



المندوبية السامية للتخطيط

ⵜⴰⵎⴳⴷⴰⵢⵜ ⵜⴰⵎⴳⴷⴰⵢⵜ ⵜⴰⵏⴳⴷⴰⵢⵜ | ⵙⴰⵎⴰⵏⴰ ⵜⴰⵏⴳⴷⴰⵢⵜ

HIGH COMMISSION FOR PLANNING

Regional Directorate of Tangier Tetouan Al Hoceima

Information note from the regional directorate of Tangier-Tetouan-Al Hoceima

CONSUMER PRICE INDEX

MAY 2025



In May 2025, the national consumer price index decreased by 0,4% compared to the previous month, while the consumer price index increased by 0,4% over a full year.

The consumer price index decreased by 0.4% in May 2025 compared to the previous month. This variation is the result of a 0.8% decline in the food index and a 0.1% decline in the non-food index.

The decreases in food prices observed between April and May 2025 mainly concerned "Vegetables" (2.1%), "Fish and Seafood" (1.7%), "Meat" (1.5%), "Milk, Cheese and Eggs" (1.0%), and "Bread and Cereals", "Oils and Fats", and "Fruits" (0.3%). In contrast, prices increased by 0.8% for "Coffee, Tea and Cocoa". For non-food products, the decrease mainly concerned "Fuel" prices (2.7%). The largest CPI declines were recorded in Beni-Mellal with 1.5%, in Safi with 1.2%, in Tangier with 1.1%, in Kenitra and Errachidia with 0.7%, in Fez with 0.5%, in Oujda with 0.4%, in Casablanca, Rabat and Dakhla with

0.3% and in Tetouan and Guelmim with 0.2%. On the other hand, increases were recorded in Laayoune and Al Hoceima with 0.2% and in Marrakech with 0.1%.

Compared to the same month of the previous year, the consumer price index increased by 0.4% in May 2025, reflecting a 0.5% increase in the food index and a 0.3% increase in the non-food index. For non-food products, the variations ranged from a 4.3% decrease for "Transport" to a 3.9% increase for "Restaurants and Hotels." Under these conditions, the core inflation indicator, which excludes volatile-price products and products with public tariffs, would have stagnated in May 2025 compared to April 2025 and increased by 1.1% compared to May 2024.

Table 1: National consumer price index: May 2025 (base 2017: 100)

Products divisions	Weightings	Monthly index				Variation(%)			
		May 2024	February 2025	March 2025	April 2025	May 2025	1 Month	3 months	12 months
Food products	39,009	129,3	132,8	131,9	131,1	130,0	-0,8	-2,1	0,5
01 - Food products and non-alcoholic	37,502	128,9	132,4	131,4	130,5	129,4	-0,8	-2,3	0,4
02 - Alcoholic beverages and tobacco	1,507	140,0	144,0	144,0	145,0	144,9	-0,1	0,6	3,5
Non foodproducts	60,991	111,6	112,2	112,2	112,0	111,9	-0,1	-0,3	0,3
03 - Clothing and shoes	4,323	116,1	116,5	116,9	117,0	116,9	-0,1	0,3	0,7
04 - Housing, water, electricity and other fuels	14,575	107,0	108,9	109,1	109,2	109,3	0,1	0,4	2,1
05 - Furniture, household items and routine maintenance of the home	4,407	112,1	112,5	112,6	112,7	112,6	-0,1	0,1	0,4
06 -Health	7,741	101,2	101,4	101,4	101,4	101,4	0,0	0,0	0,2
07 - Transport	10,04	120,6	118,2	117,5	116,3	115,4	-0,8	-2,4	-4,3
08 - Communication	2,958	104,0	104,1	104,0	104,0	103,9	-0,1	-0,2	-0,1
09 - Leisure and culture	2,735	105,7	105,2	105,1	104,9	105,0	0,1	-0,2	-0,7
10 -Education	5,636	119,1	121,8	121,8	121,8	121,8	0,0	0,0	2,3
11 - Restaurants and hotels	1,461	116,4	120,0	120,1	120,7	120,9	0,2	0,8	3,9
12 - Various goods and services	7,115	114,9	116,0	116,4	116,5	116,6	0,1	0,5	1,5
General index	100,0	118,5	120,3	119,9	119,5	119,0	-0,4	-1,1	0,4

Source: High Commission for Planning, Department of Statistics - National consumer price survey

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In May 2025, the consumer price index for households in the city of Al Hoceima increased by 0,2% compared to the previous month. On an annual level, the consumer price index rose by 1,4%.

