



المندوبية السامية للتخطيط

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HIGH COMMISSION FOR PLANNING

Regional Directorate of Tangier Tetouan Al Hoceima

Information note from the regional directorate of Tangier-Tetouan-Al Hoceima

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In September 2025, the national consumer price index increased by 0,2% compared to the previous month, while the consumer price index increased by 0,4% over a full year.

The consumer price index experienced, during the month of September 2025, an increase of 0,2% compared to the previous month. This variation is the result of a 0,2% increase in the food and non-food indices.

The increases in food products observed between August and September 2025 mainly concern 'Vegetables' with 2,6%, 'Fruits' with 0,5%, 'Meats' with 0,4% and 'Bread and cereals', 'Milk, cheese and eggs' and 'Coffee, tea and cocoa' with 0,1%. On the other hand, prices fell by 2,1% for 'Oils and fats', 0,6% for 'Fish and seafood' and 0,3% for 'Mineral waters, refreshing drinks, fruit and vegetable juices'. For non-food products, the decrease mainly concerned the prices of 'Fuels' with 2,2%.

The largest increases in the CPI were recorded in Errachidia with 0,9%, in Laayoune with 0,6%, in Rabat with 0,5% and in Casablanca, Dakhla, Guelmim and Beni-Mellal with 0,4%, in Marrakech

and Settat with 0,2%. On the other hand, decreases were recorded in Al Hoceima with 2,4%, in Meknes with 0,4%, in Fez with 0,3%, in Kenitra and Tangier with 0,2% and in Tetouan with 0,1%.

Compared to the same month of the previous year, the consumer price index recorded an increase of 0,4% during the month of September 2025 as a result of the increase in the food index by 0,5% and that of non-food products by 0,4%. For non-food products, the variations range from a 2,4% decrease in 'Transport' to a 2,9% increase in 'Restaurants and hotels'.

In these conditions, the underlying inflation indicator, which excludes volatile price products and public tariff products, would have experienced during the month of September 2025 a stagnation compared to the month of August 2025 and an increase of 0,3% compared to the month of September 2024,

Table 1: National consumer price index: September 2025 (base 2017: 100)

Products divisions	Weightings	Monthly index					Variation(%)		
		September 2024	June 2025	July 2025	August 2025	September 2025	1 Month	3 Months	12 Months
Food products	39,009	131,4	131,1	130,4	131,8	132,0	0,2	0,7	0,5
01 – Food products and non-alcoholic	37,502	131,0	130,5	129,8	131,3	131,5	0,2	0,8	0,4
02 – Alcoholic beverages and tobacco	1,507	140,2	144,9	145,0	145,0	144,9	-0,1	0,0	3,4
Non food products	60,991	112,1	112,0	112,2	112,3	112,5	0,2	0,4	0,4
03 – Clothing and shoes	4,323	116,5	117,0	116,9	117,1	117,6	0,4	0,5	0,9
04 – Housing, water, electricity and other	14,575	108,7	109,3	109,3	109,4	109,4	0,0	0,1	0,6
05 – Furniture, household items and routine	4,407	112,2	112,6	113,0	112,9	113,1	0,2	0,4	0,8
06 – Health	7,741	101,2	101,4	101,4	101,4	101,4	0,0	0,0	0,2
07 – Transport	10,04	119,0	115,7	116,9	117,2	116,1	-0,9	0,3	-2,4
08 – Communication	2,958	104,0	103,9	103,9	103,9	103,8	-0,1	-0,1	-0,2
09 – Leisure and culture	2,735	105,4	105,0	104,8	104,8	104,9	0,1	-0,1	-0,5
10 – Education	5,636	121,7	121,8	121,8	121,8	124,3	2,1	2,1	2,1
11 – Restaurants and hotels	1,461	119,1	121,4	121,8	122,6	122,5	-0,1	0,9	2,9
12 – Various goods and services	7,115	115,5	116,7	116,9	117,1	117,1	0,0	0,3	1,4
General index	100,0	119,7	119,5	119,4	120,0	120,2	0,2	0,6	0,4

Source: High Commission for Planning, Department of Statistics - National consumer price survey

In September 2025, the consumer price index for households in the city of Al Hoceima decreased by 2,4% compared to the previous month. On an annual level, the consumer price index decreased by 0,2%.

