



المندوبية السامية للتخطيط

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HIGH COMMISSION FOR PLANNING

Regional Directorate of Tangier Tetouan Al Hoceima

Information note from the regional directorate of Tangier-Tetouan-Al Hoceima

CONSUMER PRICE INDEX

JULY 2025



In July 2025, the national consumer price index decreased by 0,1% compared to the previous month, while the consumer price index increased by 0,5% over a full year.

The consumer price index fell by 0.1% in July 2025 compared to the previous month. This variation resulted from a 0.5% decrease in the food products index and a 0.2% increase in the non-food products index.

The declines in food products between June and July 2025 mainly concerned "Vegetables" by 4.7%, "Fruits" by 0.9%, "Oils and fats" by 0.5%, "Bread and cereals" by 0.3%, and "Meats" by 0.1%. Conversely, prices increased by 2.7% for "Milk, cheese, and eggs," by 0.6% for "Coffee, tea, and cocoa," and by 0.4% for "Fish and seafood." For non-food products, the rise mainly concerned "Fuels," which increased by 3.5%.

The largest CPI decreases were recorded in Meknes at 0.7%, Guelmim at 0.6%, Laayoune and Settat at

0.5%, Oujda at 0.3%, and Marrakech, Rabat, Safi, and Beni-Mellal at 0.2%. Conversely, increases were recorded in Errachidia at 0.8%, Al Hoceima at 0.4%, Tetouan at 0.2%, and Tangier at 0.1%.

Compared to the same month of the previous year, the consumer price index rose by 0.5% in July 2025, resulting from a 0.9% increase in the food products index and a 0.2% increase in the non-food products index. For non-food products, variations ranged from a 2.9% decrease in "Transport" to a 3.4% increase in "Restaurants and hotels."

Under these conditions, the core inflation indicator, which excludes volatile-price products and products with public tariffs, decreased by 0.1% in July 2025 compared to June 2025 and increased by 0.9% compared to July 2024.

Table 1: National consumer price index: July 2025 (base 2017: 100)

Products divisions	Weightings	Monthly index				Variation(%)			
		July 2024	April 2025	May 2025	June 2025	July 2025	1 Month	3 Months	12 Months
Food products	39,009	129,1	131,1	130,0	131,1	130,4	-0,5	-0,5	0,9
01 – Food products and non-alcoholic	37,502	128,7	130,5	129,4	130,5	129,8	-0,5	-0,5	0,9
02 – Alcoholic beverages and tobacco	1,507	140,1	145,0	144,9	144,9	145,0	0,1	0,0	3,5
Non foodproducts	60,991	112,0	112,0	111,9	112,0	112,2	0,2	0,2	0,2
03 – Clothing and shoes	4,323	116,1	117,0	116,9	117,0	116,9	-0,1	-0,1	0,7
04 – Housing, water, electricity and other fuels	14,575	108,7	109,2	109,3	109,3	109,3	0,0	0,1	0,6
05 – Furniture, household items and routine maintenance of the home	4,407	112,1	112,7	112,6	112,6	113,0	0,4	0,3	0,8
06 –Health	7,741	101,2	101,4	101,4	101,4	101,4	0,0	0,0	0,2
07 – Transport	10,04	120,4	116,3	115,4	115,7	116,9	1,0	0,5	-2,9
08 – Communication	2,958	104,1	104,0	103,9	103,9	103,9	0,0	-0,1	-0,2
09 – Leisure and culture	2,735	105,6	104,9	105,0	105,0	104,8	-0,2	-0,1	-0,8
10 –Education	5,636	119,1	121,8	121,8	121,8	121,8	0,0	0,0	2,3
11 – Restaurants and hotels	1,461	117,8	120,7	120,9	121,4	121,8	0,3	0,9	3,4
12 – Various goods and services	7,115	115,2	116,5	116,6	116,7	116,9	0,2	0,3	1,5
General index	100,0	118,8	119,5	119,0	119,5	119,4	-0,1	-0,1	0,5

Source: High Commission for Planning, Department of Statistics - National consumer price survey

In July 2025, the consumer price index for households in the city of Al Hoceima increased by 0,4% compared to the previous month. On an annual level, the consumer price index rose by 0,1%.

