06 –Health	6,413	100,7	100,7	100,7	100,7	100,7	0,0	0,0	0,0
07 – Transport	7,704	133,7	130,7	132,4	132,2	130,8	-1,1	0,1	-2,2
08 – Communication	2,892	101,4	101,9	101,9	101,6	101,6	0,0	-0,3	0,2
09 – Leisure and culture	1,933	97,1	96,6	96,5	96,8	96,8	0,0	0,2	-0,3
10 –Education	3,842	111,7	113,1	113,1	113,1	113,1	0,0	0,0	1,3
11 - Restaurants and hotels	2,258	104,5	121,5	115,2	115,4	115,4	0,0	-5,0	10,4
12 – Various goods and services	5,261	106,1	111,7	111,8	111,6	111,7	0,1	0,0	5,3
General index	100,0	117,8	125,3	123,6	123,4	123,1	-0,2	-1,8	4,5

Source: High Commission for Planning, Department of Statistics - National consumer price survey

In December 2023, the consumer price index for households in the city of Tangier decreased by (-0,4%) compared to the previous month. On an annual basis, the consumer price index rose by 3,4%.

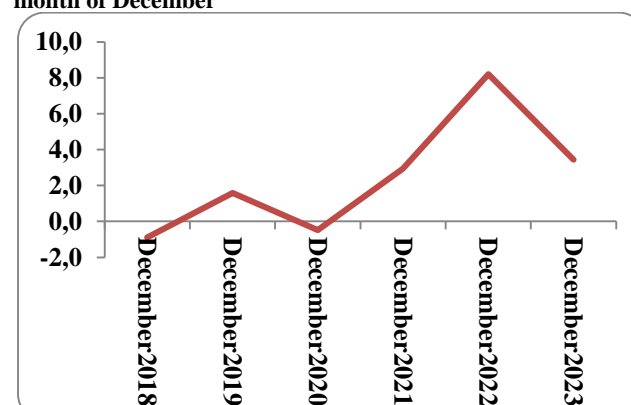
Over a month, the food price index decreased by (-1.0%) in December 2023 compared to November 2023, due to the fall in prices of «Fish and seafood» by (-6.3%), «Fruits» by (-5.7%) and «Vegetables» by (-3.0%).

The monthly variation in the index of non-food products also decreased by (-0.1%) as a result of the fall in prices of «Transport» by (-0.7%), «Furniture, household items and routine maintenance of the home» and «Communication» by (-0.2%), and «Clothing and footwear» by (-0.1%). Also, the price increase of «Restaurants and hotels» by 0.6% and «Leisure and culture» by 0.2%, and the stagnation of the indices of the other divisions did not affect the general evolution.

Over one year, the food price index amounted to 6.4% in December 2023 compared to December 2022, as a result of the rise in prices of «Vegetables» by 20.3%, «Meats» by 9.3%, «Mineral waters, soft drinks and fruit and vegetable juices» by 8.5%, «Milk, cheese and eggs» by 5.0%, «Oils and fats» by 4.7%, «Food products not elsewhere classified» by 4.5%, «Sugar, jam, honey, chocolate and confectionery» by 2.7%, «Fruits» by 2.5%, «Coffee, tea and cocoa» by 1.7%, «Fish and seafood» by 1.5%, «Bread and cereals» by 0.8% and «Tobacco» by 5.4%.

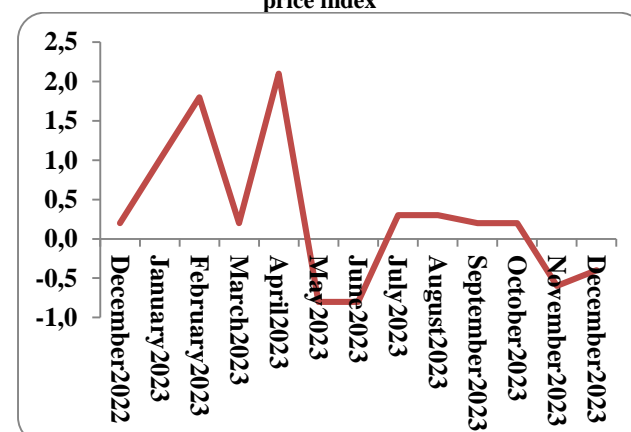
The annual variation in the non-food index also increased by 1.5%. While the variation in the prices of the divisions which constitute the non-food products fluctuated between a decrease of (-1.3%) for the division of «Transport» and an increase of 4.6% for the division of «Restaurants and hotels».