Over a month, the food price index increased by 0.3% in May 2025 compared to April 2025, due to the increase in "Fish and seafood" of 7.0%, "Vegetables" of 2.9%, "Oils and fats" of 1.4% and "Mineral waters, refreshing drinks and fruit and vegetable juices" of 0.2%.

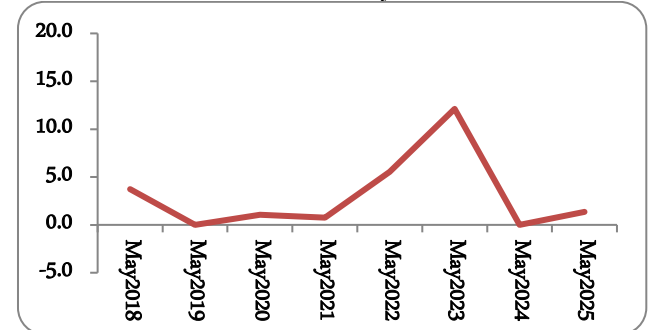
In contrast, the monthly variation in the non-food products index decreased by 0.1% due to a price decrease in the "Transport" division of 1.0%. Also, the increase in prices of "Various goods and services" by 0.4%, "Clothing and shoes" and "Furniture, household items and routine maintenance of the home" by 0.1% and the stagnation of indices for other divisions did not impact the general evolution.

Over one year, the food price index increased by 3.1% in May 2025 compared to May 2024, due to the increase in prices of "Vegetables" by 11.6%, "Tobacco" by 4.5%, "Fish and seafood" and "Oils and fats" by 3.8%, "Coffee, tea and cocoa" by 3.7%, "Fruits" by 1.0% and the "Sugar, jam, honey, chocolate and confectionery" by 0.8%. Moreover, the decrease in prices of "Mineral water, refreshing drinks and fruit and vegetable juices" by 2.5%, "Bread and cereals" by 1.7%, "Milk, cheese and eggs" by 1.2% and "Food products not elsewhere classified" by 0.6% did not affect the general evolution.

While the annual variation of the non-food index decreased by 0.9%. On the other hand, the variation in prices for the divisions that make up non-food products fluctuated between a decrease of 8.0% for the "Transport" division and an increase of 3.4% for

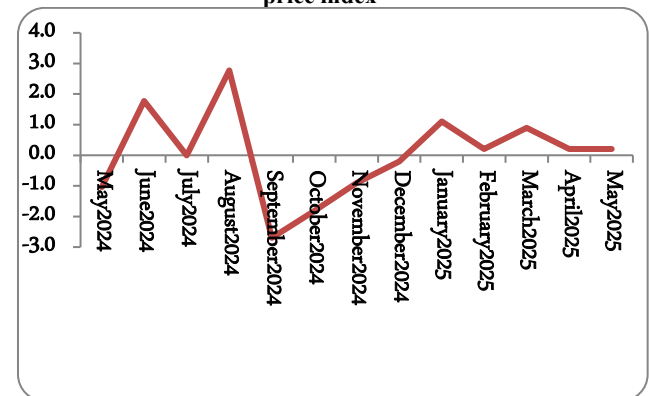
the "Housing, water, electricity and other fuels" division.

1-Annual evolution (%) of the consumer price index for the month of May



Reading: In May 2025, the consumer price index increased by 1,4% compared to May 2024

2- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in May 2025 stagnated at 0.2% as it was in April 2025

Table 2: Consumer price index of the city of Al Hoceima: May 2025 (base 2017: 100)