Over a month, the food products price index increased by 0.1% in July 2025 compared to June 2025, due to increases in "Fish and seafood" by 8.0%, "Milk, cheese, and eggs" by 4.5%, "Coffee, tea, and cocoa" by 2.9%, "Mineral waters, refreshing drinks, and fruit and vegetable juices" by 0.8%, "Vegetables" by 0.3%, and "Sugar, jam, honey, chocolate, and confectionery" by 0.2%.

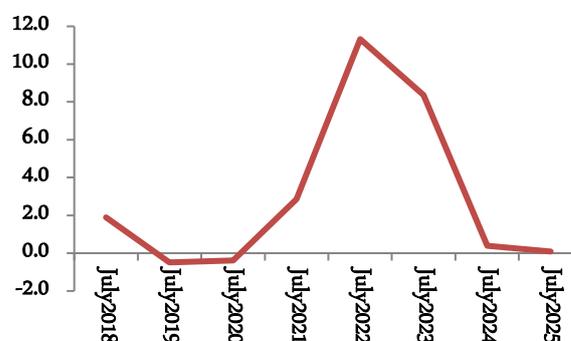
Similarly, the monthly variation of the non-food products index rose by 0.7% due to price increases in the following divisions: "Restaurants and hotels" by 13.7%, "Transport" by 0.8%, "Furniture, household items and routine maintenance of the home" and "Leisure and Culture" by 0.1%. The stagnation of other divisions' indices did not impact the general evolution.

Over one year, the food products price index rose by 0.7% in July 2025 compared to July 2024, driven by increases in "Vegetables" by 11.4%, "Milk, cheese, and eggs" and "Tobacco" by 4.5%, "Fruits" by 3.1%, "Coffee, tea, and cocoa" by 2.2%, "Sugar, jam, honey, chocolate, and confectionery" by 0.9%, and "Other food products not elsewhere classified" by 0.3%. Meanwhile, decreases in "Fish and seafood" by 11.1%, "Mineral waters, refreshing drinks, and fruit and vegetable juices" by 2.2%, "Bread and cereals" by 2.0%, "Oils and fats" by 1.9%, and "Meats" by 0.2% did not affect the general evolution.

The annual variation of non-food products decreased by 0.9%, with prices ranging from a 6.6%

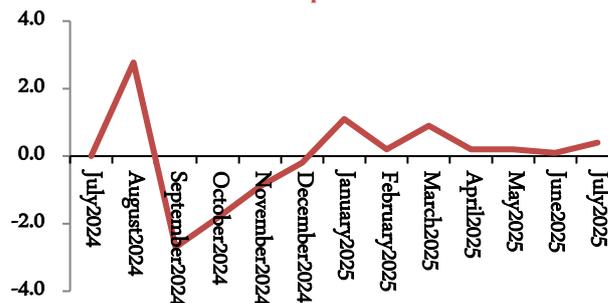
decrease in "Transport" to a 2.3% increase in "Restaurants and hotels."

1-Annual evolution (%) of the consumer price index for the month of July



Reading: In July 2025, the consumer price index increased by 0,1% compared to July 2024

2- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in July 2025 increased by 0,4% after being 0,1% in June 2025

Table 2: Consumer price index of the city of Al Hoceima: July 2025 (base 2017: 100)

