



المندوبية السامية للتخطيط

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HIGH COMMISSION FOR PLANNING

Regional Directorate of Tangier Tetouan Al Hoceima

Information note from the regional directorate of Tangier-Tetouan-Al Hoceima

CONSUMER PRICE INDEX

AUGUST
2025



In August 2025, the national consumer price index increased by 0,5% compared to the previous month, while the consumer price index increased by 0,3% over a full year.

The consumer price index experienced an increase of 0,5% during the month of August 2025 compared to the previous month. This variation is the result of a 1,1% increase in the food index and a 0,1% increase in the non-food index.

The increases in food products observed between July and August 2025 mainly concern 'Vegetables' with 3,4%, 'Fruits' with 2,8%, 'Fish and seafood' with 2,0%, 'Meats' with 1,9%, 'Coffee, tea and cocoa' with 0,5% and 'Milk, cheese and eggs' with 0,4%. On the other hand, prices fell by 0,6% for 'Oils and fats' and by 0,4% for 'Mineral waters, refreshing drinks, fruit and vegetable juices'. For non-food products, the increase mainly concerned the prices of 'Fuels' with 0,4%.

The largest increases in the CPI were recorded in Al Hoceima with 2,2%, in Beni-Mellal with 1,4%, in Settat with 1,2%, in Tangier and Safi with 1,1%, in Kenitra with 0,8%, in Agadir, Fez, Tetouan,

Meknes, Laayoune and Guelmim with 0,7%, in Errachidia with 0,6%, in Marrakech with 0,5% and in Rabat with 0,3%. On the other hand, a decrease was recorded in Dakhla with 0,3%.

Compared to the same month of the previous year, the consumer price index recorded an increase of 0,3% during the month of August 2025 as a result of the increase in the food index by 0,2% and that of non-food products by 0,3%. For non-food products, the variations range from a 2,4% decrease in 'Transport' to a 2,9% increase in 'Restaurants and hotels'.

In these conditions, the underlying inflation indicator, which excludes volatile price products and public rate products, would have experienced during the month of August 2025 a stagnation compared to the month of July 2025 and an increase of 0,7% compared to the month of August 2024.

Table 1: National consumer price index: August 2025 (base 2017: 100)

Products divisions	Weightings	Monthly index					Variation(%)		
		August	May	June	July	August	1	3	12
		2024	2025	2025	2025	2025	Month	Months	Months
Food products	39,009	131,5	130,0	131,1	130,4	131,8	1,1	1,4	0,2
01 – Food products and non-alcoholic	37,502	131,1	129,4	130,5	129,8	131,3	1,2	1,5	0,2
02 – Alcoholic beverages and tobacco	1,507	140,1	144,9	144,9	145,0	145,0	0,0	0,1	3,5
Non food products	60,991	112,0	111,9	112,0	112,2	112,3	0,1	0,4	0,3
03 – Clothing and shoes	4,323	116,1	116,9	117,0	116,9	117,1	0,2	0,2	0,9
04 - Housing, water, electricity and other fuels	14,575	108,7	109,3	109,3	109,3	109,4	0,1	0,1	0,6
05 - Furniture, household items and routine maintenance of the home	4,407	112,2	112,6	112,6	113,0	112,9	-0,1	0,3	0,6
06 –Health	7,741	101,2	101,4	101,4	101,4	101,4	0,0	0,0	0,2
07 – Transport	10,04	120,1	115,4	115,7	116,9	117,2	0,3	1,6	-2,4
08 – Communication	2,958	104,1	103,9	103,9	103,9	103,9	0,0	0,0	-0,2
09 – Leisure and culture	2,735	105,6	105,0	105,0	104,8	104,8	0,0	-0,2	-0,8
10 –Education	5,636	119,1	121,8	121,8	121,8	121,8	0,0	0,0	2,3
11 - Restaurants and hotels	1,461	119,1	120,9	121,4	121,8	122,6	0,7	1,4	2,9
12 – Various goods and services	7,115	115,3	116,6	116,7	116,9	117,1	0,2	0,4	1,6
General index	100.0	119,7	119,0	119,5	119,4	120,0	0,5	0,8	0,3

Source: High Commission for Planning, Department of Statistics - National consumer price survey

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In August 2025, the consumer price index for households in the city of Al Hoceima increased by 2,2% compared to the previous month. On an annual level, the consumer price index decreased by 0,5%.

