



المندوبية السامية للتخطيط

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HIGH COMMISSION FOR PLANNING

Regional Directorate of Tangier Tetouan Al Hoceima

Information note from the regional directorate of Tangier-Tetouan-Al Hoceima

CONSUMER PRICE INDEX MARCH 2025



In March 2025, the national consumer price index decreased by 0,3% compared to the previous month, while the consumer price index increased by 1,6% over a full year.

The consumer price index decreased by 0.3% in March 2025 compared to the previous month. This variation is the result of a 0.7% decline in the food index and a stagnation in the non-food index.

The decreases in food prices observed between February and March 2025 mainly concerned "Meat" (4.7%), "Milk, Cheese and Eggs" (2.0%), "Oils and Fats" (1.4%), "Fish and Seafood" (0.3%), and "Mineral Waters, Refreshing Drinks, Fruit and Vegetable Juices" (0.2%). In contrast, prices increased by 4.9% for "Vegetables" and by 1.7% for "Fruits." For non-food products, the decline mainly affected fuel prices, which fell by 1.8%.

The largest CPI declines were recorded in Guelmim (1.8%), Laayoune (1.5%), Dakhla (1.1%), Settat (0.9%), Errachidia (0.8%), Safi and Beni-Mellal

(0.6%), Tetouan (0.4%), and Agadir, Casablanca, Fez, Marrakech, Oujda, Meknes, and Tangier (0.3%). However, increases were recorded in Kenitra and Al Hoceima (0.9%).

Compared to the same month of the previous year, the consumer price index increased by 1.6% in March 2025, reflecting a 2.2% increase in the food index and a 1.1% increase in the non-food index. For non-food products, the variations range from a 2.4% decrease for "Transport" to a 3.9% increase for "Restaurants and Hotels." Under these conditions, the core inflation indicator, which excludes volatile-price products and products with public tariffs, would have decreased by 0.6% in March 2025 compared to February 2025 and increased by 1.5% compared to March 2024.

Table 1: National consumer price index: March 2025 (base 2017: 100)

Products divisions	Weightings	Monthly index				Variation(%)			
		March 2024	December 2024	January 2025	February 2025	March 2025	1 Month	3 months	12 months
Food products	39,009	128,9	129,9	132,1	132,8	131,9	-0,7	1,5	2,2
01 – Food products and non-alcoholic	37,502	128,5	129,5	131,6	132,4	131,4	-0,8	1,5	2,3
02 - Alcoholic beverages and tobacco	1,507	139,9	140,1	144,0	144,0	144,0	0,0	2,8	2,9
Non foodproducts	60,991	111,0	112,0	112,0	112,2	112,2	0,0	0,2	1,1
03 – Clothing and shoes	4,323	115,7	116,5	116,4	116,5	116,9	0,3	0,3	1,0
04 - Housing, water, electricity and other fuels	14,575	105,2	108,9	108,9	108,9	109,1	0,2	0,2	3,7
05 - Furniture, household items and routine maintenance of the home	4,407	112,1	112,4	112,3	112,5	112,6	0,1	0,2	0,4
06 –Health	7,741	101,0	101,2	101,2	101,4	101,4	0,0	0,2	0,4
07 – Transport	10,04	120,4	117,4	117,3	118,2	117,5	-0,6	0,1	-2,4
08 – Communication	2,958	104,1	104,2	104,1	104,1	104,0	-0,1	-0,2	-0,1
09 – Leisure and culture	2,735	105,6	105,4	105,3	105,2	105,1	-0,1	-0,3	-0,5
10 –Education	5,636	119,1	121,8	121,8	121,8	121,8	0,0	0,0	2,3
11 - Restaurants and hotels	1,461	115,6	119,5	119,8	120,0	120,1	0,1	0,5	3,9
12 – Various goods and services	7,115	114,4	115,9	115,9	116,0	116,4	0,3	0,4	1,7
General index	100,0	118,0	119,0	119,9	120,3	119,9	-0,3	0,8	1,6

Source: High Commission for Planning, Department of Statistics - National consumer price survey

In March 2025, the consumer price index for households in the city of Al Hoceima increased by 0,9% compared to the previous month. On an annual level, the consumer price index rose by 1,8%.