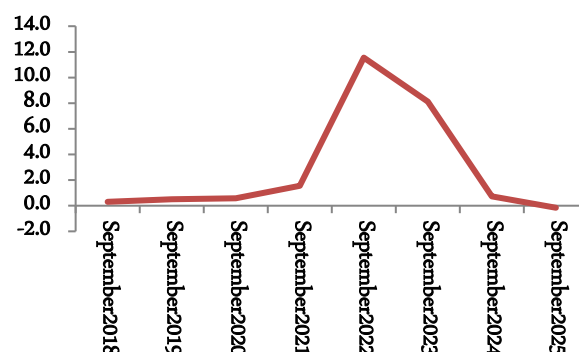
Over a month, the food price index decreased by 3,7% in September 2025 compared to August 2025, due to the decrease of 'Fish and seafood' by 12,8%, 'Fruits' by 6,7%, 'Vegetables' by 3,4%, 'Milk, cheese and eggs' by 3,2%, 'Mineral waters, refreshing drinks and fruit and vegetable juices' by 2,7%, 'Oils and fats' by 1,1%, 'Food products not elsewhere classified' by 0,8% and 'Meat' by 0,6%. Similarly, the monthly variation in the non-food index fell by 0,6% following price reductions in the following divisions: 'Restaurants and hotels' by 8,7%, 'Transport' by 1,3%, 'Leisure and culture' and 'Furniture, household items and routine maintenance of the home' by 0,3%. Furthermore, the 0,1% increase in prices for 'Housing, water, electricity and other fuels' and the stagnation of the indices for other divisions did not impact the general evolution.

Over a year, the food product price index increased by 0,4% in September 2025 compared to September 2024, due to the increase in the prices of 'Vegetables' by 8,7%, 'Fruits' by 4,6%, 'Tobacco' by 4,5%, 'Coffee, tea and cocoa' by 2,7%, the 'Sugar, jam, honey, chocolate and confectionery' by 0,9% and 'Food products not elsewhere classified' by 0,3%. Furthermore, the decrease in prices of 'Fish and seafood' by 5,5%, 'Mineral waters, refreshing drinks and fruit and vegetable juices' by 4,0%, 'Oils and fats' by 3,4%, 'Meats' by 2,2%, 'Bread and cereals' by 0,9% and 'Milk, cheese and eggs' of 0,7%, and the stagnation of the indices for other products did not affect the general evolution.

In contrast, the annual variation in the non-food index decreased by 0,9%. While the variation in prices of the divisions that make up non-food

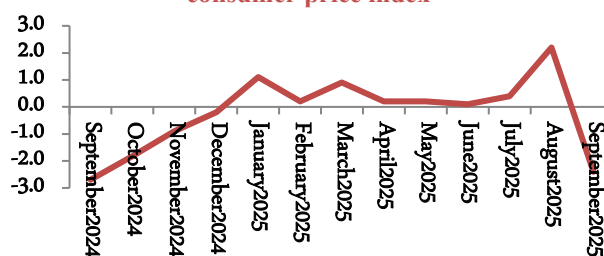
products fluctuated between a 5,2% decrease for the 'Transport' division and a 0,7% increase for the 'Housing, water, electricity and other fuels' division.

1-Annual evolution (%) of the consumer price index for the month of September



Reading: In September 2025, the consumer price index decreased by 0,2% compared to September 2024

2- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in September 2025 decreased by 2,4% after being 2,2% in August 2025

Table 2: Consumer price index of the city of Al Hoceima: September 2025 (base 2017: 100)

