



المندوبية السامية للتخطيط

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HIGH COMMISSION FOR PLANNING

Regional Directorate of Tangier Tetouan Al Hoceima

Information note from the regional directorate of Tangier-Tetouan-Al Hoceima

CONSUMER PRICE
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In June 2025, the national consumer price index increased by 0.4% compared to the previous month and also increased by 0.4% over a full year.

The consumer price index experienced an increase of 0.4% during the month of June 2025 compared to the previous month. This variation is the result of a 0.8% increase in the food index and a 0.1% increase in the non-food index.

The increases in food products observed between May and June 2025 mainly concern 'Meats' with 4.0%, 'Fish and seafood' with 3.9%, 'Coffee, tea and cocoa' with 1.8%, 'Fruits' with 1.3% and 'Milk, cheese and eggs' with 0.2%. On the other hand, prices fell by 1.6% for 'Oils and fats', 0.6% for 'Vegetables' and 0.4% for 'Bread and cereals'. For non-food products, the increase mainly concerned the prices of 'Fuels' with 0.3%.

The largest increases in the CPI were recorded in Laayoune and Beni-Mellal with 1.0%, in Guelmim with 0.9%, in Oujda with 0.8%, in Meknes with 0.7%, in Tangier with 0.5%, in Casablanca with 0.4%, in Rabat, Tetouan, Dakhla, Settati and

Errachidia with 0.3%, in Marrakech with 0.2% and Al Hoceima with 0.1%. On the other hand, decreases were recorded in Kenitra and Safi with 0.1%.

Compared to the same month of the previous year, the consumer price index recorded an increase of 0.4% during the month of June 2025 as a result of the increase in the food index by 0.8% and that of non-food products by 0.1%. For non-food products, the variations range from a 3.4% decrease in 'Transport' to a 3.8% increase in 'Restaurants and hotels'.

Under these conditions, the underlying inflation indicator, which excludes volatile price products and products with public tariffs, would have experienced an increase of 0.2% during the month of June 2025 compared to May 2025 and 1.1% compared to June 2024.

Table 1: National consumer price index: June 2025 (base 2017: 100)

Products divisions	Weightings	Monthly index					Variation(%)		
		June 2024	March 2025	April 2025	May 2025	June 2025	1 Month	3 Months	12 Months
Food products	39,009	129,9	131,9	131,1	130,0	131,1	0,8	-0,6	0,8
01 – Food products and non-alcoholic	37,502	129,5	131,4	130,5	129,4	130,5	0,9	-0,7	0,8
02 – Alcoholic beverages and tobacco	1,507	140,1	144,0	145,0	144,9	144,9	0,0	0,6	3,4
Non food products	60,991	111,9	112,2	112,0	111,9	112,0	0,1	-0,2	0,1
03 – Clothing and shoes	4,323	116,2	116,9	117,0	116,9	117,0	0,1	0,1	0,7
04 – Housing, water, electricity and other fuels	14,575	108,6	109,1	109,2	109,3	109,3	0,0	0,2	0,6
05 – Furniture, household items and routine maintenance of the home	4,407	112,1	112,6	112,7	112,6	112,6	0,0	0,0	0,4
06 – Health	7,741	101,2	101,4	101,4	101,4	101,4	0,0	0,0	0,2
07 – Transport	10,04	119,8	117,5	116,3	115,4	115,7	0,3	-1,5	-3,4
08 – Communications	2,958	104,1	104,0	104,0	103,9	103,9	0,0	-0,1	-0,2
09 – Leisure and culture	2,735	105,6	105,1	104,9	105,0	105,0	0,0	-0,1	-0,6
10 – Education	5,636	119,1	121,8	121,8	121,8	121,8	0,0	0,0	2,3
11 – Restaurants and hotels	1,461	117,0	120,1	120,7	120,9	121,4	0,4	1,1	3,8
12 – Various goods and services	7,115	115,1	116,4	116,5	116,6	116,7	0,1	0,3	1,4
General index	100,0	119,0	119,9	119,5	119,0	119,5	0,4	-0,3	0,4

Source: High Commission for Planning, Department of Statistics - National consumer price survey

Angle Avenue Ibn Tachafine and Avenue Ibn Toumart P.B. 104 Tangier **** Tel : 05 39 94 06 98 **** Fax : 05 39 94 64

Website: www.hcp.ma/region-tanger Email : hcp.dr.tanger@hcp.ma

In June 2025, the consumer price index for households in the city of Al Hoceima increased by 0,1% compared to the previous month. On an annual level, the consumer price index decreased by 0,3%.