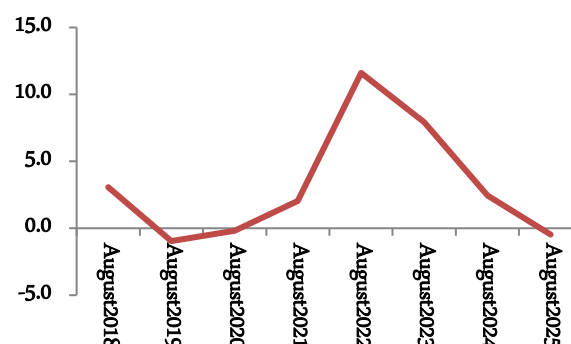
Over a month, the food price index increased by 3,8% in August 2025 compared to July 2025, due to the increase of «Fish and seafood» by 12,1%, «Fruits» by 7,4%, «Meats» by 4,0%, «Food products not classified elsewhere» by 2,1%, of 'Vegetables' of 1,8%, 'Milk, cheese and eggs' of 1,7%, 'Coffee, tea and cocoa' of 1,1%, 'Mineral waters, refreshing drinks and fruit and vegetable juices' of 0,6% and 'Bread and cereals' of 0,1%. Similarly, the monthly variation in the non-food index increased by 0,2% as a result of price increases in the following divisions: 'Restaurants and hotels' by 1,6%, 'Transport' by 0,5% and 'Furniture, household items and routine maintenance of the home' by 0,1%. Also, the decrease in prices of "Various goods and services" by 0,1% and the stagnation of indices from other divisions did not impact the general evolution.

Over one year, the food product price index decreased by 0,4% in August 2025 compared to August 2024, due to the effect of the price decrease for 'Fish and seafood' of 11,9%, 'Oils and fats' of 3,1%, 'Meats' of 2,6%, of Mineral waters, refreshing drinks and fruit and vegetable juices' and 'bread and cereals' of 1,6%. Furthermore, the price increase for 'Fruit' of 9,8%, 'Vegetables' of 5,0%, 'Tobacco' of 4,5%, 'Milk, cheese and eggs' of 1,8%, 'Food products not elsewhere classified' of 1,4%, 'Sugar, jam, honey, chocolate and confectionery' of 0,9% and 'Coffee, tea and cocoa' of 0,5% did not affect the general evolution.

Similarly, the annual variation in the non-food index decreased by 0,6%. While the variation in prices of the divisions that make up non-food products fluctuated between a decrease of 5,5% for

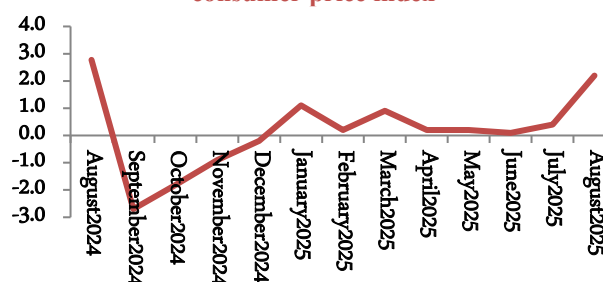
the 'Transport' division and an increase of 5,1% for the 'Restaurants and hotels' division.

1-Annual evolution (%) of the consumer price index for the month of August



Reading: In August 2025, the consumer price index decreased by 0,5% compared to August 2024

2- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in August 2025 increased by 2,2% after being 0,4% in July 2025

Table 2: Consumer price index of the city of Al Hoceima: August 2025 (base 2017: 100)