3-Annual evolution (%) of the consumer price index for the month of December



Reading: In December 2023, the consumer price index increased by (+3,4%) compared to December 2022

4- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in December 2023 decreased by (-0,4%) after being (-0,6%) in November 2023

Table 3: Consumer price index of the city of Tangier: December 2023 (base 2017: 100)

Products divisions	Weightings	Monthly index					Variation (%)		
		December 2022	September 2023	October 2023	November 2023	December 2023	Month	3Months	12Months
Food products	36,115	120,5	131,1	131,2	129,5	128,2	-1,0	-2,3	6,4
01 – Food products and non-	34,708	120,1	130,9	131,0	129,2	127,8	-1,1	-2,4	6,4
02 – Alcoholic beverages and	1,407	130,3	137,3	137,3	137,3	137,3	0,0	0,0	5,4
Non food products	63,885	109,1	110,6	110,9	110,9	110,8	-0,1	0,1	1,5
03 – Clothing and shoes	6,449	107,2	111,0	111,2	111,2	111,1	-0,1	0,1	3,6
04 – Housing, water, electricity and other fuels	16,656	104,6	107,2	107,9	107,9	107,9	0,0	0,7	3,2
05 – Furniture, household items and routine maintenance of the home	4,100	108,0	109,1	109,1	109,1	108,9	-0,2	-0,2	0,8
06 – Health	8,218	110,1	110,5	110,5	110,5	110,5	0,0	0,0	0,4
07 – Transport	9,751	121,5	120,2	121,2	120,8	119,9	-0,7	-0,2	-1,3
08 – Communication	3,199	105,1	104,2	104,1	104,2	104,0	-0,2	-0,2	-1,0
09 – Leisure and culture	2,350	102,4	103,7	103,9	103,8	104,0	0,2	0,3	1,6
10 – Education	5,047	106,6	107,6	107,6	107,6	107,6	0,0	0,0	0,9
11 – Restaurants and hotels	1,280	112,2	117,1	115,8	116,7	117,4	0,6	0,3	4,6
12 – Various goods and services	6,835	109,5	112,3	112,3	112,4	112,4	0,0	0,1	2,6
General index	100,0	113,3	118,2	118,4	117,7	117,2	-0,4	-0,8	3,4

Source: High Commission for Planning, Department of Statistics – National consumer price survey

In December 2023, the consumer price index for households in the city of Tetouan decreased by (-0,2%) compared to the previous month. On an annual level, the consumer price index rose by 3,7%.

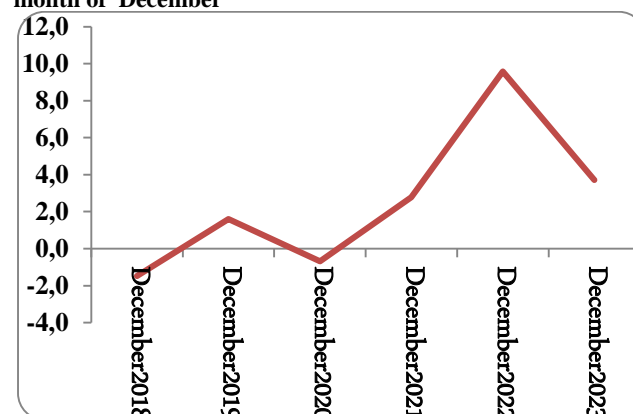
Over a month, the food price index decreased by (-0.3%) in December 2023 compared to November 2023, due to the fall in prices of «Fruits» by (-1.7%), «Fish and seafood» by (-1.3%), «Oils and fats» by (-1.2%), «Vegetables» by (-0.5%), «Bread and cereals» by (-0.2%) and «Sugar, jam, honey, chocolate and confectionery» by (-0.1%).

The monthly variation in the index of non-food products also decreased by (-0.1%) following the fall in prices of «Transport» by (-0.7%), «Leisure and culture» by (-0.6%) and «Communication» by (-0.4%). Also, the price increase of «Furniture, household items and routine maintenance of the home» of 0.7% and «Health» of 0.1%, and the stagnation of the indices of the other divisions did not affect the general evolution.

