



المندوبية السامية للتخطيط

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HIGH COMMISSION FOR PLANNING

Regional Directorate of Tangier Tetouan Al Hoceima

Information note from the regional directorate of Tangier-Tetouan-Al Hoceima

CONSUMER PRICE
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In October 2025, the national consumer price index decreased by 0,6% compared to the previous month, while the consumer price index increased by 0,1% over a full year.

The consumer price index experienced a decrease of 0,6% during the month of October 2025 compared to the previous month. This variation is the result of the 1,3% decrease in the food index and the stagnation of the non-food index.

The declines in food products observed between September and October 2025 mainly concern 'Oils and fats' with 3,7%, 'Meats' with 2,8%, 'Vegetables' with 1,4%, 'Fish and seafood' with 1,3%, 'Fruits' with 0,9% and 'Milk, cheese and eggs' with 0,2%. On the other hand, prices increased by 0,2% for 'Coffee, tea and cocoa'. For non-food products, the decrease mainly concerned the prices of 'Fuels' with 0,6%.

The most significant falls in the CPI were recorded in Al Hoceima with 1,5%, in Settat and Safi with 1,0%, in Tétouan and Beni-Mellal with 0,9%, in Agadir and Marrakech with 0,8%, in Tangier with

0,7%, in Casablanca, Fes, Dakhla and Guelmim with 0,6% and in Rabat, Laayoune and Errachidia with 0,5%. On the other hand, an increase was recorded in Kenitra with 0,2%.

Compared to the same month of the previous year, the consumer price index recorded an increase of 0,1% during the month of October 2025 as a result of the decrease in the food index by 0,3% and the increase in that of non-food products by 0,4%. For non-food products, the variations range from a 1,9% decrease in 'Transport' to a 2,4% increase in 'Restaurants and hotels'.

In these conditions, the underlying inflation indicator, which excludes volatile price products and public tariff products, would have experienced a decrease of 0,2% during the month of October 2025 compared to the month of September 2025 and compared to the month of October 2024.

Table 1: National consumer price index: October 2025 (base 2017: 100)

Products divisions	Weightings	Monthly index					Variation(%)		
		October 2024	July 2025	August 2025	September 2025	October 2025	1 Month	3 Months	12 Months
Food products	39,009	130,7	130,4	131,8	132,0	130,3	-1,3	-0,1	-0,3
01 – Food products and non-alcoholic	37,502	130,3	129,8	131,3	131,5	129,7	-1,4	-0,1	-0,5
02 –Alcoholic beverages and tobacco	1,507	140,2	145,0	145,0	144,9	145,0	0,1	0,0	3,4
Non foodproducts	60,991	112,0	112,2	112,3	112,5	112,5	0,0	0,3	0,4
03 – Clothing and shoes	4,323	116,7	116,9	117,1	117,6	117,6	0,0	0,6	0,8
04 - Housing, water, gas, electricity and	14,575	108,7	109,3	109,4	109,4	109,5	0,1	0,2	0,7
05 - Furniture, household items and routine maintenance of the home	4,407	112,3	113,0	112,9	113,1	113,0	-0,1	0,0	0,6
06 –Health	7,741	101,2	101,4	101,4	101,4	101,5	0,1	0,1	0,3
07 – Transport	10,04	118,1	116,9	117,2	116,1	115,9	-0,2	-0,9	-1,9
08 – Communication	2,958	104,0	103,9	103,9	103,8	103,8	0,0	-0,1	-0,2
09 – Leisure and culture	2,735	105,4	104,8	104,8	104,9	105,0	0,1	0,2	-0,4
10 –Education	5,636	121,8	121,8	121,8	124,3	124,4	0,1	2,1	2,1
11 - Restaurants and hotels	1,461	119,3	121,8	122,6	122,5	122,2	-0,2	0,3	2,4
12 – Various goods and services	7,115	115,7	116,9	117,1	117,1	117,4	0,3	0,4	1,5
General index	100,0	119,4	119,4	120,0	120,2	119,5	-0,6	0,1	0,1

Source: High Commission for Planning, Department of Statistics - National consumer price survey

In October 2025, the consumer price index for households in the city of Al Hoceima decreased by 1,5% compared to the previous month. On an annual level, the consumer price index increased by 0,2%.