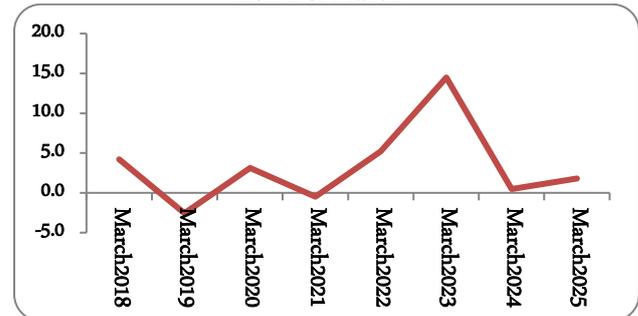
Over a month, the food price index increased by 1.7% in March 2025 compared to February 2025, due to the increase in the prices of "Fish and seafood" by 12.8%, "Vegetables" by 7.3%, "Fruits" by 1.7%, "Mineral waters, refreshing drinks and fruit and vegetable juices" by 0.6%, "Food products not elsewhere classified" by 0.3% and "Oils and fats" and "sugar, jam, honey, chocolate and confectionery" by 0.2% for each of them.

On the other hand, the monthly variation of the non-food products index decreased by 0.2% following the fall in prices of the following divisions: "Clothing and shoes" by 1.0%, "Transport" by 0.6% and "Various goods and services" and "Furniture, household items and routine maintenance of the home" by 0.2% each. Also, the increase in prices of "Housing, water, electricity and other fuels" by 0.3% and "Restaurants and hotels" by 0.2%, and the stagnation of the indices of the other divisions did not impact the general evolution

Over one year, the food price index increased by 3.5% in March 2025 compared to March 2024, driven by an increase in the prices of "Vegetables" by 8.4%, "Meats" by 6.7%, "Fruits" by 5.6%, "Tobacco" by 3.6%, "Sugar, jam, honey, chocolate and confectionery" by 1.0%, "Fish and seafood" by 0.5% and "Coffee, tea and cocoa" and "Oils and fats" by 0.4% each. Furthermore, the price decreases for "Bread and Cereals" (1.3%), "Milk, Cheese, Eggs" (0.9%), "Food Products Not Elsewhere Classified" (0.5%), and "Mineral Waters, Refreshing Drinks, and Fruit and Vegetable Juices" (0.3%) did not affect the general evolution

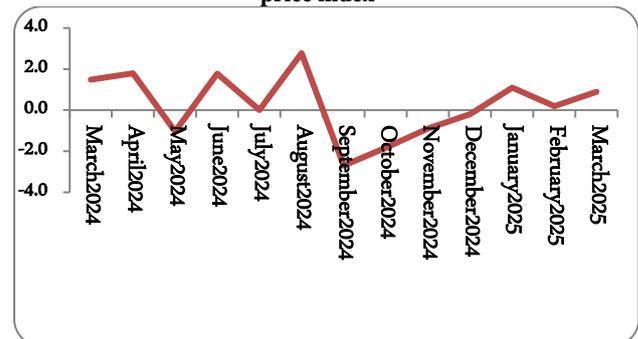
While the annual variation in the non-food index decreased by 0.3%, the price variation for the divisions that make up non-food products ranged from a decrease of 5.9% for the "Transport" division to an increase of 5.0% for the "Housing, Water, Electricity, and Other Fuels" division.

1-Annual evolution (%) of the consumer price index for the month of March



Reading: In March 2025, the consumer price index increased by 1,8% compared to March 2024

2- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in March 2025 increased by 0,9% after being 0,2% in February 2025

Table 2: Consumer price index of the city of Al Hoceima: March 2025 (base 2017: 100)

