



المندوبية السامية للتخطيط

ተፀርጅዐኛ ተጠቃሚዎች ፡ ጸሐፊዎች

HIGH COMMISSION FOR PLANNING

Regional Directorate of Tangier Tetouan Al Hoceima

Information note from the regional directorate of Tangier-Tetouan-Al Hoceima

CONSUMER PRICE INDEX

APRIL
2025



In April 2025, the national consumer price index decreased by 0,3% compared to the previous month, while the consumer price index increased by 0,7% over a full year.

The consumer price index decreased by 0.3% in April 2025 compared to the previous month. This variation is the result of a 0.6% decline in the food index and a 0.2% decline in the non-food index.

The decreases in food prices observed between March and April 2025 mainly concerned "Fish and seafood" (4.5%), "Meat" and "Milk, cheese and eggs" (2.6%), "Oils and fats" (1.0%), and "Bread and cereals" (0.3%). In contrast, prices increased by 4.9% for "Fruits", by 0.6% for "Vegetables", and by 0.2% for "Coffee, tea and cocoa". For non-food products, the decrease mainly concerned "Fuel" prices (3.4%).

The largest CPI declines were recorded in Laayoune (1.1%), Beni-Mellal (1.0%), Kenitra (0.9%), Agadir and Dakhla (0.8%), Casablanca and

Rabat (0.6%), Meknes (0.5%), and Marrakech, Settat, and Safi (0.2%). However, increases were recorded in Fez (0.7%), Tangier (0.5%), Al Hoceima (0.2%), and Tetouan (0.1%).

Compared to the same month of the previous year, the consumer price index increased by 0.7% in April 2025, reflecting a 0.7% increase in the food and non-food indexes. For non-food products, the variations range from a 4.0% decrease for "Transport" to a 4.4% increase for "Restaurants and Hotels".

Under these conditions, the core inflation indicator, which excludes volatile-price products and products with public tariffs, would have decreased by 0.2% in April 2025 compared to March 2025 and increased by 1.2% compared to April 2024.

Table 1: National consumer price index: April 2025 (base 2017: 100)

Products divisions	Weightings	Monthly index				Variation(%)			
		April	Januay	February	March	April	1	3	12
		2024	2025	2025	2025	2025	Month	months	months
Food products	39,009	130,2	132,1	132,8	131,9	131,1	-0,6	-0,8	0,7
01 – Food products and non-alcoholic	37,502	129,8	131,6	132,4	131,4	130,5	-0,7	-0,8	0,5
02 - Alcoholicbeverages and tobacco	1,507	139,9	144,0	144,0	144,0	145,0	0,7	0,7	3,6
Non foodproducts	60,991	111,2	112,0	112,2	112,2	112,0	-0,2	0,0	0,7
03 – Clothing and shoes	4,323	116,1	116,4	116,5	116,9	117,0	0,1	0,5	0,8
04 - Housing, water, electricity and other fuels	14,575	105,3	108,9	108,9	109,1	109,2	0,1	0,3	3,7
05 - Furniture, household items and routine maintenance of the home	4,407	112,2	112,3	112,5	112,6	112,7	0,1	0,4	0,4
06 –Health	7,741	101,1	101,2	101,4	101,4	101,4	0,0	0,2	0,3
07 – Transport	10,04	121,2	117,3	118,2	117,5	116,3	-1,0	-0,9	-4,0
08 – Communication	2,958	104,1	104,1	104,1	104,0	104,0	0,0	-0,1	-0,1
09 – Leisure and culture	2,735	105,8	105,3	105,2	105,1	104,9	-0,2	-0,4	-0,9
10 –Education	5,636	119,1	121,8	121,8	121,8	121,8	0,0	0,0	2,3
11 - Restaurants and hotels	1,461	115,6	119,8	120,0	120,1	120,7	0,5	0,8	4,4
12 – Variousgoods and services	7,115	114,8	115,9	116,0	116,4	116,5	0,1	0,5	1,5
General index	100,0	118,7	119,9	120,3	119,9	119,5	-0,3	-0,3	0,7

Source: High Commission for Planning, Department of Statistics - National consumer price survey

In April 2025, the consumer price index for households in the city of Al Hoceima increased by 0,2% compared to the previous month. On an annual level, the consumer price index rose by 0,2%.

