



المندوبية السامية للتخطيط

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HIGH COMMISSION FOR PLANNING

Regional Directorate of Tangier Tetouan Al Hoceima

## Information note from the regional directorate of Tangier-Tetouan-Al Hoceima

# CONSUMER PRICE INDEX

## DECEMBER 2025



In December 2025, the national consumer price index decreased by 0,1% compared to the previous month, also the consumer price index decreased by 0,3% over a full year.

The Consumer Price Index recorded, during the month of December 2025, a decrease of 0,1% compared to the previous month. This variation is the result of the 0,3% decline in the index of food products and the stagnation of the index of non-food products.

The decreases in food products observed between November and December 2025 mainly concern «Oils and fats» with 3,9%, «Fruits» with 2,8% and «Meats» with 1,2%. In contrast, prices increased by 3,3% for «Fish and seafood», 2,8% for «Vegetables», 0,6% for «Milk, cheese and eggs» and 0,4% for «Coffee, tea and cocoa». For non-food products, the decrease mainly concerned the prices of «Fuels» with 0,5%.

Under these conditions, the underlying inflation indicator, which excludes products with volatile prices and products with public tariffs, would have recorded a decrease of 0,2% during the month of December 2025 compared to the previous month.

The annual average CPI recorded, at the end of the year 2025, an increase of 0,8% compared to the year 2024. This is a consequence of the increase in the index of food products of 0,8% and that of non-food products of 0,5%. The variations recorded for non-food products range from a decrease of 2,6% for «Transport» to an increase of 3,3% for «Restaurants and hotels».

On this basis, the underlying inflation indicator would have recorded an increase of 0,8% during the year 2025 compared to the year 2024.

The largest increases in the annual CPI were recorded in Fez with 1,7%, in Kenitra with 1,3%, in Guelmim with 1,2%, in Settat with 1,1%, in Tetouan with 1,0%, in Rabat and Errachidia with 0,9%, in Agadir and Tangier with 0,8%, in Casablanca with 0,7%, in Meknes, Dakhla and Al Hoceima with 0,5%, in Beni-Mellal with 0,4% and in Marrakech with 0,2%.

**Table 1: National consumer price index: December 2025 (base 2017: 100)**

| Products divisions  | Weightings    | Monthly index |                |              |               |               | Variation(%) |             |             |
|---|---------------|---------------|----------------|--------------|---------------|---------------|--------------|-------------|-------------|
|   |               | December 2024 | September 2025 | October 2025 | November 2025 | December 2025 | 1 Month      | 3 Months    | 12 Months   |
| <b>Food products</b>  | <b>39,009</b> | <b>129,9</b>  | <b>132,0</b>   | <b>130,3</b> | <b>128,6</b>  | <b>128,2</b>  | <b>-0,3</b>  | <b>-2,9</b> | <b>-1,3</b> |
| 01 – Food products and non-alcoholic                                | 37,502        | 129,5         | 131,5          | 129,7        | 127,9         | 127,5         | -0,3         | -3,0        | -1,5        |
| 02 –Alcoholicbeverages and tobacco                                  | 1,507         | 140,1         | 144,9          | 145,0        | 145,0         | 145,0         | 0,0          | 0,1         | 3,5         |
| <b>Non foodproducts</b>   | <b>60,991</b> | <b>112,0</b>  | <b>112,5</b>   | <b>112,5</b> | <b>112,5</b>  | <b>112,5</b>  | <b>0,0</b>   | <b>0,1</b>  | <b>0,5</b>  |
| 03 – Clothing and shoes   | 4,323         | 116,5         | 117,6          | 117,6        | 117,4         | 117,5         | 0,1          | -0,1        | 0,9         |
| 04 - Housing, water, gas, electricity and other fuels               | 14,575        | 108,9         | 109,4          | 109,5        | 109,5         | 109,6         | 0,1          | 0,2         | 0,6         |
| 05 - Furniture, household items and routine maintenance of the home | 4,407         | 112,4         | 113,1          | 113,0        | 113,1         | 113,2         | 0,1          | 0,1         | 0,7         |
| 06 –Health  | 7,741         | 101,2         | 101,4          | 101,5        | 101,5         | 101,5         | 0,0          | 0,1         | 0,3         |
| 07 – Transport  | 10,04         | 117,4         | 116,1          | 115,9        | 115,8         | 115,7         | -0,1         | -0,3        | -1,4        |
| 08 – Communication  | 2,958         | 104,2         | 103,8          | 103,8        | 103,8         | 103,8         | 0,0          | 0,0         | -0,4        |
| 09 – Leisure and culture  | 2,735         | 105,4         | 104,9          | 105,0        | 104,9         | 104,9         | 0,0          | 0,0         | -0,5        |
| 10 –Education   | 5,636         | 121,8         | 124,3          | 124,4        | 124,4         | 124,4         | 0,0          | 0,1         | 2,1         |
| 11 - Restaurants and hotels   | 1,461         | 119,5         | 122,5          | 122,2        | 122,2         | 122,8         | 0,5          | 0,2         | 2,8         |
| 12 – Variousgoods and services                                      | 7,115         | 115,9         | 117,1          | 117,4        | 117,8         | 117,9         | 0,1          | 0,7         | 1,7         |
| <b>General index</b>  | <b>100,0</b>  | <b>119,0</b>  | <b>120,2</b>   | <b>119,5</b> | <b>118,8</b>  | <b>118,7</b>  | <b>-0,1</b>  | <b>-1,2</b> | <b>-0,3</b> |