Products divisions	Weightings	Monthly index					Variation (%)		
		August 2024	May 2025	June 2025	July 2025	August 2025	1 Month	3 Months	12 Months
Food products	49,716	147,8	141,5	141,6	141,8	147,2	3,8	4,0	-0,4
01 – Food products and non-alcoholic	48,371	147,9	141,3	141,4	141,6	147,1	3,9	4,1	-0,5
02 – Alcoholic beverages and tobacco	1,345	143,9	150,1	150,1	150,1	150,1	0,0	0,0	4,3
Non food products	50,284	111,2	109,4	109,5	110,3	110,5	0,2	1,0	-0,6
03 – Clothing and shoes	5,155	118,5	117,6	117,4	117,4	117,4	0,0	-0,2	-0,9
04 – Housing, water, electricity and other fuels	11,732	105,6	106,2	106,2	106,2	106,2	0,0	0,0	0,6
05 – Furniture, household items and routine maintenance of the home	3,094	113,5	113,3	113,1	113,2	113,3	0,1	0,0	-0,2
06 – Health	6,413	98,8	98,8	98,8	98,8	98,8	0,0	0,0	0,0
07 – Transport	7,704	125,8	117,1	117,4	118,3	118,9	0,5	1,5	-5,5
08 – Communication	2,892	101,6	101,6	101,6	101,6	101,6	0,0	0,0	0,0
09 – Leisure and culture	1,933	96,0	95,0	94,9	95,0	95,0	0,0	0,0	-1,0
10 – Education	3,842	113,1	114,1	114,1	114,1	114,1	0,0	0,0	0,9
11 – Restaurants and hotels	2,258	124,5	111,6	113,3	128,8	130,9	1,6	17,3	5,1
12 – Various goods and services	5,261	112,6	112,8	113,2	113,2	113,1	-0,1	0,3	0,4
General index	100,0	129,7	125,7	125,8	126,3	129,1	2,2	2,7	-0,5

Source: High Commission for Planning, Department of Statistics - National consumer price survey

In August 2025, the consumer price index for households in the city of Tangier increased by 1,1% compared to the previous month. On an annual basis, the consumer price index rose by 1,0%.

Over a month, the food product price index increased by 2,5% in August 2025 compared to July 2025, as a result of the rise in prices of 'Fruits' by 6,6%, 'Fish and seafood' by 5,7%, 'Meats' by 5,1%, 'Vegetables' by 3,7%, 'Milk, cheese and eggs' by 0,6%, of 'Oils and fats' and 'Food products not elsewhere classified' by 0,3%, of 'Bread and cereals' by 0,2% and of 'Sugar, jam, honey, chocolate and confectionery' by 0,1%.

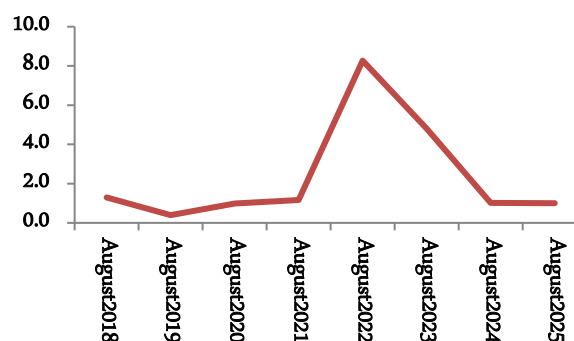
The monthly variation in the non-food index also increased by 0,2% following the rise in prices of the following divisions: 'Communications', 'Various goods and services' and 'Restaurants and hotels' by 0,4%, 'Transport' by 0,3% and «Furniture, household items and routine maintenance of the home» by 0,2%. Also, the stagnation of the indices of the other divisions did not impact the general evolution.

Over one year,, the food product price index increased by 1,7% in August 2025 compared to August 2024, due to the increase in prices of 'Vegetables' by 9,2%, 'Fruits' by 8,8%, 'Coffee, tea and cocoa' by 7,4%, 'Tobacco' by 3,6%, 'Food products not elsewhere classified' of 2,6%, of 'Fish and seafood' by 1,0%, of 'Milk, cheese and eggs' by 0,6% and of 'Sugar, jam, honey, chocolate and confectionery' by 0,3%. Moreover, the general evolution was not affected by the fall in prices of 'Oils and fats' by 4,5%, 'Mineral waters, refreshing drinks and fruit and vegetable juices' by 4,4%, 'Bread and cereals' by 1,5% or 'Meat' by 0,7%.