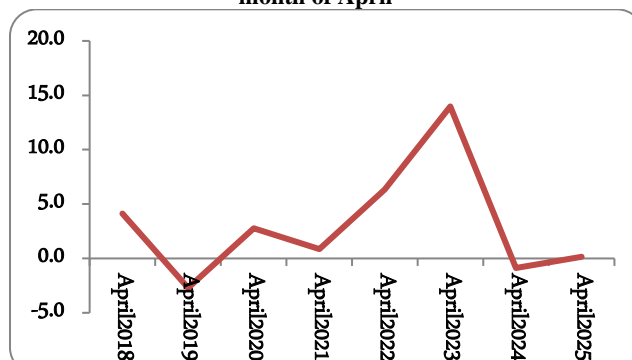
Over a month, the food price index increased by 0.4% in April 2025 compared to March 2025, due to the increase in the prices of "Fruits" by 9.7%, "Vegetables" by 4.0%, "Tobacco" by 0.9%, "Coffee, tea and cocoa" by 0.4% and "Food products not elsewhere classified" by 0.1%.

In contrast, the monthly variation in the non-food index decreased by 0.1%, due to a 1.7% decrease in prices in the "Transport" division. Also, the increase in prices of "Restaurants and hotels" by 1.2%, "Housing, water, electricity and other fuels" by 0.4%, "Various goods and services" by 0.3% and "Clothing and shoes" by 0.2% and the stagnation of the indices of other divisions did not impact the general evolution.

Over one year, the food price index increased by 0.7% in April 2025 compared to April 2024, due to the increase in the prices of "Vegetables" by 5.3%, "Meats" by 4.8%, "Tobacco" by 4.5%, "Coffee, tea and cocoa" by 3.1%, "Fruits" by 2.9%, "Sugar, jam, honey, chocolate and confectionery" by 0.8%. Furthermore, the price decreases for "Fish and Seafood" (10.5%), "Milk, Cheese, Eggs" (3.3%), "Mineral Waters, Refreshing Drinks, and Fruit and Vegetable Juices" (2.5%), "Bread and Cereals" (1.4%), "Foodstuffs Not Elsewhere Classified" (0.6%), and "Oils and Fats" (0.3%) did not affect the general evolution.

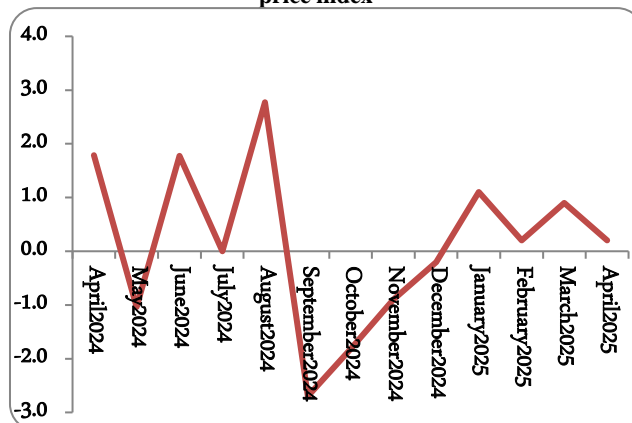
While the annual variation in the non-food index decreased by 0.5%, the price variation for the divisions that make up non-food products ranged from a decrease of 7.7% for the "Transport" division to an increase of 5.4% for the "Housing, Water, Electricity, and Other Fuels" division.

1-Annual evolution (%) of the consumer price index for the month of April



Reading: In April 2025, the consumer price index increased by 0,2% compared to April 2024

2- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in April 2025 increased by 0,2% after being 0,9% in March 2025

Table 2: Consumer price index of the city of Al Hoceima: April 2025 (base 2017: 100)