Source: High Commission for Planning, Department of Statistics - National consumer price survey

Angle Avenue Ibn Tachafine and Avenue Ibn Toumart P.B. 104 Tangier \*\*\*\* Tel : 05 39 94 06 98 \*\*\*\* Fax : 05 39 94 03 64

Website: [www.hcp.ma/region-tanger](http://www.hcp.ma/region-tanger) Email : [hcp.dr.tanger@hcp.ma](mailto:hcp.dr.tanger@hcp.ma)

In December 2025, the consumer price index for households in the city of Al Hoceima decreased by 0,4% compared to the previous month. On an annual level, the consumer price index decreased by 0,3%

Over a month, the price index of food products decreased by 0,9% in December 2025 compared to November 2025, due to the decline of «Oils and fats» by 9,8%, «Fruits» by 3,4%, «Meats» by 0,9% and «Bread and cereals» by 0,3%.

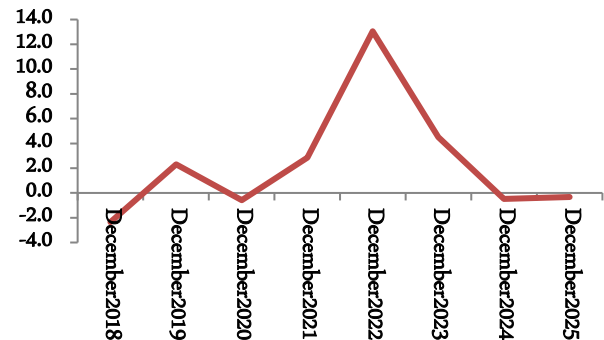
Meanwhile, the monthly variation of the index of non-food products increased by 0,2% due to the rise in prices of the following divisions: «Leisure and Culture» by 1,6%, «Transport» by 0,5%, «Clothing and shoes» by 0,2%, «Restaurants and hotels» and «Various goods and services» by 0,1%. Also, the decrease in the division «Furniture, household items and routine maintenance of the home» by 0,1% and the stagnation of the indices of other divisions did not impact the general evolution.

Over one year, the price index of food products decreased by 0,7% in December 2025 compared to December 2024, under the effect of the reduction in prices of «Oils and fats» by 16,8%, «Meats» by 5,8%, «Milk, cheese and eggs» by 2,5%, «Bread and cereals» by 2,2%, «Fish and seafood» by 0,7%, «Food products not classified elsewhere» by 0,3% and «Mineral waters, refreshing drinks and fruit and vegetable juices» by 0,2%. Meanwhile, the increase in prices of «Vegetables» by 17,8%, «Coffee, tea and cocoa» by 9,4%, «Tobacco» by 4,5%, «Sugar, jam, honey, chocolate and confectionery» by 1,2% and «Fruits» by 0,6% did not affect the general evolution.