Products divisions	Weightings	Monthly index					Variation (%)		
		July 2024	April 2025	May 2025	June 2025	July 2025	1 Month	3 Months	12 Months
Food products	49,716	140,8	141,1	141,5	141,6	141,8	0,1	0,5	0,7
01 – Food products and non-alcoholic	48,371	140,7	140,9	141,3	141,4	141,6	0,1	0,5	0,6
02 – Alcoholic beverages and tobacco	1,345	143,9	150,1	150,1	150,1	150,1	0,0	0,0	4,3
Non food products	50,284	111,3	109,5	109,4	109,5	110,3	0,7	0,7	-0,9
03 – Clothing and shoes	5,155	118,5	117,5	117,6	117,4	117,4	0,0	-0,1	-0,9
04 - Housing, water, electricity and other fuels	11,732	105,6	106,2	106,2	106,2	106,2	0,0	0,0	0,6
05 - Furniture, household items and routine maintenance of the home	3,094	112,8	113,2	113,3	113,1	113,2	0,1	0,0	0,4
06 –Health	6,413	98,8	98,8	98,8	98,8	98,8	0,0	0,0	0,0
07 – Transport	7,704	126,6	118,3	117,1	117,4	118,3	0,8	0,0	-6,6
08 – Communication	2,892	101,6	101,6	101,6	101,6	101,6	0,0	0,0	0,0
09 – Leisure and culture	1,933	96,0	95,0	95,0	94,9	95,0	0,1	0,0	-1,0
10 –Education	3,842	113,1	114,1	114,1	114,1	114,1	0,0	0,0	0,9
11 - Restaurants and hotels	2,258	125,9	111,6	111,6	113,3	128,8	13,7	15,4	2,3
12 – Various goods and services	5,261	112,6	112,4	112,8	113,2	113,2	0,0	0,7	0,5
General index	100,0	126,2	125,5	125,7	125,8	126,3	0,4	0,6	0,1

Source: High Commission for Planning, Department of Statistics - National consumer price survey

In July 2025, the consumer price index for households in the city of Tangier increased by 0,1% compared to the previous month. On an annual basis, the consumer price index rose by 0,3%.

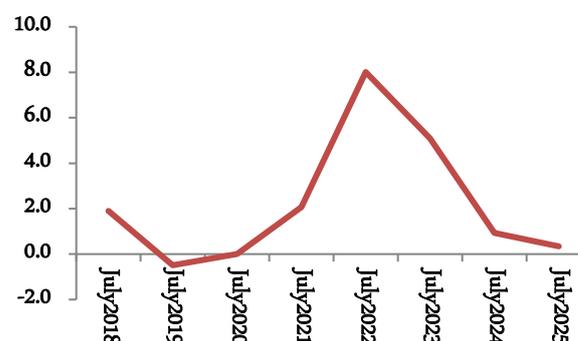
Over a month, the food products price index decreased by 0.4% in July 2025 compared to June 2025, due to price declines in "Vegetables" by 4.2%, "Fish and seafood" by 2.5%, "Oils and fats" by 0.4%, and "Meats" by 0.2%.

In contrast, the monthly variation of the non-food products index increased by 0.4%, due to rises in "Furniture, household items and routine maintenance of the home" by 2.8%, "Transport" and "Restaurants and hotels" by 0.9%, "Various goods and services" by 0.7%, and "Clothing and shoes" by 0.3%. Meanwhile, the decrease in "Communications" by 0.8% and the stagnation of other divisions did not affect the general evolution.

Over one year, the food products price index increased by 0.4% in July 2025 compared to July 2024, driven by increases in "Coffee, tea, and cocoa" by 7.4%, "Vegetables" by 5.8%, "Tobacco" by 3.6%, "Milk, cheese, and eggs" by 3.2%, "Meats" by 2.2%, "Other food products not elsewhere classified" by 2.0%, and "Sugar, jam, honey, chocolate, and confectionery" by 0.2%. Meanwhile, decreases in "Oils and fats" by 4.1%, "Fruits" by 3.5%, "Mineral waters, refreshing drinks, and fruit and vegetable juices" by 3.4%, "Fish and seafood" by 3.2%, and "Bread and cereals" by 1.5% did not affect the general evolution.

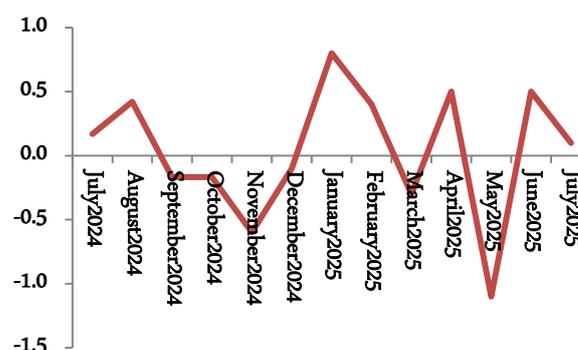
The annual variation of non-food products also increased by 0.4%, with prices ranging from a 3.2% decrease in "Communications" to a 4.5% increase in "Restaurants and hotels."