Products divisions	Weightings	Monthly index					Variation (%)		
		April 2024	January 2025	February 2025	March 2025	April 2025	1 Month	3 months	12 months
Food products	49,716	140,1	137,7	138,3	140,6	141,1	0,4	2,5	0,7
01 – Food products and non-alcoholic	48,371	140,0	137,4	138,0	140,4	140,9	0,4	2,5	0,6
02 - Alcoholic beverages and tobacco	1,345	143,9	148,9	148,9	148,9	150,1	0,8	0,8	4,3
Non food products	50,284	110,1	109,7	109,8	109,6	109,5	-0,1	-0,2	-0,5
03 – Clothing and shoes	5,155	118,4	118,5	118,5	117,3	117,5	0,2	-0,8	-0,8
04 - Housing, water, electricity and other fuels	11,732	100,8	105,5	105,5	105,8	106,2	0,4	0,7	5,4
05 - Furniture, household items and routine maintenance of the home	3,094	113,0	113,4	113,4	113,2	113,2	0,0	-0,2	0,2
06 – Health	6,413	98,8	98,8	98,8	98,8	98,8	0,0	0,0	0,0
07 – Transport	7,704	128,1	119,9	121,1	120,4	118,3	-1,7	-1,3	-7,7
08 – Communication	2,892	101,6	101,6	101,6	101,6	101,6	0,0	0,0	0,0
09 – Leisure and culture	1,933	96,0	96,0	95,0	95,0	95,0	0,0	-1,0	-1,0
10 – Education	3,842	113,1	114,1	114,1	114,1	114,1	0,0	0,0	0,9
11 - Restaurants and hotels	2,258	117,8	110,3	110,1	110,3	111,6	1,2	1,2	-5,3
12 – Various goods and services	5,261	112,5	112,3	112,3	112,1	112,4	0,3	0,1	-0,1
General index	100,0	125,3	123,9	124,2	125,3	125,5	0,2	1,3	0,2

Source: High Commission for Planning, Department of Statistics - National consumer price survey

In April 2025, the consumer price index for households in the city of Tangier increased by 0,5% compared to the previous month. On an annual basis, the consumer price index rose by 0,8%.

Over a month, the food price index increased by 1.4% in April 2025 compared to March 2025, due to the increase in the prices of "Fruits" by 12.1%, "Vegetables" by 5.0%, "Fish and seafood" by 1.0%, "Tobacco" by 0.7%, "Coffee, tea and cocoa" by 0.5% and "Food products not elsewhere classified" and "Mineral waters, refreshing drinks and fruit and vegetable juices" by 0.1%.

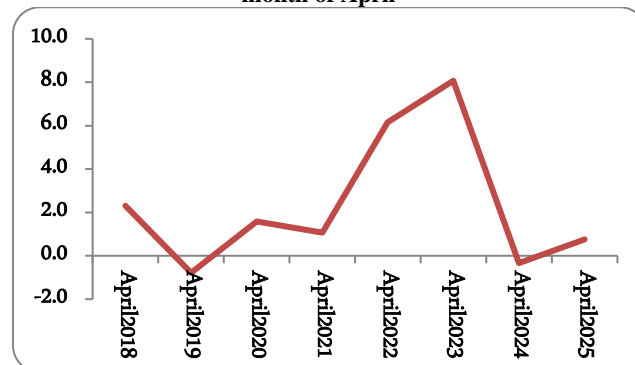
While the monthly variation of the non-food products index decreased by 0.1% following the fall in prices of the following divisions: "Transport" by 0.4%, "Leisure and Culture" and "Communication" by 0.2% and "Clothing and shoes" by 0.1%. Also, the increase in prices of "Restaurants and hotels" by 1.2% and "Furniture, household items and routine maintenance of the home" by 0.1% and the stagnation of the indices of the other divisions did not impact the general evolution.

Over one year, the food price index increased by 0.5% in April 2025 compared to April 2024, due to the increase in the prices of "Vegetables" by 12.7%, "Coffee, tea and cocoa" by 3.7%, "Tobacco" by 3.6%, "Food products not elsewhere classified" by 2.6%, "Meats" by 1.9%, "Sugar, jam, honey, chocolate and confectionery" by 1.7% and "Fruits" by 0.7%. Furthermore, the decrease in prices for "Oils and Fats" by 5.7%, "Fish and Seafood" by 5.1%, "Milk, Cheese, Eggs" by 3.8%, "Mineral Waters, Refreshing Drinks, and Fruit and Vegetable Juices" by 3.3%, and "Bread and Cereals" by 1.4% did not affect the general evolution.

The annual variation in the non-food index also increased by 0.9%. While the price variation for the divisions that make up non-food products fluctuated between a decrease of 2.9% for the

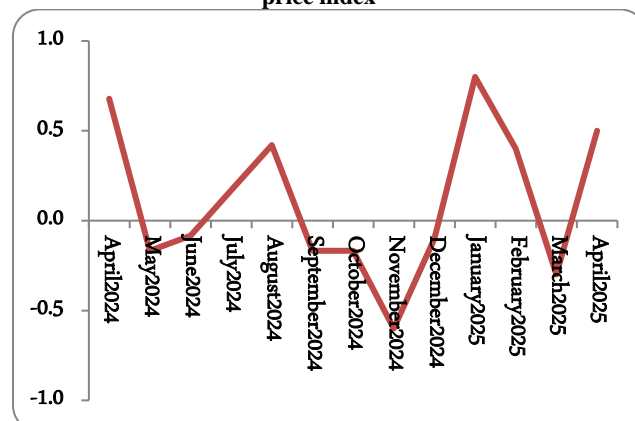
"Transport" division and an increase of 7.8% for the "Restaurants and Hotels" division.

