



المنذوبية السامية للتخطيط

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HIGH COMMISSION FOR PLANNING

Regional Directorate of Tangier Tetouan Al Hoceima

Information note from the regional directorate of Tangier-Tetouan-Al Hoceima

CONSUMER PRICE INDEX

FEBRUARY 2025



In February 2025, the national consumer price index increased by 0,3% compared to the previous month, while the consumer price index increased by 2,6% over a full year.

The consumer price index increased by 0.3% in February 2025 compared to the previous month. This variation is the result of a 0.6% increase in the food index and a 0.2% increase in the non-food index.

The increases in food products observed between January and February 2025 mainly concerned "Fruits" (3.3%), "Vegetables" (2.7%), and "Fish and Seafood," "Milk, Cheese and Eggs," and "Coffee, Tea and Cocoa" (1.0%). In contrast, prices decreased by 0.7% for "Meats" and by 0.6% for "Oils and Fats." For non-food products, the increase mainly concerned "Fuel" prices, with a 1.9% increase.

The largest increases in the CPI were recorded in Casablanca and Fez with 0.6%, in Rabat, Meknes, Laayoune and Beni-Mellal with 0.5%, in Oujda and

Tangier with 0.4%, in Errachidia with 0.3%, in Tetouan, Dakhla and Al Hoceima with 0.2% and in Kenitra with 0.1%. On the other hand, decreases were recorded in Guelmim with 0.3% and in Marrakech, Settat and Safi with 0.2%.

Compared to the same month of the previous year, the consumer price index increased by 2.6% in February 2025, reflecting a 4.6% increase in the food index and a 1.2% increase in the non-food index. For non-food products, the variations range from a 1.7% decrease for "Transport" to a 3.7% increase for "Restaurants and Hotels."

Under these conditions, the core inflation indicator, which excludes volatile-price products and products with public tariffs, would have increased by 0.2% in February 2025 compared to January 2025 and by 2.4% compared to February 2024.

Table 1: National consumer price index: February 2025 (base 2017: 100)

Products divisions	Weightings	Monthly index					Variation(%)		
		February 2024	November 2024	December 2024	January 2025	February 2025	1 Month	3 months	12 months
Food products	39,009	126,9	130,2	129,9	132,1	132,8	0,6	2,0	4,6
01 - Food products and non-alcoholic	37,502	126,4	129,8	129,5	131,6	132,4	0,6	2,0	4,7
02 - Alcoholic beverages and tobacco	1,507	139,9	140,2	140,1	144,0	144,0	0,0	2,7	2,9
Non foodproducts	60,991	110,9	112,0	112,0	112,0	112,2	0,2	0,2	1,2
03 - Clothing and shoes	4,323	115,2	116,6	116,5	116,4	116,5	0,1	-0,1	1,1
04 - Housing, water, electricity and other fuels	14,575	105,2	108,8	108,9	108,9	108,9	0,0	0,1	3,5
05 - Furniture, household items and routine maintenance of the home	4,407	112,0	112,3	112,4	112,3	112,5	0,2	0,2	0,4
06 -Health	7,741	101,0	101,3	101,2	101,2	101,4	0,2	0,1	0,4
07 - Transport	10,04	120,3	117,6	117,4	117,3	118,2	0,8	0,5	-1,7
08 - Communication	2,958	104,1	104,1	104,2	104,1	104,1	0,0	0,0	0,0
09 - Leisure and culture	2,735	105,3	105,5	105,4	105,3	105,2	-0,1	-0,3	-0,1
10 -Education	5,636	119,1	121,8	121,8	121,8	121,8	0,0	0,0	2,3
11 - Restaurants and hotels	1,461	115,7	119,2	119,5	119,8	120,0	0,2	0,7	3,7
12 - Various goods and services	7,115	114,0	115,8	115,9	115,9	116,0	0,1	0,2	1,8
General index	100,0	117,2	119,2	119,0	119,9	120,3	0,3	0,9	2,6

Source: High Commission for Planning, Department of Statistics - National consumer price survey

Angle Avenue Ibn Tachafine and Avenue Ibn Toumart P.B. 104 Tangier **** Tel : 05 39 94 06 98 **** Fax : 05 39 94 64

Website: www.hcp.ma/region-tanger Email : hcp.dr.tanger@hcp.ma

In February 2025, the consumer price index for households in the city of Al Hoceima increased by 0,2% compared to the previous month. On an annual level, the consumer price index rose by 2,4%.