Products divisions	Weightings	Monthly index					Variation (%)		
		March 2024	December 2024	January 2025	February 2025	March 2025	1 Month	3 months	12 months
Food products	49,716	135,9	135,0	137,7	138,3	140,6	1,7	4,1	3,5
01 – Food products and non-alcoholic	48,371	135,7	134,8	137,4	138,0	140,4	1,7	4,2	3,5
02 – Alcoholic beverages and tobacco	1,345	143,9	143,9	148,9	148,9	148,9	0,0	3,5	3,5
Non food products	50,284	109,9	109,7	109,7	109,8	109,6	-0,2	-0,1	-0,3
03 – Clothing and shoes	5,155	118,0	118,5	118,5	118,5	117,3	-1,0	-1,0	-0,6
04 – Housing, water, electricity and other fuels	11,732	100,8	105,3	105,5	105,5	105,8	0,3	0,5	5,0
05 – Furniture, household items and routine maintenance of the home	3,094	112,8	113,4	113,4	113,4	113,2	-0,2	-0,2	0,4
06 – Health	6,413	98,8	98,7	98,8	98,8	98,8	0,0	0,1	0,0
07 – Transport	7,704	128,0	120,2	119,9	121,1	120,4	-0,6	0,2	-5,9
08 – Communication	2,892	101,6	101,6	101,6	101,6	101,6	0,0	0,0	0,0
09 – Leisure and culture	1,933	96,4	96,1	96,0	95,0	95,0	0,0	-1,1	-1,5
10 – Education	3,842	113,1	114,1	114,1	114,1	114,1	0,0	0,0	0,9
11 – Restaurants and hotels	2,258	115,9	111,0	110,3	110,1	110,3	0,2	-0,6	-4,8
12 – Various goods and services	5,261	111,8	112,6	112,3	112,3	112,1	-0,2	-0,4	0,3
General index	100,0	123,1	122,5	123,9	124,2	125,3	0,9	2,3	1,8

Source: High Commission for Planning, Department of Statistics - National consumer price survey

In March 2025, the consumer price index for households in the city of Tangier decreased by 0,3% compared to the previous month. On an annual basis, the consumer price index rose by 0,9%.

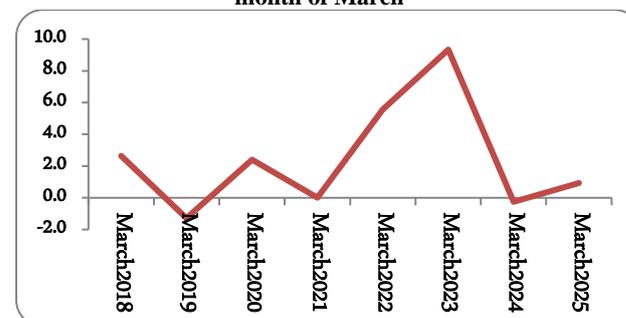
Over a month, the food price index decreased by 0.6% in March 2025 compared to February 2025, due to the decrease in prices of "Meat" by 3.7%, "Fish and seafood" by 3.5%, "Milk, cheese, eggs" by 2.9%, "Food products not elsewhere classified" by 2.2%, "Oils and fats" by 1.2%, "Mineral waters, refreshing drinks and fruit and vegetable juices" by 0.8% and "Bread and cereals" by 0.1%.

While the monthly variation in the non-food index stagnated due to the stagnation in prices in the following divisions: "Clothing and Shoes," "Health," "Education," "Restaurants and Hotels," and "Various Goods and Services." Furthermore, the increase in the index of the divisions: "Housing, water, electricity and other fuels" by 0.5% and "Leisure and Culture" by 0.3%, as well as the decrease in the index of "Communication" by 1.4%, "Transport" by 0.5% and "Furniture, household items and routine maintenance of the home" by 0.3% did not impact the general evolution

Over one year, the food price index increased by 0.7% in March 2025 compared to March 2024, driven by the increase in the prices of "Vegetables" by 12.4%, "Meats" by 4.6%, "Coffee, tea and cocoa" by 3.1%, "Tobacco" by 2.9%, "Food products not elsewhere classified" by 2.4% and "Sugar, jam, honey, chocolate and confectionery" by 1.8%. Furthermore, the price decreases for "Oils and Fats" (5.9%), "Fish and Seafood" (3.5%), "Mineral Waters, Refreshing Drinks, and Fruit and Vegetable Juices" (3.2%), "Fruit" (2.4%), "Milk, Cheese, Eggs" (2.3%), and "Bread and Cereals" (1.5%) did not affect the general evolution

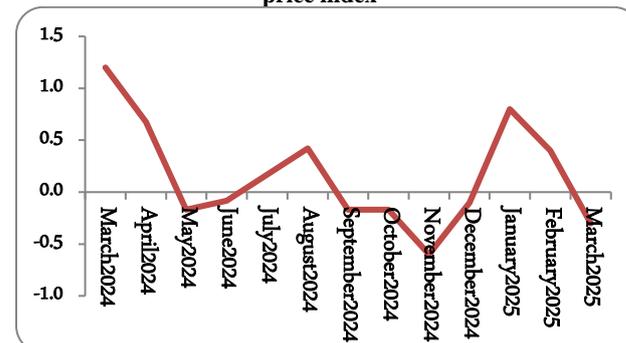
The annual variation in the non-food index also increased by 1.2%. While the price variation for the divisions that make up non-food products fluctuated between a decrease of 2.1% for the "Transport" division and an increase of 6.5% for the "Restaurants and Hotels" division.