3-Annual evolution (%) of the consumer price index for the month of April



Reading: In April 2025, the consumer price index increased by 0,8% compared to April 2024

4- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in April 2025 increased by 0,5% after being (-0,3%) in March 2025

Table 3: Consumer price index of the city of Tangier: April 2025 (base 2017: 100)

Products divisions	Weightings	Monthly index					Variation (%)		
		April 2024	January 2025	February 2025	March 2025	April 2025	1 Month	3 months	12 months
Food products	36,115	132,5	131,0	132,1	131,3	133,2	1,4	1,7	0,5
01 – Food products and non-	34,708	132,2	130,5	131,6	130,8	132,7	1,5	1,7	0,4
02 – Alcoholic beverages and	1,407	140,4	144,4	144,4	144,4	145,4	0,7	0,7	3,6
Non food products	63,885	110,9	111,8	112,0	112,0	111,9	-0,1	0,1	0,9
03 – Clothing and shoes	6,449	112,0	112,8	113,1	113,1	113,0	-0,1	0,2	0,9
04 – Housing, water, electricity and other fuels	16,656	107,9	110,8	110,8	111,4	111,4	0,0	0,5	3,2
05 – Furniture, household items and routine maintenance of the home	4,100	109,2	109,1	109,1	108,8	108,9	0,1	-0,2	-0,3
06 – Health	8,218	109,4	109,3	109,3	109,3	109,3	0,0	0,0	-0,1
07 – Transport	9,751	119,8	116,6	117,4	116,8	116,3	-0,4	-0,3	-2,9
08 – Communication	3,199	104,1	103,4	103,4	102,0	101,8	-0,2	-1,5	-2,2
09 – Leisure and culture	2,350	103,6	104,6	104,4	104,7	104,5	-0,2	-0,1	0,9
10 – Education	5,047	107,6	110,9	110,9	110,9	110,9	0,0	0,0	3,1
11 – Restaurants and hotels	1,280	118,0	125,7	125,7	125,7	127,2	1,2	1,2	7,8
12 – Various goods and services	6,835	113,7	115,7	115,8	115,8	115,8	0,0	0,1	1,8
General index	100,0	118,8	118,9	119,4	119,1	119,7	0,5	0,7	0,8

Source: High Commission for Planning, Department of Statistics – National consumer price survey

In April 2025, the consumer price index for households in the city of Tetouan increased by 0,1% compared to the previous month. On an annual level, the consumer price index rose by 0,8%.

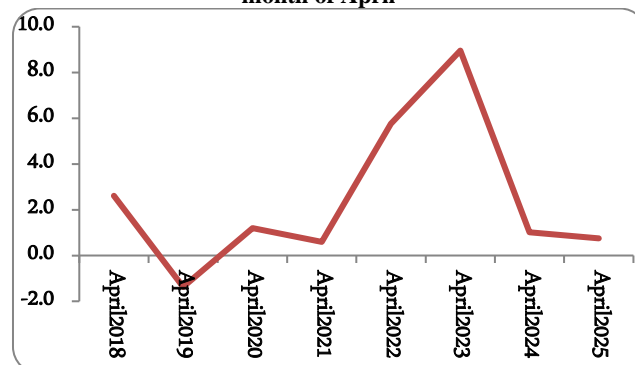
Over a month, the food price index increased by 0.5% in April 2025 compared to March 2025, due to the increase in the prices of "Fruits" by 4.9%, "Fish and seafood" by 3.6%, "Coffee, tea and cocoa" by 3.0%, "Vegetables" by 2.9%, "Tobacco" by 0.7%, "Mineral waters, Refreshing drinks and Fruit and Vegetable Juices" by 0.4% and "Sugar, jam, honey, chocolate and confectionery" and "Food products not elsewhere classified" by 0.1%. Furthermore, the monthly variation of the non-food products index decreased by 0.3% following the drop in prices of the following divisions: "Transport" by 1.4%, "Furniture, household items and routine maintenance of the home" by 1.0%, "Clothing and shoes" by 0.2% and "Communication" by 0.1%. Also, the stagnation of the indices of other divisions did not impact the general evolution.