Products divisions	Weightings	Monthly index				Variation (%)			
		September 2024	June 2025	July 2025	August 2025	September 2025	1 Month	3 Months	12 Months
Food products	49,716	141,2	141,6	141,8	147,2	141,8	-3,7	0,1	0,4
01 – Food products and non-alcoholic	48,371	141,1	141,4	141,6	147,1	141,6	-3,7	0,1	0,4
02 – Alcoholic beverages and tobacco	1,345	143,9	150,1	150,1	150,1	150,1	0,0	0,0	4,3
Non food products	50,284	110,8	109,5	110,3	110,5	109,8	-0,6	0,3	-0,9
03 – Clothing and shoes	5,155	118,5	117,4	117,4	117,4	117,4	0,0	0,0	-0,9
04 – Housing, water, electricity and other fuels	11,732	105,6	106,2	106,2	106,2	106,3	0,1	0,1	0,7
05 – Furniture, household items and routine maintenance of the home	3,094	113,2	113,1	113,2	113,3	113,0	-0,3	-0,1	-0,2
06 – Health	6,413	98,8	98,8	98,8	98,8	98,8	0,0	0,0	0,0
07 – Transport	7,704	123,9	117,4	118,3	118,9	117,4	-1,3	0,0	-5,2
08 – Communication	2,892	101,6	101,6	101,6	101,6	101,6	0,0	0,0	0,0
09 – Leisure and culture	1,933	96,2	94,9	95,0	95,0	94,7	-0,3	-0,2	-1,6
10 – Education	3,842	113,4	114,1	114,1	114,1	114,1	0,0	0,0	0,6
11 – Restaurants and hotels	2,258	120,2	113,3	128,8	130,9	119,5	-8,7	5,5	-0,6
12 – Various goods and services	5,261	113,0	113,2	113,2	113,1	113,1	0,0	-0,1	0,1
General index	100,0	126,2	125,8	126,3	129,1	126,0	-2,4	0,2	-0,2

Source: High Commission for Planning, Department of Statistics - National consumer price survey

In September 2025, the consumer price index for households in the city of Tangier decreased by 0,2% compared to the previous month. On an annual level, the consumer price index rose by 0,9%.

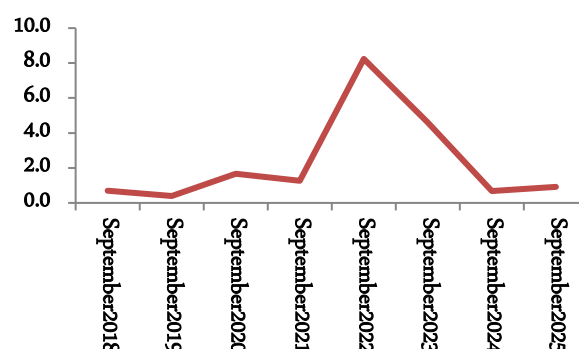
Over a month, the food product price index decreased by 0,7% in September 2025 compared to August 2025, as a result of the decrease in prices of 'Fish and seafood' by 4,8%, 'Fruits' by 2,7%, 'Oils and fats' by 2,1%, 'Milk, cheese and eggs' by 0,9% and 'Meats' by 0,1%.

The monthly variation in the non-food index also fell by 0,1% as a result of the price reduction in the following divisions: 'Transport' by 1,5% and 'Clothing and shoes' by 0,1%. Also, the increase in the indices of the following divisions: 'Education' by 2,3%, 'Leisure and culture' by 0,4%, 'Furniture, household items and routine maintenance of the home' and 'Communications' by 0,1%, and the stagnation of the indices of the other divisions did not impact the general evolution.

Over a year, the food product price index increased by 1,7% in September 2025 compared to September 2024, due to the increase in the prices of 'Fruits' by 10,1%, 'Coffee, tea and cocoa' by 8,2%, 'Vegetables' by 7,5%, 'Tobacco' by 3,6%, 'Fish and seafood' by 2,3%, 'Sugar, jam, honey, chocolate and confectionery' by 1,2%, 'Food products not elsewhere classified' by 0,9% and 'Milk, cheese and eggs' by 0,2%. Moreover, the decrease in prices of 'Oils and fats' by 6,4%, 'Mineral waters, refreshing drinks and fruit and vegetable juices' by 4,3%, 'Meats' by 0,3% and 'Bread and cereals' by 0,1% did not affect the general evolution.

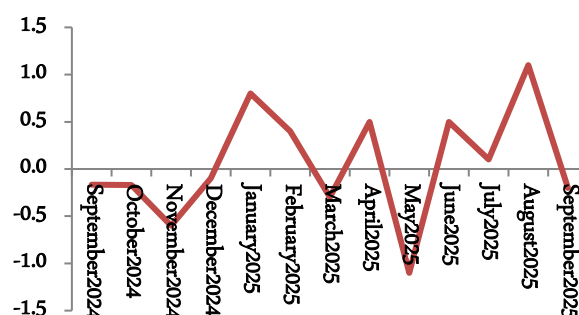
Similarly, the annual variation in the non-food index increased by 0,4%. While the variation in prices of the divisions that make up non-food products fluctuated between a decrease of 3,1% for the 'Transport' division and an increase of 4,6% for the 'Restaurants and hotels' division.