Similarly, the annual variation in the non-food index increased by 0,6%. While the variation in prices of the divisions that make up non-food products fluctuated between a decrease of 2,8% for

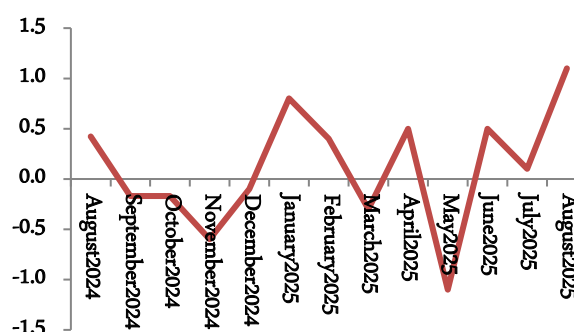
the 'Communications' division and an increase of 4,9% for the 'Restaurants and hotels' division.

3-Annual evolution (%) of the consumer price index for the month of August



Reading: In August 2025, the consumer price index increased by 1,0% compared to August 2024

4- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in August 2025 increased by 1,1% after being 0,1% in July 2025

Table 3: Consumer price index of the city of Tangier: August 2025 (base 2017: 100)

Products divisions	Weightings	Monthly index					Variation (%)		
		August 2024	May 2025	June 2025	July 2025	August 2025	1 Month	3 Months	12 Months
Food products	36,115	131,9	129,7	131,3	130,8	134,1	2,5	3,4	1,7
01 – Food products and non-	34,708	131,6	129,1	130,7	130,2	133,6	2,6	3,5	1,5
02 – Alcoholic beverages and	1,407	140,4	145,4	145,4	145,4	145,4	0,0	0,0	3,6
Non food products	63,885	111,8	111,8	111,9	112,3	112,5	0,2	0,6	0,6
03 – Clothing and shoes	6,449	112,1	113,2	113,2	113,5	113,5	0,0	0,3	1,2
04 – Housing, water, electricity and other fuels	16,656	110,8	111,5	111,6	111,6	111,6	0,0	0,1	0,7
05 – Furniture, household items and routine maintenance of the home	4,100	109,4	108,9	108,8	111,9	112,1	0,2	2,9	2,5
06 – Health	8,218	109,4	109,3	109,3	109,3	109,3	0,0	0,0	-0,1
07 – Transport	9,751	119,4	115,0	115,4	116,4	116,8	0,3	1,6	-2,2
08 – Communication	3,199	104,0	101,5	101,5	100,7	101,1	0,4	-0,4	-2,8
09 – Leisure and culture	2,350	104,4	104,4	104,4	104,4	104,4	0,0	0,0	0,0
10 – Education	5,047	107,6	110,9	110,9	110,9	110,9	0,0	0,0	3,1
11 – Restaurants and hotels	1,280	122,8	127,2	127,2	128,3	128,8	0,4	1,3	4,9
12 – Various goods and services	6,835	114,4	116,4	116,4	117,2	117,7	0,4	1,1	2,9
General index	100,0	119,2	118,4	119,0	119,1	120,4	1,1	1,7	1,0

Source: High Commission for Planning, Department of Statistics – National consumer price survey

In August 2025, the consumer price index for households in the city of Tetouan increased by 0,7% compared to the previous month. On an annual level, the consumer price index rose by 0,6%.

Over a month, the food price index rose by 1,6% in August 2025 compared to July 2025, as a result of price increases of 5,9% for 'Fish and seafood', 5,2% for 'Fruit', 2,5% for 'Meat', 'Food products not classified elsewhere' by 0,7%, 'Milk, cheese and eggs' by 0,4%, 'Bread and cereals' by 0,3%, 'Vegetables' and 'Coffee, tea and cocoa' by 0,2% and 'Mineral waters, refreshing drinks and fruit and vegetable juices' by 0,1%.

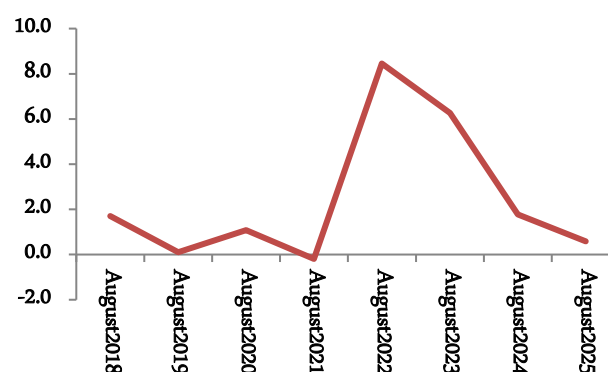
The monthly variation in the non-food index also increased by 0,1% due to price increases in the following divisions: 'Transport' by 0,3%, 'Restaurants and hotels' and 'Furniture, household items and routine maintenance of the home' by 0,2% and 'Housing, water, electricity and other fuels' by 0,1%. Also, the decline in 'Communications' by 0,2% and the stagnation of the indices of the other divisions did not impact the general evolution.