Over a month, the food price index increased by 0.1% in June 2025 compared to May 2025, due to the price increase of 'Fruits' by 3.9%, 'Meats' by 3.0%, 'Coffee, tea and cocoa' by 0.7% and 'Fish and seafood' by 0.4%.

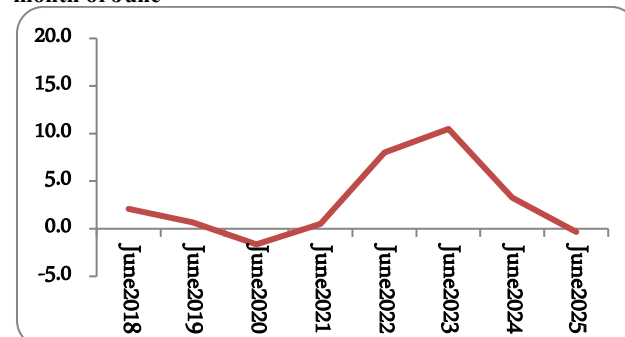
Similarly, the monthly variation in the non-food index increased by 0.1% as a result of price increases in the following divisions: 'Restaurants and hotels' by 1.5%, 'Various goods and services' by 0.4% and 'Transport' by 0.3%. Neither the decrease in prices of 'Furniture, household items and routine maintenance of the home' and 'Clothing and shoes' by 0.2% nor the stagnation of the indices for other divisions had any impact on the general evolution.

Over one year, the food product price index increased by 0.4% in June 2025 compared to June 2024, due to the increase in prices of 'Vegetables' by 7.6%, 'Tobacco' by 4.5%, 'Coffee, tea and cocoa' by 4.2%, 'Oils and fats' by 4.0%, 'Meats' by 2.4%, 'Food products not elsewhere classified' by 1.3%, 'Sugar, jam, honey, chocolate and confectionery' by 0.8% and 'Milk, cheese and eggs' by 0.2%. Moreover, the decrease in prices of 'Fish and seafood' by 13.2%, 'Mineral waters, refreshing drinks and fruit and vegetable juices' by 3.0%, 'Bread and cereals' by 1.7% and 'Fruits' by 1.4% did not affect the general evolution.

While the annual variation in the non-food index decreased by 1.3%. Moreover, the variation in prices of the divisions which make up non-food products fluctuated between a 6.8% decrease for

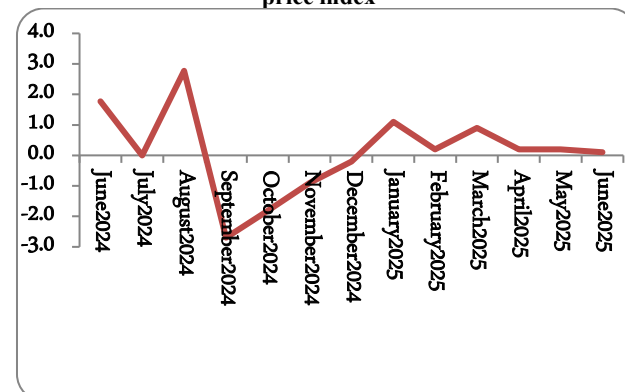
the 'Transport' division and a 0.9% increase for the 'Education' division.

1-Annual evolution (%) of the consumer price index for the month of June



Reading: In June 2025, the consumer price index decreased by 0,3% compared to June 2024

2- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in June 2025 increased by 0,1% after being 0,2% in May 2025

Table 2: Consumer price index of the city of Al Hoceima: June 2025 (base 2017: 100)