3-Annual evolution (%) of the consumer price index for the month of September



Reading: In September 2025, the consumer price index increased by 0,9% compared to September 2024

4- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in September 2025 decreased by 0,2% after being 1,1% in August 2025

Table 3: Consumer price index of the city of Tangier: September 2025 (base 2017: 100)

Products divisions	Weightings	Monthly index				Variation (%)			
		September 2024	June 2025	July 2025	August 2025	September 2025	1 Month	3 Months	12 Months
Food products	36,115	131,0	131,3	130,8	134,1	133,2	-0,7	1,4	1,7
01 – Food products and non-	34,708	130,6	130,7	130,2	133,6	132,7	-0,7	1,5	1,6
02 – Alcoholic beverages and	1,407	140,4	145,4	145,4	145,4	145,4	0,0	0,0	3,6
Non foodproducts	63,885	112,0	111,9	112,3	112,5	112,4	-0,1	0,4	0,4
03 – Clothing and shoes	6,449	112,3	113,2	113,5	113,5	113,4	-0,1	0,2	1,0
04 - Housing, water, electricity and other fuels	16,656	110,8	111,6	111,6	111,6	111,6	0,0	0,0	0,7
05 - Furniture, household items and routine maintenance of the	4,100	109,5	108,8	111,9	112,1	112,2	0,1	3,1	2,5
06 – Health	8,218	109,4	109,3	109,3	109,3	109,3	0,0	0,0	-0,1
07 – Transport	9,751	118,7	115,4	116,4	116,8	115,0	-1,5	-0,3	-3,1
08 – Communication	3,199	104,0	101,5	100,7	101,1	101,2	0,1	-0,3	-2,7
09 – Leisure and culture	2,350	104,7	104,4	104,4	104,4	104,8	0,4	0,4	0,1
10 – Education	5,047	110,9	110,9	110,9	110,9	113,4	2,3	2,3	2,3
11 - Restaurants and hotels	1,280	123,1	127,2	128,3	128,8	128,8	0,0	1,3	4,6
12 – Variousgoods and services	6,835	115,1	116,4	117,2	117,7	117,7	0,0	1,1	2,3
General index	100,0	119,0	119,0	119,1	120,4	120,1	-0,2	0,9	0,9

Source: High Commission for Planning, Department of Statistics – National consumer price survey

In September 2025, the consumer price index for households in the city of Tetouan decreased by 0,1% compared to the previous month. On an annual level, the consumer price index rose by 0,7%.

Over a month, the food product price index decreased by 1,2% in September 2025 compared to August 2025, as a result of the decrease in prices of 'Fruits' by 3,4%, 'Fish and seafood' by 2,7%, 'Vegetables' by 2,6%, 'Food products not elsewhere classified' by 1,3%, 'Meats' by 1,0%, 'Bread and cereals' by 0,6%, 'Sugar, jam, honey, chocolate and confectionery' by 0,4%, 'Coffee, tea and cocoa' and 'Oils and fats' by 0,3% and 'Mineral waters, refreshing drinks and fruit and vegetable juices' by 0,1%.

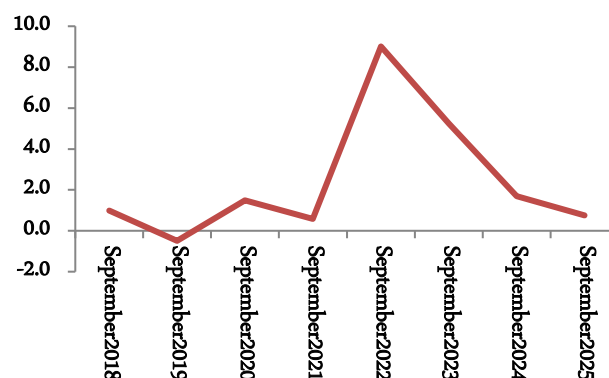
While the monthly variation in the non-food index increased by 0,8% due to the rise in prices of the following divisions: 'Education' by 10,1%, 'Clothing and shoes' and 'Leisure and culture' by 0,4% and 'Various goods and services' by 0,1%. Also, the decrease in 'Transport' by 1,3%, 'Restaurants and hotels' by 1,0% and 'Furniture, household items and routine maintenance of the home' of 0,1%, and the stagnation of the indices for other divisions did not impact the general evolution.

