



المندوبية السامية للتخطيط

†.ΘΣΟΞ† †.Σ.††.ϯ† | %ΘΥΞΠΘ

HIGH COMMISSION FOR PLANNING

Regional Directorate of Tangier Tetouan Al Hoceima

Information note from the regional directorate of Tangier-Tetouan-Al Hoceima

CONSUMER PRICE INDEX

NOVEMBER
2025



In November 2025, the national consumer price index decreased by 0,6% compared to the previous month, also the consumer price index decreased by 0,3% over a full year.

The consumer price index experienced a decrease of 0,6% during the month of November 2025 compared to the previous month. This variation is the result of the 1,3% decrease in the food index and the stagnation of the non-food index.

The decreases in food products observed between October and November 2025 mainly concern 'Fruits' with 6,4%, 'Oils and fats' with 5,2%, 'Meats' with 1,9%, 'Fish and seafood' with 0,4% and 'Coffee, tea and cocoa' with 0,2%. On the other hand, prices increased by 2,3% for 'Vegetables' and by 0,3% for 'Milk, cheese and eggs'. For non-food products, the increase mainly concerned the prices of 'Fuels' with 0,2%.

The most significant falls in the CPI were recorded in Errachidia with 1,4%, in Settat and Al Hoceima with 1,2%, in Safi and Beni-Mellal with 1,1%, in Guelmim with 0,9%, in Oujda and Laayoune with 0,7%, in Casablanca with 0,6%, in Kenitra,

Marrakech, Meknes and Tangier with 0,4%, in Agadir, Rabat and Tetouan with 0,3% and in Fez with 0,2%.

Compared to the same month of the previous year, the consumer price index recorded a decrease of 0,3% during the month of November 2025 as a result of the decrease in the food index by 1,2% and the increase in that of non-food products by 0,4%. For non-food products, the variations range from a decrease of 1,5% for 'Transport' to an increase of 2,5% for 'Restaurants and hotels'.

In these conditions, the underlying inflation indicator, which excludes volatile price products and products with public tariffs, would have experienced a decrease of 0,4% during the month of November 2025 compared to the month of October 2025 and of 0,9% compared to the month of November 2024.

Table 1: National consumer price index: November 2025 (base 2017: 100)

Products divisions	Weightings	Monthly index					Variation(%)		
		November 2024	August 2025	September 2025	October 2025	November 2025	1 Month	3 Months	12 Months
Food products	39,009	130,2	131,8	132,0	130,3	128,6	-1,3	-2,4	-1,2
01 – Food products and non-alcoholic	37,502	129,8	131,3	131,5	129,7	127,9	-1,4	-2,6	-1,5
02 –Alcoholicbeverages and tobacco	1,507	140,2	145,0	144,9	145,0	145,0	0,0	0,0	3,4
Non foodproducts	60,991	112,0	112,3	112,5	112,5	112,5	0,0	0,1	0,4
03 – Clothing and shoes	4,323	116,6	117,1	117,6	117,6	117,4	-0,2	0,3	0,7
04 - Housing, water, gas, electricity and	14,575	108,8	109,4	109,4	109,5	109,5	0,0	0,1	0,6
05 - Furniture, household items and routine	4,407	112,3	112,9	113,1	113,0	113,1	0,1	0,2	0,7
06 –Health	7,741	101,3	101,4	101,4	101,5	101,5	0,0	0,1	0,2
07 – Transport	10,04	117,6	117,2	116,1	115,9	115,8	-0,1	-1,2	-1,5
08 – Communication	2,958	104,1	103,9	103,8	103,8	103,8	0,0	-0,1	-0,3
09 – Leisure and culture	2,735	105,5	104,8	104,9	105,0	104,9	-0,1	0,1	-0,6
10 –Education	5,636	121,8	121,8	124,3	124,4	124,4	0,0	2,1	2,1
11 - Restaurants and hotels	1,461	119,2	122,6	122,5	122,2	122,2	0,0	-0,3	2,5
12 – Variousgoods and services	7,115	115,8	117,1	117,1	117,4	117,8	0,3	0,6	1,7
General index	100.0	119,2	120,0	120,2	119,5	118,8	-0,6	-1,0	-0,3