3-Annual evolution (%) of the consumer price index for the month of March



Reading: In March 2025, the consumer price index increased by 0,9% compared to March 2024

4- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in March 2025 decreased by 0,3% after being 0,4% in February 2025

Table 3: Consumer price index of the city of Tangier: March 2025 (base 2017: 100)

Products divisions	Weightings	Monthly index					Variation (%)		
		March 2024	December 2024	January 2025	February 2025	March 2025	1 Month	3 months	12 months
Food products	36,115	130,4	128,6	131,0	132,1	131,3	-0,6	2,1	0,7
01 – Food products and non-	34,708	130,0	128,1	130,5	131,6	130,8	-0,6	2,1	0,6
02 - Alcoholic beverages and	1,407	140,4	140,4	144,4	144,4	144,4	0,0	2,8	2,8
Non food products	63,885	110,7	111,9	111,8	112,0	112,0	0,0	0,1	1,2
03 – Clothing and shoes	6,449	112,0	112,9	112,8	113,1	113,1	0,0	0,2	1,0
04 - Housing, water, electricity and other fuels	16,656	107,9	110,8	110,8	110,8	111,4	0,5	0,5	3,2
05 - Furniture, household items and routine maintenance of the	4,100	109,1	109,1	109,1	109,1	108,8	-0,3	-0,3	-0,3
06 – Health	8,218	109,4	109,3	109,3	109,3	109,3	0,0	0,0	-0,1
07 – Transport	9,751	119,3	117,1	116,6	117,4	116,8	-0,5	-0,3	-2,1
08 – Communication	3,199	104,1	104,2	103,4	103,4	102,0	-1,4	-2,1	-2,0
09 – Leisure and culture	2,350	103,7	104,1	104,6	104,4	104,7	0,3	0,6	1,0
10 – Education	5,047	107,6	110,9	110,9	110,9	110,9	0,0	0,0	3,1
11 - Restaurants and hotels	1,280	118,0	123,1	125,7	125,7	125,7	0,0	2,1	6,5
12 – Various goods and services	6,835	113,2	115,8	115,7	115,8	115,8	0,0	0,0	2,3
General index	100,0	118,0	118,0	118,9	119,4	119,1	-0,3	0,9	0,9

Source: High Commission for Planning, Department of Statistics – National consumer price survey

In March 2025, the consumer price index for households in the city of Tetouan decreased by 0,4% compared to the previous month. On an annual level, the consumer price index rose by 1,4%.

Over a month, the food price index decreased by 1.2% in March 2025 compared to February 2025, due to the lowering of prices for "Meat" by 9.6%, "Milk, cheese, eggs" by 2.4%, "Mineral water, refreshing drinks and fruit and vegetable juices" by 0.2% and "Sugar, jam, honey, chocolate and confectionery" by 0.1%.

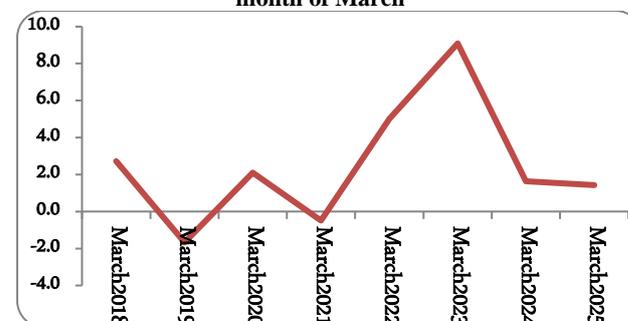
Furthermore, the monthly variation in the non-food index increased by 0.2%, due to price increases in the following divisions: "Clothing and Shoes" by 2.1%, "Housing, Water, Electricity, and Other Fuels" by 0.5%, and "Leisure and Culture" and "Various Goods and Services" by 0.1% each. Also, the decrease in the index of the following divisions: "Transport" by 0.9% and "Restaurants and Hotels" by 0.6%, as well as the stagnation of the indices of the other divisions did not impact the general evolution.