Over a year, the food product price index rose by 0,1% in September 2025 compared to September 2024, due to the increase in prices of 'Fish and seafood' by 13,3%, 'Coffee, tea and cocoa' by 8,8%, 'Vegetables' by 5,4%, 'Tobacco' by 3,6%, 'Fruits' of 3,4%, "Food products not elsewhere classified" by 0,4%, "Milk, cheese and eggs" by 0,3% and "Sugar, jam, honey, chocolate and confectionery" by 0,1%. In addition, the decrease in prices of 'Oils and fats' by 7,0%, 'Mineral waters, refreshing drinks and fruit and vegetable juices' by 6,7%, 'Meats' by 5,9% and 'Bread and cereals' by 0,8%, did not affect the general evolution.

The annual variation in the non-food index also increased by 1,2%. While the variation in prices of the divisions that make up non-food products fluctuated between a 3,3% decrease for the

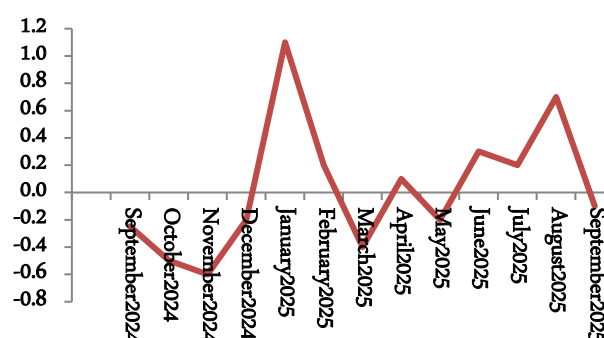
'Transport' division and an 11,0% increase for the 'Education' division.

5-Annual evolution (%) of the consumer price index for the month of September



Reading: In September 2025, the consumer price index increased by 0,7% compared to September 2024

6- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in September 2025 decreased by 0,1% after being 0,7% in August 2025

Table 4: Consumer price index for the city of Tetouan: September 2025 (2017 base: 100)

Products divisions	Weightings	Monthly index					Variation (%)		
		September 2024	June 2025	July 2025	August 2025	September 2025	1 Month	3 Months	12 Months
Food products	40,725	134,3	133,9	134,0	136,1	134,4	-1,2	0,4	0,1
01 – Food products and non-alcoholic	38,964	134,0	133,3	133,5	135,6	133,9	-1,3	0,5	-0,1
02 – Alcoholic beverages and tobacco	1,761	141,0	146,1	146,1	146,1	146,1	0,0	0,0	3,6
Non food products	59,275	110,8	110,8	111,1	111,2	112,1	0,8	1,2	1,2
03 – Clothing and shoes	5,835	110,7	113,2	113,1	113,1	113,6	0,4	0,4	2,6
04 – Housing, water, electricity and	14,202	108,6	109,2	109,2	109,3	109,3	0,0	0,1	0,6
05 – Furniture, household items and	5,602	109,8	110,6	110,7	110,9	110,8	-0,1	0,2	0,9
06 – Health	6,594	103,1	103,5	103,5	103,5	103,5	0,0	0,0	0,4
07 – Transport	7,416	115,2	110,6	112,6	112,9	111,4	-1,3	0,7	-3,3
08 – Communication	2,560	98,2	97,6	97,6	97,4	97,4	0,0	-0,2	-0,8
09 – Leisure and culture	2,432	106,6	106,8	106,7	106,7	107,1	0,4	0,3	0,5
10 – Education	5,358	115,9	116,8	116,8	116,8	128,6	10,1	10,1	11,0
11 – Restaurants and hotels	2,468	117,0	115,8	117,7	117,9	116,7	-1,0	0,8	-0,3
12 – Various goods and services	6,808	119,1	119,3	119,4	119,4	119,5	0,1	0,2	0,3
General index	100,0	120,4	120,3	120,6	121,4	121,3	-0,1	0,8	0,7

Source: High Commission for Planning, Department of Statistics - National consumer price survey