Source: High Commission for Planning, Department of Statistics - National consumer price survey

In November 2025, the consumer price index for households in the city of Al Hoceima decreased by 1,2% compared to the previous month. On an annual level, the consumer price index decreased by 0,2%

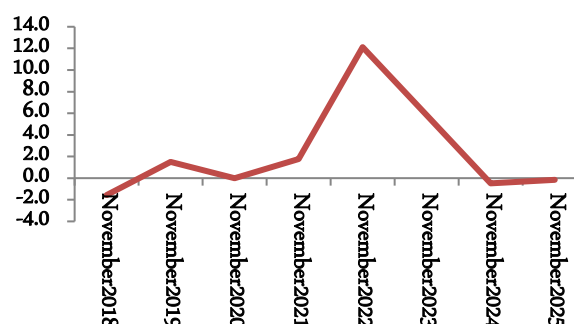
Over a month, The food price index fell by 2,0% in November 2025 compared to October 2025, due to a decrease in the prices of 'Fruit' by 8,9%, 'Fish and seafood' by 5,9%, 'Bread and cereals' by 1,5%, 'Meats' by 1,0%, 'Food products not classified elsewhere' by 0,6%, 'Milk, cheese and eggs' by 0,4% and 'Oils and fats' by 0,1%.

The monthly variation in the non-food index stagnated following stagnation in prices in the following divisions: 'Health', 'Communications', 'Leisure and Culture', 'Education' and 'Various goods and services'. Furthermore, the increase in the index for the divisions: 'Housing, water, gas, electricity and other fuels' by 0,4% and 'Furniture, household items and routine maintenance of the home' by 0,1%, as well as the decrease in the index for the divisions: 'Restaurants and hotels' by 1,7%, 'Clothing and shoes' by 0,2% and 'Transport' by 0,1% did not impact the general evolution.

Over a year, the food product price index decreased by 0,1% in November 2025 compared to November 2024, due to the decrease in the prices of 'Oils and fats' by 9,1%, 'Meats' by 4,4%, 'Fish and seafood' by 4,1%, 'Mineral waters, refreshing drinks and fruit and vegetable juices' by 2,6%, 'Bread and cereals' by 1,8%, 'Food products not elsewhere classified' by 1,4% and 'Milk, cheese and eggs' by 0,6%. Moreover, the rise in prices of 'Vegetables' by 12,1%, 'Coffee, tea and cocoa' by 7,5%, 'Fruit' by 4,6%, 'Tobacco' by 4,5% and 'Sugar, jam, honey, chocolate and confectionery' by 0,8% did not affect the general evolution.

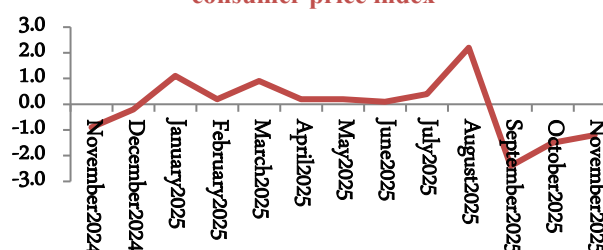
Similarly, the annual variation in the non-food index decreased by 0,3%. While the variation in prices of the divisions that make up non-food products fluctuated between a decrease of 4,3% for the 'Transport' division and an increase of 2,0% for the 'Restaurants and hotels' division.

1-Annual evolution (%) of the consumer price index for the month of November



Reading: In November 2025, the consumer price index decreased by 0,2% compared to November 2024

2- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in November 2025 decreased by 1,2% after being (-1,5%) in October 2025

Table 2: Consumer price index of the city of Al Hoceima: November 2025 (base 2017: 100)