Moreover, the annual variation of the index of non-food products increased by 0,1%. While the variation in prices of the divisions that make up non-food products ranged from a decrease of 2,8%

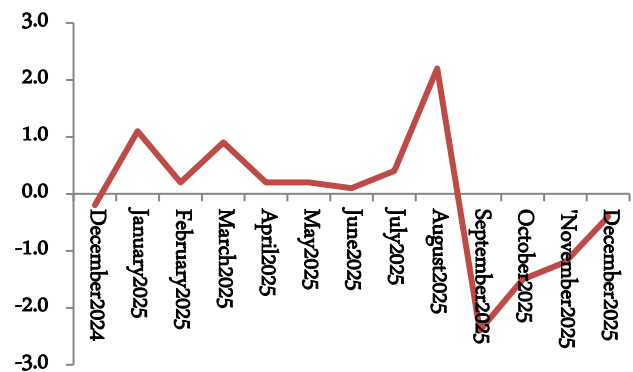
for the «Transport» division to an increase of 2,1% for the «Restaurants and hotels» division

1-Annual evolution (%) of the consumer price index for the month of December



Reading: In December 2025, the consumer price index decreased by 0,3% compared to December 2024

2- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in December 2025 decreased by 0,4% after being (-1,2%) in November 2025

Table 2: Consumer price index of the city of Al Hoceima: December 2025 (base 2017: 100)

| Products divisions  | Weightings | Monthly index |                |              |               | Variation (%) |         |          |           |
|---|------------|---------------|----------------|--------------|---------------|---------------|---------|----------|-----------|
|   |            | December 2024 | September 2025 | October 2025 | November 2025 | December 2025 | 1 Month | 3 Months | 12 Months |
| <b>Food products</b>  | 49,716     | 135,0         | 141,8          | 138,1        | 135,3         | 134,1         | -0,9    | -5,4     | -0,7      |
| 01 – Food products and non-alcoholic beverages                      | 48,371     | 134,8         | 141,6          | 137,8        | 134,9         | 133,6         | -1,0    | -5,6     | -0,9      |
| 02 –Alcoholic beverages and tobacco                                 | 1,345      | 143,9         | 150,1          | 150,1        | 150,1         | 150,8         | 0,5     | 0,5      | 4,8       |
| <b>Non food products</b>  | 50,284     | 109,7         | 109,8          | 109,6        | 109,6         | 109,8         | 0,2     | 0,0      | 0,1       |
| 03 – Clothing and shoes   | 5,155      | 118,5         | 117,4          | 117,5        | 117,3         | 117,5         | 0,2     | 0,1      | -0,8      |
| 04 - Housing, water, gas, electricity and other fuels               | 11,732     | 105,3         | 106,3          | 106,5        | 106,9         | 106,9         | 0,0     | 0,6      | 1,5       |
| 05 - Furniture, household items and routine maintenance of the home | 3,094      | 113,4         | 113,0          | 113,0        | 113,1         | 113,0         | -0,1    | 0,0      | -0,4      |
| 06 –Health  | 6,413      | 98,7          | 98,8           | 98,8         | 98,8          | 98,8          | 0,0     | 0,0      | 0,1       |
| 07 – Transport  | 7,704      | 120,2         | 117,4          | 116,3        | 116,2         | 116,8         | 0,5     | -0,5     | -2,8      |
| 08 – Communication  | 2,892      | 101,6         | 101,6          | 101,4        | 101,4         | 101,4         | 0,0     | -0,2     | -0,2      |
| 09 – Leisure and culture  | 1,933      | 96,1          | 94,7           | 94,9         | 94,9          | 96,4          | 1,6     | 1,8      | 0,3       |
| 10 –Education   | 3,842      | 114,1         | 114,1          | 114,8        | 114,8         | 114,8         | 0,0     | 0,6      | 0,6       |
| 11 - Restaurants and hotels   | 2,258      | 111,0         | 119,5          | 115,1        | 113,2         | 113,3         | 0,1     | -5,2     | 2,1       |
| 12 – Various goods and services                                     | 5,261      | 112,6         | 113,1          | 114,3        | 114,3         | 114,4         | 0,1     | 1,1      | 1,6       |
| <b>General index</b>  | 100,0      | 122,5         | 126,0          | 124,1        | 122,6         | 122,1         | -0,4    | -3,1     | -0,3      |

Source: High Commission for Planning, Department of Statistics - National consumer price survey

**In December 2025, the consumer price index for households in the city of Tangier decreased by 0,3% compared to the previous month. On an annual level, the consumer price index rose by 0,4%.**

**Over a month,** the price index of food products decreased by 0,7% in December 2025 compared to November 2025, as a result of the decline in prices of «Fruits» by 5,0%, «Oils and fats» by 2,7%, «Meats» by 1,8%, «Coffee, tea and cocoa» by 1,3% and «Food products not classified elsewhere» by 0,1%.