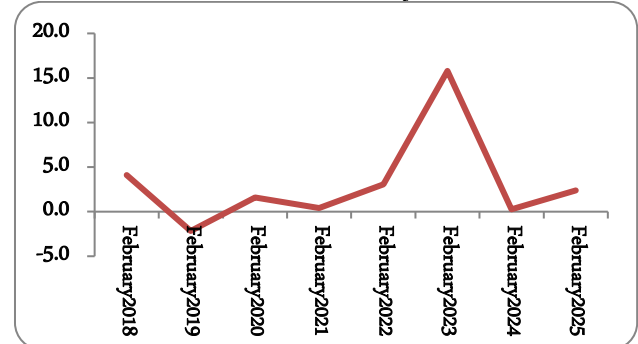
Over a month, The food price index increased by 0.4% in February 2025 compared to January 2025, due to a 2.7% increase in the prices of "Fruits", "Coffee, tea and cocoa" by 0.5%, "Meats" by 0.4%, "Fish and seafood" by 0.3%, "Milk, cheese, eggs" and "Mineral waters, refreshing drinks and fruit and vegetable juices" by 0.2%.

The monthly variation in the non-food index also increased by 0.1% following a 1.0% increase in prices in the "Transport" division. Furthermore, the decrease in prices of "Leisure and culture" by (-1.0%) and "Restaurants and hotels" by (-0.2%), and the stagnation of the indices of other divisions did not impact the general evolution.

Over one year, The food price index increased by 4.5% in February 2025 compared to February 2024, driven by the increase in the prices of "Meat" by 9.7%, "Vegetables" by 5.6%, "Fruits" by 5.4%, "Fish and seafood" by 5.3%, "Coffee, tea and cocoa" by 4.9%, "Tobacco" by 3.6%, "Milk, cheese eggs" by 2.6% and "Sugar, jam, honey, chocolate and confectionery" by 0.9%. Furthermore, the decrease in prices for "Mineral waters, refreshing drinks, and fruit and vegetable juices" by (-1.8%), "Food products not elsewhere classified" and "Bread and cereals" by (-0.5%), and "Oils and fats" by (-0.2%) did not affect the general evolution. While the annual variation in the non-food products index decreased by (-0.2%). Furthermore, the price variation for the divisions that make up non-food products fluctuated between a decrease of (-5.8%) for the "Transport" division and an increase of 4.7%

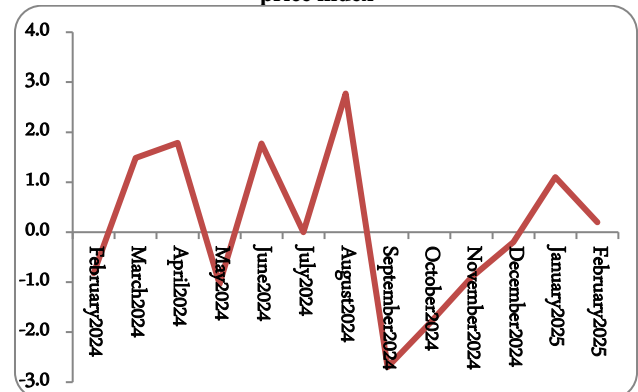
for the "Housing, water, electricity, and other fuels" division.

1-Annual evolution (%) of the consumer price index for the month of February



Reading: In February 2025, the consumer price index increased by 2,4% compared to February 2024

2- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in February 2025 increased by 0,2% after being 1,1% in January 2025

Table 2: Consumer price index of the city of Al Hoceima: February 2025 (base 2017: 100)