Products divisions	Weightings	Monthly index					Variation (%)		
		November 2024	August 2025	September 2025	October 2025	November 2025	1 Month	3 Months	12 Months
Food products	49,716	135,4	147,2	141,8	138,1	135,3	-2,0	-8,1	-0,1
01 – Food products and non-alcoholic	48,371	135,2	147,1	141,6	137,8	134,9	-2,1	-8,3	-0,2
02 – Alcoholic beverages and tobacco	1,345	143,9	150,1	150,1	150,1	150,1	0,0	0,0	4,3
Non food products	50,284	109,9	110,5	109,8	109,6	109,6	0,0	-0,8	-0,3
03 – Clothing and shoes	5,155	118,5	117,4	117,4	117,5	117,3	-0,2	-0,1	-1,0
04 - Housing, water, gas, electricity and other fuels	11,732	105,2	106,2	106,3	106,5	106,9	0,4	0,7	1,6
05 - Furniture, household items and routine maintenance of the home	3,094	113,3	113,3	113,0	113,0	113,1	0,1	-0,2	-0,2
06 – Health	6,413	98,7	98,8	98,8	98,8	98,8	0,0	0,0	0,1
07 – Transport	7,704	121,4	118,9	117,4	116,3	116,2	-0,1	-2,3	-4,3
08 – Communication	2,892	101,6	101,6	101,6	101,4	101,4	0,0	-0,2	-0,2
09 – Leisure and culture	1,933	96,1	95,0	94,7	94,9	94,9	0,0	-0,1	-1,2
10 – Education	3,842	114,1	114,1	114,1	114,8	114,8	0,0	0,6	0,6
11 - Restaurants and hotels	2,258	111,0	130,9	119,5	115,1	113,2	-1,7	-13,5	2,0
12 – Various goods and services	5,261	112,5	113,1	113,1	114,3	114,3	0,0	1,1	1,6
General index	100,0	122,8	129,1	126,0	124,1	122,6	-1,2	-5,0	-0,2

Source: High Commission for Planning, Department of Statistics - National consumer price survey

In November 2025, the consumer price index for households in the city of Tangier decreased by 0,4% compared to the previous month. On an annual level, the consumer price index rose by 0,6%.

Over a month, the food product price index decreased by 1,4% in November 2025 compared to October 2025, as a result of the decrease in prices of 'Fruits' by 9,9%, 'Meats' by 3,2%, 'Oils and fats' by 1,6% and 'Coffee, tea and cocoa' by 0,2%.

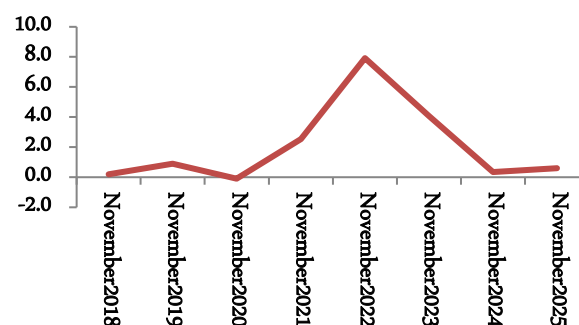
While the monthly variation in the non-food index increased by 0,3% due to the price increase of the following divisions: 'Various goods and services' by 2,5% and 'Clothing and shoes', 'Housing, water, gas, electricity and other fuels' and 'Furniture, household items and routine maintenance of the home' by 0,1%. Also, the decline in 'Transport' by 0,1% and the stagnation of the indices of the other divisions did not impact the general evolution.

Over a year, the food product price index increased by 0,2% in November 2025 compared to November 2024, due to the increase in prices of 'Fish and seafood' by 11,9%, 'Fruits' by 9,1%, 'Vegetables' by 6,5%, 'Coffee, tea and cocoa' by 5,2%, 'Tobacco' by 3,6% and 'Sugar, jam, honey, chocolate and confectionery' by 0,8%. Moreover, the decrease in prices of 'Oils and fats' by 13,9%, 'Meats' by 4,6%, 'Mineral waters, refreshing drinks and fruit and vegetable juices' by 1,3%, 'Milk, cheese and eggs' by 0,5% and 'Food products not elsewhere classified' by 0,1% and the stagnation in prices for 'Bread and cereals' did not affect the general evolution.