Products divisions	Weightings	Monthly index					Variation (%)		
		June 2024	March 2025	April 2025	May 2025	June 2025	1 Month	3 Months	12 Months
Food products	49,716	141,1	140,6	141,1	141,5	141,6	0,1	0,7	0,4
01 – Food products and non-alcoholic	48,371	141,0	140,4	140,9	141,3	141,4	0,1	0,7	0,3
02 – Alcoholic beverages and tobacco	1,345	143,9	148,9	150,1	150,1	150,1	0,0	0,8	4,3
Non food products	50,284	110,9	109,6	109,5	109,4	109,5	0,1	-0,1	-1,3
03 – Clothing and shoes	5,155	118,4	117,3	117,5	117,6	117,4	-0,2	0,1	-0,8
04 – Housing, water, electricity and other fuels	11,732	105,6	105,8	106,2	106,2	106,2	0,0	0,4	0,6
05 – Furniture, household items and routine maintenance of the home	3,094	113,1	113,2	113,2	113,3	113,1	-0,2	-0,1	0,0
06 – Health	6,413	98,8	98,8	98,8	98,8	98,8	0,0	0,0	0,0
07 – Transport	7,704	126,0	120,4	118,3	117,1	117,4	0,3	-2,5	-6,8
08 – Communications	2,892	101,6	101,6	101,6	101,6	101,6	0,0	0,0	0,0
09 – Leisure and culture	1,933	96,0	95,0	95,0	95,0	94,9	-0,1	-0,1	-1,1
10 – Education	3,842	113,1	114,1	114,1	114,1	114,1	0,0	0,0	0,9
11 – Restaurants and hotels	2,258	119,2	110,3	111,6	111,6	113,3	1,5	2,7	-4,9
12 – Various goods and services	5,261	112,5	112,1	112,4	112,8	113,2	0,4	1,0	0,6
General index	100,0	126,2	125,3	125,5	125,7	125,8	0,1	0,4	-0,3

Source: High Commission for Planning, Department of Statistics - National consumer price survey

In June 2025, the consumer price index for households in the city of Tangier increased by 0,5% compared to the previous month. On an annual level, the consumer price index rose by 0,4%.

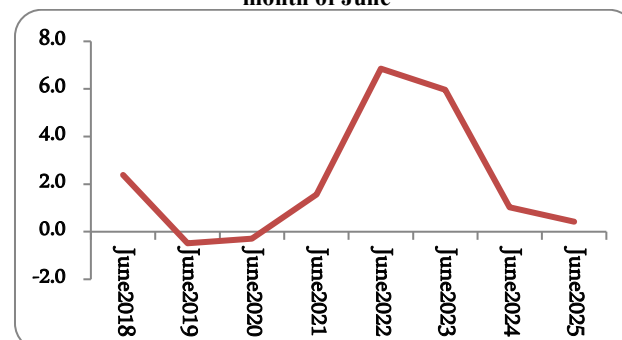
Over a month, the food product price index increased by 1.2% in June 2025 compared to May 2025, due to the rise in prices of 'Fish and seafood' by 10.1%, 'Meats' by 4.9%, 'Fruits' by 3.2%, 'Coffee, tea and cocoa' by 1.5%, 'Mineral waters, refreshing drinks and fruit and vegetable juices' by 0.4% and 'Milk, cheese and eggs' by 0.2%.

The monthly variation in the non-food index also increased by 0.1% as a result of price increases in the following divisions: 'Transport' by 0.3%, and 'Housing, water, electricity and other fuels' by 0.1%. The general evolution was not affected by a 0.1% fall in prices for Furniture, household items and routine maintenance of the home' and the stagnation of indices for other divisions.

Over one year, the food product price index increased by 0.8% in June 2025 compared to June 2024, due to the effect of the price increase for 'Coffee, tea and cocoa' of 7.6%, 'Fish and seafood' of 7.1%, 'Vegetables' of 3.9%, 'Meat' and 'Tobacco' of 3.6%, 'Sugar, jam, honey, chocolate and confectionery' by 0.8% and 'Food products not elsewhere classified' by 0.1%. Moreover, the decrease in prices of 'Oils and fats' by 4.1%, 'Mineral waters, refreshing drinks and fruit and vegetable juices' by 3.3%, 'Bread and cereals' by 1.9%, 'Fruits' by 1.6% and 'Milk, cheese and eggs' by 0.8% did not affect the general evolution.