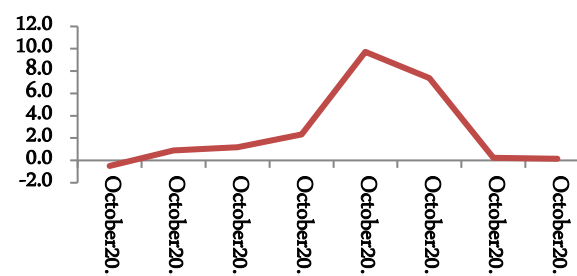
Over a month, the food price index decreased by 2,6% in October 2025 compared to September 2025, due to the decrease of 'Fish and seafood' by 11,5%, 'Oils and fats' by 2,8%, 'Meats' by 2,7%, 'Vegetables' and 'Fruits' by 1,0%, 'Food products not elsewhere classified' by 0,8%, 'Mineral waters, refreshing drinks and fruit and vegetable juices' by 0,6% and 'Milk, cheese and eggs' by 0,2%.

Similarly, the monthly variation in the non-food index fell by 0,2% as a result of the price cuts in the following divisions: 'Restaurants and hotels' by 3,7%, 'Transport' by 0,9% and 'Communications' by 0,2%. Also, the increase in prices for 'Various goods and services' by 1,1%, 'Education' by 0,6%, 'Housing, water, gas, electricity and other fuels' and 'Leisure and culture' by 0,2% and 'Clothing and shoes' of 0,1% as well as the stagnation of the indices of the other divisions did not impact the general evolution.

Over a year, the food price index increased by 0,4% in October 2025 compared to October 2024, due to the increase in prices of 'Vegetables' by 6,8%, 'Fruits' by 6,0%, 'Coffee, tea and cocoa' by 5,0%, 'Tobacco' by 4,5%, 'Sugar, jam, honey, chocolate and confectionery' of 0,8% and the 'Milk, cheese and eggs' of 0,6%. Moreover, the decrease in prices of 'Oils and fats' by 6,7%, 'Mineral waters, refreshing drinks and fruit and vegetable juices' by 3,4%, 'Meats' by 3,3%, 'Bread and cereals' by 0,8%, 'Food products not elsewhere classified' by 0,7% and 'Fish and seafood' by 0,4% did not affect the general evolution.

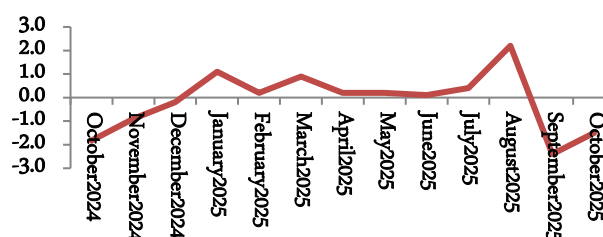
By contrast, the annual variation in the non-food index decreased by 0,4%. While the variation in prices of the divisions that make up non-food products fluctuated between a decrease of 4,8% for the 'Transport' division and an increase of 3,4% for the 'Restaurants and hotels' division.

1-Annual evolution (%) of the consumer price index for the month of October



Reading: In October 2025, the consumer price index increased by 0,2% compared to October 2024

2- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in October 2025 decreased by 1,5% after being (-2,4%) in September 2025

Table 2: Consumer price index of the city of Al Hoceima: October 2025 (base 2017: 100)