Products divisions	Weightings	Monthly index					Variation (%)		
		February 2024	November 2024	December 2024	January 2025	February 2025	1 Month	3 months	12 months
Food products	49,716	132,3	135,4	135,0	137,7	138,3	0,4	2,1	4,5
01 – Food products and non-alcoholic	48,371	132,0	135,2	134,8	137,4	138,0	0,4	2,1	4,5
02 – Alcoholic beverages and tobacco	1,345	143,9	143,9	143,9	148,9	148,9	0,0	3,5	3,5
Non food products	50,284	110,0	109,9	109,7	109,7	109,8	0,1	-0,1	-0,2
03 – Clothing and shoes	5,155	117,8	118,5	118,5	118,5	118,5	0,0	0,0	0,6
04 - Housing, water, electricity and other fuels	11,732	100,8	105,2	105,3	105,5	105,5	0,0	0,3	4,7
05 - Furniture, household items and routine maintenance of the home	3,094	113,1	113,3	113,4	113,4	113,4	0,0	0,1	0,3
06 –Health	6,413	98,8	98,7	98,7	98,8	98,8	0,0	0,1	0,0
07 – Transport	7,704	128,5	121,4	120,2	119,9	121,1	1,0	-0,2	-5,8
08 – Communication	2,892	101,6	101,6	101,6	101,6	101,6	0,0	0,0	0,0
09 – Leisure and culture	1,933	96,4	96,1	96,1	96,0	95,0	-1,0	-1,1	-1,5
10 –Education	3,842	113,1	114,1	114,1	114,1	114,1	0,0	0,0	0,9
11 - Restaurants and hotels	2,258	115,9	111,0	111,0	110,3	110,1	-0,2	-0,8	-5,0
12 – Various goods and services	5,261	112,3	112,5	112,6	112,3	112,3	0,0	-0,2	0,0
General index	100,0	121,3	122,8	122,5	123,9	124,2	0,2	1,1	2,4

Source: High Commission for Planning, Department of Statistics - National consumer price survey

In February 2025, the consumer price index for households in the city of Tangier increased by 0,4% compared to the previous month. On an annual basis, the consumer price index rose by 2,4%.

Over a month, The food price index increased by 0.8% in February 2025 compared to January 2025, due to a 5.4% increase in the prices of "Fruits", "Vegetables" by 3.7%, "Fish and seafood" by 3.2%, "Milk, cheese, eggs" by 1.1%, "Food products not elsewhere classified" by 0.6%, "Bread and cereals" and "Sugar, jam, honey, chocolate and confectionery" by 0.1%.

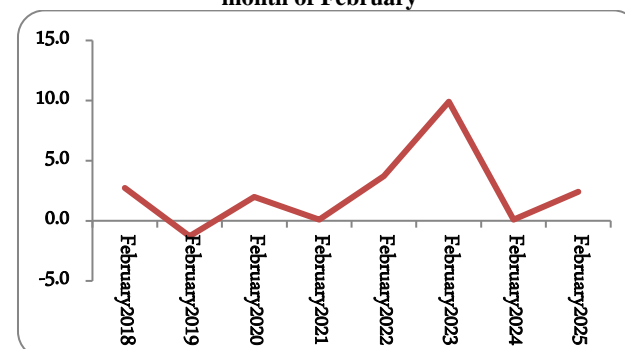
The monthly variation in the non-food index also increased by 0.2% due to price increases in the following divisions: "Transport" by 0.7%, "Clothing and shoes" by 0.3%, and "Various goods and services" by 0.1%. The stagnation of the indices of the divisions: "Housing, water, electricity and other fuels", "Furniture, household items and routine maintenance of the home", "Health", "Communication", "Education" and "Restaurants and hotels", as well as the decrease of the index of the division of "Leisure and culture" by (-0.2%) did not impact the general evolution.

Over one year, The food price index increased by 3.9% in February 2025 compared to February 2024, due to the increase in prices of "Meat" by 12.7%, "Fish and seafood" by 12.0%, "Vegetables" by 9.5%, "Food products not elsewhere classified" by 5.7%, "Coffee, tea and cocoa" and "Tobacco" by 2.9%, "Milk, cheese, eggs" and "Sugar, jam, honey, chocolate and confectionery" by 1.8%, "Fruits" by 1.2% and "Bread and cereals" by 0.4%. Furthermore, the decrease in prices of "Oils and fats" by (-5.2%) and "Mineral waters, refreshing drinks and fruit and vegetable juices" by (-2.6%) did not affect the general evolution.