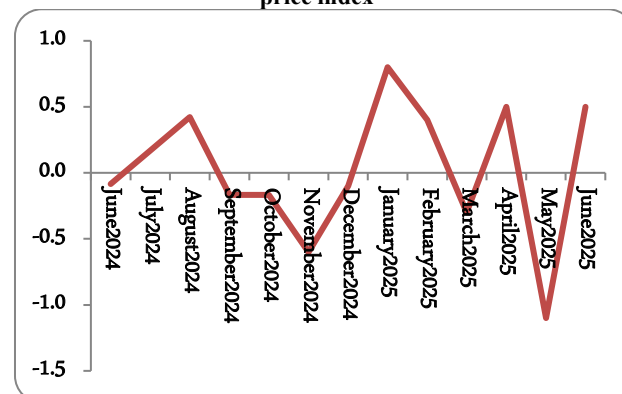
The annual variation in the non-food index also increased by 0.2%. While the variation in prices for the divisions that make up non-food products fluctuated between a decrease of 3.0% for the 'Transport' division and an increase of 3.6% for the 'Restaurants and hotels' division.

3-Annual evolution (%) of the consumer price index for the month of June



Reading: In June 2025, the consumer price index increased by 0,4% compared to June 2024

4- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in June 2025 increased by 0,5% after being (-1,1%) in May 2025

Table 3: Consumer price index of the city of Tangier: June 2025 (base 2017: 100)

Products divisions	Weightings	Monthly index					Variation (%)		
		June 2024	March 2025	April 2025	May 2025	June 2025	1 Month	3 Months	12 Months
Food products	36,115	130,3	131,3	133,2	129,7	131,3	1,2	0,0	0,8
01 – Food products and non-	34,708	129,9	130,8	132,7	129,1	130,7	1,2	-0,1	0,6
02 – Alcoholic beverages and	1,407	140,4	144,4	145,4	145,4	145,4	0,0	0,7	3,6
Non food products	63,885	111,7	112,0	111,9	111,8	111,9	0,1	-0,1	0,2
03 – Clothing and shoes	6,449	112,2	113,1	113,0	113,2	113,2	0,0	0,1	0,9
04 – Housing, water, electricity and other fuels	16,656	110,8	111,4	111,4	111,5	111,6	0,1	0,2	0,7
05 – Furniture, household items and routine maintenance of the home	4,100	109,2	108,8	108,9	108,9	108,8	-0,1	0,0	-0,4
06 – Health	8,218	109,4	109,3	109,3	109,3	109,3	0,0	0,0	-0,1
07 – Transport	9,751	119,0	116,8	116,3	115,0	115,4	0,3	-1,2	-3,0
08 – Communications	3,199	104,0	102,0	101,8	101,5	101,5	0,0	-0,5	-2,4
09 – Leisure and culture	2,350	104,5	104,7	104,5	104,4	104,4	0,0	-0,3	-0,1
10 – Education	5,047	107,6	110,9	110,9	110,9	110,9	0,0	0,0	3,1
11 – Restaurants and hotels	1,280	122,8	125,7	127,2	127,2	127,2	0,0	1,2	3,6
12 – Various goods and services	6,835	114,3	115,8	115,8	116,4	116,4	0,0	0,5	1,8
General index	100,0	118,5	119,1	119,7	118,4	119,0	0,5	-0,1	0,4

Source: High Commission for Planning, Department of Statistics – National consumer price survey

In June 2025, the consumer price index for households in the city of Tetouan increased by 0,3% compared to the previous month. On an annual level, the consumer price index rose by 0,5%.

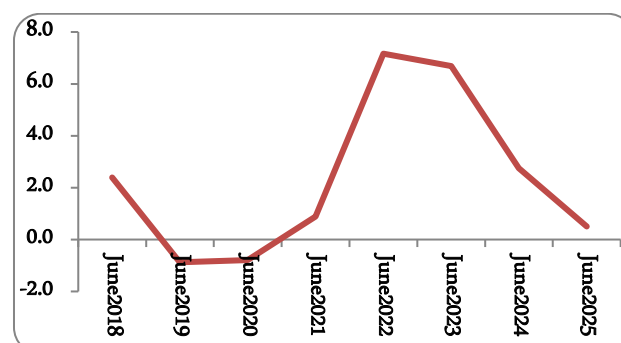
Over a month, the food product price index increased by 0.6% in June 2025 compared to May 2025, due to the rise in prices of 'Meats' by 3.6%, 'Fruits' by 2.5%, 'Vegetables' by 0.8%, 'Fish and seafood' by 0.5%, 'Food products not elsewhere classified' by 0.4% and 'Bread and cereals' by 0.2%.