Products divisions	Weightings	Monthly index					Variation (%)		
		October 2024	July 2025	August 2025	September 2025	October 2025	1 Month	3 Months	12 Months
Food products	49,716	137,5	141,8	147,2	141,8	138,1	-2,6	-2,6	0,4
01 – Food products and non-alcoholic	48,371	137,3	141,6	147,1	141,6	137,8	-2,7	-2,7	0,4
02 – Alcoholic beverages and tobacco	1,345	143,9	150,1	150,1	150,1	150,1	0,0	0,0	4,3
Non food products	50,284	110,0	110,3	110,5	109,8	109,6	-0,2	-0,6	-0,4
03 – Clothing and shoes	5,155	118,5	117,4	117,4	117,4	117,5	0,1	0,1	-0,8
04 – Housing, water, gas, electricity and other fuels	11,732	105,2	106,2	106,2	106,3	106,5	0,2	0,3	1,2
05 – Furniture, household items and routine maintenance of the home	3,094	113,2	113,2	113,3	113,0	113,0	0,0	-0,2	-0,2
06 – Health	6,413	98,7	98,8	98,8	98,8	98,8	0,0	0,0	0,1
07 – Transport	7,704	122,1	118,3	118,9	117,4	116,3	-0,9	-1,7	-4,8
08 – Communication	2,892	101,6	101,6	101,6	101,6	101,4	-0,2	-0,2	-0,2
09 – Leisure and culture	1,933	96,2	95,0	95,0	94,7	94,9	0,2	-0,1	-1,4
10 – Education	3,842	114,1	114,1	114,1	114,1	114,8	0,6	0,6	0,6
11 – Restaurants and hotels	2,258	111,3	128,8	130,9	119,5	115,1	-3,7	-10,6	3,4
12 – Various goods and services	5,261	112,6	113,2	113,1	113,1	114,3	1,1	1,0	1,5
General index	100,0	123,9	126,3	129,1	126,0	124,1	-1,5	-1,7	0,2

Source: High Commission for Planning, Department of Statistics - National consumer price survey

In October 2025, the consumer price index for households in the city of Tangier decreased by 0,7% compared to the previous month. On an annual level, the consumer price index rose by 0,4%.

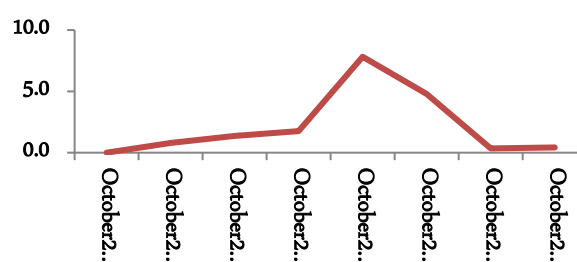
Over a month, the food product price index decreased by 1,7% in October 2025 compared to September 2025, as a result of the decrease in prices of 'Oils and fats' by 6,7%, 'Meats' by 5,1%, 'Food products not elsewhere classified', 'Vegetables' and 'Fruits' by 0,4%, 'Sugar, jam, honey, chocolate and confectionery' and 'Milk, cheese and eggs' by 0,2% and 'Mineral waters, refreshing drinks and fruit and vegetable juices' by 0,1%.

The monthly variation in the non-food index stagnated due to the stagnation of prices for the following divisions: 'Housing, water, gas, electricity and other fuels', 'Health' and 'Education'. Furthermore, the increase in the index of divisions: 'Various goods and services' by 0,3%, 'Furniture, household items and routine maintenance of the home' and 'Communications' by 0,2%, and 'Clothing and shoes' by 0,1%, as well as the decrease in the index of divisions: 'Restaurants and hotels' by 1,7%, 'Transport' by 0,2% and 'Leisure and Culture' by 0,1% did not impact the general evolution.

Over a year, the food product price index increased by 0,3% in October 2025 compared to October 2024, due to the increase in prices of 'Fruits' by 10,3%, 'Coffee, tea and cocoa' by 8,5%, 'Vegetables' by 4,6%, 'Tobacco' by 3,6%, 'Food products not elsewhere classified' by 0,5%, 'Sugar, jam, honey, chocolate and confectionery' by 0,4%, 'Fish and seafood' and 'Milk, cheese and eggs' of 0,2% and 'Bread and cereals' of 0,1%. Moreover, the decrease in prices of 'Oils and fats' by 12,8%, 'Mineral waters, refreshing drinks and fruit and vegetable juices' by 3,9% and 'Meats' by 1,1% did not affect the general evolution.