Products divisions	Weightings	Monthly index					Variation (%)		
		May 2024	February 2025	March 2025	April 2025	May 2025	1 Month	3 months	12 months
Food products	49,716	137,3	138,3	140,6	141,1	141,5	0,3	2,3	3,1
01 – Food products and non-alcoholic	48,371	137,1	138,0	140,4	140,9	141,3	0,3	2,4	3,1
02 - Alcoholic beverages and tobacco	1,345	143,9	148,9	148,9	150,1	150,1	0,0	0,8	4,3
Non food products	50,284	110,4	109,8	109,6	109,5	109,4	-0,1	-0,4	-0,9
03 – Clothing and shoes	5,155	118,4	118,5	117,3	117,5	117,6	0,1	-0,8	-0,7
04 - Housing, water, electricity and other fuels	11,732	102,7	105,5	105,8	106,2	106,2	0,0	0,7	3,4
05 - Furniture, household items and routine maintenance of the home	3,094	113,0	113,4	113,2	113,2	113,3	0,1	-0,1	0,3
06 –Health	6,413	98,8	98,8	98,8	98,8	98,8	0,0	0,0	0,0
07 – Transport	7,704	127,3	121,1	120,4	118,3	117,1	-1,0	-3,3	-8,0
08 – Communication	2,892	101,6	101,6	101,6	101,6	101,6	0,0	0,0	0,0
09 – Leisure and culture	1,933	96,0	95,0	95,0	95,0	95,0	0,0	0,0	-1,0
10 –Education	3,842	113,1	114,1	114,1	114,1	114,1	0,0	0,0	0,9
11 - Restaurants and hotels	2,258	118,2	110,1	110,3	111,6	111,6	0,0	1,4	-5,6
12 – Various goods and services	5,261	112,3	112,3	112,1	112,4	112,8	0,4	0,4	0,4
General index	100,0	124,0	124,2	125,3	125,5	125,7	0,2	1,2	1,4

Source: High Commission for Planning, Department of Statistics - National consumer price survey

In May 2025, the consumer price index for households in the city of Tangier decreased by 1,1% compared to the previous month. On an annual basis, the consumer price index decreased by 0,2%.

Over a month, the food product price index decreased by 2.6% in May 2025 compared to April 2025, due to the decrease in prices of "Vegetables" by 7.3%, "Fruits" by 4.7%, "Fish and seafood" by 3.4%, "Meats" by 2.7%, "Oils and fats" by 1.9%, "Milk, cheese eggs" by 1.2% and "Bread and cereals" by 0.2%.

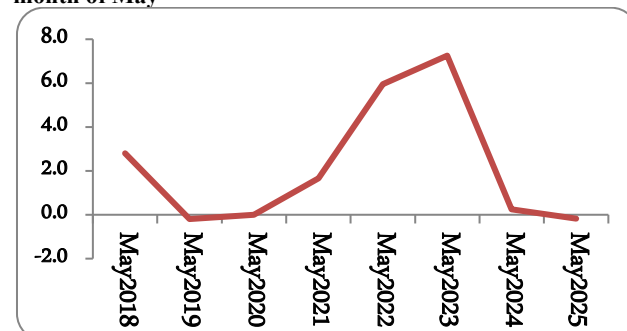
The monthly variation in the non-food index also fell by 0.1% as a result of price declines in the following divisions: "Transport" by 1.1%, "Communication" by 0.3% and "Leisure and Culture" by 0.1%. Also, the increase in prices of "Various goods and services" by 0.5%, "Clothing and shoes" by 0.2% and "Housing, water, electricity and other fuels" by 0.1% and the stagnation of indices for the other divisions did not impact the general evolution.

Over one year, the food product price index decreased by 0.9% in May 2025 compared to May 2024, due to the decrease in prices of "Oils and fats" by 5.2%, "Fruits" and "Fish and seafood" by 3.3%, "Mineral waters, refreshing drinks and fruit and vegetable juices" by 3.1%, "Milk, cheese and eggs" by 3.0% and "Bread and cereals" by 1.4%. Moreover, the price increase of 6.4% for "Coffee, tea and cocoa", 3.6% for "Vegetables" and "Tobacco", 2.9% for "Food products not elsewhere classified", 1.8% for "Sugar, jam, honey, chocolate and confectionery" and 0.9% for "Meat" did not affect the general evolution.