Over one year, the food product price index rose by 0,7% in August 2025 compared to August 2024, due to the increase in prices of 'Coffee, tea and cocoa' by 9,5%, 'Fish and seafood' by 8,0%, 'Vegetables' by 7,2%, 'Tobacco' by 3,6%, of 'Food products not elsewhere classified' by 2,0% and 'Sugar, jam, honey, chocolate and confectionery' by 0,7%. Furthermore, the decrease of prices for 'Mineral waters, refreshing drinks and fruit and vegetable juices' by 6,7%, 'Oils and fats' by 6,2%, 'Meats' by 1,9% and 'Bread and cereals' by 0,4% and the stagnation of prices for 'Fruits' and 'Milk, cheese and eggs' did not impact the general evolution.

The annual variation in the non-food index also increased by 0,5%. While the variation in prices of the divisions that make up non-food products fluctuated between a decrease of 3,8% for the

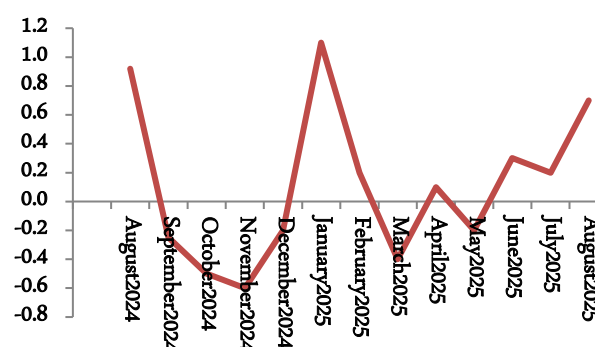
'Transport' division and an increase of 3,3% for the 'Education' division.

5-Annual evolution (%) of the consumer price index for the month of August



Reading: In August 2025, the consumer price index increased by 0,6% compared to August 2024

6- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in August 2025 increased by 0,7% after being 0,2% in July 2025

Table 4: Consumer price index for the city of Tetouan: August 2025 (2017 base: 100)

Products divisions	Weightings	Monthly index					Variation (%)		
		August 2024	May 2025	June 2025	July 2025	August 2025	1 Month	3 Months	12 Months
Food products	40,725	135,2	133,1	133,9	134,0	136,1	1,6	2,3	0,7
01 – Food products and non-alcoholic	38,964	134,9	132,5	133,3	133,5	135,6	1,6	2,3	0,5
02 – Alcoholic beverages and tobacco	1,761	141,0	146,1	146,1	146,1	146,1	0,0	0,0	3,6
Non food products	59,275	110,6	110,6	110,8	111,1	111,2	0,1	0,5	0,5
03 – Clothing and shoes	5,835	109,7	113,9	113,2	113,1	113,1	0,0	-0,7	3,1
04 - Housing, water, electricity and	14,202	108,6	109,2	109,2	109,2	109,3	0,1	0,1	0,6
05 - Furniture, household items and	5,602	109,3	108,6	110,6	110,7	110,9	0,2	2,1	1,5
06 –Health	6,594	103,1	103,5	103,5	103,5	103,5	0,0	0,0	0,4
07 – Transport	7,416	117,3	110,6	110,6	112,6	112,9	0,3	2,1	-3,8
08 – Communication	2,560	98,2	97,7	97,6	97,6	97,4	-0,2	-0,3	-0,8
09 – Leisure and culture	2,432	106,6	106,8	106,8	106,7	106,7	0,0	-0,1	0,1
10 –Education	5,358	113,1	116,8	116,8	116,8	116,8	0,0	0,0	3,3
11 - Restaurants and hotels	2,468	117,4	114,4	115,8	117,7	117,9	0,2	3,1	0,4
12 – Various goods and services	6,808	118,5	119,3	119,3	119,4	119,4	0,0	0,1	0,8
General index	100,0	120,7	119,9	120,3	120,6	121,4	0,7	1,3	0,6

Source: High Commission for Planning, Department of Statistics - National consumer price survey