The annual variation in the non-food products index also increased by 1.4%. While the price

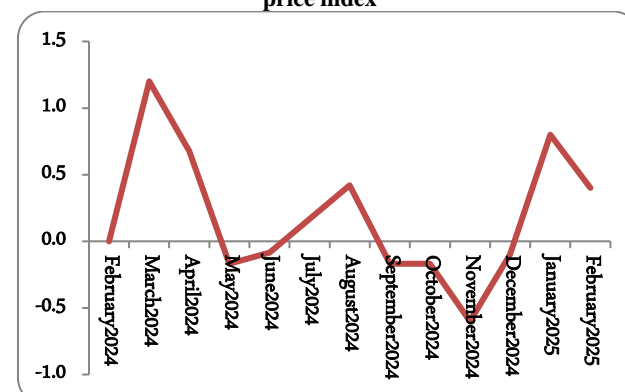
variation of the divisions that constitute non-food products fluctuated between a decrease of (-1.3%) for the "Transport" division and an increase of 6.5% for the "Restaurants and Hotels" division.

3-Annual evolution (%) of the consumer price index for the month of February



Reading: In February 2025, the consumer price index increased by 2,4% compared to February 2024

4- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in February 2025 increased by 0,4% after being 0,8% in January 2025

Table 3: Consumer price index of the city of Tangier: February 2025 (base 2017: 100)

Products divisions	Weightings	Monthly index				Variation (%)			
		February 2024	November 2024	December 2024	January 2025	February 2025	1 Month	3 months	12 months
Food products	36,115	127,1	128,9	128,6	131,0	132,1	0,8	2,5	3,9
01 – Food products and non-	34,708	126,6	128,4	128,1	130,5	131,6	0,8	2,5	3,9
02 – Alcoholic beverages and	1,407	140,4	140,4	140,4	144,4	144,4	0,0	2,8	2,8
Non food products	63,885	110,5	111,8	111,9	111,8	112,0	0,2	0,2	1,4
03 – Clothing and shoes	6,449	111,3	112,9	112,9	112,8	113,1	0,3	0,2	1,6
04 – Housing, water, electricity and other fuels	16,656	107,9	110,8	110,8	110,8	110,8	0,0	0,0	2,7
05 – Furniture, household items and routine maintenance of the	4,100	109,0	109,1	109,1	109,1	109,1	0,0	0,0	0,1
06 – Health	8,218	109,4	109,3	109,3	109,3	109,3	0,0	0,0	-0,1
07 – Transport	9,751	119,0	116,8	117,1	116,6	117,4	0,7	0,5	-1,3
08 – Communication	3,199	104,1	103,8	104,2	103,4	103,4	0,0	-0,4	-0,7
09 – Leisure and culture	2,350	103,7	104,4	104,1	104,6	104,4	-0,2	0,0	0,7
10 – Education	5,047	107,6	110,9	110,9	110,9	110,9	0,0	0,0	3,1
11 – Restaurants and hotels	1,280	118,0	123,1	123,1	125,7	125,7	0,0	2,1	6,5
12 – Various goods and services	6,835	112,4	115,8	115,8	115,7	115,8	0,1	0,0	3,0
General index	100,0	116,6	118,1	118,0	118,9	119,4	0,4	1,1	2,4

Source: High Commission for Planning, Department of Statistics – National consumer price survey

In February 2025, the consumer price index for households in the city of Tetouan increased by 0,2% compared to the previous month. On an annual level, the consumer price index rose by 2,8%.

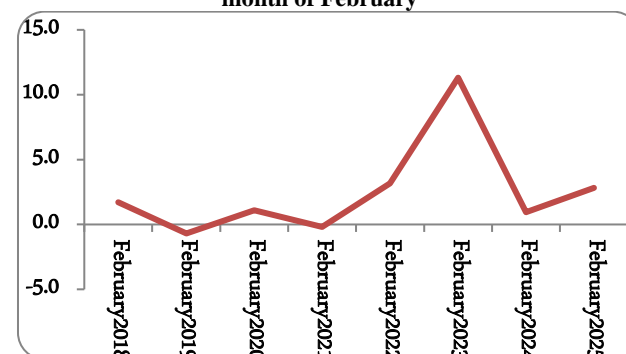
Over a month, The food price index increased by 0.4% in February 2025 compared to January 2025, due to a 2.0% increase in the prices of "fruits", "coffee, tea and cocoa" by 1.9%, "milk, cheese, eggs" by 1.0%, "bread and cereals" and "vegetables" by 0.4%, and "oils and fats" by 0.3%. The monthly variation in the non-food index also increased by 0.3%, due to price increases in the following divisions: "transport" by 0.9%, "Furniture, household items and routine maintenance of the home" and "health" by 0.5%, "restaurants and hotels" by 0.4%, and "various goods and services" by 0.1%. The stagnation of the indices for the "Housing, Water, Electricity and Other Fuels" and "Education" divisions, as well as the decrease in the index for the "Communications" divisions (-0.2%), "Leisure and Culture" and "Clothing and Shoes" divisions (-0.1%) did not impact the general evolution.