While, the annual variation in the non-food index increased by 0.4%. On the other hand the variation in prices of the divisions that make up non-food

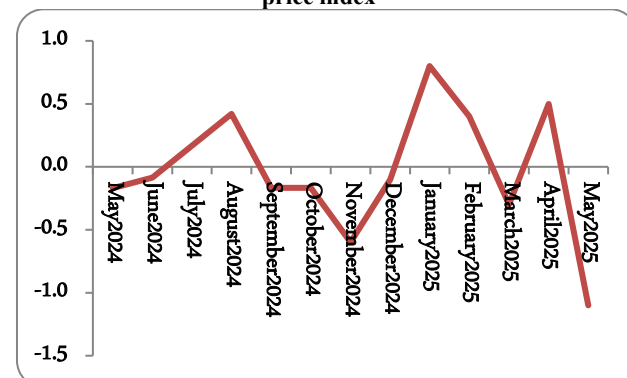
products fluctuated between a decrease of 3.8% for the "Transport" division and an increase of 3.7% for the "Restaurants and hotels" division.

3-Annual evolution (%) of the consumer price index for the month of May



Reading: In May 2025, the consumer price index decreased by 0,2% compared to May 2024

4- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in May 2025 decreased by 1,1% after being 0,5% in April 2025

Table 3: Consumer price index of the city of Tangier: May 2025 (base 2017: 100)

Products divisions	Weightings	Monthly index					Variation (%)		
		May 2024	February 2025	March 2025	April 2025	May 2025	1 Month	3 months	12 months
Food products	36,115	130,9	132,1	131,3	133,2	129,7	-2,6	-1,8	-0,9
01 – Food products and non-	34,708	130,5	131,6	130,8	132,7	129,1	-2,7	-1,9	-1,1
02 – Alcoholic beverages and	1,407	140,4	144,4	144,4	145,4	145,4	0,0	0,7	3,6
Non food products	63,885	111,4	112,0	112,0	111,9	111,8	-0,1	-0,2	0,4
03 – Clothing and shoes	6,449	112,0	113,1	113,1	113,0	113,2	0,2	0,1	1,1
04 – Housing, water, electricity and other fuels	16,656	109,4	110,8	111,4	111,4	111,5	0,1	0,6	1,9
05 – Furniture, household items and routine maintenance of the	4,100	109,1	109,1	108,8	108,9	108,9	0,0	-0,2	-0,2
06 – Health	8,218	109,4	109,3	109,3	109,3	109,3	0,0	0,0	-0,1
07 – Transport	9,751	119,6	117,4	116,8	116,3	115,0	-1,1	-2,0	-3,8
08 – Communication	3,199	104,0	103,4	102,0	101,8	101,5	-0,3	-1,8	-2,4
09 – Leisure and culture	2,350	104,8	104,4	104,7	104,5	104,4	-0,1	0,0	-0,4
10 – Education	5,047	107,6	110,9	110,9	110,9	110,9	0,0	0,0	3,1
11 – Restaurants and hotels	1,280	122,7	125,7	125,7	127,2	127,2	0,0	1,2	3,7
12 – Various goods and services	6,835	114,0	115,8	115,8	115,8	116,4	0,5	0,5	2,1
General index	100,0	118,6	119,4	119,1	119,7	118,4	-1,1	-0,8	-0,2

Source: High Commission for Planning, Department of Statistics – National consumer price survey

In May 2025, the consumer price index for households in the city of Tetouan decreased by 0,2% compared to the previous month. On an annual level, the consumer price index rose by 0,8%.

Over a month, the food price index decreased by 0.2% in May 2025 compared to April 2025, due to the decrease in prices of "Vegetables" by 2.7%, "Milk, cheese, eggs" and "Fish and seafood" by 0.7%, "Oils and fats" and "Bread and cereals" by 0.3% and "Mineral waters, refreshing drinks and fruit and vegetable juices" and "Food products not elsewhere classified" by 0.1%.

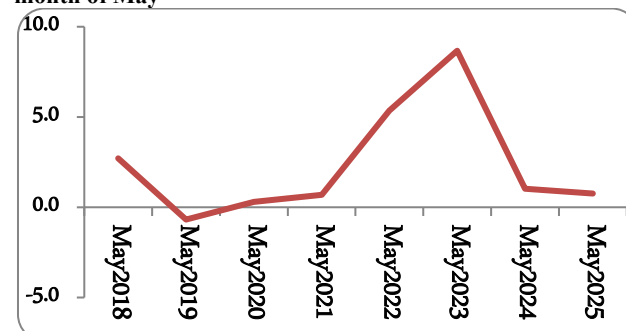
Similarly, the monthly variation in the non-food index fell by 0.3% as a result of the price falls in the following divisions: "Transport" by 1.2%, "Furniture, household items and routine maintenance of the home" by 0.7%, and "Clothing and shoes" by 0.3%. Also, the increase in prices of "Leisure and Culture" by 0.7% and the stagnation of indices from other divisions did not impact the general evolution.