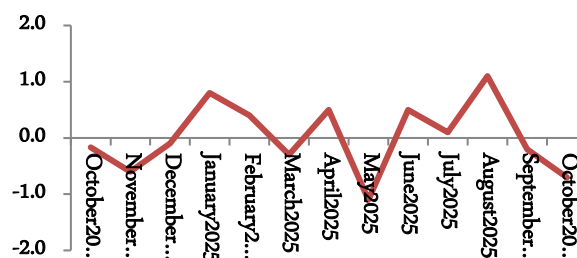
Similarly, the annual variation in the non-food index increased by 0,4%. While the variation in prices of the divisions that make up non-food products fluctuated between a decrease of 2,4% for the 'Transport' division and an increase of 2,8% for the 'Restaurants and hotels' and 'Furniture, household items and routine maintenance of the home' divisions.

3-Annual evolution (%) of the consumer price index for the month of October



Reading: In October 2025, the consumer price index increased by 0,4% compared to October 2024

4- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in October 2025 decreased by 0,7% after being (-0,2%) in September 2025

Table 3: Consumer price index of the city of Tangier: October 2025 (base 2017: 100)

Products divisions	Weightings	Monthly index				Variation (%)			
		October 2024	July 2025	August 2025	September 2025	October 2025	1 Month	3 Months	12 Months
Food products	36,115	130,6	130,8	134,1	133,2	131,0	-1,7	0,2	0,3
01 – Food products and non-	34,708	130,2	130,2	133,6	132,7	130,4	-1,7	0,2	0,2
02 – Alcoholic beverages and	1,407	140,4	145,4	145,4	145,4	145,4	0,0	0,0	3,6
Non food products	63,885	111,9	112,3	112,5	112,4	112,4	0,0	0,1	0,4
03 – Clothing and shoes	6,449	112,6	113,5	113,5	113,4	113,5	0,1	0,0	0,8
04 – Housing, water, gas, electricity and other fuels	16,656	110,8	111,6	111,6	111,6	111,6	0,0	0,0	0,7
05 – Furniture, household items and routine maintenance of the home	4,100	109,3	111,9	112,1	112,2	112,4	0,2	0,4	2,8
06 – Health	8,218	109,3	109,3	109,3	109,3	109,3	0,0	0,0	0,0
07 – Transport	9,751	117,6	116,4	116,8	115,0	114,8	-0,2	-1,4	-2,4
08 – Communication	3,199	103,4	100,7	101,1	101,2	101,4	0,2	0,7	-1,9
09 – Leisure and culture	2,350	104,7	104,4	104,4	104,8	104,7	-0,1	0,3	0,0
10 – Education	5,047	110,9	110,9	110,9	113,4	113,4	0,0	2,3	2,3
11 – Restaurants and hotels	1,280	123,1	128,3	128,8	128,8	126,6	-1,7	-1,3	2,8
12 – Various goods and services	6,835	115,6	117,2	117,7	117,7	118,0	0,3	0,7	2,1
General index	100,0	118,8	119,1	120,4	120,1	119,3	-0,7	0,2	0,4

Source: High Commission for Planning, Department of Statistics – National consumer price survey

In October 2025, the consumer price index for households in the city of Tetouan decreased by 0,9% compared to the previous month. On an annual level, the consumer price index rose by 0,3%.

Over a month, the food product price index decreased by 1,9% in October 2025 compared to September 2025, as a result of the decrease in prices of 'Fish and seafood' by 7,9%, 'Vegetables' by 5,0%, 'Meats' by 1,9%, 'Oils and fats' by 1,7%, 'Fruits' by 0,7%, of 'Bread and cereals' by 0,5%, 'Milk, cheese and eggs' by 0,3% and 'Mineral waters, refreshing drinks and fruit and vegetable juices' by 0,1%.

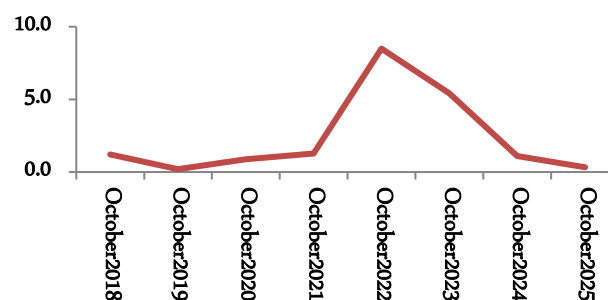
The monthly variation in the non-food index has stagnated due to the stagnation of prices for the following divisions: 'Health' and 'Education'. Furthermore, the increase in the index of divisions: of 'Furniture, household items and routine maintenance of the home' by 0,4% and 'Housing, water, gas, electricity and other fuels' and 'Various goods and services' by 0,1%, as well as the decrease in the index of divisions: 'Restaurants and hotels' and 'Leisure and Culture' by 0,6%, 'Clothing and shoes' by 0,3%, 'Communications' by 0,2% and 'Transport' by 0,1% did not impact the general evolution.

