



المندوبية السامية للتخطيط

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HIGH COMMISSION FOR PLANNING

Regional Directorate of Tangier Tetouan Al Hoceima

Information note from the regional directorate of Tangier-Tetouan-Al Hoceima

CONSUMER PRICE
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In June 2026, the national consumer price index decreased by 0,4% compared to the previous month and rose by 0,3% over a full year.

The consumer price index experienced a decrease of 0.4% in June 2026 compared to the previous month. This variation is the result of a 0.8% decrease in the food products index and a 0.2% decrease in the non-food products index.

The decreases in food products observed between May and June 2026 mainly concern "Vegetables" with 5.2%, "Milk, cheese, and eggs" with 1.9%, "Meats" and "Bread and cereals" with 0.3%, and "Oils and fats" with 0.1%. On the other hand, prices increased by 3.4% for "Fish and seafood," by 0.8% for "Fruits," and by 0.2% for "Coffee, tea, and cocoa." For non-food products, the decrease mainly concerned the prices of "Fuels" with 2.9%.

The most significant decreases in the CPI were recorded in Beni-Mellal with 2.0%, in Kenitra with 1.7%, in Errachidia with 1.4%, in Al Hoceima with 1.3%, in Tetouan with 1.0%, in Fes with 0.8%, in

Laayoune with 0.6%, in Settat with 0.4%, and in Agadir, Casablanca, Rabat, Meknes, and Dakhla with 0.3%, in Tangier with 0.1%. On the other hand, increases were recorded in Safi with 0.4% and in Oujda with 0.1%.

Compared to the same month of the previous year, the consumer price index recorded an increase of 0.3% during the month of June 2026, as a result of the 2.3% rise in the index of non-food products and the 2.3% decrease in the index of food products. For non-food products, the variations range from a decrease of 0.3% for "Communication" to an increase of 6.7% for "Transport."

Under these conditions, the core inflation indicator, which excludes volatile price products and public tariff products, would have experienced a 0.2% increase in June 2026 compared to May 2026 and a 0.1% decrease compared to June 2025.

Table 1: National consumer price index: June 2026 (base 2017: 100)

Products divisions	Weightings	Monthly index					Variation(%)		
		June 2025	March 2026	April 2026	May 2026	June 2026	1 Month	3 Months	12 Months
Food products	39,009	131,0	132,7	131,9	129,1	128,0	-0,8	-3,5	-2,3
01 – Food products and non-alcoholic beverages	37,502	130,5	132,0	131,1	128,2	127,2	-0,8	-3,6	-2,5
02 –Alcoholic beverages and tobacco	1,507	144,9	149,3	150,5	150,5	150,5	0,0	0,8	3,9
Non foodproducts	60,991	112,0	113,4	114,8	114,8	114,6	-0,2	1,1	2,3
03 – Clothing and shoes	4,323	117,0	118,1	118,2	118,0	117,9	-0,1	-0,2	0,8
04 - Housing, water, gas, electricity and other fuels	14,575	109,3	109,8	110,0	110,9	110,8	-0,1	0,9	1,4
05 - Furniture, household items and routine maintenance of the home	4,407	112,6	113,3	113,4	113,9	113,9	0,0	0,5	1,2
06 –Health	7,741	101,4	101,5	101,6	101,6	101,7	0,1	0,2	0,3
07 –Transports	10,04	115,7	118,4	126,1	124,7	123,4	-1,0	4,2	6,7
08 –Communications	2,958	103,9	103,7	103,7	103,6	103,6	0,0	-0,1	-0,3
09 – Leisure and culture	2,735	105,0	104,7	105,1	104,9	104,8	-0,1	0,1	-0,2
10 –Education	5,636	121,8	124,4	124,4	124,4	124,4	0,0	0,0	2,1
11 - Restaurants and hotels	1,461	121,4	122,5	123,2	123,5	123,9	0,3	1,1	2,1
12 – Various goods and services	7,115	116,7	120,5	120,8	120,7	120,7	0,0	0,2	3,4
General index	100,0	119,5	121,0	121,5	120,4	119,9	-0,4	-0,9	0,3

Source: High Commission for Planning, Department of Statistics - National consumer price survey