Over one year, the food price index amounted to 6.8% in December 2023 compared to December 2022, due to the rise in prices of «Vegetables» by 27.1%, «Meats» by 12.1%, «Coffee, tea and cocoa» by 7.1%, «Food products not classified elsewhere» 6.2%, «Milk, cheese and eggs» by 4.9%, «Mineral water, soft drinks and fruit and vegetable juices» by 4.1%, «Fruits» by 3.0%, «Sugar, jam, honey, chocolate and confectionery» by 2.1%, «Bread and cereals» by 1.8%, and «Tobacco» by 5.4%.

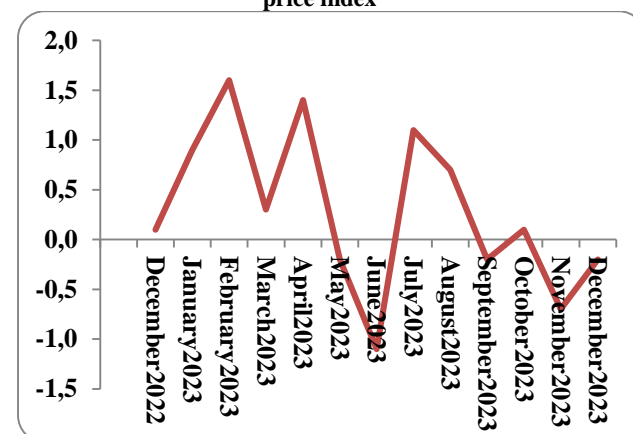
The annual variation in the non-food index also increased by 1.2%. While the variation in prices of the divisions which constitute non-food products fluctuated between a decrease of (-3.1%) for «Transport» and an increase of 3.8% for «Various goods and services».

5-Annual evolution (%) of the consumer price index for the month of December



Reading: In December 2023, the consumer price index increased by (+3,7%) compared to December 2022

6- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in December 2023 decreased by (-0,2%) after being (-0,7%) in November 2023

Table 4: Consumer price index for the city of Tetouan: December 2023 (2017 base: 100)

Products divisions	Weights	Monthly index					Variation (%)		
		December 2022	September 2023	October 2023	November 2023	December 2023	Month	3Months	12Months
Food products	40,725	121,0	131,4	131,6	129,7	129,3	-0,3	-1,6	6,8
01 – Food products and non-alcoholic beverages	38,964	120,6	131,1	131,3	129,3	128,9	-0,3	-1,7	6,9
02 – Alcoholic beverages and tobacco	1,761	130,8	137,9	137,9	137,9	137,9	0,0	0,0	5,4
Non food products	59,275	108,0	109,3	109,4	109,4	109,3	-0,1	0,0	1,2
03 – Clothing and shoes	5,835	106,7	110,1	109,9	110,7	110,7	0,0	0,5	3,7
04 – Housing, water, electricity and other fuels	14,202	103,2	106,2	105,5	105,5	105,5	0,0	-0,7	2,2
05 – Furniture, household items and routine maintenance of the home	5,602	105,3	105,6	106,1	105,7	106,4	0,7	0,8	1,0
06 – Health	6,594	100,2	100,5	100,5	100,5	100,6	0,1	0,1	0,4
07 – Transport	7,416	125,1	121,3	122,8	122,1	121,2	-0,7	-0,1	-3,1
08 – Communication	2,560	98,8	98,8	98,8	98,8	98,4	-0,4	-0,4	-0,4
09 – Leisure and culture	2,432	104,7	107,3	107,0	107,1	106,5	-0,6	-0,7	1,7
10 – Education	5,358	111,7	113,1	113,1	113,1	113,1	0,0	0,0	1,3
11 – Restaurants and hotels	2,468	107,7	108,9	109,7	108,8	108,8	0,0	-0,1	1,0
12 – Various goods and services	6,808	111,7	115,7	115,8	116,0	116,0	0,0	0,3	3,8
General index	100,0	113,3	118,4	118,5	117,7	117,5	-0,2	-0,8	3,7

Source: High Commission for Planning, Department of Statistics - National consumer price survey