Over a year, the food product price index decreased by 0,8% in October 2025 compared to October 2024, due to the decrease in prices of 'Oils and fats' by 8,3%, 'Mineral waters, refreshing drinks and fruit and vegetable juices' by 6,8%, 'Meats' by 4,4%, 'Bread and cereals' by 1,4% and 'Vegetables' by 1,0%. In addition, the price increase for 'Coffee, tea and cocoa' by 8,8%, 'Fruit' by 7,1%, 'Fish and seafood' by 5,1%, 'Tobacco' by 3,6%, 'Sugar, jam, honey, chocolate and confectionery' by 0,5%, 'Food products not elsewhere classified' by 0,4% and 'Milk, cheese and eggs' by 0,3% did not impact the general evolution.

On the other hand, the annual variation in the non-food index increased by 1,2%. While the variation

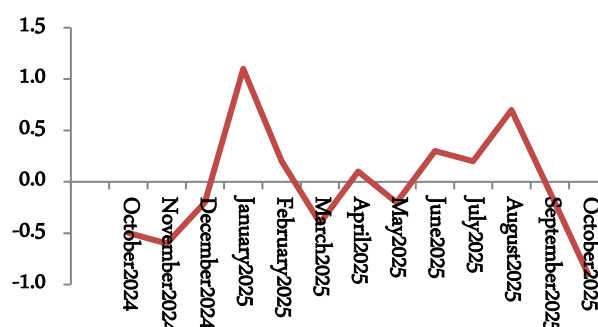
in prices of the divisions that make up non-food products fluctuated between a 2,3% decrease for the 'Transport' division and a 10,1% increase for the 'Education' division.

5-Annual evolution (%) of the consumer price index for the month of October



Reading: In October 2025, the consumer price index increased by 0,3% compared to October 2024

6- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in October 2025 decreased by 0,9% after being (-0,1%) in September 2025

Table 4: Consumer price index for the city of Tetouan: October 2025 (2017 base: 100)

Products divisions	Weightings	Monthly index				Variation (%)		
		October 2024	July 2025	August 2025	September 2025	October 2025	1 Month	3 Months
Food products	40,725	132,9	134,0	136,1	134,4	131,8	-1,9	-0,8
01 – Food products and non-alcoholic	38,964	132,5	133,5	135,6	133,9	131,2	-2,0	-1,0
02 – Alcoholic beverages and tobacco	1,761	141,0	146,1	146,1	146,1	146,1	0,0	3,6
Non food products	59,275	110,8	111,1	111,2	112,1	112,1	0,0	1,2
03 – Clothing and shoes	5,835	111,5	113,1	113,1	113,6	113,3	-0,3	1,6
04 – Housing, water, gas, electricity and	14,202	108,6	109,2	109,3	109,3	109,4	0,1	0,7
05 – Furniture, household items and	5,602	109,4	110,7	110,9	110,8	111,2	0,4	1,6
06 – Health	6,594	103,0	103,5	103,5	103,5	103,5	0,0	0,5
07 – Transport	7,416	113,9	112,6	112,9	111,4	111,3	-0,1	-2,3
08 – Communication	2,560	98,2	97,6	97,4	97,4	97,2	-0,2	-1,0
09 – Leisure and culture	2,432	106,6	106,7	106,7	107,1	106,5	-0,6	-0,1
10 – Education	5,358	116,8	116,8	116,8	128,6	128,6	0,0	10,1
11 – Restaurants and hotels	2,468	116,4	117,7	117,9	116,7	116,0	-0,6	-0,3
12 – Various goods and services	6,808	119,2	119,4	119,4	119,5	119,6	0,1	0,3
General index	100,0	119,8	120,6	121,4	121,3	120,2	-0,9	0,3

Source: High Commission for Planning, Department of Statistics - National consumer price survey