Similarly, the annual variation in the non-food index increased by 0,8%. While the variation in prices of the divisions that make up non-food products fluctuated between a 2,3% decrease for

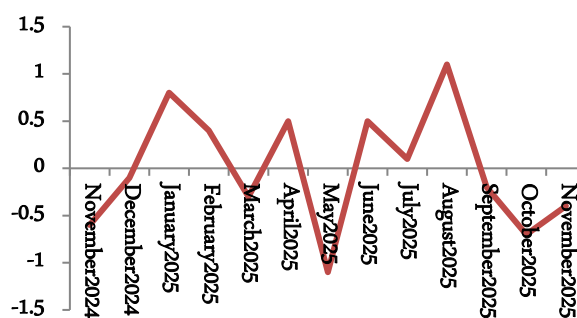
the 'Communications' division and a 4,5% increase for the 'Various goods and services' division.

3-Annual evolution (%) of the consumer price index for the month of November



Reading: In November 2025, the consumer price index increased by 0,6% compared to November 2024

4- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in November 2025 decreased by 0,4% after being (-0,7%) in October 2025

Table 3: Consumer price index of the city of Tangier: November 2025 (base 2017: 100)

Products divisions	Weightings	Monthly index				Variation (%)			
		November 2024	August 2025	September 2025	October 2025	November 2025	1 Month	3 Months	12 Months
Food products	36,115	128,9	134,1	133,2	131,0	129,2	-1,4	-3,7	0,2
01 – Food products and non-	34,708	128,4	133,6	132,7	130,4	128,5	-1,5	-3,8	0,1
02 – Alcoholic beverages and	1,407	140,4	145,4	145,4	145,4	145,4	0,0	0,0	3,6
Non food products	63,885	111,8	112,5	112,4	112,4	112,7	0,3	0,2	0,8
03 – Clothing and shoes	6,449	112,9	113,5	113,4	113,5	113,6	0,1	0,1	0,6
04 – Housing, water, gas, electricity and other fuels	16,656	110,8	111,6	111,6	111,6	111,7	0,1	0,1	0,8
05 – Furniture, household items and routine maintenance of the home	4,100	109,1	112,1	112,2	112,4	112,5	0,1	0,4	3,1
06 – Health	8,218	109,3	109,3	109,3	109,3	109,3	0,0	0,0	0,0
07 – Transport	9,751	116,8	116,8	115,0	114,8	114,7	-0,1	-1,8	-1,8
08 – Communication	3,199	103,8	101,1	101,2	101,4	101,4	0,0	0,3	-2,3
09 – Leisure and culture	2,350	104,4	104,4	104,8	104,7	104,7	0,0	0,3	0,3
10 – Education	5,047	110,9	110,9	113,4	113,4	113,4	0,0	2,3	2,3
11 – Restaurants and hotels	1,280	123,1	128,8	128,8	126,6	126,6	0,0	-1,7	2,8
12 – Various goods and services	6,835	115,8	117,7	117,7	118,0	121,0	2,5	2,8	4,5
General index	100,0	118,1	120,4	120,1	119,3	118,8	-0,4	-1,3	0,6

Source: High Commission for Planning, Department of Statistics – National consumer price survey

In November 2025, the consumer price index for households in the city of Tetouan decreased by 0,3% compared to the previous month. On an annual level, the consumer price index rose by 0,6%.

Over a month, the food product price index decreased by 1,0% in November 2025 compared to October 2025, as a result of the decrease in prices of 'Fruits' by 12,3%, 'Oils and fats' by 1,0%, 'Food products not elsewhere classified' by 0,7%, 'Fish and seafood' and 'Meats' by 0,6%, 'Coffee, tea and cocoa' by 0,2% and 'Mineral waters, refreshing drinks and fruit and vegetable juices' by 0,1%.

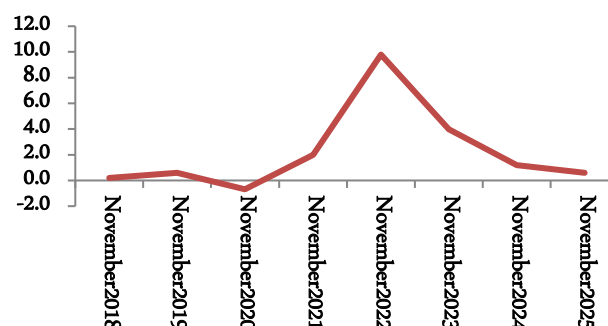
On the other hand, the monthly variation in the non-food index increased by 0,1% due to price increases in the following divisions: 'Education' by 0,7%, 'Clothing and shoes' by 0,5% and 'Furniture, household items and routine maintenance of the home', 'Transport' and 'Various goods and services' by 0,1%. Also, the stagnation of the indices of the other divisions did not impact the general evolution.