Over one year, The food price index increased by 4.1% in February 2025 compared to February 2024, due to the increase in the prices of "Meat" by 16.6%, "Coffee, tea and cocoa" by 13.0%, "Fish and seafood" by 10.6%, "Vegetables" by 4.3%, "Sugar, jam, honey, chocolate and confectionery" by 3.0%, "Tobacco" by 2.9%, and "Milk, cheese, eggs" by 1.0%. On the other hand, the decrease in prices for "Mineral waters, refreshing drinks, and fruit and vegetable juices" by (-5.4%), "Bread and cereals" by (-2.1%), "Oils and fats" by (-1.8%), "Fruits" by (-1.5%), and "Food products not elsewhere classified" by (-1.2%) did not impact the general evolution.

The annual variation in the non-food index also increased by 1.8%. While the price variation for the

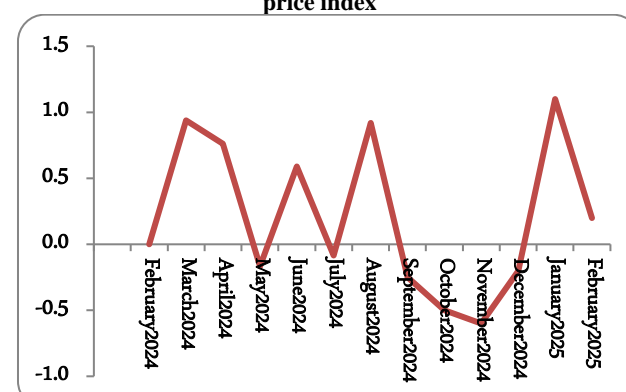
divisions that make up non-food products fluctuated between a decrease of (-3.9%) for the "Transport" division and an increase of 5.5% for the "Restaurants and hotels" division.

5-Annual evolution (%) of the consumer price index for the month of February



Reading: In February 2025, the consumer price index increased by 2,8% compared to February 2024

6- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in February 2025 increased by 0,2% after being 1,1% in January 2025

Table 4: Consumer price index for the city of Tetouan: February 2025 (2017 base: 100)

Products divisions	Weightings	Monthly index					Variation (%)		
		February 2024	November 2024	December 2024	January 2025	February 2025	1 Month	3 months	12 months
Food products	40,725	128,9	131,1	130,7	133,7	134,2	0,4	2,4	4,1
01 – Food products and non-alcoholic	38,964	128,4	130,7	130,2	133,2	133,7	0,4	2,3	4,1
02 – Alcoholic beverages and tobacco	1,761	141,0	141,0	141,0	145,1	145,1	0,0	2,9	2,9
Non food products	59,275	109,0	110,7	110,7	110,7	111,0	0,3	0,3	1,8
03 – Clothing and shoes	5,835	111,1	112,4	111,9	112,2	112,1	-0,1	-0,3	0,9
04 – Housing, water, electricity and	14,202	105,5	108,6	108,6	108,7	108,7	0,0	0,1	3,0
05 – Furniture, household items and	5,602	107,5	110,4	110,2	110,0	110,5	0,5	0,1	2,8
06 – Health	6,594	98,8	103,1	103,0	103,0	103,5	0,5	0,4	4,8
07 – Transport	7,416	119,2	113,2	113,5	113,5	114,5	0,9	1,1	-3,9
08 – Communication	2,560	98,4	98,1	98,1	98,0	97,8	-0,2	-0,3	-0,6
09 – Leisure and culture	2,432	106,3	106,2	106,4	106,1	106,0	-0,1	-0,2	-0,3
10 – Education	5,358	113,1	117,2	116,8	116,8	116,8	0,0	-0,3	3,3
11 – Restaurants and hotels	2,468	109,1	111,6	113,7	114,6	115,1	0,4	3,1	5,5
12 – Various goods and services	6,808	116,1	119,2	119,1	119,1	119,2	0,1	0,0	2,7
General index	100,0	117,2	119,1	118,9	120,2	120,5	0,2	1,2	2,8

Source: High Commission for Planning, Department of Statistics - National consumer price survey