Over one year, the food product price index rose by 0.8% in May 2025 compared to May 2024, due to the increase in prices of "Coffee, tea and cocoa" by 11.0%, "Vegetables" by 8.0%, "Fish and seafood" by 6.0%, "Tobacco" by 3.6%, "Sugar, jam, honey, chocolate and confectionery" by 1.7% and "Meats" by 1.2%. In addition, the decrease in prices of "Mineral waters, refreshing drinks and fruit and vegetable juices" by 7.0%, "Oils and fats" and "Bread and cereals" by 2.7%, "Fruits" by 2.5%, "Milk, cheese, eggs" by 1.6% and "Food products not elsewhere classified" by 0.3% did not impact the general evolution.

The annual variation in the non-food index also increased by 0.6%. While the variation in prices of the divisions that make up non-food products fluctuated between a 6.5% decrease for the

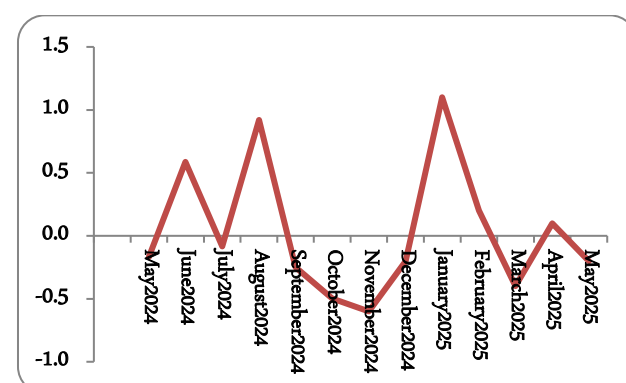
"Transport" division and a 6.7% increase for the "Restaurants and hotels" division.

5-Annual evolution (%) of the consumer price index for the month of May



Reading: In May 2025, the consumer price index increased by 0,8% compared to May 2024

6- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in May 2025 decreased by 0,2% after being 0,1% in April 2025

Table 4: Consumer price index for the city of Tetouan: May 2025 (2017 base: 100)

Products divisions	Weightin gs	Monthly index					Variation (%)		
		May 2024	February 2025	March 2025	April 2025	May 2025	1 Month	3 months	12 months
Food products	40,725	132,0	134,2	132,6	133,3	133,1	-0,2	-0,8	0,8
01 – Food products and non-alcoholic	38,964	131,6	133,7	132,0	132,7	132,5	-0,2	-0,9	0,7
02 – Alcoholic beverages and tobacco	1,761	141,0	145,1	145,1	146,1	146,1	0,0	0,7	3,6
Non food products	59,275	109,9	111,0	111,2	110,9	110,6	-0,3	-0,4	0,6
03 – Clothing and shoes	5,835	112,2	112,1	114,5	114,3	113,9	-0,3	1,6	1,5
04 - Housing, water, electricity and	14,202	107,0	108,7	109,2	109,2	109,2	0,0	0,5	2,1
05 - Furniture, household items and	5,602	108,4	110,5	110,5	109,4	108,6	-0,7	-1,7	0,2
06 –Health	6,594	103,1	103,5	103,5	103,5	103,5	0,0	0,0	0,4
07 – Transport	7,416	118,3	114,5	113,5	111,9	110,6	-1,2	-3,4	-6,5
08 – Communication	2,560	98,4	97,8	97,8	97,7	97,7	0,0	-0,1	-0,7
09 – Leisure and culture	2,432	107,5	106,0	106,1	106,1	106,8	0,7	0,8	-0,7
10 –Education	5,358	113,1	116,8	116,8	116,8	116,8	0,0	0,0	3,3
11 - Restaurants and hotels	2,468	107,2	115,1	114,4	114,4	114,4	0,0	-0,6	6,7
12 – Various goods and services	6,808	116,7	119,2	119,3	119,3	119,3	0,0	0,1	2,2
General index	100,0	119,0	120,5	120,0	120,1	119,9	-0,2	-0,5	0,8

Source: High Commission for Planning, Department of Statistics - National consumer price survey