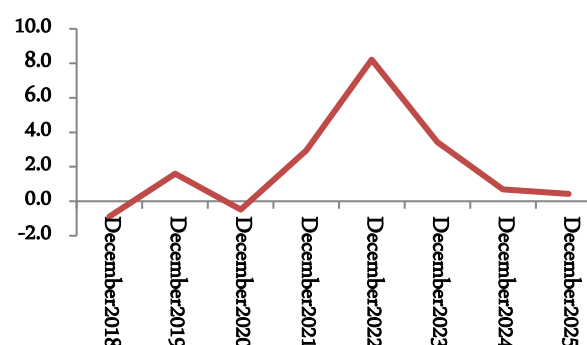
Meanwhile, the monthly variation of the index of non-food products increased by 0,1% due to the rise in prices of the following divisions: «Leisure and Culture» by 0,4%, «Various goods and services» by 0,2% and «Housing, water, gas, electricity and other fuels» by 0,1%. Also, the stagnation of the indices of other divisions did not impact the general evolution.

**Over a year,** the price index of food products decreased by 0,2% in December 2025 compared to December 2024, under the effect of the decrease in prices of «Oils and fats» by 16,5%, «Meats» by 8,9%, «Milk, cheese and eggs» by 0,6% and «Mineral waters, refreshing drinks and fruit and vegetable juices» by 0,4%. Meanwhile, the increase in prices of «Vegetables» by 12,8%, «Fish and seafood» by 9,9%, «Fruits» by 8,4%, «Coffee, tea and cocoa» by 4,2%, «Tobacco» by 3,6%, «Sugar, jam, honey, chocolate and confectionery» by 0,4% and «Food products not classified elsewhere» by 0,3% and the stagnation of prices of «Bread and cereals» did not affect the general evolution.

In contrast, the annual variation of the index of non-food products increased by 0,8%. While the variation in prices of the divisions that make up non-food products ranged from a decrease of 2,7% for the «Communications» division to an increase

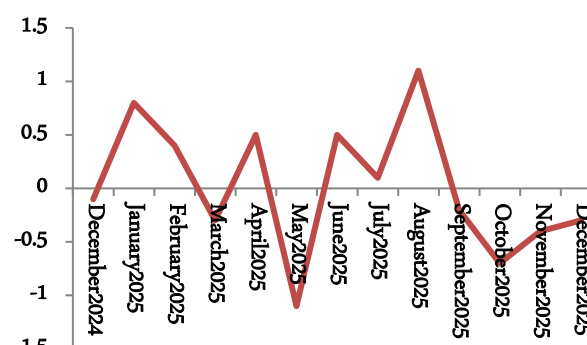
of 4,7% for the «Various goods and services» division.