3-Annual evolution (%) of the consumer price index for the month of July



Reading: In July 2025, the consumer price index increased by 0,3% compared to July 2024

4- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in July 2025 increased by 0,1% after being 0,5% in June 2025

Table 3: Consumer price index of the city of Tangier: July 2025 (base 2017: 100)

Products divisions	Weightings	Monthly index					Variation (%)		
		July 2024	April 2025	May 2025	June 2025	July 2025	1 Month	3 Months	12 Months
Food products	36,115	130,3	133,2	129,7	131,3	130,8	-0,4	-1,8	0,4
01 – Food products and non-	34,708	129,9	132,7	129,1	130,7	130,2	-0,4	-1,9	0,2
02 - Alcoholic beverages and	1,407	140,4	145,4	145,4	145,4	145,4	0,0	0,0	3,6
Non food products	63,885	111,8	111,9	111,8	111,9	112,3	0,4	0,4	0,4
03 – Clothing and shoes	6,449	112,1	113,0	113,2	113,2	113,5	0,3	0,4	1,2
04 - Housing, water, electricity and other fuels	16,656	110,8	111,4	111,5	111,6	111,6	0,0	0,2	0,7
05 - Furniture, household items and routine maintenance of the home	4,100	109,2	108,9	108,9	108,8	111,9	2,8	2,8	2,5
06 – Health	8,218	109,4	109,3	109,3	109,3	109,3	0,0	0,0	-0,1
07 – Transport	9,751	120,0	116,3	115,0	115,4	116,4	0,9	0,1	-3,0
08 – Communication	3,199	104,0	101,8	101,5	101,5	100,7	-0,8	-1,1	-3,2
09 – Leisure and culture	2,350	104,4	104,5	104,4	104,4	104,4	0,0	-0,1	0,0
10 – Education	5,047	107,6	110,9	110,9	110,9	110,9	0,0	0,0	3,1
11 – Restaurants and hotels	1,280	122,8	127,2	127,2	127,2	128,3	0,9	0,9	4,5
12 – Various goods and services	6,835	114,3	115,8	116,4	116,4	117,2	0,7	1,2	2,5
General index	100,0	118,7	119,7	118,4	119,0	119,1	0,1	-0,5	0,3

Source: High Commission for Planning, Department of Statistics – National consumer price survey

In July 2025, the consumer price index for households in the city of Tetouan increased by 0,2% compared to the previous month. On an annual level, the consumer price index rose by 0,8%.

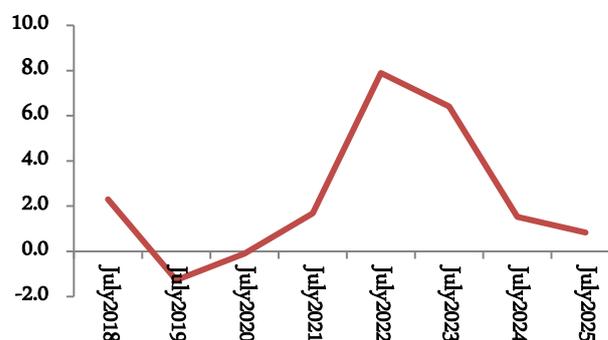
Over a month, the food products price index increased by 0.1% in July 2025 compared to June 2025, due to rises in "Fish and seafood" by 5.9%, "Milk, cheese, and eggs" by 1.8%, "Meats" by 1.3%, and "Mineral waters, refreshing drinks, and fruit and vegetable juices" by 0.2%.

The monthly variation of non-food products also rose by 0.3%, due to price increases in "Transport" by 1.8%, "Restaurants and hotels" by 1.6%, "Furniture, household items and routine maintenance of the home," and "Various goods and services" by 0.1%. Meanwhile, decreases of 0.1% in "Leisure and Culture" and "Clothing and shoes," and the stagnation of other divisions, did not impact the general evolution.