Angle Avenue Ibn Tachafine and Avenue Ibn Toumart P.B. 104 Tangier **** Tel : 05 39 94 06 98 **** Fax : 05 39 94 03 64

Website: www.hcp.ma/region-tanger Email: hcp.dr.tanger@hcp.ma

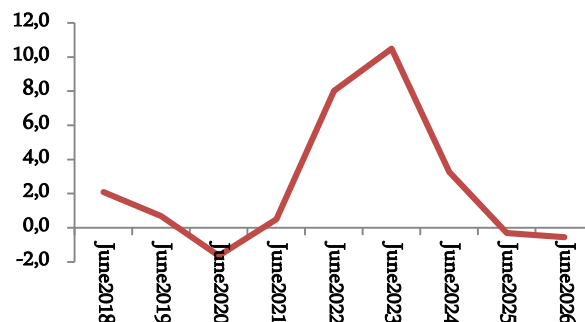
In June 2026, the consumer price index for households in the city of Al Hoceima decreased by 1,3% compared to the previous month. On an annual level, the consumer price index also decreased by 0,6%

Over a month, the food product price index decreased by 2.2% in June 2026 compared to May 2026, due to the drop in prices of "Vegetables" by 11.6%, "Fruits" by 2.3%, "Fish and seafood" by 2.2%, and "Milk, cheese, and eggs" by 1.4%. Similarly, the monthly variation of the index for non-food products decreased by 0.2% due to the drop in prices in the following divisions: "Transports" by 1.7% and "Various goods and services" by 0.4%. Also, the increase in prices in the "Restaurants and hotels" division by 2.6%. As well as, the stagnation of the indices of the other divisions did not impact the general evolution.

Over one year, the food product price index decreased by 3.2% in June 2026 compared to June 2025, due to the decline in prices of "Oils and fats" by 31.6%, "Milk, cheese, and eggs" by 4.5%, "Vegetables" by 3.1%, "Fruits" by 1.6%, "Bread and cereals" by 0.8%, and "Food products not elsewhere classified" by 0.2%. Moreover, the increase in prices of "Coffee, tea, and cocoa" by 13.7%, "Meat" by 6.7%, "Fish and seafood" by 5.1%, "Tobacco" by 5.0%, "Mineral waters, soft drinks, and fruit and vegetable juices" by 1.0%, and "Sugar, jam, honey, chocolate, and confectionery" by 0.6% did not affect the general evolution. On the other hand, the annual variation of the index of non-food products increased by 3.1%. While the price variation of the divisions that

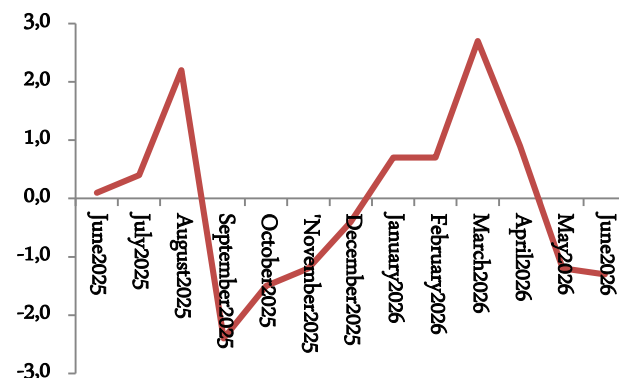
constitute non-food products fluctuated between a decrease of 0.4% for the division of "Furniture, household items and routine maintenance of the home" and an increase of 10.4% for the division of "Transports".

1-Annual evolution (%) of the consumer price index for the month of June



Reading: In June 2026, the consumer price index rose by 0,6% compared to June 2025

2- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in June 2026 decreased by 1,3% after being -1,2% in May 2026

Table 2: Consumer price index of the city of Al Hoceima: June 2026 (base 2017: 100)