**3-Annual evolution (%) of the consumer price index for the month of December**



**Reading:** In December 2025, the consumer price index increased by 0,4% compared to December 2024

**4- Evolution of the monthly variation (%) of the consumer price index**



**Reading:** The level of price variation in December 2025 decreased by 0,3% after being (-0,4%) in November 2025

**Table 3: Consumer price index of the city of Tangier: December 2025 (base 2017: 100)**

| Products divisions  | Weightings    | Monthly index |                |              |               |               | Variation (%) |             |             |
|---|---------------|---------------|----------------|--------------|---------------|---------------|---------------|-------------|-------------|
|   |               | December 2024 | September 2025 | October 2025 | November 2025 | December 2025 | 1 Month       | 3 Months    | 12 Months   |
| <b>Food products</b>  | <b>36,115</b> | <b>128,6</b>  | <b>133,2</b>   | <b>131,0</b> | <b>129,2</b>  | <b>128,3</b>  | <b>-0,7</b>   | <b>-3,7</b> | <b>-0,2</b> |
| 01 – Food products and non-alcoholic beverages                      | 34,708        | 128,1         | 132,7          | 130,4        | 128,5         | 127,6         | -0,7          | -3,8        | -0,4        |
| 02 – Alcoholic beverages and tobacco                                | 1,407         | 140,4         | 145,4          | 145,4        | 145,4         | 145,4         | 0,0           | 0,0         | 3,6         |
| <b>Non food products</b>  | <b>63,885</b> | <b>111,9</b>  | <b>112,4</b>   | <b>112,4</b> | <b>112,7</b>  | <b>112,8</b>  | <b>0,1</b>    | <b>0,4</b>  | <b>0,8</b>  |
| 03 – Clothing and shoes   | 6,449         | 112,9         | 113,4          | 113,5        | 113,6         | 113,6         | 0,0           | 0,2         | 0,6         |
| 04 – Housing, water, gas, electricity and other fuels               | 16,656        | 110,8         | 111,6          | 111,6        | 111,7         | 111,8         | 0,1           | 0,2         | 0,9         |
| 05 – Furniture, household items and routine maintenance of the home | 4,100         | 109,1         | 112,2          | 112,4        | 112,5         | 112,5         | 0,0           | 0,3         | 3,1         |
| 06 – Health   | 8,218         | 109,3         | 109,3          | 109,3        | 109,3         | 109,3         | 0,0           | 0,0         | 0,0         |
| 07 – Transport  | 9,751         | 117,1         | 115,0          | 114,8        | 114,7         | 114,7         | 0,0           | -0,3        | -2,0        |
| 08 – Communication  | 3,199         | 104,2         | 101,2          | 101,4        | 101,4         | 101,4         | 0,0           | 0,2         | -2,7        |
| 09 – Leisure and culture  | 2,350         | 104,1         | 104,8          | 104,7        | 104,7         | 105,1         | 0,4           | 0,3         | 1,0         |
| 10 – Education  | 5,047         | 110,9         | 113,4          | 113,4        | 113,4         | 113,4         | 0,0           | 0,0         | 2,3         |
| 11 – Restaurants and hotels   | 1,280         | 123,1         | 128,8          | 126,6        | 126,6         | 126,6         | 0,0           | -1,7        | 2,8         |
| 12 – Various goods and services                                     | 6,835         | 115,8         | 117,7          | 118,0        | 121,0         | 121,3         | 0,2           | 3,1         | 4,7         |
| <b>General index</b>  | <b>100,0</b>  | <b>118,0</b>  | <b>120,1</b>   | <b>119,3</b> | <b>118,8</b>  | <b>118,5</b>  | <b>-0,3</b>   | <b>-1,3</b> | <b>0,4</b>  |

**Source:** High Commission for Planning, Department of Statistics – National consumer price survey

In December 2025, the consumer price index for households in the city of Tetouan decreased by 0,2% compared to the previous month. On an annual level, the consumer price index rose by 0,6%.

Over a month, the price index of food products decreased by 0,3% in December 2025 compared to November 2025, as a consequence of the decline in prices of «Oils and fats» by 2,9%, «Meats» by 1,4%, «Food products not classified elsewhere» by 0,4% and «Fruits» by 0,2%.

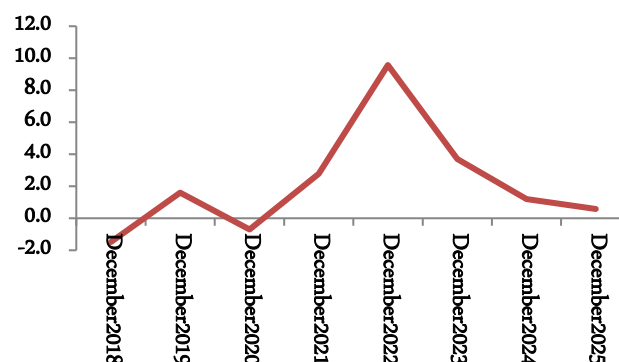
In contrast, the monthly variation of the index of non-food products increased by 0,1% due to the rise in prices of the following divisions: «Clothing and shoes» by 0,4%, «Furniture, household items and routine maintenance of the home» by 0,2% and «Various goods and services» by 0,1%. Also, the decrease in prices of the following divisions: «Restaurants and hotels» and «Transport» by 0,2%, «Leisure and Culture» and «Communications» by 0,1% and the stagnation of the indices of other divisions did not impact the general evolution.

Over a year, the price index of food products decreased by 0,5% in December 2025 compared to December 2024, under the effect of the decrease in prices of «Oils and fats» by 11,8%, «Mineral waters, refreshing drinks and fruit and vegetable juices» by 7,1%, «Meats» by 6,1%, «Food products not classified elsewhere» by 1,5%, «Milk, cheese and eggs» and «Bread and cereals» by 0,6%. Moreover, the increase in prices of «Vegetables» by 11,1%, «Fish and seafood» by 9,4%, «Coffee, tea and cocoa» by 8,8%, «Tobacco» by 3,6%, «Fruits» by 3,1% and «Sugar, jam, honey, chocolate and confectionery» by 0,5% did not impact the general evolution.