Over one year, the food products price index rose by 1.1% in July 2025 compared to July 2024, due to increases in "Fish and seafood" by 10.0%, "Coffee, tea, and cocoa" by 9.4%, "Vegetables" by 8.3%, "Tobacco" by 3.6%, "Milk, cheese, and eggs" by 2.2%, "Meats" by 1.3%, "Sugar, jam, honey, chocolate, and confectionery" by 0.9%, and "Other food products not elsewhere classified" by 0.6%. Meanwhile, decreases in "Mineral waters, refreshing drinks, and fruit and vegetable juices" by 6.8%, "Oils and fats" by 6.0%, "Fruits" by 4.0%, and "Bread and cereals" by 0.8% did not affect the general evolution.

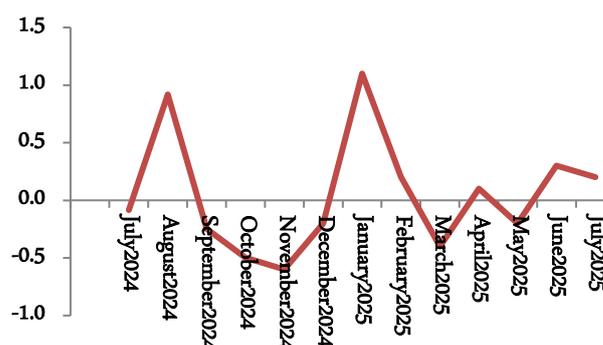
The annual variation of non-food products also increased by 0.4%, with prices ranging from a 4.7% decrease in "Transport" to a 3.3% increase in "Education."

5-Annual evolution (%) of the consumer price index for the month of July



Reading: In July 2025, the consumer price index increased by 0,8% compared to July 2024

6- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in July 2025 increased by 0,2% after being 0,3% in June 2025

Table 4: Consumer price index for the city of Tetouan: July 2025 (2017 base: 100)

Products divisions	Weightings	Monthly index					Variation (%)		
		July 2024	April 2025	May 2025	June 2025	July 2025	1 Month	3 Months	12 Months
Food products	40,725	132,5	133,3	133,1	133,9	134,0	0,1	0,5	1,1
01 – Food products and non-alcoholic	38,964	132,1	132,7	132,5	133,3	133,5	0,2	0,6	1,1
02 – Alcoholic beverages and tobacco	1,761	141,0	146,1	146,1	146,1	146,1	0,0	0,0	3,6
Non food products	59,275	110,7	110,9	110,6	110,8	111,1	0,3	0,2	0,4
03 – Clothing and shoes	5,835	110,7	114,3	113,9	113,2	113,1	-0,1	-1,0	2,2
04 - Housing, water, electricity and	14,202	108,5	109,2	109,2	109,2	109,2	0,0	0,0	0,6
05 - Furniture, household items and	5,602	109,0	109,4	108,6	110,6	110,7	0,1	1,2	1,6
06 – Health	6,594	103,1	103,5	103,5	103,5	103,5	0,0	0,0	0,4
07 – Transport	7,416	118,2	111,9	110,6	110,6	112,6	1,8	0,6	-4,7
08 – Communication	2,560	98,2	97,7	97,7	97,6	97,6	0,0	-0,1	-0,6
09 – Leisure and culture	2,432	106,9	106,1	106,8	106,8	106,7	-0,1	0,6	-0,2
10 – Education	5,358	113,1	116,8	116,8	116,8	116,8	0,0	0,0	3,3
11 - Restaurants and hotels	2,468	115,2	114,4	114,4	115,8	117,7	1,6	2,9	2,2
12 – Various goods and services	6,808	118,3	119,3	119,3	119,3	119,4	0,1	0,1	0,9
General index	100,0	119,6	120,1	119,9	120,3	120,6	0,2	0,4	0,8

Source: High Commission for Planning, Department of Statistics - National consumer price survey