Over one year, The food price index increased by 1.1% in March 2025 compared to March 2024, due to the increase in the prices of "Coffee, tea and cocoa" by 13.0%, "Vegetables" by 9.6%, "Meats" by 3.7%, "Tobacco" by 2.9%, "Sugar, jam, honey, chocolate and confectionery" by 2.8% and "Fish and seafood" by 2.2%. On the other hand, the price decreases for "Mineral waters, refreshing drinks, and fruit and vegetable juices" (5.9%), "Fruits" (5.5%), "Bread and cereals" (2.8%), "Milk, cheese, eggs" (2.0%), "Food products not elsewhere classified" (1.1%), and "Oils and fats" (0.9%) did not impact the general evolution

The annual variation in the non-food index also increased by 1.7%. While the price variation for the

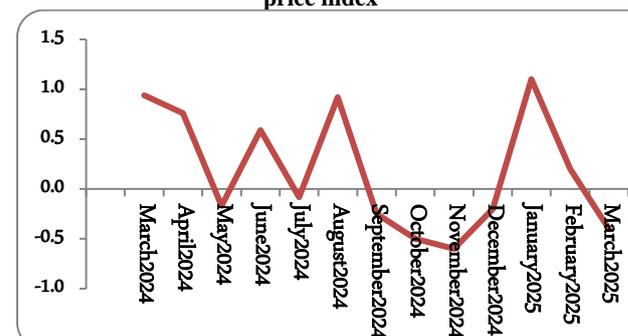
divisions that make up non-food products fluctuated between a decrease of 4.8% for the "Transport" division and an increase of 4.9% for the "Restaurants and hotels" division.

5-Annual evolution (%) of the consumer price index for the month of March



Reading: In March 2025, the consumer price index increased by 1,4% compared to March 2024

6- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in March 2025 decreased by 0,4% after being 0,2% in February 2025

Table 4: Consumer price index for the city of Tetouan: March 2025 (2017 base: 100)

Products divisions	Weighting gs	Monthly index					Variation (%)		
		March 2024	December 2024	January 2025	February 2025	March 2025	1 Month	3 months	12 months
Food products	40,725	131,2	130,7	133,7	134,2	132,6	-1,2	1,5	1,1
01 – Food products and non-alcoholic	38,964	130,8	130,2	133,2	133,7	132,0	-1,3	1,4	0,9
02 – Alcoholic beverages and tobacco	1,761	141,0	141,0	145,1	145,1	145,1	0,0	2,9	2,9
Non food products	59,275	109,3	110,7	110,7	111,0	111,2	0,2	0,5	1,7
03 – Clothing and shoes	5,835	112,5	111,9	112,2	112,1	114,5	2,1	2,3	1,8
04 - Housing, water, electricity and	14,202	105,6	108,6	108,7	108,7	109,2	0,5	0,6	3,4
05 - Furniture, household items and	5,602	108,3	110,2	110,0	110,5	110,5	0,0	0,3	2,0
06 – Health	6,594	98,9	103,0	103,0	103,5	103,5	0,0	0,5	4,7
07 – Transport	7,416	119,2	113,5	113,5	114,5	113,5	-0,9	0,0	-4,8
08 – Communication	2,560	98,4	98,1	98,0	97,8	97,8	0,0	-0,3	-0,6
09 – Leisure and culture	2,432	106,4	106,4	106,1	106,0	106,1	0,1	-0,3	-0,3
10 – Education	5,358	113,1	116,8	116,8	116,8	116,8	0,0	0,0	3,3
11 - Restaurants and hotels	2,468	109,1	113,7	114,6	115,1	114,4	-0,6	0,6	4,9
12 – Various goods and services	6,808	116,3	119,1	119,1	119,2	119,3	0,1	0,2	2,6
General index	100,0	118,3	118,9	120,2	120,5	120,0	-0,4	0,9	1,4

Source: High Commission for Planning, Department of Statistics - National consumer price survey