Products divisions	Weightings	Monthly index					Variation (%)		
		June 2025	March 2026	April 2026	May 2026	June 2026	1 Month	3 Months	12 Months
Food products	49,716	141,6	143,4	143,7	140,2	137,1	-2,2	-4,4	-3,2
01 – Food products and non-alcoholic beverages	48,371	141,4	143,0	143,3	139,7	136,5	-2,3	-4,5	-3,5
02 –Alcoholic beverages and tobacco	1,345	150,1	156,3	158,1	158,1	158,1	0,0	1,2	5,3
Non foodproducts	50,284	109,5	110,5	112,5	113,1	112,9	-0,2	2,2	3,1
03 – Clothing and shoes	5,155	117,4	118,3	118,5	118,8	118,8	0,0	0,4	1,2
04 - Housing, water, gas, electricity and other fuels	11,732	106,2	107,1	107,4	109,9	109,9	0,0	2,6	3,5
05 - Furniture, household items and routine maintenance of the home	3,094	113,1	112,8	112,7	112,7	112,7	0,0	-0,1	-0,4
06 –Health	6,413	98,8	99,1	99,1	99,1	99,1	0,0	0,0	0,3
07 – Transports	7,704	117,4	119,0	131,6	131,9	129,6	-1,7	8,9	10,4
08 – Communications	2,892	101,6	101,4	101,4	101,4	101,4	0,0	0,0	-0,2
09 – Leisure and culture	1,933	94,9	97,0	96,5	96,5	96,5	0,0	-0,5	1,7
10 –Education	3,842	114,1	114,8	114,8	114,8	114,8	0,0	0,0	0,6
11 - Restaurants and hotels	2,258	113,3	113,3	113,3	113,7	116,6	2,6	2,9	2,9
12 – Various goods and services	5,261	113,2	116,3	115,9	115,7	115,2	-0,4	-0,9	1,8
General index	100,0	125,8	127,2	128,3	126,8	125,1	-1,3	-1,7	-0,6

Source: High Commission for Planning, Department of Statistics - National consumer price survey

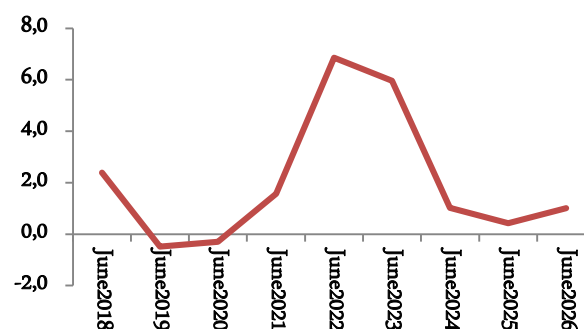
In June 2026, the consumer price index for households in the city of Tangier decreased by 0,1% compared to the previous month. On an annual level, the consumer price index rose by 1,0%.

Over a month, the food price index remained unchanged in June 2026 compared to May 2026. The observed decreases mainly concern "Vegetables" with 3.8%, "Milk, cheese, and eggs" with 1.7%, and "Food products not elsewhere classified" with 1.0%. On the other hand, prices increased by 6.2% for "Fruits" and by 2.2% for "Fish and seafood." Moreover, the monthly variation of the non-food products index decreased by 0.1% due to the 1.4% drop in prices in the "Transports" division. Also, the increase in prices of the following divisions: "Restaurants and hotels" by 1.2%, "Various goods and services" by 0.2%, and "Housing, water, gas, electricity, and other fuels" and "Health" by 0.1%. Thus, the stagnation of the indices of the other divisions did not impact the general evolution.

Over a year, the food product price index decreased by 1.5% in June 2026 compared to June 2025, due to the drop in prices of "Oils and fats" by 21.3%, "Milk, cheese, and eggs" by 3.1%, "Meat" by 2.5%, and "Food products not elsewhere classified" by 0.2%. Moreover, the increase in prices of "Fish and seafood" by 5.5%, "Fruits" by 5.3%, "Tobacco" by 4.0%, "Bread and cereals" by 2.8%, "Vegetables" by 1.1%, "Sugar, jam, honey, chocolate, and confectionery" by 0.7%, "Coffee, tea, and cocoa" by 0.6%, and "Mineral waters, soft drinks, and fruit and vegetable juices" by 0.2% did not affect the general evolution. On the other hand, the annual variation of the index of non-food products increased by 2.7%. Whereas the price variation of the divisions that

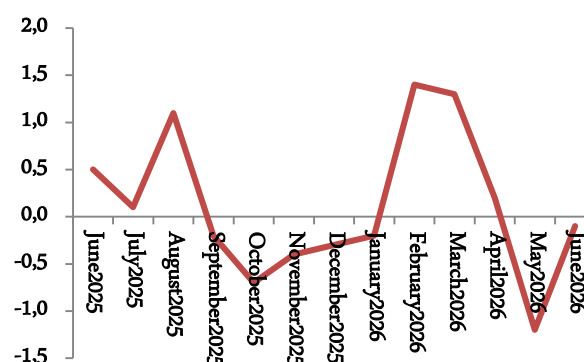
constitute non-food products fluctuated between a decrease of 2.2% for the "Communications" division and an increase of 10.9% for the "Various goods and services" division.