The monthly variation in the non-food index also increased by 0.2% as a result of price increases in the following divisions: 'Furniture, household items and routine maintenance of the home' by 1.8% and 'Restaurants and hotels' by 1.2%. Also, the decline in 'Clothing and shoes' by 0.6% and in 'Communications' by 0.1%, as well as the stagnation of indices for other divisions, did not impact the general evolution.

Over one year, the food product price index rose by 0.5% in June 2025 compared to June 2024, due to the increase in prices of 'Coffee, tea and cocoa' by 10.8%, 'Vegetables' by 10.4%, 'Tobacco' by 3.6%, 'Fish and seafood' by 2.5%, 'Sugar, jam, honey, chocolate and confectionery' by 1.5% and 'Food products not elsewhere classified' by 1.2%. In addition, the decrease in prices of 'Mineral waters, refreshing drinks and fruit and vegetable juices' by 6.8%, 'Oils and fats' by 6.3%, 'Fruits' by 2.3%, 'Bread and cereals' by 1.3%, 'Milk, cheese and eggs' by 0.8% and 'Meats' of 0.5% did not impact the general evolution.

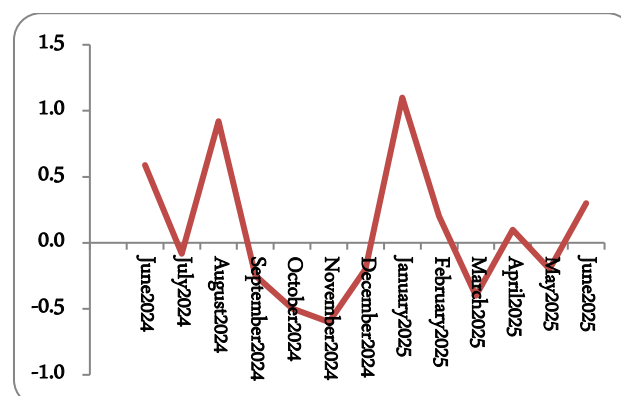
The annual variation in the non-food index also increased by 0.5%. While the variation in prices of the divisions that make up non-food products fluctuated between a decrease of 5.6% for the 'Transport' division and an increase of 5.9% for the 'Restaurants and hotels' division.

5-Annual evolution (%) of the consumer price index for the month of June



Reading: In June 2025, the consumer price index increased by 0,5% compared to June 2024

6- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in June 2025 increased by 0,3% after being (-0,2%) in May 2025

Table 4: Consumer price index for the city of Tetouan: June 2025 (2017 base: 100)

Products divisions	Weightings	Monthly index					Variation (%)		
		June 2024	March 2025	April 2025	May 2025	June 2025	1 Month	3 Months	12 Months
Food products	40,725	133,3	132,6	133,3	133,1	133,9	0,6	1,0	0,5
01 – Food products and non-alcoholic	38,964	133,0	132,0	132,7	132,5	133,3	0,6	1,0	0,2
02 – Alcoholic beverages and tobacco	1,761	141,0	145,1	146,1	146,1	146,1	0,0	0,7	3,6
Non food products	59,275	110,2	111,2	110,9	110,6	110,8	0,2	-0,4	0,5
03 – Clothing and shoes	5,835	111,3	114,5	114,3	113,9	113,2	-0,6	-1,1	1,7
04 – Housing, water, electricity and	14,202	108,6	109,2	109,2	109,2	109,2	0,0	0,0	0,6
05 – Furniture, household items and	5,602	108,7	110,5	109,4	108,6	110,6	1,8	0,1	1,7
06 – Health	6,594	103,1	103,5	103,5	103,5	103,5	0,0	0,0	0,4
07 – Transport	7,416	117,2	113,5	111,9	110,6	110,6	0,0	-2,6	-5,6
08 – Communications	2,560	98,2	97,8	97,7	97,7	97,6	-0,1	-0,2	-0,6
09 – Leisure and culture	2,432	107,2	106,1	106,1	106,8	106,8	0,0	0,7	-0,4
10 – Education	5,358	113,1	116,8	116,8	116,8	116,8	0,0	0,0	3,3
11 – Restaurants and hotels	2,468	109,3	114,4	114,4	114,4	115,8	1,2	1,2	5,9
12 – Various goods and services	6,808	116,7	119,3	119,3	119,3	119,3	0,0	0,0	2,2
General index	100,0	119,7	120,0	120,1	119,9	120,3	0,3	0,3	0,5

Source: High Commission for Planning, Department of Statistics - National consumer price survey