Furthermore, the annual variation of the index of non-food products increased by 1,4%. While the variation in prices of the divisions that make up non-food products ranged from a decrease of 2,0%

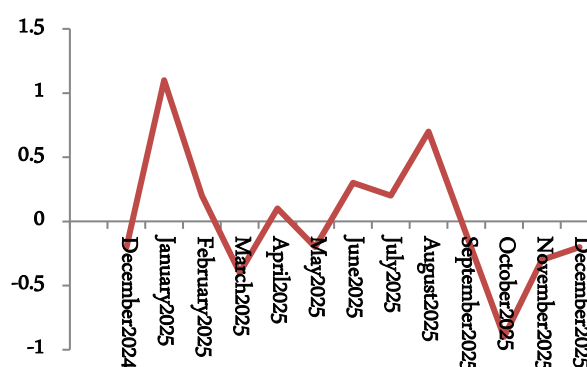
for the «Transport» division to an increase of 10,9% for the «Education» division.

#### 5-Annual evolution (%) of the consumer price index for the month of December



**Reading:** In December 2025, the consumer price index increased by 0,6% compared to December 2024

#### 6- Evolution of the monthly variation (%) of the consumer price index



**Reading:** The level of price variation in December 2025 decreased by 0,2% after being (-0,3%) in November 2025

**Table 4: Consumer price index for the city of Tetouan: December 2025 (2017 base: 100)**

| Products divisions  | Weightings    | Monthly index |                |              |               |               | Variation (%) |             |             |
|---|---------------|---------------|----------------|--------------|---------------|---------------|---------------|-------------|-------------|
|   |               | December 2024 | September 2025 | October 2025 | November 2025 | December 2025 | 1 Month       | 3 Months    | 12 Months   |
| <b>Food products</b>  | <b>40,725</b> | <b>130,7</b>  | <b>134,4</b>   | <b>131,8</b> | <b>130,5</b>  | <b>130,1</b>  | <b>-0,3</b>   | <b>-3,2</b> | <b>-0,5</b> |
| 01 – Food products and non-alcoholic beverages                      | 38,964        | 130,2         | 133,9          | 131,2        | 129,8         | 129,4         | -0,3          | -3,4        | -0,6        |
| 02 – Alcoholic beverages and tobacco                                | 1,761         | 141,0         | 146,1          | 146,1        | 146,1         | 146,1         | 0,0           | 0,0         | 3,6         |
| <b>Non food products</b>  | <b>59,275</b> | <b>110,7</b>  | <b>112,1</b>   | <b>112,1</b> | <b>112,2</b>  | <b>112,3</b>  | <b>0,1</b>    | <b>0,2</b>  | <b>1,4</b>  |
| 03 – Clothing and shoes   | 5,835         | 111,9         | 113,6          | 113,3        | 113,9         | 114,3         | 0,4           | 0,6         | 2,1         |
| 04 – Housing, water, gas, electricity and other fuels               | 14,202        | 108,6         | 109,3          | 109,4        | 109,4         | 109,4         | 0,0           | 0,1         | 0,7         |
| 05 – Furniture, household items and routine maintenance of the home | 5,602         | 110,2         | 110,8          | 111,2        | 111,3         | 111,5         | 0,2           | 0,6         | 1,2         |
| 06 – Health   | 6,594         | 103,0         | 103,5          | 103,5        | 103,5         | 103,5         | 0,0           | 0,0         | 0,5         |
| 07 – Transport  | 7,416         | 113,5         | 111,4          | 111,3        | 111,4         | 111,2         | -0,2          | -0,2        | -2,0        |
| 08 – Communication  | 2,560         | 98,1          | 97,4           | 97,2         | 97,2          | 97,1          | -0,1          | -0,3        | -1,0        |
| 09 – Leisure and culture  | 2,432         | 106,4         | 107,1          | 106,5        | 106,5         | 106,4         | -0,1          | -0,7        | 0,0         |
| 10 – Education  | 5,358         | 116,8         | 128,6          | 128,6        | 129,5         | 129,5         | 0,0           | 0,7         | 10,9        |
| 11 – Restaurants and hotels   | 2,468         | 113,7         | 116,7          | 116,0        | 116,0         | 115,8         | -0,2          | -0,8        | 1,8         |
| 12 – Various goods and services                                     | 6,808         | 119,1         | 119,5          | 119,6        | 119,7         | 119,8         | 0,1           | 0,3         | 0,6         |
| <b>General index</b>  | <b>100,0</b>  | <b>118,9</b>  | <b>121,3</b>   | <b>120,2</b> | <b>119,8</b>  | <b>119,6</b>  | <b>-0,2</b>   | <b>-1,4</b> | <b>0,6</b>  |

Source: High Commission for Planning, Department of Statistics - National consumer price survey