3-Annual evolution (%) of the consumer price index for the month of June



Reading: In June 2026, the consumer price index increased by 1,0% compared to June 2025

4- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in June 2026 decreased by 0,1% after being -1,2% in May 2026

Table 3: Consumer price index of the city of Tangier: June 2026 (base 2017: 100)

Products divisions	Weightings	Monthly index					Variation (%)		
		June 2025	March 2026	April 2026	May 2026	June 2026	1 Month	3 Months	12 Months
Food products	36,115	131,3	134,8	133,5	129,3	129,3	0,0	-4,1	-1,5
01 – Food products and non-alcoholic beverages	34,708	130,7	134,2	132,8	128,4	128,4	0,0	-4,3	-1,8
02 –Alcoholic beverages and tobacco	1,407	145,4	149,7	151,1	151,1	151,1	0,0	0,9	3,9
Non foodproducts	63,885	111,9	113,9	115,1	115,0	114,9	-0,1	0,9	2,7
03 – Clothing and shoes	6,449	113,2	113,7	113,2	113,3	113,3	0,0	-0,4	0,1
04 - Housing, water, gas, electricity and other fuels	16,656	111,6	111,9	111,9	112,7	112,8	0,1	0,8	1,1
05 - Furniture, household items and routine maintenance of the home	4,100	108,8	112,1	112,2	112,1	112,1	0,0	0,0	3,0
06 – Health	8,218	109,3	109,3	109,3	109,3	109,4	0,1	0,1	0,1
07 – Transports	9,751	115,4	117,0	124,1	123,2	121,5	-1,4	3,8	5,3
08 – Communications	3,199	101,5	100,7	100,3	99,3	99,3	0,0	-1,4	-2,2
09 – Leisure and culture	2,350	104,4	104,7	105,2	104,7	104,7	0,0	0,0	0,3
10 – Education	5,047	110,9	113,4	113,4	113,4	113,4	0,0	0,0	2,3
11 - Restaurants and hotels	1,280	127,2	127,1	128,3	128,3	129,9	1,2	2,2	2,1
12 – Various goods and services	6,835	116,4	128,4	129,3	128,9	129,1	0,2	0,5	10,9
General index	100,0	119,0	121,6	121,8	120,3	120,2	-0,1	-1,2	1,0

Source: High Commission for Planning, Department of Statistics – National consumer price survey

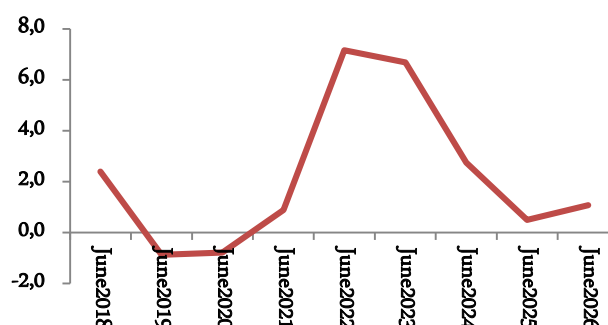
In June 2026, the consumer price index for households in the city of Tetouan decreased by 1,0% compared to the previous month. On an annual level, the consumer price index increased by 1,1%.

Over a month, the food product price index decreased by 1.6% in June 2026 compared to May 2026, due to the decline in prices of "Fish and seafood" by 5.1%, "Vegetables" by 4.0%, "Fruits" by 2.8%, "Meats" by 2.4%, "Food products not elsewhere classified" by 1.7%, and "Milk, cheese, and eggs" by 0.2%. At the same time, the monthly variation of the index for non-food products decreased by 0.5% due to the drop in prices in the following divisions: "Transports" by 3.0%, "Clothing and shoes" by 0.9%, and "Various goods and services" and "Housing, water, gas, electricity, and other fuels" by 0.2%. Also, the increase in prices of the following divisions: "Furniture, household items and routine maintenance of the home" by 0.4% and "Restaurants and hotels" by 0.2%. As well as, the stagnation of the indices of the other divisions did not impact the general evolution.