Over a year, the food product price index decreased by 0,5% in November 2025 compared to November 2024, due to the decrease in prices of 'Oils and fats' by 8,5%, 'Mineral waters, refreshing drinks and fruit and vegetable juices' by 6,8%, 'Meats' by 5,2%, of 'Food products not elsewhere classified' by 1,4%, 'Bread and cereals' by 1,2% and 'Milk, cheese and eggs' by 0,2%. In addition, the increase in prices of 'Coffee, tea and cocoa' by 8,2%, 'Fish and seafood' by 6,3%, 'Vegetables' by 5,5%, 'Fruit' by 3,9%, 'Tobacco' by 3,6% and 'Sugar, jam, honey, chocolate and confectionery' by 0,8% did not impact the general evolution.

In addition, the annual variation of the non-food index increased by 1,4%. While the variation in prices of the divisions that make up non-food products fluctuated between a 1,6% decrease for

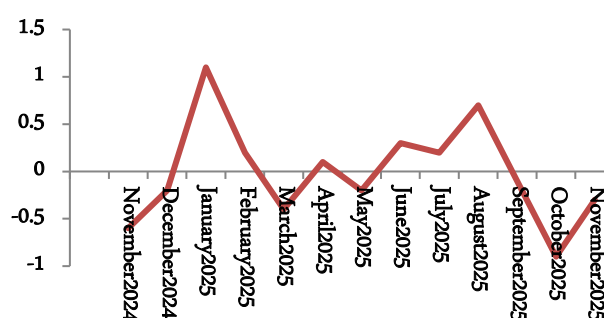
the 'Transport' division and an increase of 10,5% for the 'Education' division.

5-Annual evolution (%) of the consumer price index for the month of November



Reading: In November 2025, the consumer price index increased by 0,6% compared to November 2024

6- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in November 2025 decreased by 0,3% after being (-0,9%) in October 2025

Table 4: Consumer price index for the city of Tetouan: November 2025 (2017 base: 100)

Products divisions	Weightings	Monthly index					Variation (%)		
		November 2024	August 2025	September 2025	October 2025	November 2025	1 Month	3 Months	12 Months
Food products	40,725	131,1	136,1	134,4	131,8	130,5	-1,0	-4,1	-0,5
01 – Food products and non-alcoholic	38,964	130,7	135,6	133,9	131,2	129,8	-1,1	-4,3	-0,7
02 –Alcoholic beverages and tobacco	1,761	141,0	146,1	146,1	146,1	146,1	0,0	0,0	3,6
Non foodproducts	59,275	110,7	111,2	112,1	112,1	112,2	0,1	0,9	1,4
03 – Clothing and shoes	5,835	112,4	113,1	113,6	113,3	113,9	0,5	0,7	1,3
04 - Housing, water, gas, electricity and	14,202	108,6	109,3	109,3	109,4	109,4	0,0	0,1	0,7
05 - Furniture, household items and	5,602	110,4	110,9	110,8	111,2	111,3	0,1	0,4	0,8
06 –Health	6,594	103,1	103,5	103,5	103,5	103,5	0,0	0,0	0,4
07 – Transport	7,416	113,2	112,9	111,4	111,3	111,4	0,1	-1,3	-1,6
08 – Communication	2,560	98,1	97,4	97,4	97,2	97,2	0,0	-0,2	-0,9
09 – Leisure and culture	2,432	106,2	106,7	107,1	106,5	106,5	0,0	-0,2	0,3
10 –Education	5,358	117,2	116,8	128,6	128,6	129,5	0,7	10,9	10,5
11 - Restaurants and hotels	2,468	111,6	117,9	116,7	116,0	116,0	0,0	-1,6	3,9
12 – Various goods and services	6,808	119,2	119,4	119,5	119,6	119,7	0,1	0,3	0,4
General index	100,0	119,1	121,4	121,3	120,2	119,8	-0,3	-1,3	0,6

Source: High Commission for Planning, Department of Statistics - National consumer price survey