Over one year, The food price index increased by 0.4% in April 2025 compared to April 2024, due to the increase in the prices of "Coffee, tea and cocoa" by 16.2%, "Vegetables" by 11.8%, "Tobacco" by 3.6%, "Sugar, jam, honey, chocolate and confectionery" by 2.3%, "Fish and seafood" by 1.7% and "Meats" by 0.2%. On the other hand, the price decreases for "Mineral waters, refreshing drinks, and fruit and vegetable juices" (6.6%), "Fruits" (5.6%), "Bread and cereals" (3.2%), "Milk, cheese, eggs" (2.6%), "Oils and fats" (2.2%), and "Food products not elsewhere classified" (1.0%) did not impact the general evolution.

The annual variation in the non-food index also increased by 1.1%. While the price variation for the divisions that make up non-food products fluctuated between a decrease of 6.4% for the

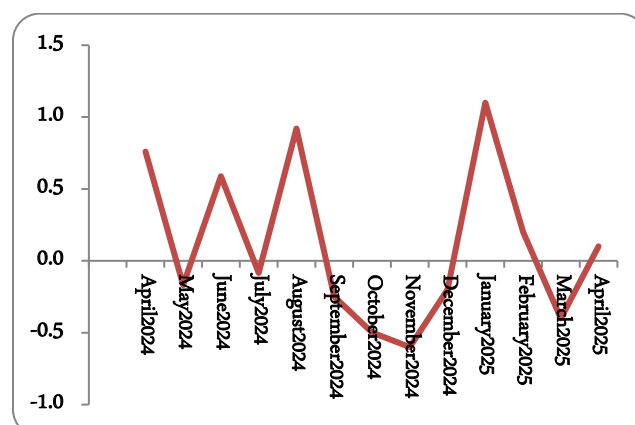
"Transport" division and an increase of 6.8% for the "Restaurants and hotels" division.

5-Annual evolution (%) of the consumer price index for the month of April



Reading: In April 2025, the consumer price index increased by 0,8% compared to April 2024

6- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in April 2025 increased by 0,1% after being (-0,4%) in March 2025

Table 4: Consumer price index for the city of Tetouan: April 2025 (2017 base: 100)

Products divisions	Weightings	Monthly index					Variation (%)		
		April 2024	January 2025	February 2025	March 2025	April 2025	1 Month	3 months	12 months
Food products	40,725	132,8	133,7	134,2	132,6	133,3	0,5	-0,3	0,4
01 – Food products and non-alcoholic	38,964	132,4	133,2	133,7	132,0	132,7	0,5	-0,4	0,2
02 – Alcoholic beverages and tobacco	1,761	141,0	145,1	145,1	145,1	146,1	0,7	0,7	3,6
Non food products	59,275	109,7	110,7	111,0	111,2	110,9	-0,3	0,2	1,1
03 – Clothing and shoes	5,835	112,2	112,2	112,1	114,5	114,3	-0,2	1,9	1,9
04 – Housing, water, electricity and	14,202	105,6	108,7	108,7	109,2	109,2	0,0	0,5	3,4
05 – Furniture, household items and	5,602	109,7	110,0	110,5	110,5	109,4	-1,0	-0,5	-0,3
06 – Health	6,594	101,6	103,0	103,5	103,5	103,5	0,0	0,5	1,9
07 – Transport	7,416	119,6	113,5	114,5	113,5	111,9	-1,4	-1,4	-6,4
08 – Communication	2,560	98,4	98,0	97,8	97,8	97,7	-0,1	-0,3	-0,7
09 – Leisure and culture	2,432	106,5	106,1	106,0	106,1	106,1	0,0	0,0	-0,4
10 – Education	5,358	113,1	116,8	116,8	116,8	116,8	0,0	0,0	3,3
11 – Restaurants and hotels	2,468	107,1	114,6	115,1	114,4	114,4	0,0	-0,2	6,8
12 – Various goods and services	6,808	116,8	119,1	119,2	119,3	119,3	0,0	0,2	2,1
General index	100,0	119,2	120,2	120,5	120,0	120,1	0,1	-0,1	0,8

Source: High Commission for Planning, Department of Statistics - National consumer price survey