Over a year, the food product price index decreased by 1.3% in June 2026 compared to June 2025, due to the decrease in prices of "Oils and fats" by 18.9%, "Milk, cheese, and eggs" by 3.1%, "Vegetables" by 1.9%, "Fish and seafood" by 0.7%, and "Bread and cereals" by 0.1%. Furthermore, the increase in prices of "Meats" by 5.5%, "Tobacco" by 4.0%, "Sugar, jam, honey, chocolate, and confectionery" by 1.8%, "Fruits" and "Coffee, tea, and cocoa" by 0.9%, and "Mineral waters, soft drinks, and fruit and vegetable juices" by 0.7%. Also, the stagnation of "Food products not elsewhere classified" did not impact the general evolution. On the contrary, the annual variation of the

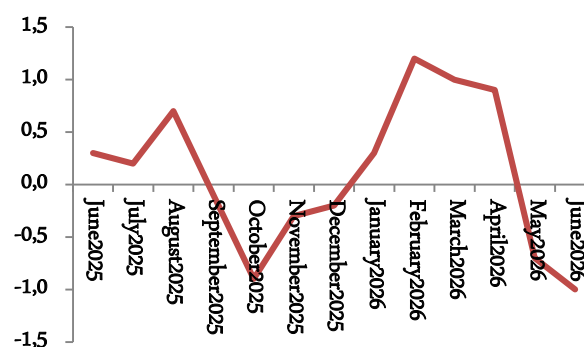
index of non-food products increased by 3.2%. While the price variation of the divisions that constitute non-food products fluctuated between a decrease of 1.1% for the "Leisure and Culture" division and an increase of 10.9% for the "Education" division.

5-Annual evolution (%) of the consumer price index for the month of June



Reading: In June 2026, the consumer price index increased by 1,1% compared to June 2025

6- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in June 2026 decreased by 1,0% after being -0,7% in May 2026

Table 4: Consumer price index for the city of Tetouan: June 2026 (2017 base: 100)

Products divisions	Weightings	Monthly index					Variation (%)		
		June 2025	March 2026	April 2026	May 2026	June 2026	1 Month	3 Months	12 Months
Food products	40,725	133,9	136,3	136,5	134,2	132,1	-1,6	-3,1	-1,3
01 – Food products and non-alcoholic	38,964	133,3	135,7	135,8	133,4	131,2	-1,6	-3,3	-1,6
02 – Alcoholic beverages and tobacco	1,761	146,1	150,5	152,0	152,0	152,0	0,0	1,0	4,0
Non foodproducts	59,275	110,8	113,0	114,8	114,9	114,3	-0,5	1,2	3,2
03 – Clothing and shoes	5,835	113,2	114,7	114,0	113,2	112,2	-0,9	-2,2	-0,9
04 - Housing, water, gas, electricity and	14,202	109,2	109,5	109,5	111,0	110,8	-0,2	1,2	1,5
05 - Furniture, household items and	5,602	110,6	111,5	111,9	111,2	111,6	0,4	0,1	0,9
06 –Health	6,594	103,5	103,4	103,0	103,0	103,0	0,0	-0,4	-0,5
07 –Transports	7,416	110,6	115,0	127,1	125,6	121,8	-3,0	5,9	10,1
08 –Communications	2,560	97,6	96,8	97,1	97,3	97,3	0,0	0,5	-0,3
09 – Leisure and culture	2,432	106,8	106,3	106,5	105,6	105,6	0,0	-0,7	-1,1
10 –Education	5,358	116,8	129,5	129,5	129,5	129,5	0,0	0,0	10,9
11 - Restaurants and hotels	2,468	115,8	116,6	123,5	122,9	123,1	0,2	5,6	6,3
12 – Various goods and services	6,808	119,3	121,2	122,1	122,7	122,4	-0,2	1,0	2,6
General index	100,0	120,3	122,6	123,7	122,8	121,6	-1,0	-0,8	1,1

Source: High Commission for Planning, Department of Statistics - National consumer price survey